

Date: November 12, 2025

BSE Limited

Department of Corporate Services,
Pheroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra- Kurla Complex, Mumbai-400051

SCRIP Code- 544136

SYMBOL-RKSWAMY

ISIN: INE0NQ801033

Subject: Outcome of Board Meeting held on November 12, 2025, under Regulation 30 and 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – Financial Results.

Dear Sir/Madam,

Pursuant to Regulation 30 and 33 of the SEBI Listing Regulations, we hereby notify that the Board of Directors of R K SWAMY Limited ("the Company") at its Meeting held today i.e. November 12, 2025 through video conferencing at the Registered Office of the Company which commenced at 02.30 P.M. (IST) and concluded at 03.50 P.M (IST) has inter alia, considered and approved the Un-Audited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2025.

We are enclosing herewith as follows:

1. The Un-Audited Consolidated Financial Results of the Company along with the Limited Review Report thereon for the quarter and half year ended September 30, 2025; **(Enclosed as - Annexure- I)**;
2. The Un-Audited Standalone Financial Results of the Company along with the Limited Review Report thereon for the quarter and half year ended September 30, 2025 **(Enclosed as - Annexure- II)**;

The above disclosure will be uploaded on the Company's website www.rkswamy.com

You are requested to kindly take the same on record.

Thanking you

For R K SWAMY Limited

Aparna Bhat

Company Secretary & Compliance Officer

Membership No.: A19995

Address: Esplanade House, 29, Hazarimal Somani Marg, Fort, Mumbai 400 001

R K SWAMY Limited

Esplanade House,

29 Hazarimal Somani Marg,

Fort, Mumbai 400001

Phone: +91 22 4057 6399, 2207 7476

Email: reachout@rkswamy.com

www.rkswamy.com

CIN No. L74300TN1973PLC006304

Regd Office: Plot No.19, Wheatcrofts Road,

Nungambakkam, Chennai- 600034.

Offices also at Bengaluru, Hyderabad,

Kochi, Kolkata, New Delhi


R K SWAMY

R K SWAMY LIMITED

Regd Office: No. 19, Wheatcrofts Road, Nungambakkam, Chennai 600 034, Tamil Nadu, India

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(₹ in lakhs)

Statement of unaudited consolidated financial results for the quarter and six months ended September 30, 2025

	Particulars	Quarter ended			Six months ended		Year ended
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Income						
1	Revenue from operations	7,364.84	7,756.79	6,561.51	15,121.63	13,398.66	29,428.65
2	Other income	273.40	268.02	251.65	541.42	563.99	1,186.60
3	Total income (1+2)	7,638.24	8,024.81	6,813.16	15,663.05	13,962.65	30,615.25
4	Expenses						
	(a) Operational expense	2,172.48	2,494.25	1,689.64	4,666.73	3,862.84	8,093.19
	(b) Employee benefits expense	3,014.89	3,182.71	3,313.39	6,197.60	6,435.12	13,024.95
	(c) Other expenses	1,583.60	1,468.53	1,201.60	3,052.13	2,352.94	5,356.53
	Total expenses (4)	6,770.97	7,145.49	6,204.63	13,916.46	12,650.90	26,474.67
	Earnings before interest, tax, depreciation and amortisation (EBITDA) (3-4)	867.27	879.32	608.53	1,746.59	1,311.75	4,140.58
	(d) Finance costs	87.60	85.45	41.21	173.05	88.21	210.27
	(e) Depreciation and amortisation expenses	466.60	433.52	350.38	900.12	697.27	1,453.47
5	Profit before tax	313.07	360.35	216.94	673.42	526.27	2,476.84
6	Tax expense						
	(a) Current tax						
	- Current period/year	310.01	38.28	144.24	348.29	216.02	619.73
	- Short/ Excess Provision of earlier period/year taxes (net)	(10.64)	-	-	(10.64)	-	(48.06)
	(b) Deferred tax	(39.94)	34.61	20.91	(5.33)	40.53	39.15
	Total tax expense	259.43	72.89	165.15	332.32	256.55	610.82
7	Profit for the period/year (5-6)	53.64	287.46	51.79	341.10	269.72	1,866.02
8	Other comprehensive income						
	(a) Items that will not be reclassified to profit or loss						
	(i) Remeasurement of defined benefit plans	7.65	(11.27)	(16.77)	(3.62)	(33.55)	(44.98)
	(ii) Income tax relating to above	(1.92)	2.83	4.18	0.91	8.45	11.33
	(b) Items that will be reclassified to profit or loss						
	(i) Exchange difference on translation of foreign operations	6.46	(1.61)	(5.11)	4.85	(7.73)	(4.42)
	(ii) Income tax relating to above	-	-	-	-	-	-
	Total other comprehensive income/(loss) (net of tax) for the period/year	12.19	(10.05)	(17.70)	2.14	(32.83)	(38.07)
9	Total comprehensive income (net of tax) for the period/year (7+8)	65.83	277.41	34.09	343.24	236.89	1,827.95
	Profit for the period/year attributable to						
	Owners of the company	53.64	287.46	51.79	341.10	269.72	1,866.02
	Non controlling interests	-	-	-	-	-	-
	Other comprehensive income/(loss) attributable to						
	Owners of the company	12.19	(10.05)	(17.70)	2.14	(32.83)	(38.07)
	Non controlling interests	-	-	-	-	-	-
	Total comprehensive income attributable to						
	Owners of the company	65.83	277.41	34.09	343.24	236.89	1,827.95
	Non controlling interests	-	-	-	-	-	-
10	Paid -up equity share capital (face value of ₹ 5 per share)	2,523.87	2,523.87	2,523.87	2,523.87	2,523.87	2,523.87
11	Other Equity						22,429.41
12	Earnings per share (EPS) (not annualised, except for year end)						
	Basic (in ₹)	0.11	0.57	0.10	0.68	0.53	3.70
	Diluted (in ₹)	0.11	0.57	0.10	0.68	0.53	3.70



