Date: 24 July, 2026

To
The Listing Department
BSE Limited
PJ Towers
Dalal Street
Mumbai – 400 001

BSE SCRIP CODE: 532527

To
The Listing Department
National Stock Exchange of India Limited
"Exchange Plaza" C-1, Block G
Bandra- Kurla Complex, Bandra (E)
Mumbai- 400051

NSE SYMBOL: RKFORGE

Dear Sir / Madam,

Sub.: Announcement under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investors Presentation

Please find enclosed herewith the copy of the Q1FY27 Earnings Presentation of the Company for the 1st Quarter ended 30th June, 2026.

Copy of the same is being also made available on the website of the Company at www.ramkrishnaforgings.com.

This is for your kind information and records.

Thanking You.

Yours truly,
For Ramkrishna Forgings Limited

RAJESH MUNDHRA
Digitally signed by RAJESH MUNDHRA
Date: 2026.07.24 15:06:36 +05'30'

RAMKRISHNA FORGINGS LTD. KOLKATA

Rajesh Mundhra
Company Secretary & Compliance Officer
ACS: 12991

Encl.: As above

Great Place To Work Certified JAN 2026-JAN 2027 INDIA

RAMKRISHNA FORGINGS LIMITED

Innovation Engineered For Excellence

Investor Presentation

Q1 FY27

Safe Harbor

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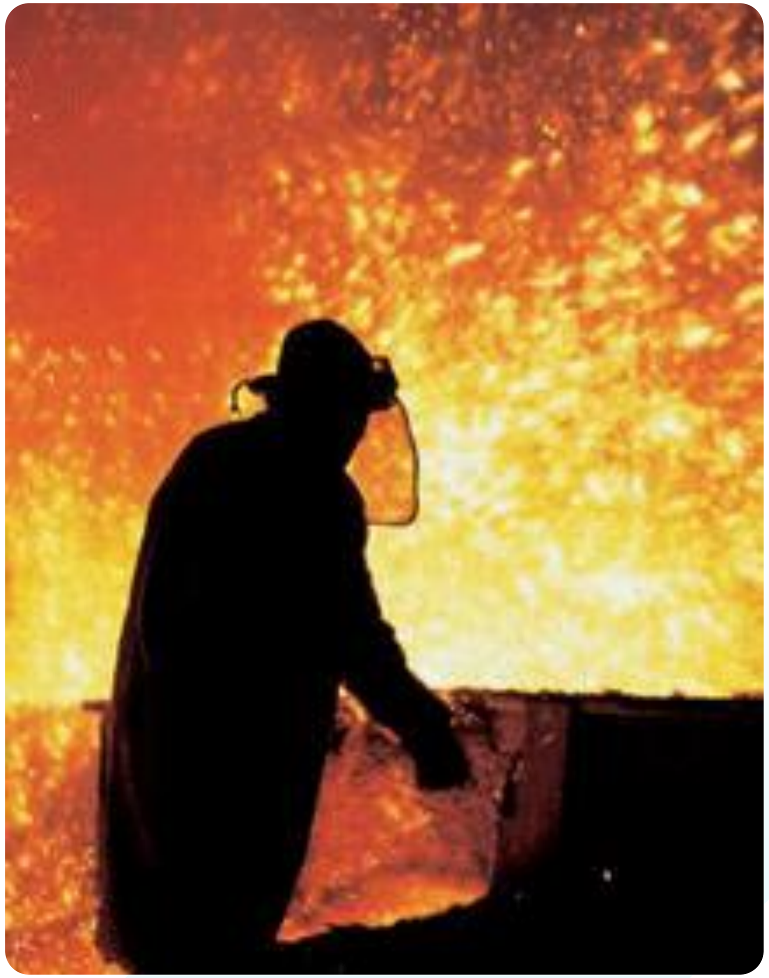


Q1 FY27 Financial Overview

MD’s Insights and Reflections

"We have commenced FY27 on a strong note with a solid performance in Q1, reflecting the continued improvement in business momentum across both domestic and international markets. Firm demand in the domestic market coupled with healthy volume growth in exports during the quarter. Further, improved operating leverage and a better business mix contributed to stronger profitability, reflecting the benefits of the strategic initiatives undertaken over the past several quarters.

We have reported consolidated revenues of ₹1,217 crore in Q1, higher by 19.8% on YoY basis. Profit Before Tax improved to ₹65 crore in Q1 as against ₹64 crore in the previous quarter and ₹24 crore in Q1 last year.

The benefits of our diversified business model are becoming increasingly visible, with Commercial Vehicles remaining resilient while newer growth drivers such as Railways, Oil & Gas, Mining and other industrial segments continue to scale up. The ramp-up of our casting operations, alongside the commissioning of new capacities and expansion of value-added offerings, is further broadening our growth platform and enhancing our ability to serve customers across a broader range of applications.

Going forward, the Company is actively working towards building its portfolio in non-ferrous forgings for Aerospace and Semi-Conductor Industry.

Looking ahead, we remain optimistic about our growth prospects. A combination of levers such as sustained demand in domestic market, revival in export markets, expanded capacity and product portfolio, scaling of newer verticals such as casting and aluminum forging as well as traction from new end-user industries served position us well to deliver sustainable growth and create enduring value for all stakeholders.”

