14 Aug 2026

To

The Manager – Corporate Compliance,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No: C1,
G Block, Bandra Kurla Complex, Bandra (East),
Mumbai - 400051

Symbol: RKEC

Outcome of the Board Meeting held on 14 Aug 2026

Dear Sir/ Madam,

This is to inform you that meeting of Board of Directors was held today, i.e., Friday, 14 Aug' 2026 from 4.30 PM TO 7.30 PM ., at the Registered Office of the Company situated at D. No. 10-12/1, Rednam Alcazar, 3rd Floor, Opp. SBI Main Branch, Rednam Gardens, Visakhapatnam – 530002 by hybrid mode. The Board of Directors of the Company has considered, approved and adopted the following:

a) Un-Audited Financial Results of the Company for the Quarter ended on 30 June 2026 for the Financial Year 2026-27 along with Limited Review Report thereon by the Statutory Auditors;

Kindly take note of the same.

Thanking You

Sincerely Yours,

For RKEC Projects Limited

RKEC PROJECTS LIMITED * VISAKHAPATNAM *

Jonnada

Vijay Kumar Jonnada
Company Secretary & Compliance Officer

RKEC
Projects Limited

Notes:

1 The un Audited Standard alone Financial statements for the Qtr ended 30 th Jun 2026 have been reviewed and recommended by the Audit committee at its meeting held on 14th Aug , 2026. The Statutory Auditor has given their report on the un Audited Financial for the Qtr ended 30th Jun 2026 which reviewed by the audit committee and the board on 14th Aug 2026.

2 The statutory auditors have carried out an Audit of the standalone financial results as required under Regulation 33 of the SEBI Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and have issued an unmodified opinion thereon.

3 The Company elected to exercise the option permitted under section 115BAAof the Income Tax Act, 1961 as introduced by the Taxation Laws (Amendment) Ordinance, 2019. Accordingly, the Company has recognised provision lor Income Tax and remeasured its deferred tax assets and liabilities, basis the rate prescribed in the said section.

4 There is a common CODM assesses the internal reports of all the projects that the company is undertaking and accordingly the resource allocation and the key decisions are being handled. Also that there is a commonality involved in all the projects that the company is undertaking with respect to the nature of the work, technicality involved, expertise etc., In view of the same, no separate reportable segments are identified by the Management for the purpose of reporting in the Financial statements.

5 The figures for the previous period have been regrouped / rearranged where ever consider necessary to confirm current period classification.

6 The Company has received income tax assessment orders for Assessment Years 2019-20, 2021-22, and 2023-24. Against these orders, the Company has preferred appeals before the appropriate appellate authorities. Based on the prevailing legal position, the Company's judgment, and expert opinions, the Company believes that it has strong grounds in its favor and expects a favorable outcome at the appellate level.Accordingly, there is no material impact on the financial position, operations, or other activities of the Company. However, as a matter of prudence and in accordance with expert advice, a contingent liability of ₹20 crore has been provided in the financial statements.

7 During the Current Financial year ,Various banks and financial institutions have initiated legal proceedings against the Company before the Debt Recovery Tribunal (DRT) and other judicial and regulatory forums in relation to certain outstanding dues. The matters are presently pending adjudication before the respective authorities. The Company is taking appropriate legal and other necessary steps in respect of these proceedings and is pursuing its interests before the relevant forums.

8 The Company has incurred a loss of ₹23.76 crore during the current year and has recognised Deferred Tax Asset (DTA) on the eligible tax losses in accordance with Ind AS 12. The DTA has been recognised based on management's assessment and expectation of sufficient future taxable profits against which the tax losses are expected to be utilised.

9 Subsequent to the balance sheet date, the contract awarded to the Company by the Maharashtra Maritime Board (MMB) for the Radio Jetty Project, having an original contract value of ₹186.68 crore, was terminated by MMB on 22 April 2026 on the grounds of alleged non-performance. As at the date of termination, the balance contract value was approximately ₹183.19 crore.Pursuant to the termination, MMB invoked and encashed Bank Guarantees amounting to ₹29.87 crore, comprising ₹9.34 crore towards Performance Guarantee and ₹20.53 crore towards Mobilisation Advance.The Company has filed a Statement of Claims amounting to ₹36.18 crore in respect of the matter and, based on management's assessment, is confident of realising the aforesaid claims.Accordingly, the amount of ₹29.87 crore pertaining to the bank guarantees invoked and encashed by MMB has been recognised as recoverable from MMB and classified under "Loans and Advances" in the Balance Sheet, pending the outcome of the claims proceedings.

