R K SWAMY

Date: November 12, 2026

BSE Limited
Department of Corporate Services,
Pheroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra- Kurla Complex, Mumbai-400051

SCRIP Code- 544136

SYMBOL-RKSWAMY

ISIN: INE0NQ801033

Subject: Outcome of Board Meeting held on November 12, 2026, under Regulation 30 and 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

Dear Sir/Madam,

Pursuant to Regulation 30 and 33 of the SEBI Listing Regulations, we hereby notify that the Board of Directors of R K SWAMY Limited ("the Company") at its Meeting held today i.e. November 12, 2026 which commenced at 3:15 P.M. (IST) and concluded at 04:45 P.M (IST) has inter alia, considered and approved the Unaudited Financial Results (Standalone and Consolidated) for the quarter and six months ended September 30, 2026.

We are enclosing herewith as follows:

1. The Unaudited Consolidated Financial Results of the Company along with the Limited Review Report thereon for the quarter and six months ended September 30, 2026; **(Enclosed as- Annexure- I)**;

2. The Unaudited Standalone Financial Results of the Company along with the Limited Review Report thereon for the quarter and six months ended September 30, 2026
(Enclosed as - Annexure- II);

The above disclosure will be uploaded on the Company's website www.rkswamy.com

You are requested to kindly take the same on record.

Thanking you

For R K SWAMY Limited

APARNA PRASHANT BHAT
Digitally signed by APARNA PRASHANT BHAT
Date: 2026.11.12 17:52:48 +05'30'

Aparna Bhat
Company Secretary & Compliance Officer
Membership No.: A19995
Place: Mumbai

Annexure - I

R K SWAMY

R K SWAMY LIMITED

Regd Office:No. 19, Wheatcrofts Road, Nungambakkam, Chennai 600 034, Tamil Nadu, India

CIN:L74300TN1973PLC006304, Website:www.rkswamy.com, Email id:secretarial@rkswamy.com

(₹ in lakhs)

Statement of unaudited consolidated financial results for the quarter and six months ended September 30, 2026

	Particulars	Quarter ended			Six months ended		Year ended
		30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Income						
1	Revenue from operations	8,453.33	8,361.75	7,364.84	16,815.08	15,121.63	34,075.43
2	Other income	208.62	219.11	273.40	427.73	541.42	1,097.79
3	**Total income (1+2)**	**8,661.95**	**8,580.86**	**7,638.24**	**17,242.81**	**15,663.05**	**35,173.22**
4	**Expenses**						
	(a) Operational expense	2,998.25	2,712.32	2,172.48	5,710.57	4,666.73	11,170.47
	(b) Employee benefits expense	2,872.19	3,005.79	3,014.89	5,877.98	6,197.60	11,988.15
	(c) Other expenses	1,760.59	1,770.39	1,583.60	3,530.98	3,052.13	6,565.20
	Total expenses (4)	**7,631.03**	**7,488.50**	**6,770.97**	**15,119.53**	**13,916.46**	**29,723.82**
	Earnings before interest, tax, depreciation and amortisation (EBITDA) (3-4)	**1,030.92**	**1,092.36**	**867.27**	**2,123.28**	**1,746.59**	**5,449.40**
	(d) Finance costs	99.35	100.75	87.60	200.10	173.05	366.41
	(e) Depreciation and amortisation expenses	536.84	536.95	466.60	1,073.79	900.12	1,863.26
5	**Profit before exceptional item and tax**	**394.73**	**454.66**	**313.07**	**849.39**	**673.42**	**3,219.73**
6	**Exceptional item (refer note 4)**	-	-	-	-	-	307.09
7	**Profit before tax**	**394.73**	**454.66**	**313.07**	**849.39**	**673.42**	**2,912.64**
8	**Tax expense**						
	(a) Current tax						
	- Current period/year	255.49	100.09	310.01	355.58	348.29	774.27
	- Short/ Excess Provision of earlier period/year taxes (net)	1.00	20.47	(10.64)	21.47	(10.64)	(32.07)
	(b) Deferred tax	27.34	(12.41)	(39.94)	14.93	(5.33)	(40.15)
	Total tax expense	**283.83**	**108.15**	**259.43**	**391.98**	**332.32**	**702.05**
9	**Profit for the period/year (7-8)**	**110.90**	**346.51**	**53.64**	**457.41**	**341.10**	**2,210.59**
10	**Other comprehensive income**						
	(a) Items that will not be reclassified to profit or loss						
	(i) Remeasurement of defined benefit plans	(75.65)	1.34	7.65	(74.31)	(3.62)	7.55
	(ii) Income tax relating to above	19.04	(0.34)	(1.92)	18.70	0.91	(1.90)
	(b) Items that will be reclassified to profit or loss						
	(i) Exchange difference on translation of foreign operations	3.68	0.81	6.46	4.49	4.85	15.99
	(ii) Income tax relating to above	-	-	-	-	-	-
	Total other comprehensive income/(loss) (net of tax) for the period/year	**(52.93)**	**1.81**	**12.19**	**(51.12)**	**2.14**	**21.64**
11	**Total comprehensive income (net of tax) for the period/year (9+10)**	**57.97**	**348.32**	**65.83**	**406.29**	**343.24**	**2,232.23**
	Profit for the period/year attributable to						
	Owners of the company	110.90	346.51	53.64	457.41	341.10	2,210.59
	Non controlling interests	-	-	-	-	-	-
	Other comprehensive income/(loss) attributable to						
	Owners of the company	(52.93)	1.81	12.19	(51.12)	2.14	21.64
	Non controlling interests	-	-	-	-	-	-
	Total comprehensive income attributable to						
	Owners of the company	57.97	348.32	65.83	406.29	343.24	2,232.23
	Non controlling interests	-	-	-	-	-	-
12	**Paid -up equity share capital (face value of ₹ 5 per share)**	2,523.87	2,523.87	2,523.87	2,523.87	2,523.87	2,523.87
13	**Other Equity**						23,904.48
14	**Earnings per share (EPS) (not annualised, except for year end)**						
	Basic (in ₹)	0.22	0.69	0.11	0.91	0.68	4.38
	Diluted (in ₹)	0.22	0.69	0.11	0.91	0.68	4.38

