RADHA MADHAV CORPORATION LIMITED

To,

Date: 14.11.2015

Bombay Stock Exchange Limited **Phiroze Jeejeebhoy Towers,** **Dalal Street,** **Mumbai.** **Fax: 022-22723121/2041/ 1072**	**National Stock Exchange of India Ltd.** **Exchange Plaza, 5th Floor,** **Bandra-Kurla Complex,** **Bandra (E)** **Mumbai – 400 051.** **Fax : 022-26598237/38**

Ref: Scrip ID – 532692 Scrip Code: RMCL

Sub: Compliance under Clause 41 of Listing Agreement

Dear Sir,

In terms of Proviso to Clause 41(1)(c) of the Listing Agreement, we hereby submit the Un-Audited Financial Result for the quarter ended on 30th September 2015.

Kindly take the same on your record and oblige.

Thanking You,

FOR RADHA MADHAV CORPORATION LIMITED

MR.MITESH AGARWAL
(MANAGING DIRECTOR & CEO)
DIN:- 00060296

RADHA MADHAV CORPORATION LIMITED

UNAUDITED FINANCIAL RESULT FOR THE QUARTER ENDED ON 30.09.2015 — RS. IN MILLIONS

SR. NO.	PARTICULARS	Qtr ended on 30.09.2015	Preceeding Qtr ended on 30.06.2015	Corresponding 3 months ended on 30.09.2014	Year to date figures for current period ended on 30.09.2015	year to date figure for previous year period 30.09.2014	Financial Year ended on 31.03.2015
		(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
1	**Income From Operations**						
a	Net Sales/Income from operation (net off all taxes)	616.60	746.04	88.41	1362.64	127.82	1118.20
b	Other Operating Income	0.24	43.26	0.00	43.50	0.25	0.91
	Net Sales/ Income Form Operation	616.84	789.3	88.41	1406.14	128.07	1119.11
2	**Expenditure**						
	a) Consumption of Raw materials	32.28	24.62	55.46	56.90	90.84	248.42
	b) Purchase of Traded Goods	532.23	672.98	35.86	1,205.21	35.86	754.17
	c)Changes ininventories of finished goods,work in progress and stock in tade	(5.56)	1.76	(16.26)	(3.80)	(15.22)	(26.58)
	d) Employees benefit expense	5.13	4.79	5.44	9.92	29.85	34.64
	e) Depreciation and amortization expense	4.13	4.09	12.77	8.22	25.93	18.27
	f) Other Expenditure	11.22	8.35	12.85	19.57	21.47	54.52
	g)Total	**579.43**	**716.59**	**106.12**	**1,296.02**	**188.73**	**1,083.44**
3	**Profit/Loss from operation before other income, finance costs and exceptional items(1-2)**	**37.41**	**72.71**	**(17.71)**	**110.12**	**(60.66)**	**35.69**
4	**Other Income**	0.74	2.68	2.21	3.42	3.53	7.67
5	**Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)**	**38.15**	**75.39**	**(15.50)**	**113.54**	**(57.13)**	**43.36**
6	Finance cost	0.00	-	-	-	0.12	0.12
7	**Profit / (Loss) from ordinary activities before tax (5+6)**	**38.15**	**75.39**	**(15.50)**	**113.54**	**(57.25)**	**43.24**
8	Exceptional Items	0.00	(18.58)	(19.76)	(18.58)	(14.33)	(1,077.79)
9	**Profit /Loss from Ordinary Activities before Tax (7+8)**	**38.15**	**93.97**	**4.26**	**132.12**	**(42.92)**	**1,121.03**
10	Tax Expenses	0.00	-	0.02	-	0.02	(62.50)
11	**Net Profit / (Loss) from ordinary activities after tax (9 + 10)**	**38.15**	**93.97**	**4.24**	**132.12**	**(42.94)**	**1,183.53**
12	Extraordinary items (net of tax expenses)	0.00	-	-	-	-	-
13	**Net Profit / (Loss) for the period (11 + 12)**	**38.15**	**93.97**	**4.24**	**132.12**	**(42.94)**	**1,183.53**
14	Share of profit / (loss) of associates*						
15	Minority interest *						
16	**Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) ***						
17	Paid-up Equity Share Capital (Face Value : Rs 10 per Share)	628.42	628.42	628.42	628.42	628.42	628.42
18	Reserves excluding revaluation reserves as per Balance Sheet of Previous Accounting year						(1,925.57)
19i	Earnings per share (before extraordinary items) (of Rs. 10/- each) (not annualised):						
a	BASIC	0.61	1.50	0.07	2.10	(0.85)	20.84
b	DILUTED	0.59	1.44	0.07	2.03	(0.85)	20.14
19ii	Earnings per share (after extraordinary items) (of Rs.10 /- each) (not annualised):						
a	Basic	0.61	1.50	0.07	2.10	(0.85)	20.84
b	Diluted	0.59	1.44	0.07	2.03	(0.85)	20.14
A	**PARTICULARS OF SHAREHOLDING**						
1	Public shareholding						
	Number of Shares	5,30,13,328	5,30,13,328	5,30,13,328	5,30,13,328	5,30,13,328	5,30,13,328
	% of Shareholding	84.36	84.36	84.36	84.36	84.36	84.36
2	**Promoters and Promoters Group**						
	a) Pledged/Encumbered						
	Number of Shares	24,00,000	45,74,000	45,74,000	24,00,000	45,74,000	45,74,000
	Percenatage of Shares (as a % of the total shareholding of Promoter and Promters Group)	24.41	46.54	46.54	24.41	46.54	46.54
	Percenatage of Shares (as a % of the total shareholding of the Company)	3.81	7.28	7.28	3.81	7.28	7.28
	b) Non Encumbered						
	Number of Shares	74,28,927	52,54,947	52,54,947	74,28,927	52,54,947	52,54,947
	Percenatage of Shares (as a % of the total shareholding of Promoter and Promters Group)	75.59	53.46	53.46	75.59	53.46	53.46
	Percenatage of Shares (as a % of the total shareholding of the Company)	11.83	8.36	8.36	11.83	8.36	8.36
B	**INVESTOR COMPLAINTS**						
	Pending at the beginning of the quarter	Nil	Nil	Nil	NIL	Nil	Nil
	Received during the quarter	Nil	Nil	1.00	NIL	1.00	Nil
	Disposed of during the quarter	Nil	Nil	1.00	NIL	1.00	Nil
	Remaining unresolved at the end of the quarter	Nil	Nil	Nil	NIL	Nil	Nil

