



RENAISSANCE GLOBAL LIMITED

CIN.: L36911MH1989PLC054498

REGD. OFFICE / UNIT I : PLOT NO. 36A & 37, SEEPZ, ANDHERI (E), MUMBAI 400 096.
TEL. : 022-4055 1200 | FAX : 022-2829 2146 | WEB: www.renaissanceglobal.com

Ref. No.: RGL/S&L/2026/21

February 12, 2026

BSE Limited Listing Department Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001 Scrip code: 532923	National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Symbol: RGL
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Sub.: Press Release and presentation on earnings for Q3 & 9M FY 26.

Dear Sir,

We are enclosing herewith Press Release on Q3 & 9M FY26 Results and Presentation on earnings for Q3 & 9M FY26, to highlight the performance of Third quarter and nine months ended December 31, 2025.

We request you to upload the same under the suitable section of your website.

Thanking you,

Yours faithfully,
For **Renaissance Global Limited**

CS Vishal Dhokar
Company Secretary & Compliance Officer

Encl.: As Above



PRESS RELEASE

Renaissance Global announces Q3 & 9M FY26 Results

Q3 & 9M FY26

Strong Q3 FY26 Performance:

Business revenue* Up 16%,

PBT Rises 31.4%,

PAT Jumps 36.5% YoY

Mumbai, February 13, 2026: Renaissance Global Limited (RGL), a globally recognized leader in branded jewellery, reported strong and accelerating financial performance for the third quarter of fiscal year 2026, ended February 12, 2026.

Q3 FY26 Performance (YoY):

- Revenue from core business* advanced 16% YoY to ₹824 crore, reflecting sustained demand momentum.
- D2C segment recorded impressive 37.5% YoY growth to ₹91 crore, driven by expanding consumer engagement.
- EBITDA strengthened 19.5% YoY to ₹63.1 crore, supported by operating efficiencies.
- Profit before Tax (PBT) climbed 31.4% YoY to ₹42 crore, demonstrating enhanced operating leverage.
- Profit after Tax (PAT) accelerated 36.5% YoY to ₹33.2 crore, marking a notable expansion in bottom-line performance.

9M FY26 Performance (YoY):

- Revenue from core business* increased 28% YoY to ₹1,885.9 crore, underscoring consistent growth trajectory.
- D2C revenue expanded by 39% YoY to ₹220 crore, reaching an annualized run rate of approximately ₹300 crore by the close of FY26.
- Adjusted Profit Before Tax (PBT) advanced 33.5% YoY to ₹87 crore, reflecting sustained operational strength.
- Adjusted Profit After Tax (PAT) grew 36.6% YoY to ₹69.6 crore, reinforcing the company's improving profitability profile.

* Note: 1. Business revenue adjusted for bullion sales amounting to ₹139 cr & ₹153 cr for Q3 & 9M FY26 resp.



Commenting on the performance, Mr. Sumit Shah, Chairman and Global CEO of the company, stated, “Renaissance Global is ongoing an important transformation from becoming a low-margin B2B exporter to now a core consumer-centric, brand-led luxury platform. The bet on our Owned brands and premium positioning is paying off in full. Management is aggressively executing on a roadmap that targets ROE and ROCE in the mid-20s.

Our performance is evidence-driven: owned brand revenue has grown sevenfold in three years, D2C is growing at a high CAGR, margins are expanding and capital efficiency is improving. The pieces are all moving in the right direction. The company’s cost reduction program aimed at ₹40–50 Crores annualized savings is already paying off.

The investment in Jean Dousset, a luxury D2C brand built around bespoke craftsmanship and lab-grown diamonds, adds a highly profitable, premium layer on top of the existing US D2C engine, and is expected to higher-teen Revenue growth over the upcoming years. We’re also executing adding 3 more Jean Dousset stores, totaling to 5 total stores by end of 2026.

Way Forward:

- We fully concur that a consistent Revenue Growth will continue strongly and presents no concern to our business, driven by our expanding operations.
- Management is highly confident in accelerating the shift to Owned Brands, which will provide significant leverage through higher margins and unlock sustainable cash flows for the business.

Conference Call Details:

Date	February 13, 2026
Time	4:00pm IST
Call Leader	Mr. Palash Kawale, Nuvama Wealth Research
Meeting Registration	Click here

– ENDS –



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About Renaissance Global Limited (Renaissance)

Renaissance Global Limited, (Renaissance) (BSE: 532923, NSE: RGL), is a global branded jewellery player. Renaissance designs, manufactures, and supplies branded jewellery across key high-potential markets in USA, Canada, UK & Asia. The product portfolio encompasses Owned Brands, Licensed Brands & Customer Brands segments, with strong focus on overall branded Jewellery division.

