



RKB GLOBAL LTD

# RKB GLOBAL LIMITED

CORPORATE IDENTIFICATION NUMBER: U28100MH2013PLC251485



(Please scan this QR Code to view this DRHP and the Draft Abridged Prospectus)

Our Company was originally formed as “M/s Rajankumar and Bros (Impex)”, a partnership firm constituted under the Indian Partnership Act, 1932 on May 11, 2000. The name of the partnership firm was changed from “M/s Rajankumar and Bros (Impex)” to “RKB Global” on July 02, 2013. Thereafter, RKB Global was converted from a partnership firm into a private limited company under the provisions of Part IX of the Companies Act, 1956, and was incorporated as “RKB Global Private Limited”, pursuant to which a certificate of incorporation dated December 30, 2013 was issued by the RoC, Maharashtra at Mumbai. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by the shareholders at the extra-ordinary general meeting held on August 17, 2018, and the name of our Company was changed to “RKB Global Limited”, and a fresh certificate of incorporation consequent upon conversion dated August 30, 2018 was issued by the RoC, Maharashtra at Mumbai. The Corporate Identification Number of our Company is U28100MH2013PLC251485. For further details relating to the changes in the name and registered office of our Company, see “History and Certain Corporate Matters” on page 246 of the Draft Red Herring Prospectus.

**Registered Office:** Plot No. 22, Village – Zadkhaire, Vada, Palghar, Kondhale, Thane, Wada, Maharashtra, India, 421312 | **Telephone:** 022-61925555/56 | **E-mail:** cs@rkb.co.in | **Website:** www.rkb.co.in

**Contact Person:** Snehal Satish Bhamare, Company Secretary and Compliance Officer

## OUR PROMOTERS: ALOK VIRAT SHAH AND VIRAT SEVANTILAL SHAH

**INITIAL PUBLIC OFFERING OF UP TO 14,620,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH (“EQUITY SHARES”) OF RKB GLOBAL LIMITED (“COMPANY” OR “ISSUER”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (“OFFER PRICE”) AGGREGATING UP TO ₹ [●] MILLION COMPRISING A FRESH ISSUE OF UP TO 12,600,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] MILLION BY OUR COMPANY (“FRESH ISSUE”) AND AN OFFER FOR SALE OF UP TO 2,020,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING TO UP TO ₹ [●] MILLION (“OFFERED SHARES”) BY THE SELLING SHAREHOLDERS AS SET OUT UNDER ANNEXURE A (COLLECTIVELY REFERRED TO AS “THE SELLING SHAREHOLDERS”) (“OFFER FOR SALE”, AND TOGETHER WITH THE FRESH ISSUE, THE OFFER”), OF THE DRAFT RED HERRING PROSPECTUS.**

## NOTICE TO INVESTORS: CORRIGENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED MARCH 20, 2026 (THE “DRAFT RED HERRING PROSPECTUS”) (THE “CORRIGENDUM ”)

This Corrigendum is with reference to the Draft Red Herring Prospectus dated March 20, 2026 (“**DRHP**”) filed with the Securities and Exchange Board of India (“**SEBI**”) in relation to the Offer.

In this regard, attention of the potential investors is drawn to the following:

