RADHA MADHAV CORPORATION LIMITED

To,

Date: 14.08.2015

Bombay Stock Exchange Limited **Phiroze Jeejeebhoy Towers,** Dalal Street, Mumbai. Fax: 022-22723121/2041/ 1072	**National Stock Exchange of India Ltd.** **Exchange Plaza, 5th Floor,** **Bandra-Kurla Complex,** **Bandra (E)** **Mumbai – 400 051.** **Fax : 022-26598237/38**

Ref: Scrip ID – 532692 Scrip Code: RMCL

Sub: Compliance under Clause 41 of Listing Agreement

Dear Sir,

In terms of Proviso to Clause 41(1)(c) of the Listing Agreement, we hereby submit the Un-Audited Financial Result for the quarter ended on 30th June 2015.

Kindly take the same on your record and oblige.

Thanking You,

FOR RADHA MADHAV CORPORATION LIMITED

RADHA MADHAV CORPORATION LIMITED DAMAN

MR.MITESH AGARWAL
(MANAGING DIRECTOR & CEO)
DIN:- 00060296

RADHA MADHAV CORPORATION LIMITED

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30.06.2015					Rs. In millions
SR. NO.	PARTICULARS	Qtr ended on 30.06.2015	Preceding 3 months Qtr ended 31.03.2015	Corresponding 3 months ended 30.06.2014	Financial year ended 31.03.2015
		(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
1	Revenue From operation				
	Net Sales/ Income Form Operation (Net of Excise Duty)	789.30	579.80	39.66	1119.11
2	**Expenditure**				
	a) Consumption of Raw materials	24.62	92.17	35.38	248.42
	b) Purchase of Traded Goods	672.98	423.79	-	754.17
	c)Changes ininventories of finished goods,work in progress and stock in tade	1.76	(20.75)	1.04	(26.58)
	d) Employees benefit expense	4.79	0.3	24.41	34.64
	e) Depreciation and amortization expense	4.09	(20.34)	13.16	18.27
	f) Other Expenditure	8.35	21.80	8.62	54.52
	Total	**717.15**	**500.64**	**83.97**	**1,089.93**
3	**Profit/Loss from operation before other income, finance costs and exceptional items(1-2)**	**72.15**	**79.16**	**(44.31)**	**35.69**
4	**Other Income**	2.68	2.58	1.32	7.67
5	**Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)**	**74.83**	**81.74**	**(42.99)**	**43.36**
6	Finance cost	-	-	0.12	0.12
7	**Profit / (Loss) from ordinary activities before tax (5+6)**	**74.83**	**81.74**	**(43.11)**	**43.24**
8	Exceptional Items	(18.58)	(45.16)	5.43	(1,077.79)
9	**Profit /Loss from Ordinary Activities before Tax (7+8)**	**93.41**	**126.90**	**(48.54)**	**1,121.03**
10	Tax Expenses		(62.53)	-	(62.50)
11	**Net Profit / (Loss) from ordinary activities after tax (9 + 10)**	**93.41**	**189.43**	**(48.54)**	**1,183.53**
12	Extraordinary items (net of tax expenses)		-	-	-
13	**Net Profit / (Loss) for the period (11 + 12)**	**93.41**	**189.43**	**(48.54)**	**1,183.53**
14	Share of profit / (loss) of associates*				
15	Minority interest *				
16	**Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) ***				
17	Paid-up Equity Share Capital (Face Value : Rs 10 per Share)	628.42	628.42	550.38	628.42
18	Reserves excluding revaluation reserves as per Balance Sheet of Previous Accounting year			-	
19i	Earnings per share (before extraordinary items) (of Rs. 10/- each) (not annualised):				
	BASIC	1.50	3.07	(1.14)	20.84
	DILUTED	1.44	2.96	(1.14)	20.14
19ii	Earnings per share (after extraordinary items) (of Rs.10 /- each) (not annualised):				
	Basic	1.50	3.07	(1.14)	20.84
	Diluted	1.44	2.96	(1.14)	20.14
A	**PARTICULARS OF SHAREHOLDING**				
1	Public shareholding				
	Number of Shares	5,30,13,328	5,30,13,328	4,52,09,453	5,30,13,328
	% of Shareholding	84.36	84.36	82.14	84.36
2	**Promoters and Promoters Group**				
	a) Pledged/Encumbered				
	Number of Shares	45,74,000	45,74,000	45,74,000	45,74,000
	Percenatage of Shares (as a % of the total shareholding of Promoter and Promters Group)	46.54	46.54	46.54	46.54
	Percenatage of Shares (as a % of the total shareholding of the Company)	7.28	7.28	8.31	7.28
	b) Non Encumbered				
	Number of Shares	52,54,947	52,54,947	52,54,947	52,54,947
	Percenatage of Shares (as a % of the total shareholding of Promoter and Promters Group)	53.46	53.46	53.46	53.46
	Percenatage of Shares (as a % of the total shareholding of the Company)	8.36	8.36	9.55	8.36
B	**INVESTOR COMPLAINTS**				
	Pending at the beginning of the quarter	Nil	Nil	NIL	NIL
	Received during the quarter	Nil	Nil	NIL	NIL
	Disposed of during the quarter	Nil	Nil	NIL	NIL
	Remaining unresolved at the end of the quarter	Nil	Nil	NIL	NIL