R K SWAMY

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(₹ in lakhs)

Consolidated Statement of Assets and Liabilities

	Particulars	As at September 30, 2025	As at March 31, 2025
		(Unaudited)	(Audited)
A	ASSETS		
1	Non-Current Assets		
	(a) Property, Plant and Equipment	1,431.31	1,314.94
	(b) Capital Work in Progress	-	76.29
	(c) Intangible Assets under Development	46.87	-
	(d) Right-of-use Assets	3,535.61	3,176.46
	(e) Intangible Assets	142.05	193.49
	(f) Financial Assets		
	(i) Investments	63.49	48.19
	(ii) Other Financial Assets	1,498.02	1,183.16
	(g) Deferred Tax Assets (net)	404.20	397.97
	(h) Non-current Tax Assets (net)	2,230.62	1,665.52
	(i) Other Non-current Assets	71.54	47.66
	Total Non-current Assets	9,423.71	8,103.68
2	Current Assets		
	(a) Financial Assets		
	(i) Trade Receivables	14,086.85	14,604.61
	(ii) Cash and Cash Equivalents	2,095.48	2,833.02
	(iii) Bank Balances other than (ii) above	8,818.75	9,996.68
	(iv) Loans	277.67	88.26
	(v) Other Financial Assets	3,458.45	3,467.48
	(b) Other Current Assets	1,406.20	1,368.14
	Total Current Assets	30,143.40	32,358.19
	Total Assets	39,567.11	40,461.87
B	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity Share Capital	2,523.87	2,523.87
	(b) Other Equity	22,015.50	22,429.41
	Total Equity	24,539.37	24,953.28
	Liabilities		
2	Non-Current Liabilities		
	(a) Financial Liabilities		
	(i) Lease Liabilities	2,549.18	2,380.42
	(b) Provisions	314.43	324.05
	Total Non-Current Liabilities	2,863.61	2,704.47
3	Current Liabilities		
	(a) Financial Liabilities		
	(i) Lease Liabilities	1,096.29	858.64
	(ii) Trade payables		
	- Total outstanding dues of micro enterprises and small enterprises	281.89	630.59
	- Total outstanding dues of creditors other than micro enterprises and small enterprises	8,540.51	8,760.85
	(iii) Other Financial Liabilities	1,177.06	1,534.83
	(b) Other Current Liabilities	781.43	689.46
	(c) Provisions	286.95	329.75
	Total Current Liabilities	12,164.13	12,804.12
	Total Liabilities	15,027.74	15,508.59
	Total Equity and Liabilities	39,567.11	40,461.87