CNK & ASSOCIATES LLP MUMBAI CNK Chartered Accountants

R K SWAMY LIMITED

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CIN:L74300TN1973PLC006304, Website:www.rkswamy.com, Email id:secretarial@rkswamy.com

(₹ in lakhs)

Consolidated Statement of Assets and Liabilities

	Particulars	As at September 30, 2026 (Unudited)	As at March 31, 2026 (Audited)
A	**ASSETS**		
1	**Non-Current Assets**		
	(a) Property, Plant and Equipment	1,272.47	1,398.56
	(b) Right-of-use Assets	4,160.46	4,168.15
	(c) Intangible Assets	612.83	685.24
	(d) Intangible assets under development	19.52	12.34
	(e) Financial Assets		
	(i) Investments	66.16	64.15
	(ii) Loans	131.25	131.25
	(iii) Other Financial Assets	886.46	851.20
	(f) Deferred Tax Assets (net)	440.55	436.64
	(g) Non-current Tax Assets (net)	1,915.44	969.23
	(h) Other Non-current Assets	164.10	296.66
	Total Non-current Assets	**9,669.24**	**9,013.42**
2	**Current Assets**		
	(a) Financial Assets		
	(i) Trade Receivables	13,414.30	12,637.00
	(ii) Cash and Cash Equivalents	1,828.34	3,573.88
	(iii) Bank Balances other than (ii) above	8,706.99	10,012.95
	(iv) Loans	99.55	101.85
	(v) Other Financial Assets	4,950.35	6,290.62
	(b) Other Current Assets	1,332.04	1,160.39
	Total Current Assets	**30,331.57**	**33,776.69**
	Total Assets	**40,000.81**	**42,790.11**
B	**EQUITY AND LIABILITIES**		
1	**Equity**		
	(a) Equity Share Capital	2,523.87	2,523.87
	(b) Other Equity	23,301.23	23,904.48
	Total Equity	**25,825.10**	**26,428.35**
	Liabilities		
2	**Non-Current Liabilities**		
	(a) Financial Liabilities		
	(i) Lease Liabilities	3,029.69	3,044.63
	(b) Provisions	707.76	606.19
	Total Non-Current Liabilities	**3,737.45**	**3,650.82**
3	**Current Liabilities**		
	(a) Financial Liabilities		
	(i) Lease Liabilities	1,318.80	1,249.50
	(ii) Trade payables		
	- Total outstanding dues of micro enterprises and small enterprises	210.92	261.66
	- Total outstanding dues of creditors other than micro enterprises and small enterprises	6,471.21	8,349.86
	(iii) Other Financial Liabilities	1,278.42	1,829.65
	(b) Other Current Liabilities	814.62	654.57
	(c) Provisions	344.29	365.70
	Total Current Liabilities	**10,438.26**	**12,710.94**
	Total Liabilities	**14,175.71**	**16,361.76**
	Total Equity and Liabilities	**40,000.81**	**42,790.11**