- The Company has amended Article 126 of the Articles of Association of the Company (the “**AoA**”). The amendment to the AoA was approved by the board of directors pursuant to a resolution dated May 08, 2026 and by the members of the Company in the extra-ordinary general meeting held on June 08, 2026. The said Article now reads as follows: *“The Company shall comply with the provisions of the Act in respect of any dividend remaining unpaid or unclaimed with the Company. Where the Company has declared a dividend but which has not been paid or claimed within 30 (thirty) days from the date of the declaration, the Company shall within 7 (seven) days from the date of expiry of the 30 (thirty) day period, transfer the total amount of dividend which remains so unpaid or unclaimed to a special account to be opened by the Company in that behalf in any scheduled bank, to be called “Unpaid Dividend Account of RKB Global Limited”. Any money transferred to the unpaid dividend account of the Company which remains unpaid or unclaimed for a period of 7 (seven) years from the date of such transfer, shall be transferred by the Company to the Investor Education and Protection Fund established under the Act. No unclaimed or unpaid dividend shall be forfeited by the Board until the claim becomes barred by the Law”.* Consequently, the disclosures contained in the DRHP, including those under the section VIII “Description of Equity Shares and Terms of Articles of Association” beginning on page 420 of the DRHP, shall stand amended and will be suitably updated in the RHP and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges.
- Pursuant to observations received from the National Stock Exchange of India Limited (the “**NSE**”), we will update the Company’s existing working capital requirements to (i) remove cash and cash equivalents for the past three financial years, stub period and in the projected period, and (ii) include the estimated working capital position for Fiscal 2026, in the chapter titled “Objects of the Offer” under the head “Working Capital - Funding incremental working capital requirements of our Company” appearing on page 137 of the DRHP, in the manner stated below:

### Funding incremental working capital requirements of our Company

In CY24, India’s per capita finished steel consumption stood at 102.6 kg, well below the global average of 214.7 kg. To address this gap, the Government of India, under its Atmanirbhar Bharat vision, introduced the National Steel Policy 2017. The policy targets a steel-making capacity of 300 MT by CY30 and aims to raise per capita steel consumption to 160 kg. These goals highlight the sector’s untapped domestic potential and its critical role in driving India’s future economic growth. The PEB market is expected to grow at a CAGR of 12% from CY24 to CY29 driven by the growth in the construction sector and demand for quick construction and sustainable buildings, with the highest growth anticipated in warehouses, cold storage, and data centres. The market is majorly dominated by industrial construction. (Source: Care Edge Report).

In line with the growing opportunities in the steel industry, we aim to strengthen our capital base to ensure adequate availability of working capital. Having an established presence in mild steel products, we are now expanding into high carbon steel and stainless-steel product segments. To support this expansion and widen our product portfolio, increasing customer base, we require access to increased liquid funds and sufficient working capital.

Our Company’s existing working capital requirements are based on audited standalone financial statements (after making relevant adjustment, as stated in Restated Consolidated Financial) for FY 2022-23, FY 2023-24 and FY 2024-25 and for the six months period ended September 30, 2023 and their source of funding are set out in the table below:

| Particulars                                                                        | 30-Sep-25       | Fiscal 2025     | Fiscal 2024     | Fiscal 2023     |
|------------------------------------------------------------------------------------|-----------------|-----------------|-----------------|-----------------|
|                                                                                    | (Restated)      | (Restated)      | (Restated)      | (Restated)      |
| Current Assets                                                                     |                 |                 |                 |                 |
| Inventories                                                                        | 618.46          | 859.75          | 1,269.58        | 969.05          |
| Trade Receivables                                                                  | 1,465.75        | 1,456.09        | 656.12          | 388.54          |
| Other Current Assets (including balances held with banks for security against LCs) | 354.32          | 343.70          | 288.01          | 205.56          |
| <b>Total Current Assets</b>                                                        | <b>2,438.53</b> | <b>2,659.54</b> | <b>2,213.71</b> | <b>1,563.15</b> |
| <b>Current Liabilities</b>                                                         |                 |                 |                 |                 |
| Trade Payables                                                                     | 447.19          | 726.36          | 940.44          | 878.63          |
| Other Financial Liabilities                                                        | 8.80            | 7.32            | 7.00            | 9.29            |
| Total Current Liabilities                                                          | 455.99          | 733.68          | 947.44          | 887.92          |
| <b>Working Capital Gap</b>                                                         | <b>1,982.54</b> | <b>1,925.86</b> | <b>1,266.27</b> | <b>675.23</b>   |
| <b>Funding Pattern:</b>                                                            |                 |                 |                 |                 |
| Working Capital facilities from banks                                              | 413.68          | 447.66          | 168.44          | 560.73          |
| Internal Accrual & Owned Funds                                                     | 1,568.86        | 1,478.20        | 1,097.83        | 114.50          |
| Net Proceeds from the Fresh Issue                                                  | -               | -               | -               | -               |
| <b>Total Funding Pattern</b>                                                       | <b>1,982.54</b> | <b>1,925.86</b> | <b>1,266.27</b> | <b>675.23</b>   |

