

RAMKRISHNA FORGINGS LIMITED

REGD. & CORPORATE OFFICE:

"RAMKRISHNA CHAMBERS"

72 SHAKESPEARE SARANI,

KOLKATA 700017

WESTBENGAL, INDIA

PHONE : (+91 33) 3984 0900 / 0999

FAX : (+91 33) 3984 0998

EMAIL : info@ramkrishnaforgings.com

WEBSITE : www.ramkrishnaforgings.com

CIN NO. : L74210WB1981PLC034281

Date: July 13, 2017

The General Manager – Listing
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

The Vice President, Listing Department
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

Sub: Proposed placement of equity shares of Rs. 10 each ("Equity Shares") of Ramkrishna Forgings Limited (the "Company") with Qualified Institutions Buyers ("QIBs") under Chapter VIII of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 by the Company, pursuant to a Qualified Institutions Placement by the Company ("Issue").

Dear Sir,

Please refer to the draft Preliminary Placement Document filed with you on July 13, 2017 and your letter dated July 13, 2017 granting your in-principle approval under Regulation 28(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

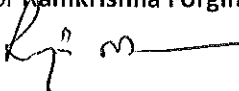
Pursuant to above mentioned Issue, we have enclosed herewith the following documents:

1. Certified true copy of the resolution passed by the QIP Committee of the Company at its meeting held on July 13, 2017 deciding to open the Issue and make an issuance of equity shares of face value of Rs. 10 each for an amount not exceeding Rs. 200 crores to QIBs in terms of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2009, as amended and for this purpose.
2. Soft copy of Preliminary Placement Document.

We request you to upload the Preliminary Placement Document on your website.

Thanking you,

For Ramkrishna Forgings Limited


Rajesh Mundhra
Company Secretary
Encl: As above

WORKS

PLANT- I: PLOT NO. M-6, PHASE VI, GAMARIA, JAMSHEDPUR -832108,
JHARKHAND (INDIA); FAX: (+91 657) 2202814
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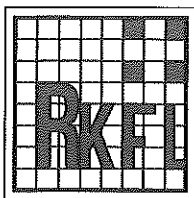


PLANT- III & IV: PLOT NO. M-15, 16 & NS-26, PHASE VII, INDUSTRIAL AREA,
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PLANT- V: VILL: BALIGUMA, P.O.: KOLABERA, THANA: SARAİKELA, DIST.: SARAİKELA KHARSWAN,
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CERTIFIED TRUE COPY OF THE RESOLUTION PASSED IN THE MEETING OF THE QIP COMMITTEE OF THE BOARD OF DIRECTORS OF RAMKRISHNA FORGINGS LIMITED HELD ON JULY 13, 2017 AT RAMKRISHNA CHAMBERS, 72, SHAKESPEARE SARANI, KOLKATA – 700017, AUTHORISING THE OPENING OF THE QUALIFIED INSTITUTIONS PLACEMENT AND APPROVING THE PRELIMINARY PLACEMENT DOCUMENT

"RESOLVED THAT the proposed issue of equity shares of face value of Rs. 10 each of Ramkrishna Forgings Limited (the **"Company"**) (the **"Equity Shares"**), through a Qualified Institutions Placement in accordance with Chapter VIII and other applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the **"SEBI ICDR Regulations"**), and Section 42 of the Companies Act, 2013 read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 (the **"Issue"**), be and is hereby opened."

"RESOLVED FURTHER THAT the relevant date for the determination of the minimum price at which the Equity Shares shall be issued pursuant to the Issue in accordance with the SEBI ICDR Regulations, shall be the date of this resolution i.e. July 13, 2017."

"RESOLVED FURTHER THAT the floor price of Rs. 523.84 for the issue of Equity Shares pursuant to the Issue, based on the provisions of the Regulation 85 of the SEBI ICDR Regulations or any other applicable provisions of the SEBI ICDR Regulations and the certificate received from the statutory auditors for determination of floor Price, be and is hereby taken on record."

"RESOLVED FURTHER THAT pursuant to Regulation 85 of the SEBI ICDR Regulations the Company may offer a discount of not more than 5% on the floor price so calculated for the Issue.