10 Outstanding statutory liabilities relating to TDS & Tds and Gst liability which remained unpaid.

In Terms of our report of even date annexed

for SARC & Associates Chartered Accountants FRN : 006085N	for and on behalf of board of directors of RKEC Projects Limited
Chandra Sekhar Akula Partner Membership No. 206704	R. Jayachandran Managing Director /CFO DIN: 09263976
UDIN: 26206704NNYBNU1255 Dt:14-08-2026 Visakhapatnam	Vijay Kumar Jonnada Company Secretary & Compliance officer

SARC & Associates Chartered Accountants Firm No. 006085N

RKEC PROJECTS LIMITED VISAKHAPATNAM

RKEC Projects Limited

Registered office #10-12-1 ,3rd floor Rednam Alcazar , Rednam Gardens opp.SBI main branch, Visakhapatnam-530002

UN Audited Standalone Financial Results for the Qtr ended 30th Jun 2026

Statement of Profit and Loss

Rupees in lacs

		For The Quarter ended			For the Year Ended
Sl. No.	Particulars	30th June 2026 Un Audited	31-03-2026 Audited	30th June 2025 Un Audited	31-03-2026 Audited
1	Revenue from Contracts	1,732.00	4,041.48	7,607.37	18,017.32
2	Other Income	144.01	195.77	48.38	595.31
3	Total (1+2)	1,876.01	4,237.25	7,655.76	18,612.63
4	Expenses				
	a) Operating expenses	3,208.83	7,418.39	4,836.13	16,775.54
	b) Impairment of Financial Instruments				
	c) Employee Benefit expenses	163.94	154.69	921.07	925.16
	d) Finance Costs	441.95	1,147.94	494.41	2,509.02
	e) Depreciation and amortisation expenses	192.53	314.22	227.63	906.01
	f) Other expenses	245.14	861.14	720.79	2,237.90
	Total exepeses (4)	4,252.39	9,896.39	7,200.03	23,353.63
5	Profit before exceptional items (3-4)	-2,376.38	-5,659.14	455.72	-4,741.00
6	Exceptional Items				
7	Profit before Tax (5-6)	-2,376.38	-5,659.14	455.72	-4,741.00
8	Tax expenses				
	(a) Current Tax	-	-229.53	115.14	-
	(a) Deffered Tax	-646.57	-1,281.17	5.39	-1,270.04
	Total Tax Expenses	-646.57	-1,510.71	120.53	-1,270.04
9	Profit (7-8)	-1,729.81	-4,148.43	335.19	-3,470.97
10	Other Comprehensive Income , net of income Tax				
(a) (i)	Items that will not be reclassified to profit or loss				
(ii)	Income tax relating to Items that will not be clasified to profit or loss				
(b) (i)	Items that will be reclassified to profit or loss				
(ii)	Income tax relating to Items that will be clasified to profit or loss				
	Total other comprehensive Income, net of income tax				
11	Total Comprehensive Income / (loss) for the period (9+10)	-1,729.81	-4,148.43	335.19	-3,470.97
12	Paid up Equity Share capital (Face value of Rs. 10 each)	2582.06	2582.06	2399	2,582.06
13	Paid up debt capital/ Outstanding debt	Nil	Nil	Nil	Nil
14	Earning per share				
	(1) Basic (In Rs.)	-6.74	-16.17	1.40	-13.53
	(2) Diluted (In Rs.)	-6.74	-16.17	1.40	-13.53

