RADHA MADHAV CORPORATION LIMITED

To,

Date: 20.01.2015

Bombay Stock Exchange Limited **Phiroze Jeejeebhoy Towers,** **Dalal Street,** **Mumbai.** **Fax: 022-22723121/2041/ 1072**	**National Stock Exchange of India Ltd.** **Exchange Plaza, 5th Floor,** **Bandra-Kurla Complex,** **Bandra (E)** **Mumbai - 400 051.** **Fax : 022-26598237/38**

Ref: Scrip ID - 532692 Scrip Code: RMCL

Sub: Compliance under Clause 41 of Listing Agreement

Dear Sir,

In terms of Proviso to Clause 41(1)(c) of the Listing Agreement, we hereby submit the Un-Audited Financial Result for the quarter ended on 31st December, 2014.

Kindly take the same on your record and oblige.

Thanking You,

FOR RADHA MADHAV CORPORATION LIMITED

MR.MITESH AGARWAL
(MANAGING DIRECTOR & CEO)

RADHA MADHAV CORPORATION LIMITED

UN -AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31.12.2014

Rs. In millions

SR. NO.	PARTICULARS	Qtr ended on 31.12.2014	Preceeding Qtr ended on 30.09.2014	Corresponding 3 months ended on 30.12.2013	Year to date figures for current period ended on 31.12.2014	year to date figure for previous year per31.12.2013	Financial Year ended on 31.03.2014
		(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
1	**Net Sales/ Income Form Operation**	411.24	88.41	38.84	539.31	126.98	166.67
2	**Expenditure**						
	a) Consumption of Raw materials	65.41	55.46	25.47	156.25	106.39	146.83
	b) Purchase of Traded Goods	294.50	35.86	-	330.36	-	-
	c)Changes ininventories of finished goods,work in progress and stock in tade	9.39	(16.26)	9.94	(5.83)	42.65	51.13
	d) Employees benefit expense	4.49	5.44	19.39	34.34	58.05	86.66
	e) Depreciation and amortization expense	12.68	12.77	36.83	38.61	109.99	146.02
	g) Bad Debt written off & provision for Bad D	-	-	58.34	-	233.24	323.35
	h) other selling and Distribution expenses	0.75	0.71	0.58	2.82	16.00	16.53
	i) Other Expenditure	10.50	12.14	11.46	29.90	37.61	51.11
	j)Total	**397.72**	**106.12**	**162.01**	**586.45**	**603.93**	**821.63**
3	**Profit/Loss from operation before other income, finance costs and exceptional items(1-2)**	**13.52**	**(17.71)**	**(123.17)**	**(47.14)**	**(476.95)**	**(654.96)**
4	**Other Income**	1.56	2.21	0.18	5.09	4.85	5.72
5	**Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)**	**15.08**	**(15.50)**	**(122.99)**	**(42.05)**	**(472.10)**	**(649.24)**
6	Finance cost	-	-	0.11	0.12	0.42	0.51
7	**Profit / (Loss) from ordinary activities before tax (5+6)**	**15.08**	**(15.50)**	**(123.10)**	**(42.17)**	**(472.52)**	**(649.75)**
8	Exceptional Items	(1,018.30)	(19.76)	-	(1,032.63)	-	143.79
9	**Profit /Loss from Ordinary Activities before Tax (7+8)**	**1,033.38**	**4.26**	**(123.10)**	**990.46**	**(472.52)**	**(793.54)**
10	Tax Expenses	0.01	0.02	-	0.03	0.02	0.02
11	**Net Profit / (Loss) from ordinary activities after tax (9 + 10)**	**1,033.37**	**4.24**	**(123.10)**	**990.43**	**(472.54)**	**(793.56)**
12	Extraordinary items (net of tax expenses)	-	-		-	-	-
13	**Net Profit / (Loss) for the period (11 + 12)**	**1,033.37**	**4.24**	**(123.10)**	**990.43**	**(472.54)**	**(793.56)**
14	Share of profit / (loss) of associates*						
15	Minority interest *						
16	**Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) ***						
17	Paid-up Equity Share Capital (Face Value : Rs 10 per Share)	628.42	628.42	325.38	628.42	325.38	325.38
18	Reserves excluding revaluation reserves as per Balance Sheet of Previous Accounting year			-			(3,257.30)
19i	Earnings per share (before extraordinary items) (of Rs. 10/- each) (not annualised):						
	BASIC	16.44	0.07	(3.78)	18.07	(14.52)	(24.39)
	DILUTED	15.87	0.07	(3.78)	17.49	(14.52)	(24.39)
19ii	Earnings per share (after extraordinary items) (of Rs.10 /- each) (not annualised):						
	Basic	16.44	0.07	(3.78)	18.07	(14.52)	(24.39)
	Diluted	15.87	0.07	(3.78)	17.49	(14.52)	(24.39)
A	**PARTICULARS OF SHAREHOLDING**						
1	Public shareholding						
	Number of Shares	5,30,13,328	5,30,13,328	2,52,09,453	5,30,13,328	2,52,09,453	2,52,09,453
	% of Shareholding	84.36	84.36	77.47	84.36	77.47	77.47
2	**Promoters and Promoters Group**						
	a) Pledged/Encumbered						
	Number of Shares	45,74,000	45,74,000	45,74,000	45,74,000	45,74,000	45,74,000
	Percenatage of Shares (as a % of the total shareholding of Promoter and Promters Group)	46.54	46.54	62.41	46.54	62.41	62.41
	Percenatage of Shares (as a % of the total shareholding of the Company)	7.28	7.28	14.06	7.28	14.06	14.06
	b) Non Encumbered						
	Number of Shares	52,54,947	52,54,947	27,54,947	52,54,947	27,54,947	27,54,947
	Percenatage of Shares (as a % of the total shareholding of Promoter and Promters Group)	53.46	53.46	37.59	53.46	37.59	37.59
	Percenatage of Shares (as a % of the total shareholding of the Company)	8.36	8.36	8.47	8.36	8.47	8.47
B	**INVESTOR COMPLAINTS**						
	Pending at the beginning of the quarter	Nil	NIL	NIL	Nil	NIL	NIL
	Received during the quarter	Nil	1.00	NIL	Nil	NIL	NIL
	Disposed of during the quarter	Nil	1.00	NIL	Nil	NIL	NIL
	Remaining unresolved at the end of the quarter	Nil	NIL	NIL	Nil	NIL	NIL