C.N.K & ASSOCIATES LLP MUMBAI CNK Chartered Accountants

R K SWAMY LIMITED

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(₹ in lakhs)

Consolidated Statement of Cash Flow

Particulars	For the six months ended September 30, 2026 (Unaudited)	For the six months ended September 30, 2025 (Unaudited)
A. Cash Flow From Operating Activities		
Profit Before Tax	849.39	673.42
Adjustments for:		
Interest income on bank deposits	(317.77)	(367.21)
Interest income on financial assets carried at amortised cost	(49.47)	(42.55)
Net gain arising on financial assets measured at FVTPL	(2.00)	(15.30)
Liabilities/Provision no longer payable written back	(5.22)	(56.28)
Finance costs	200.10	173.05
Depreciation and amortisation expenses	1,073.79	900.12
Profit on sale of Property, Plant and Equipment (net)	(2.08)	(1.33)
Allowance for expected credit loss on trade receivables (net)	20.04	51.85
Allowance for expected credit loss on loans	-	10.00
Gain on Foreign Exchange Fluctuation (unrealised)	(24.98)	-
Dividend Income	(0.93)	(0.87)
Operating Profit before Working Capital / Other Changes	**1,740.87**	**1,324.90**
Adjustments for (increase)/decrease in operating assets:		
Trade Receivables	(742.37)	465.91
Non-current and Current Financial Assets	886.33	260.80
Other Non-current and Current Assets	(37.03)	(61.94)
Adjustments for increase/(decrease) in operating liabilities:		
Trade Payables	(1,924.09)	(512.75)
Other Non-current and Current Financial Liabilities	(550.08)	(357.22)
Other Non-current and Current Liabilities	160.05	91.97
Non-current and Current Provisions	5.86	(56.04)
Cash (Used in)/Generated From Operations	**(460.46)**	**1,155.63**
Income Tax Paid (net of refund)	(1,323.27)	(902.75)
Net Cash (Used in)/Generated From Operating Activities (A)	**(1,783.73)**	**252.88**
B. Cash Flow From Investing Activities		
Purchase of Property, Plant and Equipment (including Intangible Assets, Capital advances and Capital work in progress)	(113.54)	(290.49)
Sale Proceeds on Property, Plant and Equipment	2.24	2.98
Interest Received on bank deposits	221.27	258.82
Dividend Income Received	0.93	0.87
Loan given	(3.20)	(199.41)
Loan recovered	5.50	-
Placement of Bank deposits	(5,245.56)	(8,645.72)
Maturities of Bank deposits	7,052.25	9,376.41
Net Cash Generated From Investing Activities (B)	**1,919.89**	**503.46**
C. Cash Flow From Financing Activities		
Dividend Paid	(1,009.54)	(757.16)
Finance Cost Paid	(0.12)	(0.17)
Payment of lease liabilities	(874.43)	(740.92)
Net Cash (Used in) Financing Activities (C)	**(1,884.09)**	**(1,498.25)**
Net (Decrease) in Cash and Cash Equivalents (A) + (B) + (C)	(1,747.93)	(741.91)
Effect of Exchange Fluctuation on Cash and Cash Equivalents	2.39	4.37
Cash and Cash Equivalents at the Beginning of the Period	3,573.88	2,833.02
Cash and Cash Equivalents at the End of the Period	**1,828.34**	**2,095.48**

Notes:

1. The Consolidated Statement of Cash Flow has been prepared under the indirect method as set out in Indian Accounting Standard (IND AS 7) - Statement of Cash Flows.