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segment wise revenue, results and capital employeed for the Qtr and period ended on 30.09.2015						RS. IN MILLIONS	
SR. NO	PARTICULARS	Qtr ended on 30.09.2015	Preceeding Qtr ended on 30.06.2015	Corresponding 3 months ended on 30.09.2014	Year to date figures for current period ended on 30.09.2015	year to date figure for previous year period 30.09.2014	Financial Year ended on 31.03.2015
		(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
1.00	SEGMENT REVENUE						
	Sale of Manufactured Product:-						
	a) End User	32.88	25.06	41.30	57.94	77.14	138.33
	b) Channel Partners	2.39	6.96	10.24	9.35	14.06	180.10
	Trading Sales	581.57	757.28	36.87	1338.85	36.87	800.68
	Total	**616.84**	**789.30**	**88.41**	**1406.14**	**128.07**	**1119.11**
	less:- Inter Segment Revenue						
	Net/sales /Income from operation	**616.84**	**789.30**	**88.41**	**1406.14**	**128.07**	**1119.11**
2.00	SEGMENT RESULTS						
	Profit & (Loss) before Tax & Interest:-						
	Sale of Manufactured Product:-						
	a) End User	(2.18)	(1.44)	(0.27)	(3.62)	(15.62)	(2.70)
	b) Channel Partners	(6.20)	(5.30)	(10.88)	(11.50)	(31.88)	4.44
	Trading Sales	52.43	85.24	1.01	137.67	1.01	52.50
	Total	**44.05**	**78.50**	**(10.14)**	**122.55**	**(46.49)**	**54.24**
	Less:- (i)Interest Charges	0.00	0.00	0.00	0.00	0.12	0.12
	(ii) Unallocated Expenditure/income (Net)	5.90	3.11	5.36	9.01	10.64	10.88
	(iii) Exceptional Items	0.00	(18.58)	(19.76)	(18.58)	(14.33)	(1077.79)
	Total Profit Before Tax	**38.15**	**93.97**	**4.26**	**132.12**	**(42.92)**	**1121.03**
3.00	**CAPITAL EMPLOYED (Segment Assets-Segment Liabilities)**						
	Sale of Manufactured Product:-						
	a) End User	156.97	143.57	125.50	156.97	125.50	147.03
	b) Channel Partners	283.19	286.46	186.83	283.19	186.83	289.87
	Trading Sales	88.41	48.16	0.00	88.41	0.00	27.39
	Unallocated	(1682.66)	(1670.42)	(2825.12)	(1682.66)	(2825.12)	(1750.50)
	Total	**(1154.09)**	**(1192.23)**	**(2512.79)**	**(1154.09)**	**(2512.79)**	**(1286.21)**