The Company has a growing portfolio of brands under licensed and owned segments. It holds synergistic licensing agreements with large global brands, such as Disney, Hallmark, NFL and Netflix. Under its owned segment, it has a portfolio of brands such as Jean Dousset, Irasva, Jewelili and Made For You. Over the years, Renaissance has successfully expanded its branded product portfolio, backed by strong conceptualization, design, and manufacturing capabilities. On the distribution side, the Company operates through both B2B and D2C models. Since 2020, Renaissance has launched online stores through 6 D2C websites to market & supply licensed brands & owned brands.

For more information, contact:

Renaissance Global Limited	Merlin Capital Advisors
Mr. Jagdish Bhanderi Manager- Corporate Strategy Email: jagdish.bhanderi@renaissanceglobal.com	Ayush Divecha Contact: +91 81048 55515 Email: ir@merlincapital.co.in

DISCLAIMER:

This press release and the following discussion may contain "forward looking statements" by Renaissance Global Limited (Renaissance or the Company) that are not historical in nature. These forward-looking statements, which may include statements relating to future results of operations, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates, and projections of the management of Renaissance about the business, industry and markets in which Renaissance operates. These statements are not guarantees of future performance, and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond Renaissance's control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those in the forward-looking statements. Such statements are not, and should not be construed, as a representation as to future performance or achievements of Renaissance. In particular, such statements should not be regarded as a projection of future performance of Renaissance. It should be noted that the actual performance or achievements of Renaissance may vary significantly from such statements.



Renaissance Global Limited

Earnings Presentation

Q3 & 9M FY26



Hallmark
DIAMONDS

Enchanted
Disney FINE JEWELRY

STAR WARS
FINE JEWELRY

IRASVA

JEWELILI
SHINE BRIGHT. SPEND SMALL.
and many more...