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Notes to the unaudited consolidated financial results

1) The above consolidated financial results of R K SWAMY Limited have been prepared in accordance with Indian Accounting Standards (Ind AS 34) " Interim Financial Reporting" and other applicable standards as prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with Companies (Indian Accounting Standard Rules), 2015 (as amended), other accounting principles generally accepted in India and in terms of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ('Listing Regulation'), as amended.

2) The above consolidated financial results have been reviewed and recommended by the Audit Committee at its meeting held on November 11, 2026. The Board of Directors at its meeting held on November 12, 2026 have approved these results and taken on record. The statutory auditors have expressed unmodified review opinion on financial results for the quarter and six months ended September 30, 2026.

3) During the year ended March 31, 2024, the company has completed initial public offering (IPO) of ₹ 42,356.00 lakhs (including fresh issue of ₹ 17,300.00 lakhs) comprising of (i) equity shares of 58,79,751 each at an issue price of ₹ 288 per share towards fresh issue of equity shares (ii) equity shares of 87,00,000 each at an issue price of ₹ 288 per share towards offer for sale (iii) equity shares of 1,40,350 each at an issue price of ₹ 261 per share for employee quota towards fresh issue. The equity shares of the company were listed on BSE Limited and National Stock Exchange of India Limited w.e.f March 12, 2024.

Details of net proceeds are as follows:

(₹ in lakhs)

Objects of the issue as per prospectus	Estimated amount to be utilised as per Prospectus	Utilization upto September 30, 2026	Unutilized amount as at September 30, 2026
1. Funding working capital requirements	5,400.00	5,400.00	-
2. Funding capital expenditure incurred for setting up a DVCP Studio	1,098.50	-	1,098.50
3. Funding investment in IT infrastructure development of Company, and its Material Subsidiaries Hansa Research and Hansa Customer Equity	3,334.20	1,453.10	1,881.10
4. Funding setting up of new CEC and CATI	2,173.60	868.31	1,305.29
5. General corporate purposes	3,626.22	3,626.22	-
Total net proceeds	**15,632.52**	**11,347.63**	**4,284.89**

4) On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws, collectively referred to as the 'New Labour Codes'. The Company had assessed and disclosed the incremental impact of these changes, taking into consideration the best information available read with the FAQs released by Ministry of Labour & Employment and Institute of Chartered Accountants of India. Considering the materiality and regulatory driven, non-recurring nature of this impact, the Company had presented incremental impact of Rs. 307.09 lakhs related to Employee Benefit Obligations under "Exceptional item" in the consolidated financial statements for the year ended 31 March, 2026. Furthermore the Government of India notified 4 rules to the labour codes, the Company continues to monitor its implications along with clarifications/ additional guidance from authorities and will continue to assess the accounting implications basis such developments/ guidance. The impact on Profit before tax is summarised below:

(₹ in lakhs)

Particulars	Quarter ended September 30, 2026	Quarter ended June 30, 2026	Quarter ended September 30, 2025	Six months ended September 30, 2026	Six months ended September 30, 2025	Year ended March 31, 2026
Profit before exceptional item and tax	394.73	454.66	313.07	849.39	673.42	3,219.73
Exceptional item	-	-	-	-	-	307.09
Profit before tax	394.73	454.66	313.07	849.39	673.42	2,912.64

5) The Company operates in a single operating segment i.e. 'Integrated Marketing Services' and the information reported to the Chief Operating Decision Maker (CODM) for the purposes of resource allocation and assessment of performance focuses on this operating segment. Accordingly, there is single reportable operating segment in accordance with Ind AS 108 'Operating Segments'.

6) Based on the nature of business and past trends of the group, the results from operations of the group are not evenly distributed across the year.

7) The results for the quarter and six months ended September 30, 2026 are available on the Company's website at www.rkswamy.com and also on the website of BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com, where the shares of the Company are listed.

Place: Mumbai
Date: November 12, 2026

For and on behalf of the Board of Directors
R K SWAMY LIMITED

Narasimhan Krishnaswamy
Managing Director and Group CEO
DIN: 00219883

CNK & Associates LLP
Chartered Accountants

Independent Auditor's Review Report on Unaudited Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of
R K SWAMY Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **R K SWAMY Limited** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter and half year ended September 30, 2026 ("the Statement") attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries primarily of person responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

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4. We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under regulation 33(8) of the Listing Regulations, to the extent applicable.

