

EASTERN CREDIT CAPITAL PVT. LTD.

REGD. OFFICE :
L & T CHAMBERS, 6TH FLOOR
16, CAMAC STREET, KOLKATA - 700 017
WEST BENGAL, INDIA
PHONE : (+91 33) 3984 0999
FAX : (+91 33) 3984 0998

Date: 21st January, 2013

To
The Listing Department
National Stock Exchange of India Limited
"Exchange Plaza" C-1, Block G
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051

Dear Sir,

We have been allotted 781000 Equity shares @ Rs. 128 per share & 3077000 Warrants convertible into 3077000 Equity shares of Rs 10 each @ Rs. 130 each of Ramkrishna Forgings Limited on Preferential basis on 19.01.2013. In this context, please find the following attachments.

1. The disclosure under regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) 1997.
2. The disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) 1997.
3. The disclosure under regulation 13(4) of SEBI (Prohibition of Insider Trading) Regulations 1992

Thanking you,

Yours faithfully,

For Eastern Credit Capital (P) Limited

Neha Gupta.
for Director

Encl: As mentioned above

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Ramkrishna Forgings Limited		
Name(s) of the acquirer(allottee) and Persons Acting in Concert (PAC) with the acquirer	Allotte - Eastern Credit Capital Pvt Ltd PAC - Riddhi Portfolio (P) Ltd Mahabir Prasad Jalan Naresh Jalan RASHMI JALAN NARESH JALAN (HUF) MAHABIR PRASAD JALAN (HUF)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; and National Stock Exchange of India Limited		
Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	9676010	53.30%	53.30%
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
d) Total (a+b+c)	9676010	53.30%	53.30%
Details of acquisition			
a) Shares carrying voting rights acquired	a) 781000 fully	a) 3.71%	3.23%
b) VRs acquired otherwise than by equity shares			

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	c) 3077000 Warrants convertible into 3077000 Equity shares	c) 12.74%	12.74%
d) Total (a+b+c)	d) 3858000 Equity Shares (assuming full conversion of Warrants)	16.45%	15.97%
After the acquisition, holding of:	a) 10457010 equity shares	a) 49.61%	43.29%
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	c) 3077000 Warrants convertible into 3077000 Equity shares	c) 14.60%	12.74%
d) Total (a+b+c)	13534010 Equity Shares (assuming full conversion of Warrants)	56.03%	56.03%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Preferential allotment		
Salient features of the securities acquired including time till redemption, ration at which it can be converted into equity shares, etc.	Equity Shares @ Rs. 128 each. Warrants @ Rs. 130 each		
Date of acquisition of/ date of receipt of	19.1.2013 (Allotment date)		

intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition	18148540 Equity shares
Equity share capital/ total voting capital of the TC after the said acquisition	21077940 Equity Shares
Total diluted share/voting capital of the TC after the said acquisition	24154940 Equity Shares

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Eastern Credit Capital Pvt Ltd

for *Heena Gupta*
Director

Place: Kolkata

Date: 21.01.2013

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Ramkrishna Forgings Limited		
Name(s) of the acquirer(allottee) and Persons Acting in Concert (PAC) with the acquirer	Allotte - Eastern Credit Capital Pvt Ltd PAC - Riddhi Portfolio (P) Ltd Mahabir Prasad Jalan Naresh Jalan RASHMI JALAN NARESH JALAN (HUF) MAHABIR PRASAD JALAN (HUF)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; and National Stock Exchange of India Limited		
Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	9676010	53.30%	53.30%
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
d) Total (a+b+c)	9676010	53.30%	53.30%
Details of acquisition			
a) Shares carrying voting rights acquired	a) 781000 fully	a) 3.71%	3.23%
b) VRs acquired otherwise than by equity shares			

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	c) 3077000 Warrants convertible into 3077000 Equity shares	c) 12.74%	12.74%
d) Total (a+b+c)	d) 3858000 Equity Shares (assuming full conversion of Warrants)	16.45%	15.97%
After the acquisition, holding of:	a) 10457010 equity shares	a) 49.61%	43.29%
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	c) 3077000 Warrants convertible into 3077000 Equity shares	c) 14.60%	12.74%
d) Total (a+b+c)	13534010 Equity Shares (assuming full conversion of Warrants)	56.03%	56.03%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Preferential allotment		
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Date of acquisition of/ date of receipt of	19.1.2013 (Allotment date)		

intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition	18148540 Equity shares
Equity share capital/ total voting capital of the TC after the said acquisition	21077940 Equity Shares
Total diluted share/voting capital of the TC after the said acquisition	24154940 Equity Shares

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Eastern Credit Capital Pvt Ltd

for *Meha Gupta.*
Director

Place: Kolkata

Date: 21.01.2013

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
Regulation 13 (4) and (6)

Regulation 13(4) – Details of change in shareholding in respect of persons holding more than 5% shares in a Listed Company

Name & Address of Director/Officer	Shareholding prior to acquisition/sale	No. & % of shares allotted	Date of receipt of allotment / sale of shares/voting rights	Date of intimation to company	Mode of acquisition (market purchase/public offer/preferential offer etc.)	No. & % of shares/voting rights post-acquisition/sale	Trading Member through whom the trade was executed with SEBI Registration no. of the TM	Stock exchange on which the trade was executed	Allotment quantity	Allotment value	Sell quantity	Sell value	
1			2	3	4	5	6	7	8	9	10	11	12
Eastern Credit Capital Private Limited 72, Shakespear Sarani, Ramkrishna Chambers, Kolkata-700017	2170000 (11.96%)	785000 Equity Shares (3.71%)	19.01.13 (allotment of shares)	21.01.13	Preferential Offer	2951000 Equity Shares (14%)	N.A.	N.A.	781000 Equity Shares	Rs. 95989000 (for Equity Shares)	N.A.	N.A.	

For Eastern Credit Capital Private Limited

Anil K. Gupta
Director