In Terms of our report of even date annexed

for SARC & Associates
Chartered Accountants
FRN : 006085N

SARC & Associates Chartered Accountants Firm No. 006085N

Chandra Sekhar Akula
Partner
Membership No. 206704
UDIN: 26206704NNYBNU1255
Dt:14-08-2026
Visakhapatnam

for and on behalf of board of directors of
RKEC Projects Limited

RKEC PROJECTS LIMITED VISAKHAPATNAM

R. Jayachandran
Managing Director /CFO
DIN: 09263976

Vijay Kumar Jonnada
Company Secretary & Compliance officer

RKEC Projects Limited

RKEC PROJECTS LIMITED				
UN AUDITED STANDLONE STATEMENT OF PROFIT AND LOSS FOR THE QTR ENDED 30-06-2026				
	Particulars	Note. No.	Figures as at 30.06.2026	Figures as at 31.03.2026
I	Revenue From Contracts	21	1,732.00	18,017.32
II	Other Income	22	144.01	595.31
III	**Total Income (I+II)**		**1,876.01**	**18,612.63**
IV	**Expenses**			
	Cost of Materials Consumed	23	1,190.38	9,896.29
	Operational Expenses	24	2,353.68	11,025.32
	Purchases of Stock-in-Trade		-	-
	Changes in Inventories of Work-in-Progress	25	-335.23	-4,146.08
	Employee Benefits Expenses	26	163.94	925.16
	Finance Costs	27	441.95	2,509.02
	Depreciation and Amortisation Expense	2	192.53	906.01
	Other Expenses	28	245.14	2,237.90
	Total Expenses (IV)		**4,252.39**	**23,353.63**
V	**Profit/(Loss) before exceptional items and tax (I-IV)**		**-2,376.38**	**-4,741.00**
VI	**Exceptional Items**			
VII	**Profit/(Loss) before tax (V-VI)**		**-2,376.38**	**-4,741.00**
VIII	**Tax expense**			
	(1) Current Tax			
	(2) Tax Expense for earlier years		-	-
	(3) Deferred Tax		-646.57	-1,270.04
	Total Tax Expense		-646.57	-1,270.04
IX	Profit/(Loss) for the period from continuing operations (VII-VIII)		-1,729.81	-3,470.97
X	Profit/(Loss) from discontinued operations		-	-
XI	Tax expense of discontinued operations		-	-
XII	Profit/(Loss) from discontinued operations (after tax) (X-XI)		-	-
XIII	**Profit/(Loss) for the period (IX+XII)**		**-1,729.81**	**-3,470.97**
XVI	**Earnings per share (for continuing operations)**	29		
	(i) Basic		-6.74	-13.53
	(ii) Diluted		-6.74	-13.53

In Terms of our report of even date annexed

for SARC & Associates
Chartered Accountants
FRN : 006085N

SARC & Associates Firm No. 006085N Chartered Accountants

Chandra Sekhar Akula
Partner
Membership No. 206704
UDIN:

Dt:14-08-2026
Visakhapatnam

for and on behalf of board of directors of
RKEC Projects Limited

RKEC PROJECTS LIMITED VISAKHAPATNAM

R. Jayachandran
Managing Director /CFO
DIN: 09263976

Vijay Kumar Jonnada
Company Secretary & Compliance officer

RKEC PROJECTS LIMITED

UN AUDITED STANDALONE BALANCE SHEET AS AT 30-06-2026

Amount in Lacs

Particulars	Note. No.	Figures as at 30-06-2026	Figures as at 31-03-2026
ASSETS			
Non- Current Assets			
a) Property, Plant and Equipment	2	9,189.02	9,378.90
b) Capital Work-in-Progress		566.07	566.07
c) Investment Property		-	-
d) Goodwill			
e) Other Intangible Assets	3	5.13	5.28
f) Intangible Assets under Development			
e) Biological Assets other than Bearer Plants			
h) Financial Assets			
i) Investments	4		
ii) Trade Receivables			
iii)Loans			
iv) Others (to be specified)			
i) Deferred tax Assets	5	1,743.61	1,097.03
j) Other Non- Current Assets			
		11,503.83	**11,047.28**
Current Assets			
a) Inventories	6	22,367.29	22,427.45
b) Financial Assets			
i) Investments			
ii) Trade Receivables	7	8,774.60	12,910.07
iii) Cash and cash equivalents	8	148.80	606.36
iv) Bank balances other than (iii) a	9	3,733.05	4,587.20
v) Loans	10	425.18	441.18
vi) Others (to be specified)			
c) Current tax Assets (Net)			
d) Other Current Assets	11	6,296.04	2,995.89
		41,744.96	**43,968.15**
Total Assets		**53,248.79**	**55,015.43**