5. The statement includes the results of the following entities:

Name of the Entity	**Relationship**
R K SWAMY Limited	Parent Company
Hansa Research Group Private Limited	Subsidiary Company
Hansa Customer Equity Private Limited	Subsidiary Company
Dsquare Solutions Private Limited	Step Subsidiary Company
Hansa Direct Private Limited	Step Subsidiary Company
Autosense Private Limited	Step Subsidiary Company
Hansa Marketing Services LLC	Step Subsidiary Company
Hansa Marketing Services Private Limited	Step Subsidiary Company

6. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

7. Other Matters:

   a) The consolidated financial results includes interim financial results of two subsidiaries, which have not been reviewed / audited by their auditors, whose interim financial results reflect total assets of Rs. 226.04 Lakhs, total revenue (before consolidation) of Rs 83.58 lakhs and Rs. 131.47 Lakhs for the quarter and half year ended September 30, 2026 respectively, total loss (before consolidation adjustments) after tax of Rs. 16.77 Lakhs and Rs 44.85 Lakhs for the quarter and half year ended September 30, 2026 respectively, total comprehensive (loss)/Profit of (Rs. 13.09 Lakhs) and Rs (40.36) Lakhs for the quarter and half year ended September 30, 2026 respectively and net cash outflow of Rs. 4.38 Lakhs as considered in the Statement. According to the information and explanations given to us by the management, these interim financial results are not material to the group;

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Our conclusion on the Statements is not modified in respect of our reliance on these interim financial results certified by the management.

For **C N K & Associates LLP**
Chartered Accountants
Firm Registration No. 101961W/W-100036

Madhavi Shah
Partner
Membership No. 106587
UDIN: **26106587KTJTGQ8097**
Place: Mumbai
Date: November 12, 2026

Annexure - II

R K SWAMY LIMITED

Regd Office:No. 19, Wheatcrofts Road, Nungambakkam, Chennai 600 034, Tamil Nadu, India
CIN:L74300TN1973PLC006304, Website:www.rkswamy.com, Email id:secretarial@rkswamy.com

(₹ in lakhs)

Statement of unaudited standalone financial results for the quarter and six months ended September 30, 2026

	Particulars	Quarter ended			Six months ended		Year ended
		30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Income						
1	Revenue from operations	3,480.69	3,808.97	2,990.87	7,289.67	6,273.93	15,065.52
2	Other income	1,185.06	232.72	906.25	1,417.78	1,161.09	1,682.25
3	**Total income (1+2)**	**4,665.75**	**4,041.69**	**3,897.12**	**8,707.45**	**7,435.02**	**16,747.77**
4	**Expenses**						
	(a) Operational expense	1,590.37	1,635.84	1,080.27	3,226.21	2,475.52	6,211.71
	(b) Employee benefits expense	1,030.18	1,114.59	1,046.35	2,144.77	2,079.39	4,283.63
	(c) Consultancy charges	327.14	361.98	335.95	689.12	646.97	1,314.06
	(d) Other expenses	408.06	378.25	394.22	786.31	779.33	1,555.66
	Total expenses (4)	**3,355.75**	**3,490.66**	**2,856.79**	**6,846.41**	**5,981.21**	**13,365.06**
	Earnings before interest, tax, depreciation and amortisation (EBITDA) (3-4)	**1,310.00**	**551.03**	**1,040.33**	**1,861.04**	**1,453.81**	**3,382.71**
	(e) Finance costs	62.17	76.18	87.29	138.35	180.84	326.11
	(f) Depreciation and amortisation expenses	224.09	223.61	157.19	447.70	304.13	639.12
5	**Profit before exceptional item and tax**	**1,023.74**	**251.24**	**795.85**	**1,274.99**	**968.84**	**2,417.48**
6	**Exceptional item (refer note 4)**	-	-	-	-	-	124.53
7	**Profit before tax**	**1,023.74**	**251.24**	**795.85**	**1,274.99**	**968.84**	**2,292.95**
8	**Tax expense**						
	(a) Current tax						
	- Current year	136.21	38.73	194.58	174.94	200.04	418.40
	- Short/ Excess Provision of earlier period/year taxes (net)	1.00	-	(10.64)	1.00	(10.64)	(21.82)
	(b) Deferred tax	19.32	(4.10)	(31.66)	15.22	1.71	15.17
	Total tax expense	**156.53**	**34.63**	**152.28**	**191.16**	**191.11**	**411.75**
9	**Profit for the period/year (7-8)**	**867.21**	**216.61**	**643.57**	**1,083.83**	**777.73**	**1,881.20**
10	**Other comprehensive income**						
	(a) Items that will not be reclassified to profit or loss						
	(i) Remeasurement of defined benefit plans	(41.03)	4.36	12.93	(36.67)	7.85	19.64
	(ii) Income tax relating to above	10.33	(1.10)	(3.25)	9.23	(1.98)	(4.94)
	(b) (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to above	-	-	-	-	-	-
	Total other comprehensive (loss)/income (net of tax) for the period/year	**(30.70)**	**3.26**	**9.68**	**(27.44)**	**5.87**	**14.70**
11	**Total comprehensive income (net of tax) for the period/year (9+10)**	**836.51**	**219.87**	**653.25**	**1,056.39**	**783.60**	**1,895.90**
12	**Paid -up equity share capital (face value of ₹ 5 per share)**	2,523.87	2,523.87	2,523.87	2,523.87	2,523.87	2,523.87
13	**Other Equity**						23,624.10
14	**Earnings per share (EPS) (not annualised, except for year end)**						
	Basic (in ₹)	1.72	0.43	1.27	2.15	1.54	3.73
	Diluted (in ₹)	1.72	0.43	1.27	2.15	1.54	3.73