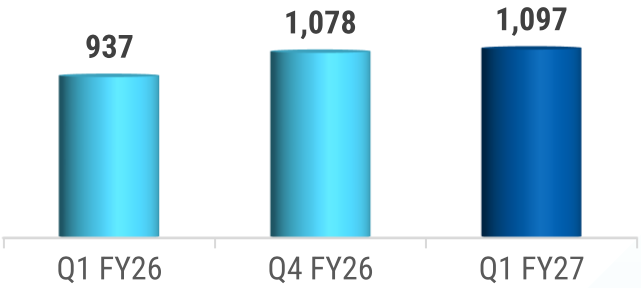
MR. NARESH JALAN

Key Performance Indicators (Standalone)

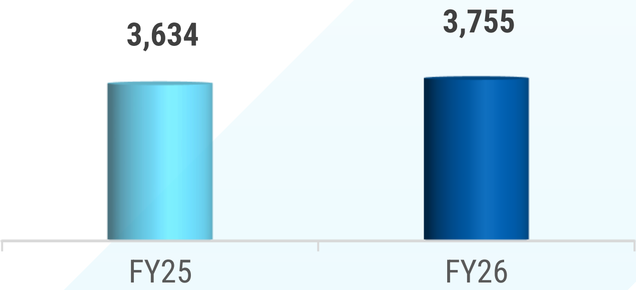
RAMKRISHNA FORGINGS LIMITED

Revenue*

Y-O-Y 17.1%
Q-O-Q -1.8%

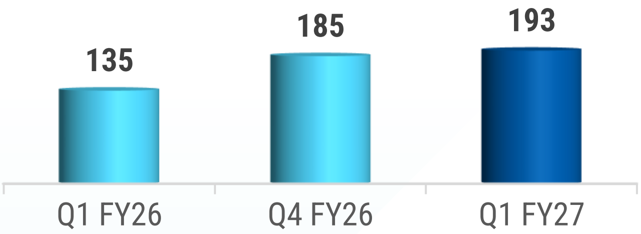


3.3%



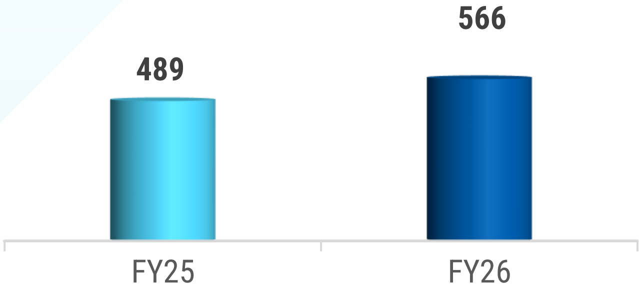
EBITDA* & EBITDA Margin (%)

Y-O-Y 43.4%
Q-O-Q 4.4%



14.39%	17.17%	17.61%

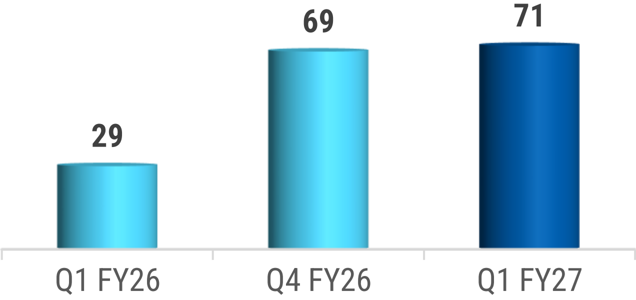
15.8%



13.46%	15.08%

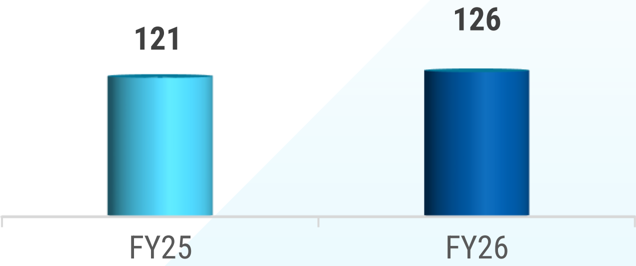
PBT & PBT Margin (%)#

Y-O-Y 143.3%
Q-O-Q 3.6%



3.14%	6.40%	6.51%

4.7%



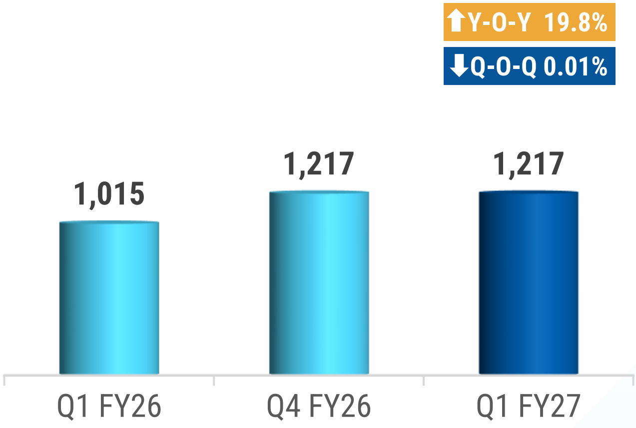
3.32%	3.37%

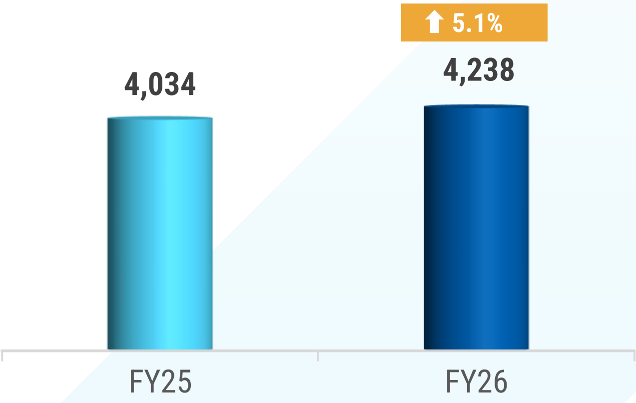
*Excluding Other Income; Note: Rounded off to the nearest whole number.
PBT is before exceptional Items