Consolidated Statement of Cash Flow		
Particulars	For the six months ended September 30, 2025 (Unaudited)	For the six months ended September 30, 2024 (Unaudited)
A. Cash Flow From Operating Activities		
Profit Before Tax	673.42	526.27
<i>Adjustments for:</i>		
Interest income on bank deposits	(367.21)	(439.06)
Interest income on financial assets carried at amortised cost	(42.55)	(37.50)
Net gain arising on financial assets measured at FVTPL	(15.30)	(15.47)
Gain on lease modification/termination	-	(1.80)
Liabilities/Provision no longer payable written back	(56.28)	(27.65)
Finance costs	173.05	88.21
Depreciation and amortisation expenses	900.12	697.27
Profit on sale of Property, Plant and Equipment (net)	(1.33)	(2.47)
Allowance for expected credit loss on trade receivables (net)	51.85	29.98
Allowance for expected credit loss on loans	10.00	-
Dividend Income	(0.87)	(0.87)
Operating Profit before Working Capital / Other Changes	1,324.90	816.91
<i>Adjustments for (increase)/decrease in operating assets:</i>		
Trade Receivables	465.91	2,060.51
Non-current and Current Financial Assets	260.80	(33.07)
Other Non-current and Current Assets	(61.94)	(490.13)
<i>Adjustments for increase/(decrease) in operating liabilities:</i>		
Trade Payables	(512.75)	(1,911.00)
Other Non-current and Current Financial Liabilities	(357.22)	(376.26)
Other Non-current and Current Liabilities	91.97	(1,880.10)
Non-current and Current Provisions	(56.04)	(20.74)
Cash Generated From/(Used in) Operations	1,155.63	(1,833.87)
Income Tax Paid (net of refund)	(902.75)	(1,212.93)
Net Cash Generated From/(Used in) Operating Activities (A)	252.88	(3,046.80)
B. Cash Flow From Investing Activities		
Purchase of Property, Plant and Equipment (including Intangible Assets and Capital work in progress)	(290.49)	(275.30)
Sale Proceeds on Property, Plant and Equipment	2.98	2.59
Interest Received on bank deposits	258.82	365.94
Dividend Income Received	0.87	0.87
Placement of Bank deposits	(8,645.72)	(7,914.39)
Maturities of Bank deposits	9,376.41	9,985.51
Net Cash Generated From Investing Activities (B)	702.87	2,165.22
C. Cash Flow From Financing Activities		
Dividend Paid	(757.16)	(1,009.54)
Finance Cost Paid	(0.17)	(4.06)
Loan Given	(199.41)	-
Payment of lease liabilities	(740.92)	(594.87)
Net Cash (Used in) Financing Activities (C)	(1,697.66)	(1,608.47)
Net (Decrease) in Cash and Cash Equivalents (A) + (B) + (C)	(741.91)	(2,490.05)
Effect of Exchange Fluctuation on Cash and Cash Equivalents	4.37	(2.58)
Cash and Cash Equivalents at the Beginning of the Period	2,833.02	4,898.52
Cash and Cash Equivalents at the End of the Period	2,095.48	2,405.89

Notes:

1. The Consolidated Statement of Cash Flow has been prepared under the indirect method as set out in Indian Accounting Standard (IND AS 7) - Statement of Cash Flows.



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Notes to the unaudited consolidated financial results

- 1) The above consolidated financial results of R K SWAMY Limited ("the Parent Company") and its subsidiaries (the Parent company and its subsidiaries together referred to as "the Group") have been prepared in accordance with Indian Accounting Standard (Ind AS 34) "Interim Financial Reporting" and other applicable standards as prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with Companies (Indian Accounting Standard Rules), 2015 (as amended), other accounting principles generally accepted in India and in terms of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ('Listing Regulation'), as amended.
- 2) The above consolidated financial results have been reviewed and recommended by the Audit Committee at its meeting held on November 11, 2025. The Board of Directors at its meeting held on November 12, 2025 have approved these results and taken on record. The statutory auditors have expressed unmodified review opinion on financial results for the quarter and six months ended September 30, 2025.
- 3) During the year ended March 31, 2024, the company has completed initial public offering (IPO) of ₹ 42,356.00 lakhs (including fresh issue of ₹ 17,300.00 lakhs) comprising of (i) equity shares of 58,79,751 each at an issue price of ₹ 288 per share towards fresh issue of equity shares (ii) equity shares of 87,00,000 each at an issue price of ₹ 288 per share towards offer for sale (iii) equity shares of 1,40,350 each at an issue price of ₹ 261 per share for employee quota towards fresh issue. The equity shares of the company were listed on BSE Limited and National Stock Exchange of India Limited w.e.f March 12, 2024.