### Basis of Estimation of working capital requirements

We propose to utilize ₹ 500.00 million of the Net Proceeds in the Fiscal ended March 31, 2027, towards our Company’s working capital requirements. The balance portion of working capital requirement of our Company shall be met through internal accruals. On the basis of our existing working capital requirements, management estimates and the projected working capital requirements, our Board, pursuant to their resolution dated March 06, 2026, has approved the projected working capital requirements for FY 2025-26 and FY 2026-27.

Our Company’s expected working capital requirements for Fiscal 2026 and Fiscal 2027 and the proposed funding of such working capital requirements are as set out in the table below:

(₹ in millions)

| Particulars                                                                        | FY 2025-26<br>(Provisional) | FY 2026-27<br>(Projected) |
|------------------------------------------------------------------------------------|-----------------------------|---------------------------|
| <b>Current Assets</b>                                                              |                             |                           |
| Inventories                                                                        | 955.00                      | 1,284.60                  |
| Trade Receivables                                                                  | 1,548.00                    | 2,510.20                  |
| Other Current Assets (including balances held with banks for security against LCs) | 378.00                      | 394.90                    |
| <b>Total Current Assets</b>                                                        | <b>2,881.00</b>             | <b>4,189.70</b>           |
| <b>Current Liabilities</b>                                                         |                             |                           |
| Trade Payables                                                                     | 665.10                      | 1,284.60                  |
| Other Financial Liabilities                                                        | 9.20                        | 8.70                      |
| <b>Total Current Liabilities</b>                                                   | <b>674.30</b>               | <b>1,293.30</b>           |
| <b>Working Capital Gap</b>                                                         | <b>2206.70</b>              | <b>2896.40</b>            |
| <b>Funding Pattern:</b>                                                            |                             |                           |
| Working Capital facilities from banks (1)                                          | 650.46                      | 300.00                    |
| Internal Accrual & Owned Funds (2&3)                                               | 1,556.24                    | 2,096.40                  |
| Net Proceeds from the Fresh Issue                                                  | -                           | 500.00                    |
| <b>Total Funding Pattern</b>                                                       | <b>2,206.70</b>             | <b>2,896.40</b>           |

### Notes:

- As on date of this Draft Red Herring Prospectus, our fund-based sanctioned working capital facilities limit is of ₹ 908.10 million from various Banks.
- The Statutory Auditors of the Company, M/s. M.A. Chavan & Co, Chartered Accountants, vide their certificate dated March 20, 2026 bearing UDIN 26171005MMLMAK8574 have confirmed that the Company’s Internal accrual & owned funds as on March 31, 2025 and September 30, 2025, aggregates to ₹ 2,216.16. Million and ₹ 2,340.50. Million respectively.
- The working capital facilities from Banks, which shall be repaid via Net Proceeds of the Offer (as mentioned in Object No 4 above), shall be considered as part of Internal Accrual & Owned Funds for FY 2026-27.