(₹ in Crores)

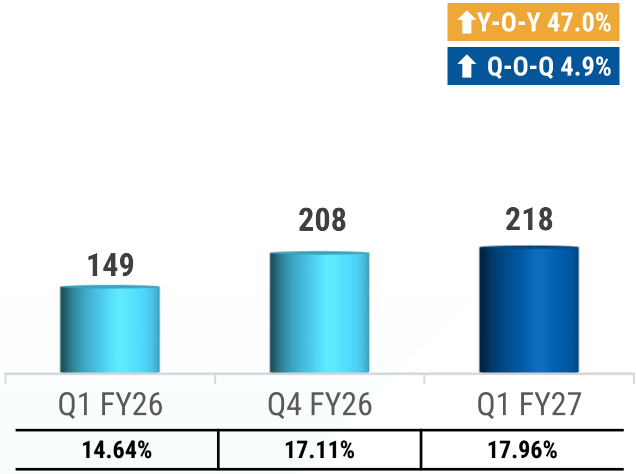
Key Performance Indicators (Consolidated)

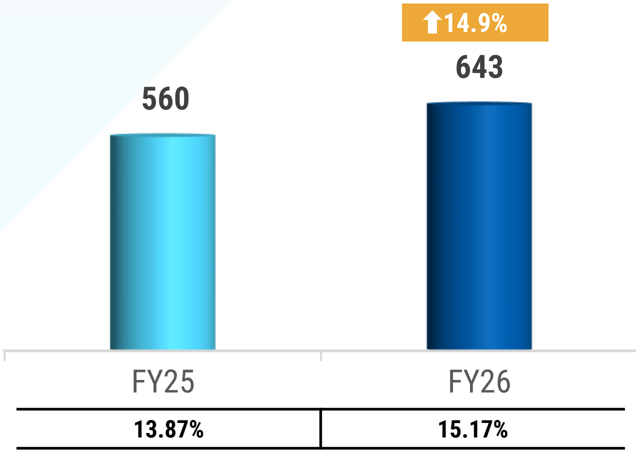
Revenue*



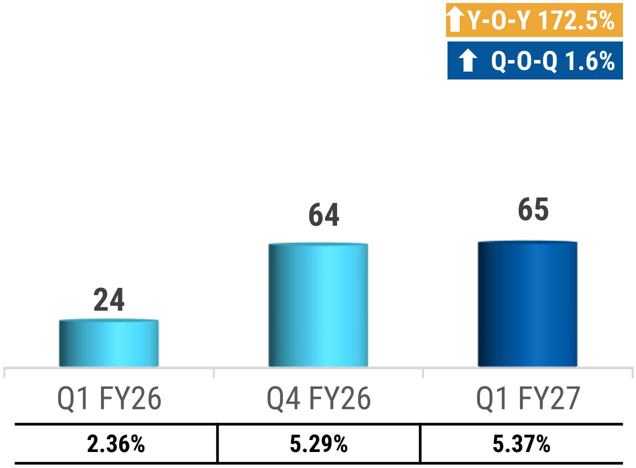


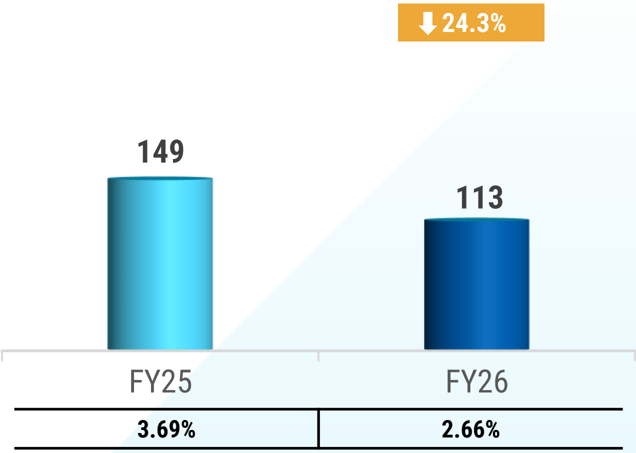
EBITDA* & EBITDA Margin (%)





PBT & PBT Margin (%)#





**Excluding Other Income; Note: Rounded off to the nearest whole number.*
 # PBT and PBT Margin is before exceptional Items,

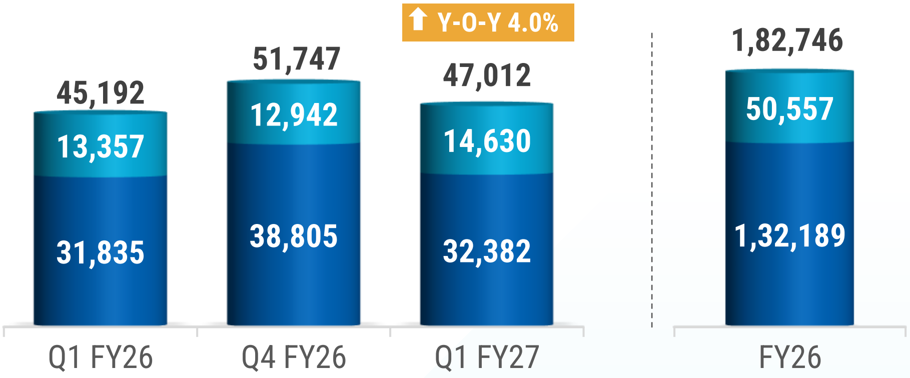
(₹ in Crores)