Details of net proceeds are as follows:

Objects of the issue as per prospectus	(₹ in lakhs)		
	Estimated amount to be utilised as per Prospectus	Utilization upto September 30, 2025	Unutilized amount as at September 30, 2025
1. Funding working capital requirements	5,400.00	5,400.00	-
2. Funding capital expenditure incurred for setting up a DVCP Studio	1,098.50	-	1,098.50
3. Funding investment in IT infrastructure development of Company, and its Material Subsidiaries Hansa Research and Hansa Customer Equity	3,334.20	640.50	2,693.70
4. Funding setting up of new CEC and CATI	2,173.60	709.62	1,463.98
5. General corporate purposes	3,626.22	3,626.22	-
Total net proceeds	15,632.52	10,376.34	5,256.18

- 4) The Company operates in a single operating segment i.e. 'Integrated Marketing Services' and the information reported to the Chief Operating Decision Maker (CODM) for the purposes of resource allocation and assessment of performance focuses on this operating segment. Accordingly, there is single reportable operating segment in accordance with Ind AS 108 'Operating Segments'.
- 5) Based on the nature of business and past trends of the group, the results from operations of the group are not evenly distributed across the year.
- 6) The results for the quarter and six months ended September 30, 2025 are available on the Company's website at www.rkswamy.com and also on the website of BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com, where the shares of the Company are listed.

For and on behalf of the Board of Directors
R K SWAMY LIMITED



Narasimhan Krishnaswamy
Managing Director and Group CEO
DIN: 00219883

Place: Mumbai

Date: November 12, 2025



Independent Auditor's Review Report on Unaudited Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2025 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**To the Board of Directors of
R K SWAMY Limited**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **R K SWAMY Limited** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter and half year ended September 30, 2025 ("the Statement") attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries primarily of person responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Mistry Bhavan, 3rd Floor, Dinshaw Vachha Road, Churchgate, Mumbai 400 020. Tel: +91 22 6623 0600

501-502, Narain Chambers, M.G. Road, Vile Parle (E), Mumbai 400 057. Tel: +91 22 6250 7600

Website: www.cnkindia.com

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4. We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under regulation 33(8) of the Listing Regulations, to the extent applicable.

5. The statement includes the results of the following entities:

Name of the Entity	Relationship
R K SWAMY Limited	Parent Company
Hansa Research Group Private Limited	Subsidiary Company
Hansa Customer Equity Private Limited	Subsidiary Company
Dsquare Solutions Private Limited	Step Subsidiary Company
Hansa Direct Private Limited	Step Subsidiary Company
Autosense Private Limited	Step Subsidiary Company
Hansa Marketing Services LLC	Step Subsidiary Company
Hansa Marketing Services Private Limited	Step Subsidiary Company

6. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

7. Other Matters:

a) The consolidated financial results includes interim financial results of two subsidiaries, which have not been reviewed / audited by their auditors, whose interim financial results reflect total assets of Rs. 267.23 Lakhs, total revenue (before consolidation) of Rs 41.18 lakhs and Rs. 185.84 Lakhs for the quarter and half year ended September 30, 2025 respectively, total loss (before consolidation adjustments) after tax of Rs. 15.34 Lakhs and Rs 4.17 Lakhs for the quarter and half year ended September 30, 2025 respectively, total comprehensive (loss)/Profit of (Rs. 8.87 Lakhs) and Rs 0.68 Lakhs for the quarter and half year ended September 30, 2025 respectively and net cash outflow of Rs. 13.70 Lakhs as considered in the Statement. According to the information and explanations given to us by the management, these interim financial results are not material to the group;



Our conclusion on the Statements is not modified in respect of our reliance on these interim financial results certified by the management.

