

EASTERN CREDIT CAPITAL PVT. LTD.

REGD. & CORPORATE OFFICE :
"RAMKRISHNA CHAMBERS"
72, SHAKESPEARE SARANI
KOLKATA - 700 017
WEST BENGAL, INDIA
PHONE : (+91 33) 3984 0900/0999
FAX : (+91 33) 3984 0998

Date: 16th November, 2013

To
The Listing Department
National Stock Exchange of India Limited
"Exchange Plaza" C-1, Block G
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051

Dear Sir,

We have been allotted 330000 Equity shares of Ramkrishna Forgings Limited @ Rs. 130 per share out of conversion of Warrants on Preferential basis on 14.11.2013. In this context, please find the following attachments.

1. The disclosure under regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) 1997.
2. The disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) 1997.
3. The disclosure under regulation 13(4) of SEBI (Prohibition of Insider Trading) Regulations 1992

Thanking you,

Yours faithfully,

For Eastern Credit Capital (P) Limited


Director

Encl: As mentioned above

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition(Allotment)

Name of the Target Company (TC)	Ramkrishna forgings Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Allottee - Eastern Credit Capital (P) Limited PAC - Riddhi Portfolio (P) Ltd Mahabir Prasad Jalan Naresh Jalan Rashmi Jalan Mahabir Prasad Jalan (HUF) Naresh Jalan (HUF)		
Whether the allottee belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	10828163	43.12 %	38.83%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	2770000	9.94%	9.94%
d) Total (a+b+c)	13598163 (assuming full conversion of the warrants)	48.77%	48.77%
Details of acquisition/sale			
a) Shares carrying voting rights allotted	330000	1.30%	1.18%
b) Shares carrying voting rights sold	Nil	Nil	Nil
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	NIL	Nil	Nil

Eastern Credit Capital Pvt. Ltd.

(Signature)
Director

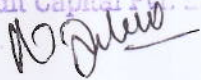
shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) d) Total (a+b+c)	330000	1.30%	1.18%
After the acquisition, holding of acquirer along with PAC's of: a) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Total (a+b+c)	11158163 Nil 2440000 13598163	43.86%% Nil 8.75% 48.77%	40.02% Nil 8.75% 48.77%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Allotment of shares		
Salient features of the securities allotted including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	14.11.2013		
Equity share capital / total voting capital of the TC before the said acquisition	25109440 shares		
Equity share capital/ total voting capital of the TC after the said acquisition	25439440 shares		
Total diluted share/voting capital of the TC after the said acquisition	27879440 shares		

Part-B***

Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer(Allottee) belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Acquirer (Allottee) – Eastern Credit Capital (P) Limited	Yes	AAACE4526A
PAC - Riddhi Portfolio (P) Ltd Mahabir Prasad Jalan Naresh Jalan		AABCB0768L ACFPJ2428J AABHN4403P

Eastern Credit Capital Pvt. Ltd.


Director

Rashmi Jalan Mahabir Prasad Jalan (HUF) Naresh Jalan (HUF)		ACVPJ0776B AACHM0965N ACUPJ1252F
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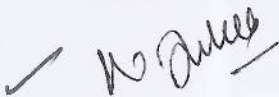
Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For Eastern Credit Capital (P) Limited



Director

Place: Kolkata

Date: 16.11.2013

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition(Allotment)

Name of the Target Company (TC)	Ramkrishna forgings Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Allottee - Eastern Credit Capital (P) Limited PAC - Riddhi Portfolio (P) Ltd Mahabir Prasad Jalan Naresh Jalan Rashmi Jalan Mahabir Prasad Jalan (HUF) Naresh Jalan (HUF)		
Whether the allottee belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	10828163	43.12 %	38.83%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	2770000	9.94%	9.94%
d) Total (a+b+c)	13598163 (assuming full conversion of the warrants)	48.77%	48.77%
Details of acquisition/sale			
a) Shares carrying voting rights allotted	330000	1.30%	1.18%
b) Shares carrying voting rights sold	Nil	Nil	Nil
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/			

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Eastern Credit Capital Pvt. Ltd.

Kleha Gupta
for Director

non-disposal undertaking/ others) d) Total (a+b+c)	330000	1.30%	1.18%
After the acquisition, holding of acquirer along with PAC's of:			
a) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	11158163	43.86%%	40.02%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	2440000	8.75%	8.75%
d) Total (a+b+c)	13598163	48.77%	48.77%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Allotment of shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	14.11.2013		
Equity share capital / total voting capital of the TC before the said acquisition	25109440 shares		
Equity share capital/ total voting capital of the TC after the said acquisition	25439440 shares		
Total diluted share/voting capital of the TC after the said acquisition	27879440 shares		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

 For Eastern Credit Capital (P) Limited


Neha Gupta,
For Director

Place: Kolkata

Date: 16.11.2013

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
Regulation 13 (3) and (6)

Regulation 13(4) – Details of change in shareholding of persons holding more than 5% shares in a Listed Company

Name & Address of Director/Officer	No. & % of shares/voting rights held by the Director/Officer	No. & % of shares/voting rights allotted	Date of receipt of allotment advice/acquisition / sale of shares/voting rights	Date of intimation to company	Mode of acquisition (market purchase/public/rights/preferential offer etc.)	No. & % of shares/voting rights post-acquisition/sale	Trading Member through whom the trade was executed with SEBI Registration no. of the TM	Stock exchange on which the trade was executed	Allotment quantity	Buy value	Allotment quantity	Sell value
1	2	3	4	5	6	7	8	9	10	11	12	13
Eastern Credit Capital (P) Ltd												
72, Shakespe are Sarani, Ramkrish na Chambers , Kolkata- 700017	3258000(12.98%)	330000 (1.30%)	14.11.13 (Allotment of shares)	16.11.13	Preferential Offer	3588000 (14.10%)	NA.	N.A	330000 (1.30%)	Rs. 42900000	NA	NA

Note: The pre shareholding % has been calculated on earlier capital of 25109440 shares

For Eastern Credit Capital Pvt Ltd

Director