Volumes and Realisation

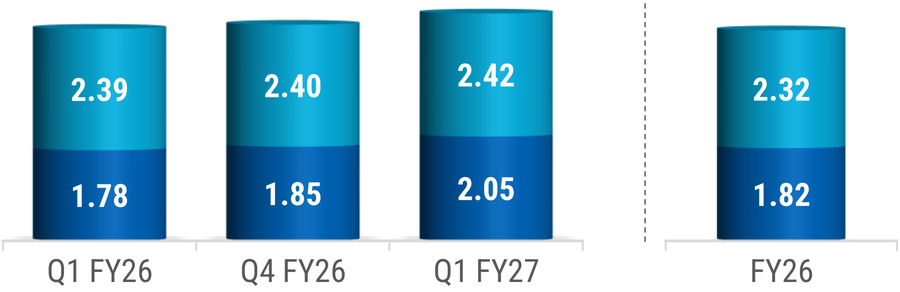
RAMKRISHNA FORGINGS LIMITED

Forgings

Volume (tons)



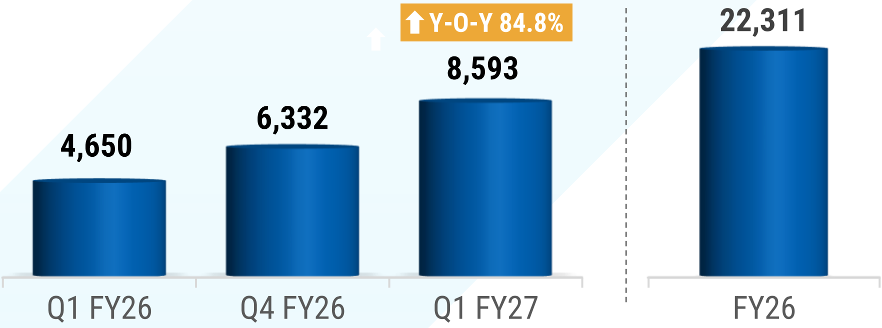
Realisation (₹ Lac/ton)



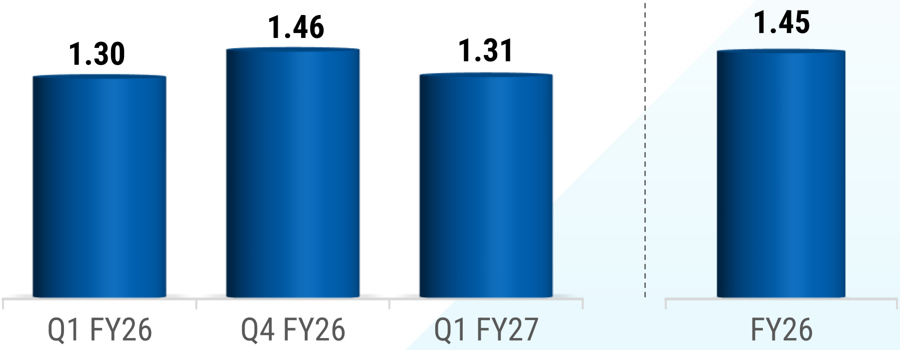
Domestic Markets Export Markets

Castings

Volume (tons)



Realisation (₹ Lac/ton)



Domestic Markets

Revenue Breakup

RAMKRISHNA FORGINGS LIMITED

Total Revenue Breakup (₹ Crores)

Particulars	Q1 FY27	Q1 FY26	YoY	Q4 FY26	QoQ	FY26
Domestic Markets	735.07	610.93	20.3%	752.08	2.3%	2,541.53
Export Markets	353.87	318.75	11.0%	318.72	11.0%	1,186.55
Other Income & Export Incentive	12.74	11.42	11.6%	10.45	21.9%	45.81
Total	**1,101.68**	941.10	**17.1%**	**1,081.25**	**1.9%**	**3,773.89**

Note: Data is on standalone basis unless stated otherwise.

Capacity Utilization

Particulars	Installed Capacity	Production (MT)	Q1 FY27		Q4 FY26		Q1 FY26	
		FY26	Production (MT)	Utilization (%)*	Production (MT)	Utilization (%)*	Production (MT)	Utilization (%)*
Ring Rolling	24,000	26,372	7,621	127%	7,268	121%	7,824	130%
Forgings	70,350	43,626	11,227	64%	12,241	70%	10,418	59%
Press	2,39,050#	124,257	35,689	60%	35,504	68%	28,767	65%
Casting	62,400#	26,024	12,357	79%	7,190	85%	6,625	79%
Total Capacity	**3,95,800#**	**220,279**	**66,894**	**68%**	**62,203**	**74%**	**53,635**	**70%**

Utilization (%) has been calculated on installed capacity on Annualized basis;
 # Press Capacity of 217,050 MT is in Ramkrishna Forgings Limited and 22,000 MT is in Ramkrishna Casting Solutions Limited.
 # Casting Capacity of 33,600 MT is in Ramkrishna Casting Solutions Limited and 28,800 MT is in Ramkrishna Forgings Limited.
 # Capacity increased in Ramkrishna Forgings Limited

- *Added Press line Capacity of 3,000MT on January 20, 2026, and 40,000MT on March 06, 2026.*
- *Added Casting Capacity of 28,800 MT on March 31, 2026*