SARC & Associates Chartered Accountants Firm No. 006085N

RKEC PROJECTS LIMITED VISAKHAPATNAM

EQUITY AND LIABILITIES			
Equity			
a) Equity Share Capital	12	2,582.06	2,582.06
b) Other Equity	13	12,563.87	14,293.59
		15,145.93	**16,875.65**
Liabilities			
Non- Current Liabilities			
a) Financial Liabilities			
i) Borrowings	14	2,512.78	2,765.31
ii) Trade Payables		-	-
iii) Other Financial Liabilities (other than those specified in item (b) above, to be specified)		-	-
b)Provisions	15	275.27	275.22
c) Deferred tax Liabilities (Net)		-	-
d) Other Non- Current Liabilities		-	-
		2,788.05	3,040.53
Current Liabilities			
a) Financial Liabilities			
i) Borrowings	16	23,516.23	20,941.77
ii) Trade Payables	17	5,709.13	7,431.36
iii) Other Financial Liabilities (other than those specified in item (C)	18	1,948.25	1,947.06
b) Other Current Liabilities	19	3,543.51	4,174.90
c) Provisions	20	597.80	604.28
d) Current tax Liabilities (Net)			
		35,314.92	**35,099.37**
Total Equity and Liabilities		**53,248.79**	**55,015.55**
See accompanying notes to financial stater		0.00	

In Terms of our report of even date annexed

for SARC & Associates
Chartered Accountants
FRN : 006085N

SARC & Associates Firm No. 006085N Chartered Accountants

Chandra Sekhar Akula
Partner
Membership No. 206704
UDIN:

for and on behalf of board of directors of
RKEC Projects Limited

R. Jayachandran
Managing Director /CFO
DIN: 09263976

RKEC PROJECTS LIMITED VISAKHAPATNAM

Vijay Kumar Jonnada
Company Secretary & Compliance officer

Dt:14-08-2026
Visakhapatnam

RKEC PROJECTS LIMITED		
UN AUDITED STANDALONE CASH FLOW STATEMENT FOR THE QTR ENDED 30.06.2026		
		Amount in Lacs
Particulars	Figures as at 30-06-2026	Figures as at 31-03-2026
Cash flow from Operating Activities		
Profit before Tax	-2,376.13	-4,740.84
Adjustments for	-	-
Depreciation	192.53	906.01
Loss/(Profit) from Joint Venture	-	-
Loss/(Profit) on Sale of Fixed Assets	-	36.28
Interest Expense	441.95	2,509.02
Interest Income	-11.90	-297.98
Operating Profit before Working Capital changes	-1,753.56	-1,587.51
Adjustments for	-	-
Increase/(Decrease) in Trade Payables	-1,722.23	-4,570.05
Increase/(Decrease) in Long Term Provisions	0.06	95.77
Increase/(Decrease) in Short Term Provisions	-6.48	-118.26
Increase/(Decrease) in Other Fiancial Liabilities	1.19	295.08
Increase/(Decrease) in Other Current Liabilities	-631.39	381.28
(Increase)/Decrease in Trade Receivables	4,135.48	3,950.23
(Increase)/Decrease in Inventories	60.16	-2,769.41
(Increase)/Decrease in Short Term Loans and Advances	16.00	-21.92
(Increase)/Decrease in Other Current Assets	-3,302.82	1,324.04
(Increase)/Decrease in Deferred Tax Assets	-646.57	-1,270.04
Cash (used) in/generated from Operations	-3,850.16	-4,290.78
Income Taxes paid	646.57	1,270.04
Net Cash from Operating Activities	-3,203.59	-3,020.75
Cash Flow from Investing Activities	-	-
Purchase of Fixed Assets, including Intangible Assets, CWIP and Capital Advances	-	-202.85
CWIP	-	122.80
Investment in Joint Venture	-	-
Profi/(Loss) from Joint Venture	-	-
Proceeds from Sale of Fixed Assets	-	140.00
Bank Balances not considered as Cash and Cash Equivalents	854.15	-929.56
Interest Received	11.90	297.98
Net Cash from Investing Activities	866.05	-571.63
Cash Flow from Financing Activities	-	-
Proceeds from (Repayment of) Long Term Borrowings	-252.53	94.86
Proceeds from (Repayment of) ShortTerm Borrowings	2,574.45	4,065.85
Proceeds from Issue of Equity Share Capital	-	183.00
Proceeds from Security Premium on Issue of Equity Share Capital	-	1,317.60
Dividend(Interim) paid during the year (including Dividend Distribution Tax)	-	-
Interest Paid	-441.95	-2,509.02
Net Cash from Financing Activities	1,879.98	3,152.29
Net Increase/(Decrease) in Cash and Cash Equivalents	-457.56	-440.09
Cash and Cash Equivalents at the beginning of the year	606.36	1,046.45
Cash and Cash Equivalents at the end of the year	148.80	606.36

