

EASTERN CREDIT CAPITAL PVT. LTD.

REGD. & CORPORATE OFFICE :
"RAMKRISHNA CHAMBERS"
72, SHAKESPEARE SARANI
KOLKATA - 700 017
WEST BENGAL, INDIA
PHONE : (+91 33) 3984 0900/0999
FAX : (+91 33) 3984 0998

Date: 5th April, 2013

To
The Listing Department
National Stock Exchange of India Limited
"Exchange Plaza" C-1, Block G
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051

Dear Sir,

We have been allotted 289000 Equity shares of Ramkrishna Forgings Limited on 03.04.2013 vide conversion of Warrants issued on Preferential basis. In this context, please find the following attachments.

1. The disclosure under regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) 1997.
2. The disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) 1997.
3. The disclosure under regulation 13(4) of SEBI (Prohibition of Insider Trading) Regulations 1992

Thanking you,

Yours faithfully,

For Eastern Credit Capital (P) Limited

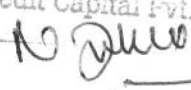


Director

Encl: As mentioned above

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ramkrishna forgings Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Allottee- Eastern Credit Capital (P) Limited PAC - Riddhi Portfolio Pvt Ltd Mahabir Prasad Jalan Naresh Jalan RASHMI JALAN NARESH JALAN (HUF) MAHABIR PRASAD JALAN (HUF)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition(allotment) under consideration, holding of :			
a) Shares carrying voting rights	10538163	49.95%	43.63%
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	3059000 Warrants	12.66%	12.66%
d) Total (a+b+c)	13597163 (assuming full conversion of warrants)	56.29%	56.29%
Details of acquisition/sale			
a) Shares carrying voting rights allotted	289000	1.15%	1.04%
b) Shares carrying voting rights sold	Nil	Nil	Nil
c) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
e) Total (a+b+c)	289000	1.15%	1.04%
After the acquisition, holding of:			

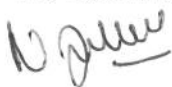
Eastern Credit Capital Pvt. Ltd.

 Director

a) Shares carrying voting rights	10827163	43.12%	38.83%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	2770000 Warrants	9.94%	9.94%
d) Total (a+b+c)	13597163 (assuming full conversion of warrants)	48.77%	48.77%
Mode of Allotment (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Allotment by conversion of warrants-289000 shares		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of receipt of intimation of allotment of shares	Allotment of shares - 03.04.2013		
Equity share capital / total voting capital of the TC before the said acquisition	21095940 shares		
Equity share capital/ total voting capital of the TC after the said acquisition	25109440 shares		
Total diluted share/voting capital of the TC after the said acquisition	27879440 shares		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Eastern Credit Capital (P) Ltd



Director

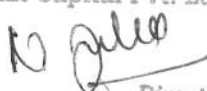
Place: Kolkata

Date: 05.04.2013

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ramkrishna forgings Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Allottee- Eastern Credit Capital (P) Limited PAC - Riddhi Portfolio Pvt Ltd Mahabir Prasad Jalan Naresh Jalan RASHMI JALAN NARESH JALAN (HUF) MAHABIR PRASAD JALAN (HUF)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition(allotment) under consideration, holding of :			
a) Shares carrying voting rights	10538163	49.95%	43.63%
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	3059000 Warrants	12.66%	12.66%
d) Total (a+b+c)	13597163 (assuming full conversion of warrants)	56.29%	56.29%
Details of acquisition/sale			
a) Shares carrying voting rights allotted	289000	1.15%	1.04%
b) Shares carrying voting rights sold	Nil	Nil	Nil
c) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
e) Total (a+b+c)	NIL		
	289000	1.15%	1.04%
After the acquisition, holding of:			

Eastern Credit Capital Pvt. Ltd.


 Director

a) Shares carrying voting rights	10827163	43.12%	38.83%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	2770000 Warrants	9.94%	9.94%
d) Total (a+b+c)	13597163 (assuming full conversion of warrants)	48.77%	48.77%
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Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of receipt of intimation of allotment of shares	Allotment of shares - 03.04.2013		
Equity share capital / total voting capital of the TC before the said acquisition	21095940 shares		
Equity share capital/ total voting capital of the TC after the said acquisition	25109440 shares		
Total diluted share/voting capital of the TC after the said acquisition	27879440 shares		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Eastern Credit Capital (P) Ltd


Director

Place: Kolkata

Date: 05.04.2013

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
Regulation 13 (3) and (6)

Regulation 13(4) – Details of change in shareholding of persons holding more than 5% shares in a Listed Company

Name & Address of Director/Officer	No. & % of shares/voting rights held by the Director/Officer	No. & % of shares/voting rights acquired	Date of receipt of allotment advice / sale of shares/voting rights	Date of intimation to company	Mode of acquisition (market purchase/public offer etc.)	No. & % of shares/voting rights post-acquisition	Trading Member through whom the trade was executed with SEBI Registration no. of the TM	Stock exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
1	2	3	4	5	6	7	8	9	10	11	12	13
Eastern Credit Capital (P) Ltd												
72, Shakespeare Sarani, Ramkrishna Chambers, Kolkata-700017	2969000 (14.07%)	289000 (1.15%)	03.04.13 (Allotment of shares)	05.04.13	Allotment by conversion of warrants	3258000 (12.98%)	NA.	N.A	289000 (1.15%)	Rs. 37570000	NA	NA

Note: The post Share Capital of the Company after this allotment is 25109440 shares

For Eastern Credit Capital (P) Ltd



Director