 # Capacity increased in Ramkrishna Casting Solutions Limited

- *Added Press line Capacity of18,000 MT on December 31, 2025*

Diversified Product Portfolio

Revenue Break-up	FY22	FY23	FY24	FY25	FY26	Q1FY27
Domestic Auto	39.2%	41.9%	39.7%	40.8%	47.0%	48.8%
Railways	1.7%	2.7%	3.6%	4.6%	7.5%	6.0%
Mining, Earth Moving & Farm Equipment	4.1%	4.5%	4.5%	4.8%	5.9%	5.7%
Miscellaneous (Industrial Components, Steel, Cement & Power)	9.8%	9.4%	9.7%	9.0%	8.0%	7.2%
Total Domestic	**54.8%**	**58.5%**	**57.5%**	**59.2%**	**68.4%**	**67.7%**
Exports - Auto	39.1%	35.9%	37.4%	37.2%	26.7%	28.3%
Exports - Others	6.1%	5.6%	5.1%	3.6%	4.9%	4.0%
Of Which Oil & Gas	0.9%	1.3%	1.3%	0.4%	0.2%	0.3%
Total Export	**45.2%**	**41.5%**	**42.5%**	**40.8%**	**31.6%**	**32.3%**
Total Revenue	**100.0%**	**100.0%**	**100.0%**	**100.0%**	**100.0%**	**100.0%**

** Numbers are on standalone basis unless stated otherwise.*

Export Break Up by **Geography**

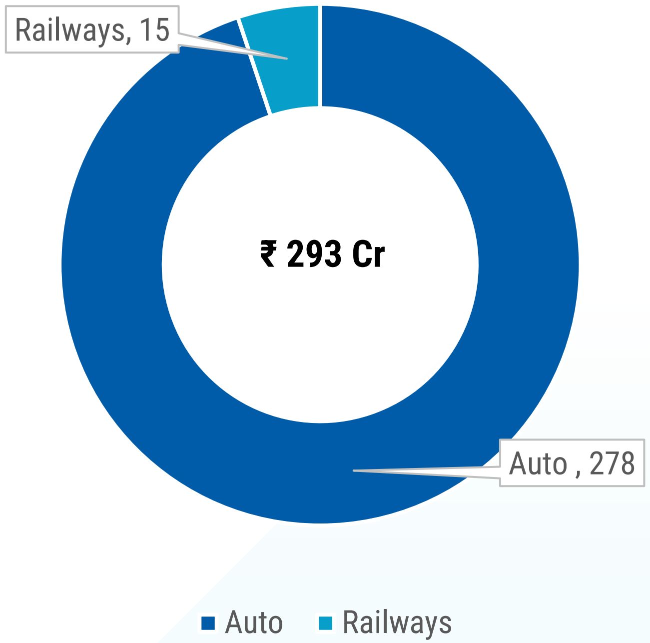
RAMKRISHNA FORGINGS LIMITED

Particulars (₹ in crores)	Q1 FY27	Q4 FY26	Q1 FY26	FY26	FY26 (%)	FY25	FY25 (%)
North America	222.25	208.73	198.85	688.12	58.0%	1,056.42	71.3%
Europe	128.41	107.42	117.12	489.83	41.3%	413.51	27.9%
Asia & others	3.21	2.57	2.77	8.61	0.7%	12.16	0.8%
Total	**353.87**	**318.72**	**318.75**	**1,186.55**	**100%**	**1,482.09**	**100%**

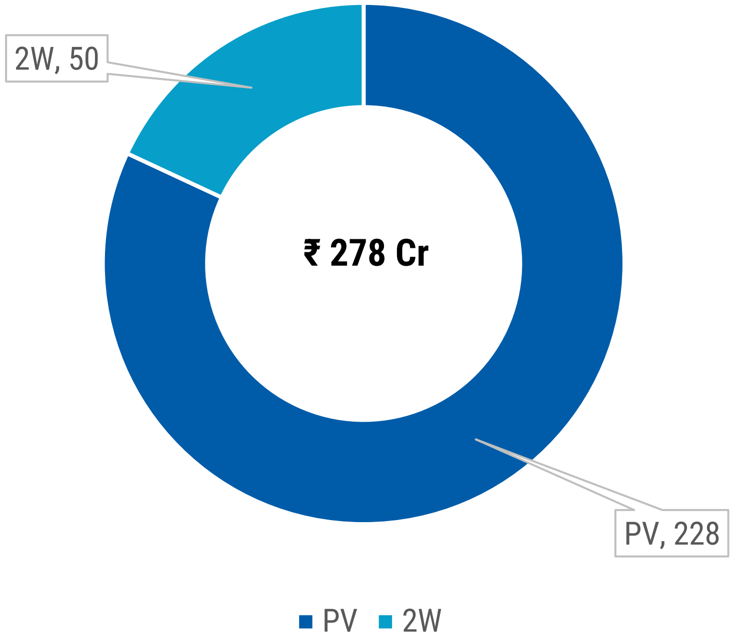
** Numbers are on standalone basis unless stated otherwise.*

Order Wins in Q1 FY27

RAMKRISHNA FORGINGS LIMITED



Break up of Auto Segment



(₹ in Crores)

- During Q1, the Company secured new orders worth ₹278 crore, with a program life of 4 years from Automobile segment. The company also won new orders worth Rs 15 crores from metro segment of Indian Railways.
- Out of the Rs 278 crores, approximately 82% of these orders are in PV Segment and 18% from 2Wheeler Segment, reflecting continued progress in the Company's diversification strategy.