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R K SWAMY LIMITED

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Regd Office:No. 19, Wheatcrofts Road, Nungambakkam, Chennai 600 034, Tamil Nadu, India
CIN:L74300TN1973PLC006304, Website:www.rkswamy.com, Email id:secretarial@rkswamy.com

(₹ in lakhs)

Standalone Statement of Assets and Liabilities

	Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
A	**ASSETS**		
1	**Non-Current Assets**		
	(a) Property, Plant and Equipment	919.18	993.96
	(b) Right-of-use Assets	1,155.83	727.43
	(c) Intangible Assets	403.63	442.48
	(d) Financial Assets		
	(i) Investments	9,642.65	9,640.64
	(ii) Other Financial Assets	170.61	145.04
	(e) Deferred Tax Assets (net)	135.08	141.05
	(f) Non-current Tax Assets (net)	937.51	395.86
	(g) Other Non-current Assets	129.77	254.10
	Total Non-current Assets	**13,494.26**	**12,740.56**
2	**Current Assets**		
	(a) Financial Assets		
	(i) Trade Receivables	9,524.26	9,198.52
	(ii) Cash and Cash Equivalents	549.28	1,963.18
	(iii) Bank Balances other than (ii) above	8,011.41	9,544.61
	(iv) Loans	54.69	53.83
	(v) Other Financial Assets	2,148.67	3,456.84
	(b) Other Current Assets	979.36	832.10
	Total Current Assets	**21,267.67**	**25,049.08**
	Total Assets	**34,761.93**	**37,789.64**
B	**EQUITY AND LIABILITIES**		
1	**Equity**		
	(a) Equity Share Capital	2,523.87	2,523.87
	(b) Other Equity	23,670.94	23,624.10
	Total Equity	**26,194.81**	**26,147.97**
	Liabilities		
2	**Non-Current Liabilities**		
	(a) Financial Liabilities		
	(i) Lease Liabilities	783.96	434.92
	(b) Provisions	212.90	143.99
	Total Non-Current Liabilities	**996.86**	**578.91**
3	**Current Liabilities**		
	(a) Financial Liabilities		
	(i) Borrowings	960.00	1,960.00
	(ii) Lease Liabilities	406.60	332.83
	(iii) Trade payables		
	- Total outstanding dues of micro enterprises and small enterprises	159.03	213.22
	- Total outstanding dues of creditors other than micro enterprises and small enterprises	4,741.93	6,690.77
	(iv) Other Financial Liabilities	664.11	1,416.68
	(b) Other Current Liabilities	425.02	200.77
	(c) Provisions	213.57	248.49
	Total Current Liabilities	**7,570.26**	**11,062.76**
	Total Liabilities	**8,567.12**	**11,641.67**
	Total Equity and Liabilities	**34,761.93**	**37,789.64**