SARC & ASSOCIATES
Chartered Accountants

49-28-13, Madhuranagar,
Visakhapatnam,
Andhra Pradesh - 530 016. India
M : + 91 98855 76567
T : +91 891-2754479
Email : chandra@sarcmail.in
vizagbranch@sarcmail.in

Limited Review Report on unaudited quarterly Standalone Financial Results and Standalone year-to-date results of RKEC Projects Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To

The Board of Directors
RKEC Projects Limited

1. We have reviewed the accompanying statement of unaudited Standalone financial results of M/s. RKEC Projects Limited (the "Company") for the quarter ended 30th June 2026 and year-to-date results for the period from 1st April 2026 to 30th June 2026 (the "Statement"), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

2. The Statement which is the responsibility of the Company's Management and has been approved by the Board of Directors of the Company, had been prepared in accordance with the recognition and measurement principles as laid down under Indian Accounting Standard 34 – Interim Reporting (the "Ind AS 34") prescribed under Sec 133 of the Companies Act 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review on the basis of information produced before us.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We had performed a Limited Review Audit and, accordingly we do not express an audit opinion.

SARC & Associates
Firm No. 006085N
Chartered Accountants

4. Based on review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results prepared in accordance with applicable Ind AS specified under Sec 133 of the Companies Act 2013 as amended, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement. However, it is pertinent to state that, as of 30 June 2026, no internal audit report pertaining to the period under review was furnished to us for verification.

Place: Visakhapatnam
Date: 14th August 2026
UDIN:

For SARC & Associates
Chartered Accountants

SARC & Associates
Firm No.
006085N
Chartered Accountants

(A. Chandra Sekhar)
Founder Partner
M.No. 206704

RKEC Projects Limited

Notes:

1 The un Audited Consolidated Financial statements for the Year ended 30 th Jun 2026 have been reviewed and recommended by the Audit committee at its meeting held on 14th Aug , 2026. The Statutory Auditor has given their report on the un Audited Financial for the Qtr ended 30th Jun 2026 which reviewed by the audit committee and the board on 14th Aug 2026.

2 The statutory auditors have carried out an Audit of the Consolidtaed financial results as required under Regulation 33 of the SEBI Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and have issued an unmodified opinion thereon.

3 The Company elected to exercise the option permitted under section 115BAAof the Income Tax Act, 1961 as introduced by the Taxation Laws (Amendment) Ordinance, 2019. Accordingly, the Company has recognised provision lor Income Tax and remeasured its deferred tax assets and liabilities, basis the rate prescribed in the said section.

4 There is a common CODM assesses the internal reports of all the projects that the company is undertaking and accordingly the resource allocation and the key decisions are being handled. Also that there is a commonality involved in all the projects that the company is undertaking with respect to the nature of the work, technicality involved, expertise etc., In view of the same, no separate reportable segments are identified by the Management for the purpose of reporting in the Financial statements.

5 The figures for the previous period have been regrouped / rearranged where ever consider necessary to confirm current period classification.