Income Statement

Particulars (₹ in Crore)	FY22	FY23	FY24	FY25	FY26	Q1 FY27
Revenue from Operations	**2,320**	**3,193**	**3,705**	**4,034**	**4,238**	**1,217**
Cost of Goods Sold	1,161	1,611	1,862	2,000	2,162	559
Gross Profit	**1,159**	**1,582**	**1,843**	**2,034**	**2,076**	**658**
Gross Profit Margin	**49.96%**	**49.55%**	**49.74%**	**50.42%**	**48.99%**	**54.07%**
Employee Cost	127	158	188	250	259	75
Power and Fuel	152	188	227	246	247	78
Other Expenses	363	544	655	978	927	286
EBITDA	**517**	**692**	**773**	**560**	**643**	**219**
EBITDA Margin	**22.28%**	**21.67%**	**20.86%**	**13.87%**	**15.17%**	**17.96%**
Other Income	1	4	28	26	13	3
Depreciation	169	202	257	271	333	99
EBIT	**349**	**494**	**544**	**315**	**323**	**123**
EBIT Margin	**15.04%**	**15.47%**	**14.68%**	**7.81%**	**7.62%**	**10.11%**
Finance Cost	96	120	146	166	210	57
Profit before exceptional items and Tax	**253**	**374**	**398**	**149**	**113**	**66**
Profit before exceptional items and Tax Margin	**10.91%**	**11.71%**	**10.74%**	**3.69%**	**2.67%**	**5.42%**
Exceptional Items	-	-	-	-	-11	-
Profit before share of profit / (loss) of joint ventures and tax	**253**	**374**	**398**	**149**	**102**	**66**
Share of loss of joint venture	-	-	-1	-1	-18	-1
Profit before Tax	**253**	**374**	**397**	**148**	**84**	**65**
Tax	55	126	114	-184	12	18
Profit After Tax Profit for the year from continuing operations	**198**	**248**	**283**	**332**	**72**	**47**
Profit after tax for the period from discontinued operations	-	-	**8**	**83**	**-**	**-**
Profit After Tax	**198**	**248**	**291**	**415**	**72**	**47**

**Note: Rounded off to the nearest whole number Data is on consolidated basis unless stated otherwise.*

Balance Sheet

Particulars (₹ in Crore)	FY22	FY23	FY24	FY25	FY26
Net block (Tangible assets)	**1,566**	**1,748**	**2,334**	**3,157**	**3,776**
Intangible assets	6	6	127	123	119
Investments	-	-	63	179	237
Right-of-use assets	31	30	183	210	203
Other non-current assets	74	97	227	381	395
Total non - current assets	**1,677**	**1,881**	**2,934**	**4,050**	**4,730**
Inventories	709	907	1,050	1,254	1,246
Investments	55	-	52	9	5
Trade receivables	891	776	850	975	795
Cash and cash equivalents	38	47	177	20	163
Other current assets	113	121	196	248	240
Total current assets	**1,806**	**1,851**	**2,325**	**2,506**	**2,449**
Total assets	**3,483**	**3,732**	**5,259**	**6,556**	**7,179**
Total equity	**1,078**	**1,322**	**2,634**	**3,037**	**3,290**
Borrowings	869	758	767	1,083	1,616
Lease liabilities	23	21	76	86	76
Other non-current liabilities	91	160	228	76	65
Total non-current liabilities	**983**	**939**	**1,071**	**1,245**	**1,757**
Borrowings	722	550	352	930	719
Lease liabilities	4	6	13	27	38
Trade payables	608	792	1,017	1,080	1,145
Other current liabilities	88	123	172	237	230
Total current liabilities	**1,422**	**1,471**	**1,554**	**2,274**	**2,132**
Total equity & liabilities	**3,483**	**3,732**	**5,259**	**6,556**	**7,179**

**Note: Rounded off to the nearest whole number; Data is on consolidated basis unless stated otherwise*

Cash Flow Statement

RAMKRISHNA FORGINGS LIMITED

Particulars (₹ in Crore)	FY22	FY23	FY24	FY25	FY26
Cash Flow from Operating Activities					
Profit before share of profit / (loss) of joint venture and tax from continuing operations	253	374	398	149	84
Profit before tax from discontinued operations	-	-	11	99	-
Adjustment for Operating Items	247	280	341	284	529
Operating Profit before Working Capital Changes	**500**	**654**	**750**	**532**	613
Changes in Working Capital	-409	160	24	-362	**237**
Cash Generated from Operations	**91**	**814**	**775**	**170**	850
Less: Direct Taxes paid	-48	-68	-131	-137	**-10**
Net Cash from Operating Activities – Continuing Operations	**43**	**746**	**631**	**33**	**840**
Net Cash from Operating Activities – Discontinued Operations	-	-	**-10**	**-1**	**-**
Net Cash from Operating Activities – Continuing & Discontinued Operations	**43**	**746**	**621**	**33**	**840**
Cash Flow from Investing Activities – Continuing Operations	**-354**	**-299**	**-1,119**	**-912**	-929
Cash Flow from Investing Activities – Discontinued Operations	-	-	**1**	-	**-**
Cash Flow from Investing Activities – Continuing & Discontinued Operations	**-354**	**-299**	**-1,117**	**-912**	-929
Cash Flow from Financing Activities – Continuing Operations	**280**	**-438**	**626**	**722**	**235**
Cash Flow from Financing Activities – Discontinued Operations	-	-	**-1**	**0**	**-**
Cash Flow from Financing Activities – Continuing & Discontinued Operations	**280**	**-438**	**625**	**722**	**235**
Net increase/ (decrease) in Cash & Cash equivalent – Continuing Operations	**-31**	**9**	**139**	**-157**	**146**
Net increase/ (decrease) in Cash & Cash equivalent – Discontinued Operations	-	-	**-11**	**-1**	**-**
Net increase/ (decrease) in Cash & Cash equivalent – Continuing & Discontinued Operations	**-31**	**9**	**129**	**-157**	**146**
Add: Cash and cash equivalents as at 1st April	67	36	45	173	16
Cash and cash equivalents as at closing	36	45	173	16	162

