

RAMKRISHNA FORGINGS LIMITED

Date: 24 September 2026

To,

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
NSE Symbol: RKFORGE

BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE Scrip: 532527

Dear Sir / Madam,

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of 34,00,000 Equity Shares pursuant to exercise of conversion of warrants allotted on preferential basis

This is in furtherance to the intimation given by the Company on 14 January 2026 w.r.t. allotment of 34,00,000 (Thirty-Four Lakh) warrants, each convertible into one equity share of face value of Rs. 2/- each, ("Warrants") at an issue price ("Warrant Issue Price") of Rs. 588/- (Rupees Five Hundred and Eighty-Eight only) each [including the warrant subscription price (Rs. 147/- per warrant) and the warrant exercise price (Rs. 441/- per warrant)] on preferential basis to Mr. Chaitanya Jalan ("Warrant Holder").

The Capital Market Committee at its meeting held today i.e. 24 September 2026, has considered and approved allotment of 34,00,000 (Thirty-Four Lakh) Equity Shares of face value of Rs. 2/- each on exercise of conversion of 34,00,000 Warrants upon receipt of balance amount aggregating to Rs. 149,94,00,000/- (Rupees One Hundred Forty-Nine Crore and Ninety-Four Lakh only) at the rate of Rs. 441/- per Warrant (being 75% of the Warrant Issue Price) from Warrant Holder as per the terms of issue of Warrants and in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The details of the allotment of equity shares to the Warrant Holder is enclosed as **Annexure - I**.

Pursuant to the aforesaid issue of equity shares, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 37,11,40,034/- consisting of 18,55,70,017 fully paid-up Equity Shares of Rs. 2/-each. The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

In this regard, the information as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular Ho/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed herewith and marked as **Annexure - II**.

Copy of this intimation is also being made available on the website of the Company at www.ramkrishnaforgings.com.



REGISTERED & CORPORATE OFFICE

23 CIRCUS AVENUE, KOLKATA 700017, WEST BENGAL, INDIA

PHONE : (+91 33)4082 0900 / 7122 0900, FAX : (+91 33)4082 0998 / 7122 0998, EMAIL : info@ramkrishnaforgings.com, WEB : www.ramkrishnaforgings.com

CIN NO. : L74210WB1981PLC034281



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The meeting commenced at 1:30 P.M and concluded at 1:40 P.M.

We request you to kindly take the abovementioned information on record and oblige.

Thanking you,

Yours faithfully,

For Ramkrishna Forgings Limited



Rajesh Mundhra
Company Secretary & Compliance Officer
ACS: 12991

Encl.: as above

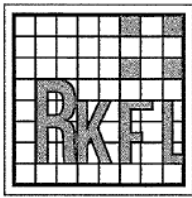


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Annexure - I

The name of the allottee of Equity Shares pursuant to conversion of Warrants allotted on preferential basis:

S r N o.	Name of Allottee	Warrants pending conversion into Equity Shares	No. of Warrants applied for conversion into Equity Shares	No. of Equity Shares Allotted	Amount received being 75% of the Warrant Issue Price (In Rs.)	No. of Warrants pending for Conversion after this allotment
Promoter Category						
1.	Mr. Chaitanya Jalan	34,00,000	34,00,000	34,00,000	149,94,00,000	Nil

Thanking you,

Yours faithfully,

For Ramkrishna Forgings Limited



Rajesh Mundhra
Company Secretary & Compliance Officer
ACS: 12991

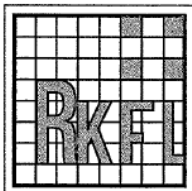


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Annexure - II

Disclosure required under Regulation 30 read of SEBI LODR Regulations, 2015 read with SEBI Master Circular Ho/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Allotment of Equity shares upon conversion of Warrants

Sr No.	Particulars	Description
a.	Type of securities proposed to be issued	Equity Shares of face value Rs. 2/- each.
b.	Type of issuance	Preferential Allotment
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 34,00,000 Equity Shares of Face Value of Rs. 2/- each upon conversion of equal number of Warrants at an issue price of Rs. 588/- each, upon receipt of balance amount of issue price of Rs. 441/- per warrant (being 75% of the Warrant Issue Price) aggregating to Rs. Rs. 149,94,00,000/- (Rupees One Hundred Forty-Nine Crore and Ninety-Four Lakh only)
d.	Additional details in case of preferential issue:	
i	Name of the Investors	Mr. Chaitanya Jalan - Promoter
ii	Post allotment of securities - outcome of the subscription.	Pursuant to this allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 37,11,40,034/- consisting of 18,55,70,017 fully paid-up Equity Shares of Rs. 2/- each.
	Issue price / allotted price (in case of convertibles).	34,00,000 Warrants had been allotted on 14 January 2026 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 147/- per warrant (being 25% of the warrant issue price i.e. Rs. 588/-). Further, 34,00,000 Equity Shares of face value of Rs. 2/- each are being allotted upon conversion of equal number of warrants at an issue price of Rs. 588/- each upon receipt of balance amount of issue price of Rs. 441/- per warrant (being 75% of the Warrant Issue Price) aggregating to Rs. 149,94,00,000/- (Rupees One Hundred Forty-Nine Crore and Ninety-Four Lakh only).
	Number of investors	1 (One)

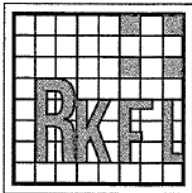


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iii.	In case of convertibles – Intimation on conversion of securities or on lapse of the tenure of the instrument	- Exercise of conversion of Warrants 34,00,000 Warrants had been allotted on 14 January 2026 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 147/- per warrant (being 25% of the warrant issue price i.e. Rs. 588/-). Further, 34,00,000 Equity Shares of face value of Rs. 2/- each are being allotted upon conversion of equal number of warrants at an issue price of Rs. 588/- each upon receipt of balance amount of issue price of Rs. 441/- per warrant (being 75% of the Warrant Issue Price) aggregating to Rs. 149,94,00,000/- (Rupees One Hundred Forty-Nine Crore and Ninety-Four Lakh only).
e.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

For Ramkrishna Forgings Limited



Rajesh Mundhra
Company Secretary & Compliance Officer
ACS: 12991



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