RMCL UNIVERSE BUY . EARN . GROW
rmcluniverse.com

50/9A,Daman Industrial Estate,kadaiya, Daman
Pin-396210, CIN No: L7450DD2005PLC003775
Phone-0260-6619000 Fax-0260-6619010,2220177
Email: info@rmclindia.co.in URL : www.rmclindia.co.in

RMCL RETAIL
THE TECHNOLOGY STORE
One Stop Shop for all Industrial Products
rmclretail.com

segment wise revenue, results and capital employeed for the Qtr and period ended on 30.06.2015 Rs. In millions

SR. NO	PARTICULARS	Qtr ended on 30.06.2015	Preceding 3 months Qtr ended 31.03.2015	Corresponding 3 months ended 30.06.2014		Financial year ended 31.03.2015
		(Un-Audited)	(Un-Audited)	(Un-Audited)		(Audited)
1	**SEGMENT REVENUE**					
	Sale of Manufactured Product:-					
	a) End User	25.06	21.61	35.84		138.33
	b) Channel Partners	6.96	94.79	3.82		180.10
	Trading Sales	757.28	463.40	-		800.68
	Total	**789.30**	**579.80**	**39.66**		**1119.11**
	less:- Inter Segment Revenue					
	Net/sales /Income from operation	**789.30**	**579.80**	**39.66**		**1119.11**
2	**SEGMENT RESULTS**					
	Profit & (Loss) before Tax & Interest:-					
	Sale of Manufactured Product:-					
	a) End User	(1.44)	7.27	(15.35)		(2.70)
	b) Channel Partners	(5.30)	33.06	(20.99)		4.44
	Trading Sales	85.24	41.92	-		52.50
	Total	**78.50**	**82.25**	**(36.34)**		**54.24**
	Less:- (i)Interest Charges		-	0.12		0.12
	(ii) Unallocated Expenditure/income (Net)	3.11	(3.15)	5.28		10.89
	(iii) Exceptional Items	(18.58)	(45.17)	5.43		(1077.81)
	Total Profit Before Tax	**93.97**	**130.57**	**(47.17)**		**1121.04**
3	**CAPITAL EMPLOYED (Segment**					
	Sale of Manufactured Product:-					
	a) End User	143.57	147.03	248.86		147.03
	b) Channel Partners	286.46	289.87	448.61		289.87
	Trading Sales	48.16	27.39	-		27.39
	Unallocated	(1670.42)	(1750.51)	(3384.38)		(1750.51)
	Total	**(1192.23)**	**(1286.22)**	**(2686.91)**		**(1286.22)**

Notes:

➢	The above Un-audited financial results have been reviewed by the Audit Committee and were approved by the Board of Directors at their meeting held on 14.08.2015.
➢	The Previous year figures have been regrouped / rearranged whenever necessary.
➢	Exceptional item for the quarter ended on 30th June 2015 at Sr. No 8 includes reversal of provision on settlement of INR (18.58) Million .
➢	There was Nil investors' complaint pending at the beginning of the quarter. During the quarter One Complaint was received. Nil complaint was pending at the end of the quarter.
➢	Management believes continual operations due to long Term Capital infusion, Profitable E Commerce Business and various measures taken.
➢	Continual Business, Strong Possibility of recovery during personal Negotiations & Reconciliations, Pending Legal Cases/Confirmations and consistent recovery perusal makes Management believe that the entire "receivable/Current Asset" would be recovered in due course.
➢	The company has not provided interest and also reversed provided interest on credit facilities granted by State Bank of India/AARC and Bank of Baroda due to ongoing Settlement process and due to the fact that interest on Substandard Assets are not charged by the Lenders.
➢	Company has booked a gain of INR 980.46 millions on settlement of Secured loans on the basis of negotiations of the debt at INR 450 Million. Company is in advance process of drafting the restructuring proposal with Alchemist Asset Reconstruction Company Ltd.

Place: Daman
Date: 14.08.2015

FOR AND ON BEHALF OF THE BOARD

MR. MITESH AGARWAL
MANAGING DIRECTOR & CEO
DIN:- 00060296

RADHA MADHAV CORPORATION LIMITED DAMAN