

To

Aug 23, 2025

**The Manager – Corporate Compliance,  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No: C1,  
G Block, Bandra Kurla Complex, Bandra ( East),  
Mumbai - 400051**

**Symbol: RKEC**

**Outcome of Board Meeting under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") and in furtherance to our letter dated August 20, 2025, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e. August 23, 2025, has inter alia considered and approved the following:

- a. Increase of Authorised share capital from Rs. 50,00,00,000 (Rupees fifty crore only) divided into 5,00,00,000 (Five Crore) equity shares of face value of Rs. 10 each to Rs.100,00,00,000 (Rupees One Hundred crore only) divided into 10,00,00,000 (Ten Crore) equity shares of face value of Rs. 10 each ranking pari-passu in all respects with the existing equity shares of the Company. Further intimation will be given on receipt of approvals.
- b. Preponement of the Date and Day of the ensuing Twentieth Annual General Meeting to be held on Thursday, 18th September 2025 at 11.30 A.M. through video conferencing. Directors report along with Notice of the Twentieth Annual General Meeting was reconsidered and approved.
- c. Raising further capital and to create, offer, issue and allot such number of equity shares including warrants entitling the warrant holder(s) to apply for equity shares through further public issue of equity and/or private placement and/or by way of one or more qualified institutions placement or a rights issue or through any other permissible mode, and/or any combination thereof, in one or more tranches and/or one or more issuances for an aggregate amount not exceeding to ₹ 500 Crores in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and all other applicable laws, as may be considered appropriate, subject to such statutory /regulatory/other approvals as may be required, including the approval of the shareholders, for such fund raising and ancillary actions in that regard.



**RKEC Projects Limited**

GST No. : 37AACCR9682A1Z8

Regd. Office : # 10-12-1, 3rd Floor, Rednam Alcazar, Rednam Gardens, Opp. SBI Main Branch, Visakhapatnam-530 002  
M: 0891-2574517 Tele Fax: 0891-2574703 Email: info@rkecprojects.com, Website: www.rkecprojects.com

- d. Raising funds and to create, offer, issue and allot such number of debt instruments, including but not limited to non-convertible debt instruments along with warrants, fully convertible debentures, partly convertible debentures, Foreign Currency Convertible Bonds ("FCCBs") or any other eligible securities through issue of debt securities, or through any other permissible mode, and/or any combination thereof, in one or more tranches and/or one or more issuances for an aggregate amount not exceeding to ₹ 550 Crores in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and all other applicable laws, as may be considered appropriate, subject to such statutory /regulatory/other approvals as may be required, including the approval of the shareholders, for such fund raising and ancillary actions in that regard.
- e. Considered and approved the limits upto Rs. 200 Cr to advance any loan/give guarantee/provide security under section 185 of the companies act, 2013, subject to the approval of the Shareholders.
- f. Considered and approved the limits upto Rs. 200 Cr to make investments, give loans, guarantees and security in excess of limits specified under section 186 of the companies act, 2013, subject to the approval of the Shareholders.

For the purpose of giving effect to the above proposed issuance of securities, the Board has constituted Finance Committee and authorised the Finance Committee, to decide the structure, form of issuance, price, terms and conditions thereof and all other matters related thereto in full compliance applicable law and rules.

Details required under Regulation 30 of the SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided in the enclosed Annexure I.

The Board Meeting commenced at 10:00 a.m. and concluded at 3.30 p.m.

Kindly take note of the same.

Sincerely Yours

For RKEC Projects Limited  
Deepika Rathi  
Company Secretary & Compliance Officer



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A RATHI

Digitally signed by  
DEEPIKA RATHI  
Date: 2025.08.23  
15:45:41 +05'30'

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### Annexure 1

Details required under Regulation 30 of the SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Sl. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Such instrument or security as may be decided by the Board of Directors of the Company or Finance Committee including equity shares and equity linked instruments, including non- convertible debt instruments along with warrants, fully convertible debentures, partly convertible debentures, or warrants entitling the warrant holder(s) to apply for equity shares, Foreign Currency Convertible Bonds ("FCCBs") or any other eligible securities through further public issue of equity/debt securities, and/or private placement and/or by way of one or more qualified institutions placement or a rights issue or through any other permissible mode, and/or any combination thereof, in one or more tranches and/or one or more issuances.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	To be decided by the Board of Directors or Finance Committee of the Company from time to time.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	a. Raising further capital and to create, offer, issue and allot such number of equity shares including warrants entitling the warrant holder(s) to apply for equity shares through further public issue of equity and/or private placement and/or by way of one or more qualified institutions placement or a rights issue or through any other permissible mode, and/or any combination thereof, in one or





5.	<p>In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s):</p> <ol style="list-style-type: none"> <li>whether bonus is out of free reserves created out of profits or share premium account;</li> <li>bonus ratio;</li> <li>details of share capital - pre and post bonus issue;</li> <li>free reserves and/ or share premium required for implementing the bonus issue;</li> <li>free reserves and/ or share premium available for capitalization and the date as on which such balance is available;</li> <li>whether the aforesaid figures are audited;</li> <li>estimated date by which such bonus shares would be credited/dispatched</li> </ol>	Not applicable
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	<ul style="list-style-type: none"> <li>iii. tenure of the instrument - date of allotment and date of maturity;</li> <li>iv. coupon/interest offered, schedule of payment of coupon/interest and principal;</li> <li>v. charge/security, if any, created over the assets;</li> <li>vi. special right/interest/privileges attached to the instrument and changes thereof;</li> <li>vii. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;</li> <li>viii. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;</li> <li>ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;</li> </ul>	
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