### Holding Period Level:

| Sr. No.                       | Particulars                                                                        | FY 2022-23<br>(Restated) | FY 2023-24<br>(Restated) | FY 2024-25<br>(Restated) | September 30, 2025<br>(Restated) | FY 2025-26<br>(Provisional) | FY 2026-27<br>(Projected) |
|-------------------------------|------------------------------------------------------------------------------------|--------------------------|--------------------------|--------------------------|----------------------------------|-----------------------------|---------------------------|
| <b>A. Current Assets:</b>     |                                                                                    |                          |                          |                          |                                  |                             |                           |
| 1                             | Inventories                                                                        | 98                       | 107                      | 76                       | 39                               | 51                          | 54                        |
| 2                             | Trade Receivables                                                                  | 39                       | 55                       | 129                      | 92                               | 82                          | 105                       |
| 3                             | Other Current Assets (including balances held with banks for security against LCs) | 5.71%                    | 6.65%                    | 8.36%                    | 12.21%                           | 5.49%                       | 4.54%                     |
| <b>B. Current Liabilities</b> |                                                                                    |                          |                          |                          |                                  |                             |                           |
| 1                             | Trade Payables                                                                     | 95                       | 87                       | 72                       | 31                               | 39                          | 60                        |
| 2                             | Other Financial Liabilities                                                        | 0.28%                    | 0.18%                    | 0.20%                    | 0.33%                            | 0.15%                       | 0.11%                     |

### Assumption for holding period levels

| Particulars           | Details                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|-----------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Current Assets</b> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Inventories           | Inventories mainly consist of Finished Goods and raw materials and traded goods. For the Financial Year 2022-23, 2023-24, 2024-25 and September 30, 2025 our inventory holding days were around 98 days, 107 days, 76 days and 39 days respectively. Considering the historical levels, the nature of operations, expected sale of business and management estimates regarding procurement cycles, production requirements and inventory management, the Company has assumed an inventory holding period of 51 days and 54 days for FY 2025-26 and FY 2026-27 respectively. |
| Trade Receivables     | For the FY 2022-23, 2023-24, 2024-25 and September 30, 2025 our trade receivables days were around 39 days, 55 days, 129 days and 92 days respectively. Based on an assessment of our historical credit period, expected customer mix, industry practices and management’s estimates regarding credit terms that may be extended to customers, the Company has assumed 82 days and 105 receivable days for FY 2025-26 and FY 2026-27 respectively.                                                                                                                          |

|                             |                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|-----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Other Current Assets        | This includes other Current Assets and balances held with banks for providing security against LCs. Based on Restated Financials for the FY 2022-23, 2023-24 and 2024-25, and September 30, 2025 were around 5.71%, 6.65%, 8.36% and 12.21% respectively. Considering the expected operational requirements and management estimates, the Company has assumed 5.49% and 4.54% of revenue for FY 2025-26 and FY 2026-27 respectively. |
| <b>Current Liabilities</b>  |                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Trade Payables              | For the FY 2022-23, 2023-24 and 2024-25 and September 30, 2025, our trades payables were around 95 days, 87 days, 72 days and 31 days respectively. Based on historical payment patterns, expected supplier credit terms and management’s estimates regarding procurement arrangements with suppliers, the Company has assumed 39 payable days and 60 payable days for FY 2025-26 and FY 2026-27 respectively.                       |
| Other Financial Liabilities | Based on the Restated Financial Statements for the Financial Years 2022-23, 2023-24, 2024-25 and the period ended September 30, 2025, these were approximately 0.28%, 0.18%, 0.20% and 0.33%, respectively, of cost of goods sold. Considering expected operational requirements and management estimates, the Company has assumed 0.15% and 0.11% of cost of goods sold for FY 2025-26 and FY 2026-27 respectively.                 |

The Statutory Auditor has, pursuant to a certificate dated [●], bearing UDIN: [●] certified the working capital requirements of our Company for the FY 2025-26 and FY 2026-27.

We confirm that net proceeds from the Offer will not being directly / indirectly routed to Promoters, Promoter Group, Directors

- Pursuant to observations received from the NSE, we will update Company’s existing working capital requirements of the Company to remove cash and cash equivalents for the past three financial years, stub period and in the projected period. Accordingly, the Section titled “Risk Factors” Risk Factor Number 20 appearing on page 38 of the DRHP is updated in the manner stated below:

**20. We have working capital requirements of ₹1,925.86 million, ₹1,927.32 million, ₹1,266.27 million and ₹675.23 million as of the six months period ended September 30, 2025, Fiscals 2025, 2024 and 2023, respectively. Any failure in arranging adequate working capital in the future for our operations may adversely affect our business, results of operations, cash flows and financial condition.**