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(₹ in lakhs)

Standalone Statement of Cash Flow

Particulars	For the six months ended September 30, 2026 (Unaudited)	For the six months ended September 30, 2025 (Unaudited)
A. Cash Flow From Operating Activities		
Profit Before Tax	1,274.99	968.84
Adjustments for:		
Interest Income on bank deposits	(283.25)	(335.02)
Liabilities/Provision no longer payable written back	(0.93)	(32.96)
Finance costs	138.35	180.84
Depreciation and amortisation expenses	447.70	304.13
Profit on sale of Property, Plant and Equipment (net)	(1.07)	(1.30)
Allowance for expected credit loss on trade receivables (net)	21.36	47.74
Allowance for expected credit loss on loans	-	10.00
Net gain arising on financial assets measured at FVTPL	(2.00)	(15.30)
Dividend Income	(960.40)	(638.61)
Gain on Foreign Exchange Fluctuation (unrealised)	(21.04)	-
Interest income on financial assets carried at amortised cost	(20.79)	(16.51)
Operating Profit before Working Capital / Other Changes	**592.92**	**471.85**
Adjustments for (increase)/decrease in operating assets:		
Trade Receivables	(296.76)	901.86
Non-Current and Current Financial Assets	1,327.28	669.81
Other Non-Current and Current Assets	(20.88)	(26.69)
Adjustments for increase/(decrease) in operating liabilities:		
Trade Payables	(2,002.27)	(671.16)
Other Non-Current and Current Financial Liabilities	(751.89)	(373.07)
Other Non-Current and Current Liabilities	224.22	140.98
Non-current and Current Provisions	(2.68)	(49.85)
Cash (Used in)/Generated from Operations	**(930.06)**	**1,063.73**
Income Tax Paid (net of refund)	(717.59)	(491.88)
Net Cash (Used in)/Generated from Operating Activities (A)	**(1,647.65)**	**571.85**
B. Cash Flow From Investing Activities		
Purchase of Property, Plant and Equipment (including Intangible Assets, Capital Advances and Capital Work in progress)	(80.59)	(210.27)
Sale Proceeds on Property, Plant and Equipment	1.19	2.84
Interest Received on bank deposits	197.59	219.71
Placement of Bank deposits	(3,250.15)	(3,991.26)
Maturities of Bank deposits	4,784.08	4,427.19
Loans given	(3.20)	(1.33)
Loans recovered	2.34	-
Dividend Income Received	960.40	638.61
Net Cash Generated from Investing Activities (B)	**2,611.66**	**1,085.49**
C. Cash Flow From Financing Activities		
Dividend Paid	(1,009.54)	(757.16)
Finance Cost Paid	(80.15)	(187.72)
Payment of lease liabilities	(288.22)	(197.69)
Proceeds from inter-company loan	200.00	450.00
(Repayment) of inter-company loan	(1,200.00)	(850.00)
Net Cash (Used in) Financing Activities (C)	**(2,377.91)**	**(1,542.57)**
Net (Decrease)/Increase in Cash and Cash Equivalents (A) + (B) + (C)	(1,413.90)	114.77
Cash and Cash Equivalents at the Beginning of the Period	1,963.18	1,180.54
Cash and Cash Equivalents at the End of the Period	**549.28**	**1,295.31**

Notes:

1. The Standalone Statement of Cash Flow has been prepared under the indirect method as set out in Indian Accounting Standard (IND AS 7) - Statement of Cash Flows.

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Notes to the unaudited standalone financial results

1) The above standalone financial results of R K SWAMY Limited have been prepared in accordance with Indian Accounting Standards (Ind AS 34) " Interim Financial Reporting" and other applicable standards as prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with Companies (Indian Accounting Standard Rules), 2015 (as amended), other accounting principles generally accepted in India and in terms of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ('Listing Regulation'), as amended.

2) The above standalone financial results have been reviewed and recommended by the Audit Committee at its meeting held on November 11, 2026. The Board of Directors at its meeting held on November 12, 2026 have approved the above results and taken on record. The statutory auditors have expressed unmodified review opinion on financial results for the quarter and six months ended September 30, 2026.