**Note: Rounded off to the nearest whole number; Data is on consolidated basis unless stated otherwise*

About Ramkrishna Forgings

One Stop Solution Provider

Warm forging

Gear Grinding

Fabrication

Casting

Hot Forging

Cold Forging

Machining

Aluminium Forging

Hammer & Upsetter Facilities

Ring Rolling

Press & Press Lines

Providing solutions to

Commercial Vehicles

Railways

Mining, Earth Moving & Farm Equipment

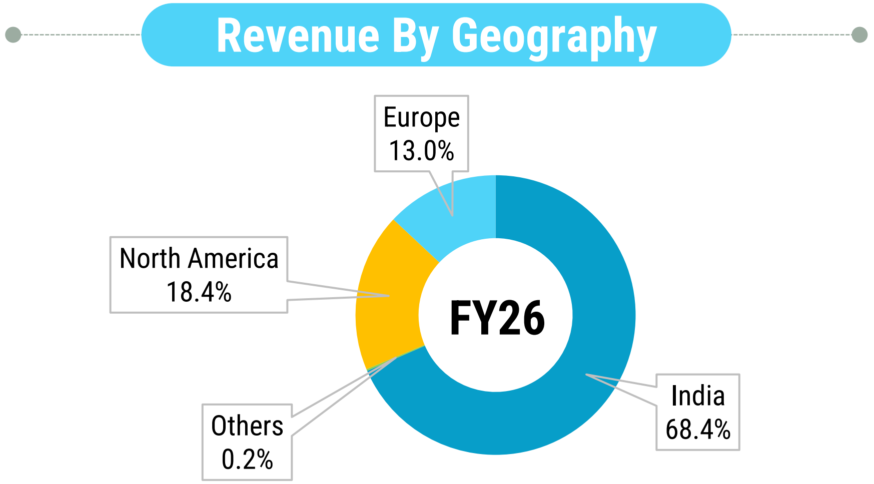
Industrial Components, Steel, Cement & Power

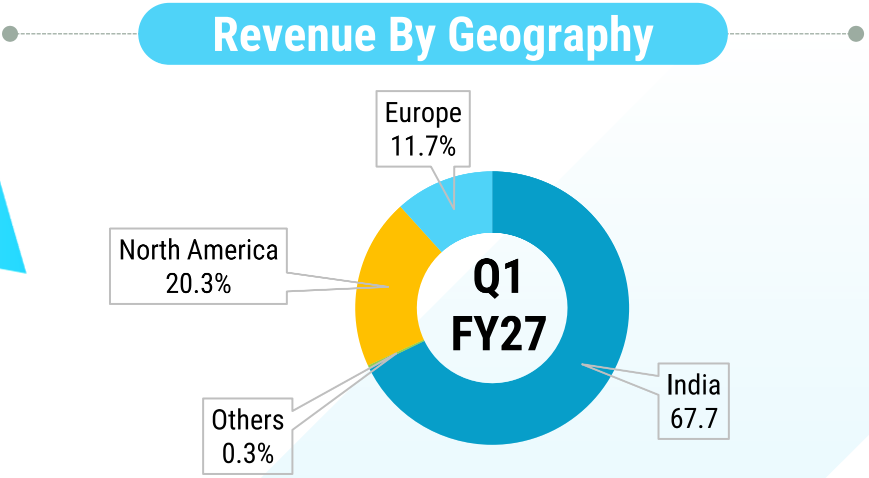
Electric Vehicles

Passenger Vehicles

Oil & Gas

Our Global Presence





Headquarters & Manufacturing facilities
Headquarters – Kolkata
20 manufacturing facilities
- Jamshedpur – 16 plants (RKFL – 8 plants & RKCSL – 8 plants)
- Howrah –West Bengal – 1 plant
- Manesar – 1 plant
- Pune- 1 plant
- Monterrey – Mexico – 1 Plant

Sales & support services:
- Detroit, USA
- Sao Paulo, Brazil
- Istanbul, Turkey
- Monterrey & Toluca, Mexico
- Milan, Italy
- Degerfors, Sweden

Warehousing facility:
- Shelbyville, USA
- Hagerstown, USA
- Indianapolis, USA
- Monterrey, Mexico
- Turin, Italy
- Toluca, Mexico
- Puebla, Mexico
- Westerlo, Belgium
- Riverside MI, USA
- Verona, Italy

**Note: Data is on standalone basis unless stated otherwise*

Our Commitment

Our ESG Vision - Delivering shared value to the planet and people

RAMKRISHNA FORGINGS LIMITED

RKFL's 5 Pillars of Sustainability

We are aligned with 9 United Nations Sustainability Development Goals

- 3 GOOD HEALTH AND WELL-BEING
- 4 QUALITY EDUCATION
- 5 GENDER EQUALITY
- 7 AFFORDABLE AND CLEAN ENERGY
- 8 DECENT WORK AND ECONOMIC GROWTH
- 10 REDUCED INEQUALITIES
- 12 RESPONSIBLE CONSUMPTION AND PRODUCTION
- 13 CLIMATE ACTION
- 17 PARTNERSHIPS FOR THE GOALS