"RESOLVED FURTHER THAT the Issue be and is hereby opened today, i.e., July 13, 2017 for receiving bids in connection with the Equity Shares offered in the Issue, and that the QIP Committee of the Board of Directors shall decide the bid closing date in connection with the Issue, pursuant to Chapter VIII of the SEBI ICDR Regulations."

"RESOLVED FURTHER THAT draft of the Preliminary Placement Document containing disclosure prescribed in Form PAS-4 under the Companies Act, 2013, a copy of which was placed before the QIP Committee of Board of Directors duly initialled by the Chairman for the purpose of identification, be and are hereby approved for filing with the BSE Limited (**"BSE"**), the National Stock Exchange of India Limited (**"NSE"**), the Registrar of Companies,

Certified True Copy
Ramkrishna Forgings Ltd.

COMPANY SECRETARY

WORKS

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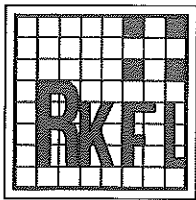


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West Bengal, the Securities and Exchange Board of India ("SEBI") and any other regulatory authority, as may be required."

"RESOLVED FURTHER THAT the Placement Agreement dated July 13, 2017 between the Company and the Lead Manager and the Escrow Agreement dated July 13, 2017 between the Company, the Lead Manager and the Escrow Agent, a copy of each of which was placed before the QIP Committee of Board of Directors duly initialled by the Chairman for the purpose of identification, be and are hereby approved."

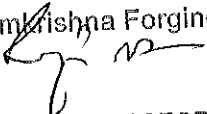
"RESOLVED FURTHER THAT the common seal of the Company, if required to be affixed in India on any agreement, undertaking, deed or other document, be affixed in the presence of any one or more directors of the Company or any one or more of the officers of the Company, as may be authorised by the Board of Directors in this regard and in accordance with the Articles of the Association of the Company."

"RESOLVED FURTHER THAT a copy of the foregoing resolution and the Preliminary Placement Document be forwarded to, or filed with the concerned authorities, as may be required."

"RESOLVED FURTHER THAT Mr. Naresh Jalan, Managing Director, or by Mr. Rajesh Mundhra, Company Secretary are hereby severally authorised to make any changes to the Preliminary Placement Document that they, in their absolute discretion, think fit and also to effect and/ or carry out such alterations, additions, omissions, variations, amendments or corrections in the Preliminary Placement Document and Placement Document as may be necessary or desirable."

"RESOLVED FURTHER THAT Mr. Naresh Jalan, Managing Director, or by Mr. Rajesh Mundhra, Company Secretary are hereby severally authorised to sign the Preliminary Placement Document on behalf of the Company, and all other documents that they deem fit in connection with the Issue, including but not limited to Placement Agreement with the Lead Manager engaged for the Issue and the Escrow Agreement with the Escrow Agent appointed for the purposes of the Issue."

"RESOLVED FURTHER THAT Mr. Naresh Jalan, Managing Director, or by Mr. Rajesh Mundhra, Company Secretary are hereby severally authorised either on their own or through the agency to undertake the necessary steps in connection with circulation of the Preliminary Placement Document and the application form(s) to the prospective investors; receive application forms, and take such actions or give such directions as may be necessary or desirable."

Certified True Copy
Ramkrishna Forgings Ltd.

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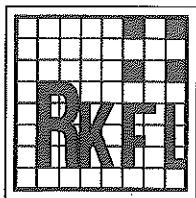


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"RESOLVED FURTHER THAT Mr. Naresh Jalan, Managing Director, or by Mr. Rajesh Mundhra, Company Secretary be and are hereby severally authorised to do all such acts, deeds, matters and things, as may be required to give effect to the above resolutions, including all such acts, deeds, matters and things as may be required by the BSE, NSE, SEBI or any other governmental or regulatory authority in connection with the Issue."

"RESOLVED FURTHER THAT the Company Secretary is authorised to certify the true copy of the aforesaid resolution and forward the Preliminary Placement Document to the BSE, NSE and/or other concerned authorities for their record and necessary action."

Certified to be true

Certified True Copy

Ramkrishna Forgings Ltd.

Rajesh Mundhra
COMPANY SECRETARY

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