For **C N K & Associates LLP**
Chartered Accountants
Firm Registration No. 101961W/W-100036



Himanshu Kishnadwala
Partner
Membership No. 037391
UDIN: 25037391BMLGEH9305
Place: Mumbai
Date: November 12, 2025




R K SWAMY

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(₹ in lakhs)

Statement of unaudited standalone financial results for the quarter and six months ended September 30, 2025

	Particulars	Quarter ended			Six months ended		Year ended
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Income						
1	Revenue from operations	2,990.87	3,283.06	2,092.91	6,273.93	4,794.70	11,954.71
2	Other income	906.25	254.84	650.30	1,161.09	952.39	1,450.45
3	Total income (1+2)	3,897.12	3,537.90	2,743.21	7,435.02	5,747.09	13,405.16
4	Expenses						
	(a) Operational expense	1,080.27	1,395.25	626.45	2,475.52	1,806.39	4,042.15
	(b) Employee benefits expense	1,046.35	1,033.04	1,054.17	2,079.39	2,019.19	4,344.66
	(c) Consultancy charges	335.95	311.02	276.53	646.97	560.12	1,170.21
	(d) Other expenses	394.22	385.11	321.49	779.33	649.32	1,389.35
	Total expenses (4)	2,856.79	3,124.42	2,278.64	5,981.21	5,035.02	10,946.37
	Earnings before interest, tax, depreciation and amortisation (EBITDA) (3-4)	1,040.33	413.48	464.57	1,453.81	712.07	2,458.79
	(e) Finance costs	87.29	93.55	72.32	180.84	158.72	313.89
	(f) Depreciation and amortisation expenses	157.19	146.94	116.72	304.13	230.43	469.52
5	Profit before tax	795.85	172.99	275.53	968.84	322.92	1,675.38
6	Tax expense						
	(a) Current tax						
	- Current year	194.58	5.46	51.09	200.04	65.23	316.40
	- Short/ Excess Provision of earlier period/year taxes (net)	(10.64)	-	-	(10.64)	-	0.92
	(b) Deferred tax	(31.66)	33.37	11.21	1.71	9.28	4.94
	Total tax expense	152.28	38.83	62.30	191.11	74.51	322.26
7	Profit for the period/year (5-6)	643.57	134.16	213.23	777.73	248.41	1,353.12
8	Other comprehensive income						
	(a) Items that will not be reclassified to profit or loss						
	(i) Remeasurement of defined benefit plans	12.93	(5.08)	(11.10)	7.85	(22.20)	(20.32)
	(ii) Income tax relating to above	(3.25)	1.27	2.79	(1.98)	5.58	5.12
	(b) (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to above	-	-	-	-	-	-
	Total other comprehensive income/(loss) (net of tax) for the period/year	9.68	(3.81)	(8.31)	5.87	(16.62)	(15.20)
9	Total comprehensive income (net of tax) for the period/year (7+8)	653.25	130.35	204.92	783.60	231.79	1,337.92
10	Paid -up equity share capital (face value of ₹ 5 per share)	2,523.87	2,523.87	2,523.87	2,523.87	2,523.87	2,523.87
11	Other Equity						22,485.36
12	Earnings per share (EPS) (not annualised, except for year end)						
	Basic (in ₹)	1.27	0.27	0.42	1.54	0.49	2.68
	Diluted (in ₹)	1.27	0.27	0.42	1.54	0.49	2.68