6 The Company has received income tax assessment orders for Assessment Years 2019-20, 2021-22, and 2023-24. Against these orders, the Company has preferred appeals before the appropriate appellate authorities. Based on the prevailing legal position, the Company's judgment, and expert opinions, the Company believes that it has strong grounds in its favor and expects a favorable outcome at the appellate level.Accordingly, there is no material impact on the financial position, operations, or other activities of the Company. However, as a matter of prudence and in accordance with expert advice, a contingent liability of ₹20 crore has been provided in the financial statements.

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In Terms of our report of even date annexed

for SARC & Associates	for and on behalf of board of directors of
Chartered Accountants	RKEC Projects Limited
FRN : 006085N	
Chandra Sekhar Akula	R. Jayachandran
Partner	Managing Director /CFO
Membership No. 206704	DIN: 09263976
	Vijay Kumar Jonnada
UDIN: 26206704 HBGRWI 6850	Company Secretary & Compliance officer
Dt:14-08-2026	
Visakhapatnam	

SARC & Associates Chartered Accountants Firm No. 006085N

RKEC PROJECTS LIMITED VISAKHAPATNAM

RKEC Projects Limited

RKEC Projects Limited

Registered office 10-12-1 ,3rd floor Rednam Alcazar , Redbam Gardens oppsbi main branch, Visakhapatnam-530002

un Audited Consolidated Financial Results for the Qtr ended 30th Jun 2026 statement of Profit and Loss

Rupees in lacs

		For the Qtr ended			For the Year Ended
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(ii)	Income tax relating to Items that will be clasified to profit or loss				
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In Terms of our report of even date annexed

for SARC & Associates
Chartered Accountants
FRN : 006085N

SARC & A... Chartered Accountants
Firm No. 006085N

Chandra Sekhar Akula
Partner
Membership No. 206704
UDIN:

Dt:14-08-2026
Visakhapatnam

for and on behalf of board of directors of
RKEC Projects Limited

R. Jayachandran
Managing Director /CFO
DIN: 09263976

Vijay Kumar Jonnada
Company Secretary & Compliance officer

RKEC PROJECTS LIMITED VISAKHAPATNAM

RKEC PROJECTS LIMITED

RKEC PROJECTS LTD UN AUDITED CONSOLIDATED STATEMENT OF PROFIT AND LOSS FOR THE QTR ENDED 30-06-2026

Amount in Lacs

	Particulars	Note. No.	Figures as at 30.06.2026	Figures as at 31.03.2026
I	Revenue From Operations	20	1,732.00	18017.32
II	Other Income	21	144.01	597.28
III	**Total Income (I+II)**		**1,876.01**	**18,614.60**
IV	**Expenses**			
	Cost of Materials Consumed	22	1,190.38	9,896.29
	Operational Expenses	23	2,353.68	11,025.32
	Changes in Inventories of Work-in-Progress	24	-335.23	-4,146.07
	Employee Benefits Expenses	25	163.94	925.15
	Finance Costs	26	441.95	2509.01
	Depreciation and Amortisation Expense	2	192.53	906.01
	Other Expenses	27	245.14	2,237.90
	Total Expenses (IV)		**4,252.39**	**23,353.61**
V	**Profit/(Loss) before exceptional Items and tax (I-IV)**		**-2,376.38**	**-4,739.01**
VI	**Exceptional Items**			
VII	**Profit/(Loss) before tax (V-VI)**		**-2,376.38**	**-4,739.01**
VIII	**Tax expense**			
	(1) Current Tax			
	(2) Tax Expense for earlier years			
	(3) Deferred Tax		-646.57	-1270.04
	Total Tax Expense		-646.57	-1,270.04
IX	Profit/(Loss) for the period from continuing operations (VII-VIII)		-1,729.81	-3,468.97
X	Profit/(Loss) from discontinued operations			
XI	Tax expense of discontinued operations			
XII	Profit/(Loss) from discontinued operations (after tax) (X-XI)			
XIII	**Profit/(Loss) for the period (IX+XII)**		**-1,729.81**	**-3,468.97**
XVI	**Earnings per share (for continuing operations)**	28		
	(i) Basic		-6.74	-13.52
	(ii) Diluted		-6.74	-13.52