Our business operations are subject to working capital requirements. Set out in the table below are select aspects of our financial assets and financial liabilities, derived from our audited standalone financial statements:

(₹ in million)

| Particulars                                                                        | For the six months period ended September 30, 2025 | Fiscal 2025     | Fiscal 2024     | Fiscal 2023     |
|------------------------------------------------------------------------------------|----------------------------------------------------|-----------------|-----------------|-----------------|
| <b>Current Assets:</b>                                                             |                                                    |                 |                 |                 |
| Inventories                                                                        | 618.46                                             | 859.75          | 1,269.58        | 969.05          |
| Trade Receivables                                                                  | 1,465.75                                           | 1,456.09        | 656.12          | 388.54          |
| Other Current Assets (including balances held with banks for security against LCs) | 354.32                                             | 343.70          | 288.01          | 205.56          |
| <b>Total Current Assets</b>                                                        | <b>2,438.53</b>                                    | <b>2,659.54</b> | <b>2,213.71</b> | <b>1,563.15</b> |
| <b>Current Liabilities</b>                                                         |                                                    |                 |                 |                 |
| Trade Payables                                                                     | 447.19                                             | 726.36          | 940.44          | 878.63          |
| Other Current Liabilities                                                          | 8.80                                               | 7.32            | 7.00            | 9.29            |
| <b>Total Current Liabilities</b>                                                   | <b>455.99</b>                                      | <b>733.68</b>   | <b>947.44</b>   | <b>887.92</b>   |
| <b>Working Capital Requirement</b>                                                 | <b>1,982.54</b>                                    | <b>1,925.86</b> | <b>1,266.27</b> | <b>675.23</b>   |

Following is our Working Capital Turnover ratio for the six months period ended September 30, 2025 and Fiscals 2025, 2024 and 2023.

| Particulars                    | For the six months period ended September 30, 2025 | Fiscal 2025 | Fiscal 2024 | Fiscal 2023 |
|--------------------------------|----------------------------------------------------|-------------|-------------|-------------|
| Working Capital Turnover Ratio | 1.48                                               | 2.58        | 4.46        | -           |

*\* Working Capital Turnover Ratio is Net Revenue from operations divided by average working capital requirements.*

Currently, we meet our working capital requirements through a mix of internal accruals and working capital facilities from banks and financial institutions. Additionally, we have also raised capital through the issuance of common shares and preference shares. We also intend to utilise a portion of Net Proceeds towards funding our working capital requirements. For further details of the proposed objects of the Offer, see “Object of the Offer” on page 129. As on September 30, 2025, our total outstanding borrowings aggregated to ₹ 599.69 million. While we believe that our internal accruals, working capital facilities outlined above and the portion of the Net Proceeds of the Offer towards working capital, will be sufficient to address our working capital requirements, we cannot assure you that we will continue to generate sufficient internal accruals and/or, be able to raise adequate working capital from lenders to address our future needs. Our inability to meet our working capital requirements or our enhanced working capital requirements will have an adverse impact on our results of operation, business and financial condition. In addition, our Promoters viz. Virat Sevantilal Shah and Alok Virat Shah have also extended guarantees for some of the borrowings availed by our Company. While no guarantee given by our Promoters has been invoked by the relevant lender, any invocation of such could adversely impact the ability of our Promoters to service these obligations. Further, any inability to continue to provide such guarantee or their inability to honour such guarantee could result in an acceleration of such facilities and, or, adversely impact our ability to raise debt which could impact our cash flows, result in cash flow mismatch and adversely affect our financial condition. For further details pertaining to our indebtedness, see “Restated Consolidated Financial Information” and “Financial Indebtedness” on pages 286 and 314, respectively.