Standalone Statement of Assets and Liabilities

	Particulars	As at September 30, 2025	As at March 31, 2025
		(Unaudited)	(Audited)
A	ASSETS		
1	Non-Current Assets		
	(a) Property, Plant and Equipment	975.50	812.57
	(b) Right-of-use Assets	914.59	513.66
	(c) Intangible Assets	34.62	36.54
	(d) Capital Work in Progress	-	76.29
	(e) Financial Assets		
	(i) Investments	9,639.98	9,624.68
	(ii) Other Financial Assets	849.22	409.30
	(f) Deferred Tax Assets (net)	157.50	161.17
	(g) Non-current Tax Assets (net)	1,157.16	854.68
	Total Non-current Assets	13,728.57	12,488.89
2	Current Assets		
	(a) Financial Assets		
	(i) Trade Receivables	10,620.83	11,570.43
	(ii) Cash and Cash Equivalents	1,295.31	1,180.54
	(iii) Bank Balances other than (ii) above	8,440.43	9,313.60
	(iv) Loans	70.36	79.03
	(v) Other Financial Assets	1,729.82	2,286.51
	(b) Other Current Assets	1,145.67	1,118.98
	Total Current Assets	23,302.42	25,549.09
	Total Assets	37,030.99	38,037.98
B	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity Share Capital	2,523.87	2,523.87
	(b) Other Equity	22,511.82	22,485.36
	Total Equity	25,035.69	25,009.23
	Liabilities		
2	Non-Current Liabilities		
	(a) Financial Liabilities		
	(i) Lease Liabilities	595.33	355.23
	(b) Provisions	15.04	31.94
	Total Non-Current Liabilities	610.37	387.17
3	Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	2,160.00	2,560.00
	(ii) Lease Liabilities	335.41	159.74
	(iii) Trade payables		
	- Total outstanding dues of micro enterprises and small enterprises	329.91	608.31
	- Total outstanding dues of creditors other than micro enterprises and small enterprises	7,256.36	7,682.10
	(iv) Other Financial Liabilities	764.49	1,192.86
	(b) Other Current Liabilities	343.11	202.13
	(c) Provisions	195.65	236.45
	Total Current Liabilities	11,384.93	12,641.58
	Total Liabilities	11,995.30	13,028.75
	Total Equity and Liabilities	37,030.99	38,037.98



Standalone Statement of Cash Flow		
Particulars	For the six months ended September 30, 2025 (Unaudited)	For the six months ended September 30, 2024 (Unaudited)
A. Cash Flow From Operating Activities		
Profit Before Tax	968.84	322.92
<i>Adjustments for:</i>		
Interest Income on bank deposits	(335.02)	(403.27)
Liabilities/Provision no longer payable written back	(32.96)	(25.63)
Finance costs	180.84	158.72
Depreciation and amortisation expenses	304.13	230.43
Profit on sale of Property, Plant and Equipment (net)	(1.30)	(2.43)
Allowance for expected credit loss on trade receivables (net)	47.74	15.07
Allowance for expected credit loss on loans	10.00	-
Net gain arising on financial assets measured at FVTPL	(15.30)	(15.47)
Dividend Income	(638.61)	(427.94)
Interest income on financial assets carried at amortised cost	(16.51)	(20.81)
Operating Profit before Working Capital / Other Changes	471.85	(168.41)
<i>Adjustments for (increase)/decrease in operating assets:</i>		
Trade Receivables	901.86	1,426.11
Loans	(1.33)	-
Non-Current and Current Financial Assets	669.81	152.18
Other Non-Current and Current Assets	(26.69)	(271.04)
<i>Adjustments for increase/(decrease) in operating liabilities:</i>		
Trade Payables	(671.16)	(1,951.07)
Other Non-Current and Current Financial Liabilities	(373.07)	(376.24)
Other Non-Current and Current Liabilities	140.98	(1,691.92)
Non-current and Current Provisions	(49.85)	(5.03)
Cash Generated from/(Used in) Operations	1,062.40	(2,885.42)
Income Tax Paid (net of refund)	(491.88)	(654.98)
Net Cash Generated from/ (Used in) Operating Activities (A)	570.52	(3,540.40)
B. Cash Flow From Investing Activities		
Purchase of Property, Plant and Equipment (including Intangible Assets and Capital Work in progress)	(210.27)	(155.59)
Sale Proceeds on Property, Plant and Equipment	2.84	2.43
Interest Received on bank deposits	219.71	334.71
Placement of Bank deposits	(3,991.26)	(7,829.00)
Maturities of Bank deposits	4,427.19	9,591.79
Dividend Income Received	638.61	427.94
Net Cash Generated from Investing Activities (B)	1,086.82	2,372.28
C. Cash Flow From Financing Activities		
Dividend Paid	(757.16)	(1,009.54)
Finance Cost Paid	(187.72)	(146.35)
Payment of lease liabilities	(197.69)	(193.32)
Proceeds from intercompany loan	450.00	200.00
(Repayment) of intercompany loan	(850.00)	(1,036.70)
Net Cash (Used in) Financing Activities (C)	(1,542.57)	(2,185.91)
Net Increase/(Decrease) in Cash and Cash Equivalents (A) + (B) + (C)	114.77	(3,354.03)
Cash and Cash Equivalents at the Beginning of the Period	1,180.54	4,216.64
Cash and Cash Equivalents at the End of the Period	1,295.31	862.61

Notes:

1. The Standalone Statement of Cash Flow has been prepared under the indirect method as set out in Indian Accounting Standard (IND AS 7) - Statement of Cash Flows.



