

RAMKRISHNA FORGINGS LIMITED

REGD. & CORPORATE OFFICE :

L & T CHAMBERS, 6TH FLOOR
16, CAMAC STREET, KOLKATA - 700 017
WEST BENGAL, INDIA

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E-mail : info@ramkrishnaforgings.com

Ref No: RKFL/Kol/10-11/3720

Date: 30th October, 2010

To
The Listing Department
National Stock Exchange of India Limited,
"Exchange Plaza" C-1, Block G
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051

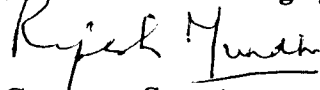
Ref: Symbol-RKFORGE

Sub: Submission of Un- Audited Quarterly Result and Reconciliation of Capital Certificate for the quarter ended 30th September, 2010

Please find enclosed herewith the following:

- a) Un- Audited Quarterly Result for the quarter ended 30th September, 2010 duly approved by the Board at its Board meeting held on 30th October, 2010, Pursuant to clause 41 of the Listing agreement.
- b) Reconciliation of Capital Certificate received from Practicing Company Secretary for the quarter ended 30th September, 2010 as required under Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996.

For Ramakrishna Forgings Limited


Company Secretary

Encl: As above.

WORKS :

- ☐ (PLANT-I) : PLOT NO. M-6, PHASE VI, GAMARIA, JAMSHEDPUR - 832108, JHARKHAND (INDIA)
PH. : (+91 657) 3204242, 3204249, FAX : (+91 657) 2202814
E-mail : forgings-division@ramkrishnaforgings.com
- ☐ (PLANT-II) : 7/40, DUFFER STREET, LILUAH, HOWRAH - 711204, W.B. (INDIA) PH. : (+91 33) 2654 3385, FAX : (+91 33) 2654 5729
- ☐ (PLANT-III & IV) : PLOT NO. M -15,16 & NS - 26, PHASE -VII, INDUSTRIAL AREA, ADITYAPUR, JAMSHEDPUR - 832109, JHARKHAND (INDIA) PH. : (+91 657) 3984999, Fax : (+91 657) 3984998



RAMKRISHNA FORGINGS LIMITED.

Regd. Office: L & T Chambers, 16, Camac Street, 8th Floor, Kolkata-700017
Unaudited Financial Results for the Quarter ended 30th September, 2010

(Rs in lacs)

Sl. No	Particulars	Quarter ended		Half Year ended		Year ended
		30.09.2010	30.09.2009	30.09.2010	30.09.09	31.03.2010
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Gross Sales/Income from Operations					29103.34
	a) Domestic	9408.56	7430.51	17536.54	12814.09	1603.16
	b) Export	1457.99	194.79	1786.42	262.23	30706.50
		10866.55	7625.30	19322.96	13076.32	2210.74
		847.33	536.21	1586.61	932.22	28495.76
	Less: Excise Duty	10019.22	7089.09	17736.35	12144.10	
1	Net Sales/ Income from Operations					(457.43)
2	Expenditure	(781.89)	(261.48)	(1502.07)	(468.75)	
	a) (Increase)/ Decrease in stock in					16582.94
	Trade	6436.24	4176.15	11265.17	7156.20	1639.25
	b) Consumption of Raw Material	551.09	412.83	1037.78	735.79	1313.89
	c) Employees cost	530.06	258.27	975.79	504.94	2664.33
	d) Depreciation	949.25	656.28	1683.02	1160.25	3700.23
	e) Fuel & Electric Charges	1109.30	1043.37	2258.59	1698.72	25443.21
	f) Other expenditure	8794.05	6285.42	15718.28	10787.15	
	g) Total					3052.55
3	Profit from Operations before other	1225.17	803.67	2018.07	1356.95	90.94
	Income and Interest (1-2)	5.47	4.79	55.47	22.77	3143.49
4	Other Income	1230.64	808.46	2073.54	1379.72	1508.71
5	Profit before Interest (3+4)	402.81	390.92	744.79	848.61	1634.78
6	Interest	827.83	417.54	1328.75	531.11	545.39
7	Profit(+)/Loss(-) Before Tax(5-6)	307.07	164.36	488.74	205.56	1089.39
8	Tax expense	520.76	253.18	840.01	325.55	1642.85
9	Net Profit(+)/(Loss)(-) After Tax (7-8)	1642.85	1532.85	1642.85	1532.85	
10	Paid-Up equity share capital					9913.84
	(Face Value of Rs.10/- per share)					
11	Reserves excluding Revaluation					
	Reserves as per balance sheet of					
	previous accounting year					
12	Earnings Per Share (EPS)					7.05
	a) Basic EPS	3.17	1.65	5.11	2.12	7.01
	b) Diluted EPS	2.99	1.65	4.83	2.12	
	(not annualised)					
13	Public shareholding	8078380	7282565	8078380	7282565	8047536
	- Number of shares	49.17	47.51	49.17	47.51	48.99
	- Percentage of shareholding					
14	Promoter and Promoter Group Shareholding					
	a) Pledged / Encumbered	NIL	NIL	NIL	NIL	Nil
	- Number of shares					
	- Percentage of shares (as a % of the total	NIL	NIL	NIL	NIL	Nil
	shareholding of promoter and promoter group)					
	- Percentage of shares (as a % of the total share	NIL	NIL	NIL	NIL	Nil
	capital of the company)					
	b) Non -encumbered	8350160	8045975.00	8350160	8045975.00	8381004
	- Number of shares					
	- Percentage of shares (as a % of the total	100.00	100.00	100.00	100.00	100
	shareholding of promoter and promoter group)					
	- Percentage of shares (as a % of the total share	50.83	52.49	50.83	52.49	51.01
	capital of the company)					
NOTES:						