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ANNEXURES		
STATEMENT OF ASSESTS AND LIABILITIES UNDER CLAUSE 41 (v) OF THE LISTING AGREEMENT		RUPEES IN MILLIONS
PARTICULARS	Current half year ended on 30.09.2015	Previous year ended on 31.03.2015
EQUITY AND LIABILITIES	UN-AUDITED	AUDITED
SHAREHOLDERS FUNDS	628.42	628.42
SHARE CAPITAL	-1,793.45	-1,925.57
RESERVE AND SURPLUS		
MONEY RECEIVED AGAINST SHARE WARRANTS	10.94	10.94
SUB-TOTAL SHAREHOLDERS FUND	**-1,154.09**	**-1,286.21**
SHARE APPLICATION MONEY PENDING ALLOTMENT		
MINORITY INTEREST	-	-
NON CURRENT LIABILITIES		
a) LONG TERM BORROWINGS		-
b) DEFERRED TAX LIABILITIES (NET)		-
C) OTHER LONG TERM LIABILITIES	0.23	0.23
d) LONG TERM PROVISIONS	**7.46**	**6.85**
SUB TOTAL NON CURRENT LIABILITIES	**7.69**	**7.08**
CURRENT LIABILITIES		
a) SHORT TERM BORROWINGS		-
b) TRADE PAYABLES	891.85	330.80
c) OTHER CURRENT LIABILITIES	1,654.34	1,643.20
d) SHORT TERMPROVISIONS	4.77	4.80
SUB TOTAL CURRENT LIABILITIES	**2,550.96**	**1,978.80**
TOTAL EQUITY AND LIABILITIES	**1,404.56**	**699.67**
ASSETS		
NON CURRENT ASSETS		
a) FIXED ASSETS	318.74	326.97
b) GOODWILL ON CONSOLIDATION*	-	-
c) NON CURRENT INVESTMENTS	2.55	2.55
d) DEFERRE TAX ASSETS (NET)	-	-
e) LONG TERM LOANS AND ADVANCES	25.16	25.23
f) OTHER NON CURRENT ASSETS	0.82	0.78
SUB TOTAL NON CURRENT ASSETS	**347.27**	**355.53**
CURRENT ASSETS		
a) CURRENT INVESTMENTS	-	-
b) INVENTORIES	44.49	42.14
C) TRADE RECEIVABLES	865.96	182.53
d) CASH AND BANK EQUIVALENTS	57.91	32.80
e) SHORT TERM LOANS AND ADVANCES	87.29	85.86
f) OTHER CURRENT ASSETS	1.64	0.81
SUB TOTALCURRENTS ASSETS	**1,057.29**	**344.14**
TOTAL ASSETS	**1,404.56**	**699.67**

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Notes:

➢	The above Un-audited financial results have been reviewed by the Audit Committee and were approved by the Board of Directors at their meeting held on 14.11.2015.
➢	The Previous year figures have been regrouped / rearranged whenever necessary.
➢	There was Nil investors' complaint pending at the beginning of the quarter. During the quarter Nil Complaint was received. Nil complaint was pending at the end of the quarter.
➢	Management believes continual operations due to availability of long Term Capital, Profitable E Commerce Business and various measures taken.
➢	Continual Business, Strong Possibility of recovery during personal Negotiations & Reconciliations, Pending Legal Cases/Confirmations and consistent recovery perusal makes Management believe that the entire "receivable/Current Asset" would be recovered in due course.
➢	The company has not provided interest and also reversed provided interest on credit facilities granted by State Bank of India/AARC and Bank of Baroda due to ongoing Settlement process and due to the fact that interest on Substandard Assets are not charged by the Lenders.
➢	Company has booked a gain of INR 980.46 millions on settlement of Secured loans on the basis of negotiations of the debt at INR 450 Million. Company is in advance process of drafting the restructuring proposal with Alchemist Asset Reconstruction Company Ltd.

Place: Daman
Date: 14.11.2015

FOR AND ON BEHALF OF THE BOARD

MR. MITESH AGARWAL
MANAGING DIRECTOR & CEO
DIN:- 00060296

RADHA MADHAV CORPORATION LIMITED DAMAN