See accompanying notes to financial statements

In Terms of our report of even date annexed

for SARC & Associates

Chartered Accountants

FRN : 006085N

SARC & Associates Chartered Accountants Firm No. 006085N

Chandra Sekhar Akula

Partner

Membership No. 206704

UDIN:

for and on behalf of board of directors of

RKEC Projects Limited

R. Jayachandran

Managing Director /CFO

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Vijay Kumar Jonnada

Company Secretary & Compliance officer

RKEC PROJECTS LIMITED VISAKHAPATNAM

Dt:14-08-2026

Visakhapatnam

RKEC PROJECTS LIMITED

RKEC PROJECTS LTD UN AUDITED CONSOLIDATED BALANCE SHEET AS AT 30-06-2026

Amount in Lacs

Particulars	Note. No.	Figures as at 30-06-2026	Figures as at 31-03-2026
ASSETS			
Non- Current Assets			
a) Property, Plant and Equipment	2	9,189.02	9,378.90
b) Capital Work-in-Progress		566.07	566.07
c) Investment Property		-	-
d) Goodwill			
e) Other Intangible Assets	3	5.13	5.28
f) Intangible Assets under Development			
e) Biological Assets other than Bearer Plants			
h) Financial Assets			
i) Investments	4		
ii) Trade Receivables			
iii)Loans			
iv) Others (to be specified)			
i) Deferred tax Assets	4	1,743.61	1097.03
j) Other Non- Current Assets			
		11,503.83	11,047.28
Current Assets			
a) Inventories	5	22,367.29	22427.45
b) Financial Assets			
i) Investments			
ii) Trade Receivables	6	8,774.60	12910.07
iii) Cash and cash equivalents	7	148.80	607.09
iv) Bank balances other than (iii) a	8	3,733.05	4587.19
v) Loans	9	425.18	441.18
vi) Others (to be specified)			
c) Current tax Assets (Net)			
d) Other Current Assets	10	6,296.04	3,134.41
		41,744.96	44,107.39
Total Assets		53,248.79	55,154.67

SARC & Associates ★ Firm No. 006085N Chartered Accountants ★

RKEC PROJECTS LIMITED ★ VISAKHAPATNAM ★

EQUITY AND LIABILITIES			
Equity			
a) Equity Share Capital	11	2,582.06	2582.06
b) Other Equity	12	12,563.87	14295.59
		15,145.93	16,877.65
Liabilities			
Non- Current Liabilities			
a) Financial Liabilities			
i) Borrowings	13	2,512.78	2765.31
ii) Trade Payables		-	
iii) Other Financial Liabilities (other than those specified in item (b) above, to be specified)		-	
b)Provisions	14	275.27	275.22
c) Deferred tax Liabilities (Net)		-	
d) Other Non- Current Liabilities		-	
		2,788.05	3,040.53
Current Liabilities			
a) Financial Liabilities			
i) Borrowings	15	23,516.23	20,941.77
ii) Trade Payables	16	5,709.13	7,502.17
iii) Other Financial Liabilities (other than those specified in item (C)	17	1,948.25	1947.06
b) Other Current Liabilities	18	3,543.51	4241.21
c) Provisions	19	597.80	604.28
d) Current tax Liabilities (Net)			
		35,314.92	35,236.49
Total Equity and Liabilities		53,248.90	55,154.67
See accompanying notes to financial statements			0.00

In Terms of our report of even date annexed

for SARC & Associates

Chartered Accountants

FRN : 006085N

SARC & Associates Firm No. 006085N Chartered Accountants

Chandra Sekhar Akula

Partner

Membership No. 206704

UDIN:

