

Date: May 21, 2025

BSE Limited

Department of Corporate Services
Pheroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra- Kurla Complex, Mumbai-400051

SCRIP Code- 544136

SYMBOL-RKSWAMY

ISIN: INE0NQ801033

Subject: Compliance with Regulation 32(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) for the quarter ended March 31, 2025.

Dear Sir/Madam,

Pursuant to Regulation 32(1) of the SEBI Listing Regulations SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, we hereby confirm that there are no deviation(s) or variation(s) in respect of the utilization of the proceeds of the Initial Public Offer (“IPO”) of R K SWAMY Limited (“the Company”) from objects mentioned in the Prospectus dated March 6, 2024.

A statement confirming that there has been no deviation or variation in the utilisation of these proceeds for the quarter ended March 31, 2025, as reviewed by the Audit Committee and taken on record by the Board at their respective meetings held on May 20, 2025 and May 21, 2025, is attached herewith.

This intimation is also being uploaded on the Company’s website at www.rkswamy.com

This is for your information and records.

Thanking you

For R K SWAMY Limited

Aparna Bhat

Company Secretary & Compliance Officer

Membership No.: A19995

Address: Esplanade House, 29, Hazarimal Somani Marg, Fort, Mumbai 400 001

R K SWAMY LIMITED

Formerly known as “R K Swamy Private Limited”

Esplanade House.

29 Hazarimal Somani Marg,

Fort, Mumbai 400 001.

Phone +9122 4057 6399, 2207 7476

Email reachout@rkswamy.com

www.rkswamy.com

CIN No. L74300TN1973PLC006304

Regd Office 19 Wheatcrofts Road,
Nungambakkam, Chennai 600 034.

Offices also at Bengaluru, Hyderabad,
Kochi, Kolkata, New Delhi.

Statement of Deviation / Variation in utilisation of funds raised.

Name of listed entity	R K SWAMY Limited					
Mode of Fund Raising	Public Issue (Initial Public Offering (IPO))					
Date of Raising Funds	March 08, 2024 (Date of Allotment)					
Amount Raised	Rs.4,235.60 million [Issue size comprises of fresh issuance/gross proceeds of Rs.1,730.00 million and Offer for sale of Rs.2,505.60 million]					
Report filed for Quarter ended	March 31, 2025					
Monitoring Agency	Applicable					
Monitoring Agency Name, if applicable	CRISIL Ratings Limited					
Is there a Deviation/Variation in use of funds raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable					
If Yes, Date of shareholder approval	Not Applicable					
Explanation for the Deviation/Variation	Not Applicable					
Comments of the Audit Committee after review	No Comments					
Comments of the auditors if any	No Comments					
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation (Rs. in million)	Modified allocation, if any	Funds Utilised (Rs. in million)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Funding working capital requirements of the Company	NA	540.00	NA	540.00	Nil	Fully Utilized in the March, 2024 quarter
Funding capital expenditure to be incurred by the Company for setting up a DVCP Studio	NA	109.85	NA	Nil	Nil	No Utilisation during the quarter
Funding investment in IT infrastructure development of the Company, and its Material Subsidiaries Hansa Research and Hansa Customer Equity	NA	333.42	NA	42.42	Nil	Partially utilized during the quarter
Funding setting up of new CEC and CATI of the Company	NA	217.36	NA	57.48	Nil	Partially utilized during the quarter
General corporate purposes	NA	362.62	NA	362.62	Nil	Fully Utilized in the September, 2024 quarter
Total		1,563.25		1002.52		

Deviation or variation could mean:

- a) Deviation in the objects or purposes for which the funds have been raised or
- b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.