3) During the year ended March 31, 2024, the company has completed initial public offering (IPO) of ₹ 42,356.00 lakhs (including fresh issue of ₹ 17,300.00 lakhs) comprising of (i) equity shares of 58,79,751 each at an issue price of ₹ 288 per share towards fresh issue of equity shares (ii) equity shares of 87,00,000 each at an issue price of ₹ 288 per share towards offer for sale (iii) equity shares of 1,40,350 each at an issue price of ₹ 261 per share for employee quota towards fresh issue. The equity shares of the company were listed on BSE Limited and National Stock Exchange of India Limited w.e.f March 12, 2024.

Details of net proceeds are as follows:

(₹ in lakhs)

Objects of the issue as per prospectus	Estimated amount to be utilised as per Prospectus	Utilization upto September 30, 2026	Unutilized amount as at September 30, 2026
1. Funding working capital requirements	5,400.00	5,400.00	-
2. Funding capital expenditure incurred for setting up a DVCP Studio	1,098.50	-	1,098.50
3. Funding investment in IT infrastructure development of Company, and its Material Subsidiaries Hansa Research and Hansa Customer Equity	3,334.20	1,453.10	1,881.10
4. Funding setting up of new CEC and CATI	2,173.60	868.31	1,305.29
5. General corporate purposes	3,626.22	3,626.22	-
Total net proceeds	**15,632.52**	**11,347.63**	**4,284.89**

4) On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws, collectively referred to as the 'New Labour Codes'. The Company had assessed and disclosed the incremental impact of these changes, taking into consideration the best information available read with the FAQs released by Ministry of Labour & Employment and Institute of Chartered Accountants of India. Considering the materiality and regulatory driven, non-recurring nature of this impact, the Company had presented incremental impact of Rs.124.53 lakhs related to Employee Benefit Obligations under "Exceptional item" in the standalone financial results for year ended March 31, 2026. Furthermore the Government of India notified 4 rules to the labour codes,the Company continues to monitor implications along with clarifications/ additional guidance from authorities and will continue to assess the accounting implications basis such developments/ guidance.The impact on Profit before tax is summarised below:

(₹ in lakhs)

Particulars	Quarter ended September 30, 2026	Quarter ended June 30, 2026	Quarter ended September 30, 2025	Six months ended September 30, 2026	Six months ended September 30, 2025	Year ended March 31, 2026
Profit before exceptional item and tax	1,023.74	251.24	795.85	1,274.99	968.84	2,417.48
Exceptional item	-	-	-	-	-	124.53
Profit before tax	1,023.74	251.24	795.85	1,274.99	968.84	2,292.95

5) The Company operates in a single operating segment i.e. 'Integrated Marketing Services' and the information reported to the Chief Operating Decision Maker (CODM) for the purposes of resource allocation and assessment of performance focuses on this operating segment. Accordingly, there is single reportable operating segment in accordance with Ind AS 108 'Operating Segments'.

6) Based on the nature of business and past trends of the company, the results from operations of the company are not evenly distributed across the year.

7) The results for the quarter and six months ended September 30, 2026 are available on the Company's website at www.rkswamy.com and also on the website of BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com, where the shares of the Company are listed.

For and on behalf of the Board of Directors
R K SWAMY LIMITED

Narasimhan Krishnaswamy
Managing Director and Group CEO
DIN: 00219883

Place: Mumbai
Date: November 12, 2026

CNK & ASSOCIATES LLP MUMBAI CNK Chartered Accountants

R K SWAMY LIMITED

CNK & Associates LLP
Chartered Accountants

Independent Auditor's Review Report on Unaudited Standalone Financial Results of the Company for the quarter and half year ended September 30, 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of
R K SWAMY Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **R K SWAMY Limited** ("the Company") for the quarter and half year ended September 30, 2026 ("the Statement") attached herewith being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries primarily of person responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **C N K & Associates LLP**
Chartered Accountants
Firm Registration No. 101961W/W-100036

Madhavi Shah
Partner
Membership No. 106587
UDIN: **26106587CQJDLD2997**
Place: Mumbai
Date: November 12, 2026