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segment wise revenue, results and capital employeed for the Qtr and period ended on 31.12.2014 Rs. In millions

SR. NO	PARTICULARS	Qtr ended on 31.12.2014	Preceeding Qtr ended on 30.09.2014	Corresponding 3 months ended on 30.12.2013	Year to date figures for current period ended on 31.12.2014	year to date figure for previous year per31.12.2013	Financial Year ended on 31.03.2014
		(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
1.00	**SEGMENT REVENUE**						
	Sale of Manufactured Product:-						
	a) End User	39.58	41.30	28.83	116.72	86.64	117.22
	b) Channel Partners	71.25	10.24	10.01	85.31	40.34	49.45
	Trading Sales	300.41	36.87	0.00	337.28	0.00	0.00
	Total	**411.24**	**88.41**	**38.84**	**539.31**	**126.98**	**166.67**
	less:- Inter Segment Revenue			0.00			0.00
	Net/sales /Income from operation	**411.24**	**88.41**	**38.84**	**539.31**	**126.98**	**166.67**
2.00	**SEGMENT RESULTS**						
	Profit & (Loss) before Tax & Interest:-						
	Sale of Manufactured Product:-						
	a) End User	5.69	(0.27)	(19.73)	(9.97)	(109.72)	(214.63)
	b) Channel Partners	3.22	(10.88)	(58.11)	(28.62)	(149.85)	(216.24)
	Trading Sales	9.57	1.01	0.00	10.58	0.00	0.00
	Total	**18.48**	**(10.14)**	**(77.84)**	**(28.01)**	**(259.57)**	**(430.87)**
	Less:- (i)Interest Charges	0.00	0.00	0.11	0.12	0.42	0.51
	(ii) Unallocated Expenditure/income (Net)	3.40	5.36	45.15	14.04	212.53	218.39
	(iii) Exceptional Items	(1018.30)	(19.76)	0.00	(1032.64)	0.00	143.79
	Total Profit Before Tax	**1033.38**	**4.26**	**(123.10)**	**990.47**	**(472.52)**	**(793.56)**
3.00	**CAPITAL EMPLOYED (Segment**						
	Sale of Manufactured Product:-						
	a) End User	123.44	125.50	492.03	123.44	492.03	350.67
	b) Channel Partners	224.23	186.83	868.78	224.23	868.78	670.49
	Trading Sales	24.61	(2825.12)	0.00	24.61	0.00	0.00
	Unallocated	(1851.70)	0.00	(3971.72)	(1851.70)	(3971.72)	(3953.08)
	Total	**(1479.42)**	**(2512.79)**	**(2610.91)**	**(1479.42)**	**(2610.91)**	**(2931.92)**

RADHA MADHAV CORPORATION LIMITED

Notes:

➢	The above Un-audited financial results have been reviewed by the Audit Committee and were taken on record by the Board of Directors at their meeting held on 20th January, 2015
➢	The Previous year figures have been regrouped / rearranged whenever necessary.
➢	Exceptional item at Sr. No 9 includes gain on Settlement of Secured loans of 980.45 million INR taken over by Alchemist Asset Reconstruction Company limited (AARC); as per Company's proposal dated 17th December 2014 and under consideration by AARC. And also includes Reversal of provision on settlement of INR 37.85 Million
➢	There was Nil investors' complaint pending at the beginning of the quarter. During the quarter NilComplaint was received. Nil complaint was pending at the end of the quarter.

