



RAMKRISHNA FORGINGS LIMITED

REGD. & CORPORATE OFFICE :
"RAMKRISHNA CHAMBERS"
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WEST BENGAL, INDIA
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Ref no : RKFL/12-13/4938

Dated : 19th January, 2013

To,
The Listing Department.
National Stock Exchange of India Ltd.
"Exchange Plaza", C-1, Block G
Bandra - Kurla Complex,
Bandra (E),
Mumbai-400051

Sir,

Please be informed that the Board of Directors in the Meeting held on 19th January, 2013 has allotted as under:

1. 2148400 Equity Shares of Rs.10 each to International Finance Corporation at a price of Rs.128 Per Share.
2. 781000 Equity Shares of Rs.10 each to M/s. Eastern Credit Capital (P) Ltd , Promoter, at a price of Rs.128 Per Share.
3. 3077000 warrants with an option to convert into 3077000 equity shares of Rs.10 each at a price of Rs.130 per share to M/s. Eastern Credit Capital (P) Ltd , Promoter.

The shares as allotted above and the shares to be issued upon conversion of the warrants will be subject to lock in provisions as mentioned in the Chapter VII of SEBI (ICDR) Regulations, 2009 as amended from time to time.

For, Ramkrishna Forgings Limited.

Company Secretary.

WORKS:



(PLANT-I) : PLOT NO. M-6, PHASE-VI, GAMARIA, JAMSHEDPUR - 832108, JHARKHAND (INDIA)
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(PLANT-III & IV) : PLOT NO. M-15, 16 & NS-26, PHASE-VII, INDUSTRIAL AREA, ADITYAPUR, JAMSHEDPUR - 832109
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