R K SWAMY

R K SWAMY LIMITED

Regd Office: No. 19, Wheatcrofts Road, Nungambakkam, Chennai 600 034, Tamil Nadu, India
CIN: L74300TN1973PLC006304, Website: www.rkswamy.com, Email id: secretarial@rkswamy.com

Notes to the unaudited standalone financial results

- 1) The above standalone financial results of R K SWAMY Limited have been prepared in accordance with Indian Accounting Standard (Ind AS 34) "Interim Financial Reporting" and other applicable standards as prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with Companies (Indian Accounting Standard Rules), 2015 (as amended), other accounting principles generally accepted in India and in terms of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ('Listing Regulation'), as amended.
- 2) The above standalone financial results have been reviewed and recommended by the Audit Committee at its meeting held on November 11, 2025. The Board of Directors at its meeting held on November 12, 2025 have approved the above results and taken on record. The statutory auditors have expressed unmodified review opinion on financial results for the quarter and six months ended September 30, 2025.
- 3) During the year ended March 31, 2024, the company has completed initial public offering (IPO) of ₹ 42,356.00 lakhs (including fresh issue of ₹ 17,300.00 lakhs) comprising of (i) equity shares of 58,79,751 each at an issue price of ₹ 288 per share towards fresh issue of equity shares (ii) equity shares of 87,00,000 each at an issue price of ₹ 288 per share towards offer for sale (iii) equity shares of 1,40,350 each at an issue price of ₹ 261 per share for employee quota towards fresh issue. The equity shares of the company were listed on BSE Limited and National Stock Exchange of India Limited w.e.f March 12, 2024.

Details of net proceeds are as follows:

Objects of the issue as per prospectus	(₹ in lakhs)		
	Estimated amount to be utilised as per Prospectus	Utilization upto September 30, 2025	Unutilized amount as at September 30, 2025
1. Funding working capital requirements	5,400.00	5,400.00	-
2. Funding capital expenditure incurred for setting up a DVCP Studio	1,098.50	-	1,098.50
3. Funding investment in IT infrastructure development of Company, and its Material Subsidiaries Hansa Research and Hansa Customer Equity	3,334.20	640.50	2,693.70
4. Funding setting up of new CEC and CATI	2,173.60	709.62	1,463.98
5. General corporate purposes	3,626.22	3,626.22	-
Total net proceeds	15,632.52	10,376.34	5,256.18

- 4) The Company operates in a single operating segment i.e. 'Integrated Marketing Services' and the information reported to the Chief Operating Decision Maker (CODM) for the purposes of resource allocation and assessment of performance focuses on this operating segment. Accordingly, there is single reportable operating segment in accordance with Ind AS 108 'Operating Segments'.
- 5) Based on the nature of business and past trends of the company, the results from operations of the company are not evenly distributed across the year.
- 6) The results for the quarter and six months ended September 30, 2025 are available on the Company's website at www.rkswamy.com and also on the website of BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com, where the shares of the Company are listed.

For and on behalf of the Board of Directors
R K SWAMY LIMITED



Narasimhan Krishnaswamy
Managing Director and Group CEO
DIN: 00219883

Place: Mumbai
Date: November 12, 2025



Independent Auditor's Review Report on Unaudited Standalone Financial Results of the Company for the quarter and half year ended September 30, 2025 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**To the Board of Directors of
R K SWAMY Limited**

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **R K SWAMY Limited** ("the Company") for the quarter and half year ended September 30, 2025 ("the Statement") attached herewith being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries primarily of person responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.





Mistry Bhavan, 3rd Floor, Dinshaw Vachha Road, Churchgate, Mumbai 400 020. Tel: +91 22 6623 0600
501-502, Narain Chambers, M.G. Road, Vile Parle (E), Mumbai 400 057. Tel: +91 22 6250 7600

Website: www.cnkindia.com

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4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **C N K & Associates LLP**
Chartered Accountants
Firm Registration No. 101961W/W-100036

Himanshu Kishnadwala
Partner
Membership No. 037391
UDIN: 25037391BMLGEG2530
Place: Mumbai
Date: November 12, 2025