

Chaitanya Jalan

Date: 25 September, 2026

To
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

BSE SCRIP CODE: 532527

To
The Listing Department
National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G,
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051

NSE SYMBOL: RKFORGE

To
The Company Secretary
Ramkrishna Forgings Ltd
23, Circus Avenue
Kolkata 700017

Dear Sir,

Sub: - Disclosure in accordance with Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations")

Please find enclosed disclosure in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of allotment of 34,00,000 Equity shares of face value of Rs. 2/- each of Ramkrishna Forgings Limited, Target Company on 24 September, 2026, pursuant to exercise of conversion of 34,00,000 warrants allotted to me on 14 January, 2026, in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Kindly take note of the same on your record and acknowledge the receipt of the same.

Thanking You.

Yours faithfully,

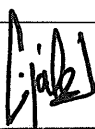

Chaitanya Jalan
Promoter of
Ramkrishna forgings limited

Encl.: As above

Chaitanya Jalan

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Ramkrishna Forgings Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer -Chaitanya Jalan Persons Acting in Concert (PAC) -Mr. Naresh Jalan -Mrs. Rashmi Jalan -Naresh Jalan HUF -Mrs. Radhika Jalan -Riddhi Portfolio Private Limited -Mr. Mahabir Prasad Jalan -Mahabir Prasad Jalan HUF -Ms. Riddhi Jalan		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
-Mr. Chaitanya Jalan	30,47,900	1.67	1.64
-Mr. Naresh Jalan	27,65,425	1.52	1.49
-Mrs. Rashmi Jalan	20,94,300	1.15	1.13
-Naresh Jalan HUF	13,43,750	0.74	0.72
-Mrs. Radhika Jalan	11,192	0.01	0.01
- Riddhi Portfolio Private Limited	6,32,82,039	34.74	34.10
-Mr. Mahabir Prasad Jalan	-	-	-
- Mahabir Prasad Jalan HUF	-	-	-



Chaitanya Jalan

-Ms. Riddhi Jalan	-	-	-
TOTAL	7,25,44,606	39.83	39.09
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
i) Riddhi Portfolio Private Limited	1,10,00,000#	6.04	5.93
ii) Mr. Naresh Jalan	13,00,000#	0.71	0.70
TOTAL	1,23,00,000#	6.75	6.63
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category):			
i) Mr. Chaitanya Jalan	34,00,000	-	1.83
Total (a+b+c+d)	7,59,44,606#	39.83	40.92
Details of acquisition			
a) Shares carrying voting rights acquired -Mr. Chaitanya Jalan	34,00,000	1.83	1.83
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired:	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	34,00,000	1.83	1.83
After the acquisition, holding of acquirer along with PACs on increased share capital			
a) Shares carrying voting rights			

[Signature]

Chaitanya Jalan

-Mr. Chaitanya Jalan	64,47,900	3.47	3.47
-Mr. Naresh Jalan	27,65,425	1.49	1.49
-Mrs. Rashmi Jalan	20,94,300	1.13	1.13
-Naresh Jalan HUF	13,43,750	0.72	0.72
-Mrs. Radhika Jalan	11,192	0.01	0.01
- Riddhi Portfolio Private Limited	6,32,82,039	34.10	34.10
-Mr. Mahabir Prasad Jalan	-	-	-
- Mahabir Prasad Jalan HUF	-	-	-
-Ms. Riddhi Jalan	-	-	-
TOTAL	7,59,44,606	40.92	40.92
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category):	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
i) Riddhi Portfolio Private Limited	1,10,00,000#	5.93	5.93
ii) Mr. Naresh Jalan	13,00,000#	0.70	0.70
TOTAL	1,23,00,000#	6.63	6.63
Total (a+b+c+d)	7,59,44,606	40.92	40.92
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Preferential Allotment (Conversion of Warrants into Equity Shares of Target Company)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Allotted 34,00,000 Equity shares of face value of Rs. 2/- each of Target Company pursuant to exercise of conversion of 34,00,000 Warrants in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other	24 September, 2026		

(Signature)

Chaitanya Jalan

instrument that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 36,43,40,034/- (i.e 18,21,70,017 Equity Shares of face value of Rs. 2/- each)
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 37,11,40,034/- (i.e 18,55,70,017 Equity Shares of face value of Rs. 2/- each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 37,11,40,034/- (i.e 18,55,70,017 Equity Shares of face value of Rs. 2/- each)

1,10,00,000 Equity Shares in the nature of encumbrance form part of the Equity Shares held by Riddhi Portfolio Private Limited and thus have not been included for the purposes of calculation of total holding.

13,00,000 Equity Shares in the nature of encumbrance form part of the Equity Shares held by Mr. Naresh Jalan and thus have not been included for the purposes of calculation of total holding.

* Maa Chandi Financial Advisory Services Private Limited (formerly Ramkrishna Rail and Infrastructure Private Limited) has been re-classified from the 'Promoter and Promoter Group' category to 'Public' category' with effect from 19 September, 2026 vide approval of the Members of the Target Company through Postal ballot.



Chaitanya Jalan
Promoter of
Ramkrishna Forgings Limited

Place: Kolkata
Date: 25/09/2026

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.