Potential Bidders may note that in order to assist the Bidders to get a complete understanding of the updated information, the abovementioned information is to be read in conjunction with the DRHP and accordingly relevant references in the DRHP stand updated pursuant to this Corrigendum. The information in this Corrigendum supplements the DRHP and updates the information in the DRHP, as applicable. However, this Corrigendum does not reflect all the changes that have occurred between the date of filing of the DRHP and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Please note that the information included in the DRHP will be suitably updated, including to the extent stated in this Corrigendum, as may be applicable, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. Investors should not rely on the DRHP or this Corrigendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

This Corrigendum filed with SEBI shall be made public by publication in all editions of Financial Express (a widely circulated English national daily newspaper), all editions of Jansatta (a widely circulated Hindi national daily newspaper) and Mumbai edition of Navshakti (a widely circulated Marathi daily newspaper), Marathi being the regional language of Maharashtra, where the Registered Office of the Company is located and will be available on the website of SEBI at www.sebi.gov.in, the website of the Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of the Company at www.rkb.co.in and the website of the BRLM viz Aryaman Financial Services Limited at www.afsl.co.in and Oneview Corporate Advisors Private Limited at www.oneviewadvisors.com

All capitalised terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Red Herring Prospectus.

| BOOK RUNNING LEAD MANAGERS TO THE OFFER                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | REGISTRAR TO THE OFFER                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>ARYAMAN FINANCIAL SERVICES LIMITED</b><br><b>Address:</b> 60, Khatau Building, Ground Floor, Akesh Dinesh Modi Marg, Fort, Mumbai – 400 001, Maharashtra, India<br><b>Tel. No.:</b> +91 22 6216 6999<br><b>Email:</b> ipo@afsl.co.in<br><b>Investor Grievance Email:</b> feedback@afsl.co.in<br><b>Website:</b> www.afsl.co.in<br><b>Contact Person:</b> Vatsal Ganatra<br><b>SEBI Registration No:</b> INM000011344 | <b>ONEVIEW CORPORATE ADVISORS PRIVATE LIMITED</b><br><b>Address:</b> 619 & 620, 6th Floor, The Summit Business Bay, 266/1-172, Gundavali, Andheri Kurla Road, Andheri (East), Mumbai – 400 093<br><b>Tel:</b> +91-22-69010381<br><b>Email:</b> ipo@oneviewadvisors.com<br><b>Investor Grievance E-mail:</b> investor@grievance@oneviewadvisors.com<br><b>Website:</b> www.oneviewadvisors.com<br><b>Contact Person:</b> Alka Mishra<br><b>SEBI Registration No:</b> INM000011930 | <b>MUFG INTIME INDIA PRIVATE LIMITED (formerly Link Intime India Private Limited)</b><br><b>Address:</b> C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India<br><b>Tel:</b> +91-8108114949<br><b>E-mail:</b> rkbglobal.ipo@in.mpms.mufg.com<br><b>Investor grievance E-mail:</b> rkbglobal.ipo@in.mpms.mufg.com<br><b>Website:</b> www.in.mpms.mufg.com<br><b>Contact person:</b> Shanti Gopalkrishnan<br><b>SEBI Registration No:</b> INR000004058 |

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

**Place:** Mumbai, Maharashtra  
**Date:** June 30, 2026

**Disclaimers:** **RKB GLOBAL LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market considerations and other considerations to undertake an Initial Public Offer of its Equity Shares and has filed the Draft Red Herring Prospectus dated March 20, 2026 with SEBI. The Draft Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com, NSE at www.nseindia.com as well as on the website of Book Running Lead Manager at www.afsl.co.in and www.oneviewadvisors.com and the Company at www.rkb.co.in. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see “Risk Factors” beginning on page 23 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus filed with the SEBI for making any investment decisions. This announcement is not an Issue of securities for sale in United States or in any restricted jurisdiction. This announcement may not be published or distributed in the United States or in any restricted jurisdiction. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”), or the securities laws of any state of the United States and may not be offered or sold within the United States, except pursuant to exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sale occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.