Key Sustainability Highlights

RAMKRISHNA FORGINGS LIMITED

Where Growth Meets Green: Q-o-Q Progress Update from Q4 FY2026

39%
Increase in Renewable Energy Consumption [1]

7% Decrease in Energy Intensity [1]

3%
Decrease in Groundwater consumed[1]

97% Increase in rainwater harvesting [1]

99.9%
Permanent employees trained on ESG [2]

99.8% Permanent employees trained on Human Rights [2]

6%
Decrease in Scope 1 Emissions [1]

1%
Marginal Increase in Scope 2 Emissions Intensity [1]

8% Decrease in Total Scope 1 and 2 Emission Intensity [1]

8%
Increase in total waste recycled [2]

Placed among top 5 Suppliers at a leading OEM in ESG Champions Competition

Note: [1]The reporting boundary has been expanded to include data for Plant 8 and 11 for both quarters | [2]The reporting boundary for these KPIs include data from Plants 1 to 7.

Our Goals and Initiatives

RAMKRISHNA FORGINGS LIMITED

Committed to preserving and protecting the environment and supporting the local community

Our Goals and Target Year			Progress from Q4 FY2026	Progress from Q1 FY2026	Key Initiatives
GHG Emissions & Energy Management	Achieve Net Zero	2040	**8% decrease** in emission intensity	**8% increase** in emission intensity	Power Quality & Energy Efficiency Enhancements: • Sustained optimal load factor through disciplined power demand management and operational efficiency. • Improved solar generation efficiency through systematic panel cleaning and robust maintenance practices, alongside an increase in the renewable energy share of the Company's overall energy mix.
	Achieve 100% Renewable Energy	2033	**39% increase** In RE Consumption	**65% increase** In RE Consumption	Reduction in Emissions Across Operations: • Increased Electrification Across Operations coupled with reduction in stationary fuel combustion through lower consumption of diesel and furnace oil significantly reducing Scope 1 emissions while resulting in a marginal increase of Scope 2 emissions As part of its 2030 commitment to reduce Scope 1 and Scope 2 emissions by 50%, RKFL is advancing the transition toward greater electrification of manufacturing processes, lower dependence on conventional fuels and initiated discussion on procurement of renewable energy certificates. We are also expanding renewable energy procurement to further decarbonize our operations and strengthen the resilience of our energy mix.
Water and Waste Management	Achieve Zero Liquid Discharge (ZLD) across all plants	2030	**97% increase** in rainwater harvesting	**65% increase** in rainwater harvesting	• Conducted comprehensive water conservation awareness training for maintenance technicians. • Implemented an automated drain-water recovery system for air receiver tanks, enabling collection, treatment, and reuse through the ETP, enhancing water circularity and reducing freshwater dependency. • Identified water losses and implemented immediate corrective actions at sites, resulting in estimated annual water savings of 300 to 350 kL.
			8% increase in total waste recycling	**3% increase** in total waste recycling	• **Waste Recycling** across operations has increased by 8%, reflecting resource efficiency practices. • **9R Waste Management framework** being implemented across all plants.
Employee Wellbeing	Train 100% employees on ESG	2025	**99.9%** Permanent employees trained	**99%** Permanent employees trained	• **Trained permanent and contractual** employees on **ESG and human rights** principles, including child Labor prevention, forced Labor prevention, minimum wage requirements, occupational health and safety, and grievance redressal mechanisms. • Organised "Umang", an **open forum initiative** between RKFL leadership and employees to recognize achievements, voices, and values
	Train 100% employees on Human Rights	2025	**99.8%** Permanent employees trained	**99%** Permanent employees trained	• Celebrated World Environment Day with 750 saplings planted and distributed as part of promoting green initiative among workforce • Earned **'Great Place to Work'** certification for the second year in a row, with **recertification in progress** for current financial year, demonstrating sustained commitment to workforce excellence. • Implemented recreational initiatives, including trekking expeditions and sports tournaments, to strengthen teamwork, boost physical fitness, and enhance overall productivity.
Community Support	Engage and ensure upliftment of local community		**Multiple Community Upliftment Programs** on infrastructure, healthcare and waste management		• Supported **educational infrastructure** for **autistic and underprivileged children** to enhance **access** to **inclusive learning opportunities**. • Upgraded a **medical centre** near Plant V with **essential healthcare equipment** to improve **healthcare accessibility** for local communities. • Conducted **health check-up camps** to provide **preventive healthcare services** to **local and underserved communities**. • Organized **blood donation drives** at plant locations to **support community healthcare** needs. • Ongoing **installation of street lighting** from Kandra Toll Plaza to Kharkhai Bridge and Adityapur, covering approximately **15.10 km**. • Installed and maintained **dustbins** to **improve solid waste management** and encourage **responsible waste segregation** in Jamshedpur

Conference Call Details

RAMKRISHNA FORGINGS LIMITED

Q1 FY27 EARNINGS CALL

Time

4:30 PM IST on
Friday, 24th July 2026

Pre-registration

To enable participants to connect to the conference call without having to wait for an operator, please register at the below mentioned link:

DiamondPass™ Click here to ExpressJoin the Call

HOSTED BY:

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Thank You

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