Place: Daman
Date: 20.01.2015

FOR AND ON BEHALF OF THE BOARD

MR. MITESH AGARWAL
MANAGING DIRECTOR & CEO

OTHER INFORMATION

Radha Madhav Corporation Limited, henceforth referred as "RMCL" or "The Company" is engaged in Manufacturing of Packaging Films and Materials. It is also engaged in Distribution of FMCG, Fashionable Clothing, Electronics and other products. Following is a Brief overview of the Company describing its Manufacturing Facilities and other Activities.

Unit 1 and Unit 3: Being in Vicinity, both the units were merged together in the year 2012. These units are engaged in manufacturing of Multilayered Functional Films, Lined Cartons etc.

Unit 2 is a large unit established at a CAP-Expenditure of Rs 742 Million INR. It is engaged in manufacturing of PVC Blisters, PVC Soft Calendared Sheets, MOPVC Films, EVOH Films, PVC Cast Films etc. Total Capacity of this Unit is approximately 24100 MT

Unit 4 is again a large unit established at a Capital Expenditure of approx. 850 Million. it is engaged in manufacturing of POF Films, Cast Films, Printed Flexible Laminates, Metallised Films, Coated Films etc. Total Capacity of this unit is approximately 21000 MT/annum.

Unit 5 or "Rudrapur Unit" is a large and state of the art Facility engaged in manufacturing of PVDC coated Films, Blisters, Triplex, Toothpaste Tube Laminate, Flexible Laminates and Cast Films. Total Capacity of this unit is approximately 22000 MT/annum.

In a nutshell, Company's manufacturing infrastructure can be tabled as below. Most of the Capacities of the company are running below 20% due to lack of working Capital

Particulars	Products	Machinery	Supplier
Pharma Packaging	Flexible Laminates	Roto-Gravure printing machine	Graco, Korea
	PVDC Coated Blister & Thin Film	4 Station Coating machine	Pagenderm, Germany
	Polyoelfin Specialized Film	Double bubble line	Techno-Coating Engineering, Italy
	PVC Blister	5 Roll calendar machine	Berstoff, Chinese retrofits
	Alu Alu	Dry Bond Laminator	Raulimax, India
	Lamitube Web	Tandem Extrusion coating machine	Graco, Korea
	Triplex	Dry Bond Laminator	Raulimax, India
	EVOH Bags	5 Layered Barrier blown Film machine	Dolci, Italy
	Others	C I Flexo Printing machines	Schiavi-Bobst, italy
Food & FMCG packaging	Flexible Laminates	Roto-Gravure printing machines, Solvent less laminators, Metalliser	Pelican, India Raulimax, India Metaplast, Germany
	Lamitube Web	Tandem Extrusion coating machine	Graco, Korea
	Keep Fresh Pouches	Pouch Making machines	Indian
	Liner Carton	Liner pasting machine, Offset printing machine, Punching Pasting machine	Heber and Schrolder, Switzerland
Import Substitutes (High End Packaging)	VCI Films/Subtrates	Silicon Coating machine	Polytype, Switzerland
	MOPVC Film	Tenter Frame Streching machine	DMT, Austria
	Biodgradeable Bags	Extrusion machinesm (15 Nos), Compounding machines	Vijay Engineering, kolsite, Raju
	Surface Protection Film	4 layered Blown Film machine	Dolci, Italy;
	PVC Cling Film	Cast Film machine	Sin-Zeng bou, China
	PP and PA Rods	Pipe Extrusion machines (2nos)	Reifenhauser, Germany
	PVC Sheet for Tank Lining	3 Roll Soft Cafendaring machine	Reifenhauser, Germany
Others (Misc Applications)	BOPP Film for Tape and Textile	coating machines (2 Nos)	Alex, China
	Stretch Cast Films	Cast Film machine	Techno Coating engineering, italy
Total			

Company began its Distribution Infrastructure Creation in the year 2009 with the onset of RMCL Retail, An Industrial Franchise Concept designed to sell Packaging and Hardware material. Company has been highly successful in this concept and has footprints in almost all Cities of the Country. More details can be viewed on rmclretail.com

From the year 2012, Company began working on FMCG products like Bathing Soap, Shampoo, Skin Care Cosmetics, Color Cosmetics, Health and Wellness products, Electronic Gadgets, Kitchen appliances etc. Recently Company launched its interactive Portal named www.rmcluniverse.com. Company is highly confident of its E-Commerce business integrated with existing Brick and Mortar distribution network.

Company is working towards revival of its manufacturing Units, Deleverage Debt and Expand its E-Commerce business through www.rmcluniverse.com. With more than 1500 products, integrated Packaging facilities and wide experience in distribution; Company expects to reach deep in the country. Uncompromised Quality, Competitive Prices and Service shall be key to our business.