1	Statement of Assts and Liabilities .		(Rs. in Lacs)
	Particulars	30.09.2010 (Unaudited)	30-09-2009 (Unaudited)*
	SHAREHOLDERS' FUNDS:		
	(a) Capital	1642.85	1532.85
	(b) Share Warrants	1048.12	0.00
	(c) Reserves and Surplus	10753.85	8269.71
	(d) Employees ESOP Deferred Compensation	108.91	5.60
	LOAN FUNDS	20081.30	19179.41
	Deferred Tax liabilities (Net)	2345.01	1920.67
	TOTAL	35980.04	30908.24
	APPLICATION OF FUNDS:		
	FIXED ASSETS	21602.02	19493.13
	INVESTMENTS	0.50	9.42
	Advances to ESOP Trust	786.00	0.00
	CURRENT ASSETS, LOANS AND ADVANCES		
	(a) Inventories	10949.92	8942.46
	(b) Sundry Debtors	4964.80	4642.12
	(c) Cash and Bank balances	1.24	139.34
	(d) Loans and Advances	1482.67	2590.40
	Less: Current Liabilities and Provisions		
	(a) Liabilities	3639.21	4837.80
	(b) Provisions	167.90	70.83
	NET CURRENT ASSETS	13591.52	11405.69
	MISCELLANEOUS EXPENDITURE (NOT WRITTEN OR ADJUSTED)	-	-
	PROFIT AND LOSS ACCOUNT	-	-
	TOTAL	35980.04	30908.24
	* Not reviewed by Statutory Auditor.		
2	The above results has been subjected to Limited Review by the Statutory Auditors. The same has reviewed by the Audit Committee and then approved by the Board of Directors at its meeting held on 30th Oct, 2010		
3	The Auditor has commented with regard to the pendency of the representation made by the company before the central government for payment of the remuneration in excess of the limits as specified in Schedule XIII. The representation is still pending for consideration of the central government. However the same has no impact on the profits for the reportable period.		
4	Dispatches of Rs .1255.60 Lakhs under vendor management inventory are still to be recognised as export sales and will be recognised in the subsequent quarters.		
5	The Company operates only in one Segment i.e Forgings.		
6	During the quarter the company has received no complaints and there are no complaints pending at the end of the quarter.		
7	Previous Year /period figures have been regrouped / rearranged wherever necessary to conform this year classification/ adjustment.		
	Place: Kolkata.	By order of the Board AMKRISHNA FORGINGS LTD.	
	Dated: 30.10.2010	Managing Director. MANAGING DIRECTOR	