Dt:14-08-2026

Visakhapatnam

for and on behalf of board of directors of

RKEC Projects Limited

R. Jayachandran

Managing Director /CFO

DIN: 09263976

RKEC PROJECTS LIMITED VISAKHAPATNAM

Vijay Kumar Jonnada

Company Secretary & Compliance officer

RKEC PROJECTS LIMITED		
UN AUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE QTR ENDED 30-06-2026		
		Amount in Lacs
Particulars	Figures as at 30-06-2026	Figures as at 31-03-2026
Cash flow from Operating Activities		
Profit before Tax	-2,376.13	-4,739.01
Adjustments for	-	
Depreciation	192.53	906.01
Loss/(Profit) from Joint Venture	-	
Loss/(Profit) on Sale of Fixed Assets	-	
Interest Expense	441.95	2,509.01
Interest Income	-11.90	-297.98
Operating Profit before Working Capital changes	-1,753.56	-1,621.97
Adjustments for	-	
Increase/(Decrease) in Trade Payables	-1,722.23	-4,569.24
Increase/(Decrease) in Long Term Provisions	0.06	95.77
Increase/(Decrease) in Short Term Provisions	-6.48	-120.79
Increase/(Decrease) in Other Fiancial Liabilities	1.19	295.08
Increase/(Decrease) in Other Current Liabilities	-631.39	-613.36
(Increase)/Decrease in Trade Receivables	4,135.48	3,950.35
(Increase)/Decrease in Inventories	60.16	-1,729.28
(Increase)/Decrease in Short Term Loans and Advances	16.00	-21.93
(Increase)/Decrease in Other Current Assets	-3,303.55	1,313.11
(Increase)/Decrease in Deferred Tax Assets	-646.57	-1,270.04
Cash (used) in/generated from Operations	-3,850.89	-4,292.29
Income Taxes paid	646.57	1270.34
Net Cash from Operating Activities	-3,204.32	-3,021.95
Cash Flow from Investing Activities	-	
Purchase of Fixed Assets, including Intangible Assets, CWIP and Capital Advances	-	-202.85
CWIP	-	122.8
Investment in Joint Venture	-	
Profi/(Loss) from Joint Venture	-	
Proceeds from Sale of Fixed Assets	-	140
Bank Balances not considered as Cash and Cash Equivalents	854.15	-929.56
Interest Received	11.90	297.98
Net Cash from Investing Activities	866.05	-571.63
Cash Flow from Financing Activities	-	
Proceeds from (Repayment of) Long Term Borrowings	-252.53	94.86
Proceeds from (Repayment of) ShortTerm Borrowings	2,574.45	4,065.85
Proceeds from Issue of Equity Share Capital	-	183
Proceeds from Security Premium on Issue of Equity Share Capital	-	1317.6
Dividend(Interim) paid during the year (including Dividend Distribution Tax)	-	
Interest Paid	-441.95	-2,509.01
Net Cash from Financing Activities	1879.98	3152.30
Net Increase/(Decrease) in Cash and Cash Equivalents	-458.29	-441.29
Cash and Cash Equivalents at the beginning of the year	607.09	1,048.38
Cash and Cash Equivalents at the end of the year	148.80	607.09

SARC & Associates Chartered Accountants Firm No. 006085N

RKEC Projects Limited Visakhapatnam

SARC & ASSOCIATES
Chartered Accountants

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Limited Review Report on unaudited quarterly Consolidated Financial Results and Consolidated year-to-date results of RKEC Projects Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To

The Board of Directors
RKEC Projects Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of M/s. RKEC Projects Limited (the "Company") for the quarter ended 30th June 2026 (the "Statement") and year-to-date results for the period from 01stApril 2026 to 30th June 2026 being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (Listing Regulations)

2. The Statement which is the responsibility of the Company's Management and has been approved by the Board of Directors of the Company, had been prepared in accordance with the recognition and measurement principles as laid down under Indian Accounting Standard 34 – Interim Financial Reporting (the "Ind AS 34") prescribed under Sec 133 of the Companies Act 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and compliance with Regulation 33 of the Listing Regulations Our responsibility express a conclusion on the statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making enquires, primarily persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordingly Standards on Auditing and consequently does not enable us to obtain assurance that we

SARC & Associates Chartered Accountants Firm No. 006085N would become aware of all significant matters that might be identified in an audit. Accordingly, we don't express an audit opinion

4. Based on review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results prepared in accordance with applicable Ind AS specified under Sec 133 of the Companies Act 2013 as amended, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement. However, it is pertinent to state that, as of 30 June 2026, no internal audit report pertaining to the period under review was furnished to us for verification.

Place: Visakhapatnam
Date: 14th August 2026
UDIN:

For SARC & Associates
Chartered Accountants

(A. Chandra Sekhar)
Founder
M.No. 206704

SARC & Associates Chartered Accountants
Firm No. 006085N