Disclaimer



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Renaissance Global Limited

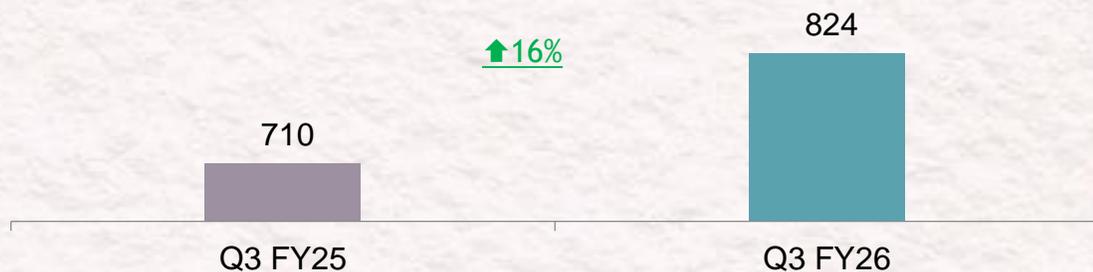
Q3 & 9M FY26 Results Overview



Q3 FY26 Financial Summary



Revenue (₹ Crore)*



PBT (₹ Crore)*

PBT Margin

4.5%

5.1%

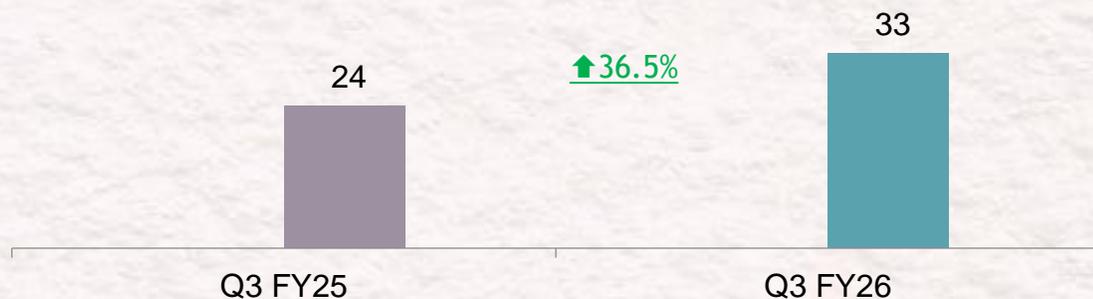


PAT (₹ Crore)*

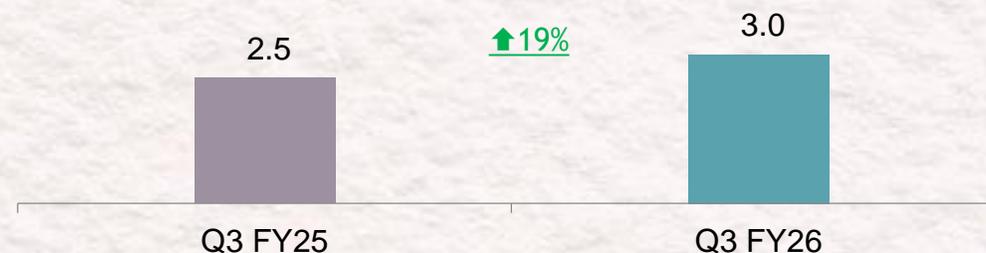
PAT Margin

3.4%

4.0%



EPS (₹)



Note: Sales figures & margins exclude bullion sales amounting to ₹ 139 crore.

Management Message



Commenting on the performance, Mr. Sumit Shah – Chairman and Global CEO, Renaissance Global Limited said:

The Company continued to deliver robust growth in Q3 FY26, with business revenue* reaching ₹824 crore, marking a 16% YoY increase driven by steady demand and strong execution across operations. For 9M FY26, revenue growth accelerated to 28% YoY.

D2C continued to demonstrate strong growth momentum, delivering a robust 37.5% YoY increase to ₹91 crore in Q3 FY26. For 9M FY26, D2C revenue grew 39% YoY to ₹220 crore, reflecting strengthening brand equity, deeper customer engagement, and sustained traction across channels. The business has now scaled to an annualized revenue run rate (ARR) of approx. ₹300 crore, reinforcing its strong growth trajectory and expanding contribution to the overall portfolio.

EBITDA* in Q3 FY26 grew 19.5% YoY to ₹63.1 crore, with margins improving to 7.7%, supported by operating leverage, disciplined cost management, and structural efficiency enhancements. For 9M FY26, EBITDA increased by 16.8% YoY to ₹147, underscoring consistent operational strength and improved productivity.

Profit Before Tax for Q3 FY26 rose 31.4% YoY to ₹42 crore, driven by higher operating profitability, cost optimization, and controlled finance costs. On an adjusted basis, 9M FY26 PBT grew by 33.5% YoY, with margins expanding to 4.6% from 4.1% in the previous year, demonstrating sustained improvement in earnings quality and operating discipline.

Profit After Tax for Q3 FY26 increased 36.5% YoY to ₹33.2 crore, with PAT margins strengthening to 4.0%, reflecting enhanced efficiency and profitability. Adjusted PAT for 9M FY26 grew 36.6% YoY, with margins improving to 3.7%, highlighting strong bottom-line momentum and continued margin expansion.

Commenting on the performance, the management said:

“Q3 FY26 reflects the strength of our strategy, with consistent revenue growth and improved profitability driven by scale and execution discipline. Our focus remains on expanding core businesses, strengthening operating leverage, and investing selectively in capabilities that support sustainable growth. With a diversified portfolio, resilient demand environment, and strong execution framework, we are well positioned to deliver profitable growth and long-term value for our stakeholders”

* Note: 1. Business revenue adjusted for bullion sales amounting to ₹139 cr & ₹153 cr for Q3 & 9M FY26 resp.

2. PBT & PAT for 9M FY26 adjusted for an exceptional expense of ₹12.0 crore incurred due to the discontinuation of operations at our Bhavnagar facility.



Growing D2C (Owned Brands)



D2C segment is scaling rapidly, driven by strong brand portfolio, strategic focus, and digital excellence

Key Points:

- **Strategic Focus:** RGL is prioritizing its Direct-to-Consumer (D2C) segment as a key growth engine
- **Portfolio Expansion:** As part of our endeavor to grow the D2C branded segment, we have over the years launched and acquired multiple D2C brands
- **High-Growth, High-Margin Segment:** The D2C business represents a fast-growing and high-margin opportunity for RGL
- **Brand Portfolio:** Includes premium and accessible brands — *Jean Dousset*, *Irasva*, *Jewelili*, *Everyday Elegance*, and others
- **Digital Acceleration:** Enhanced e-commerce capabilities, targeted marketing, and customer engagement fueling growth
- **Strong Growth Momentum:** Revenue has grown 10x+ from FY22 to FY26 (projected)



Owned Brands Revenue growth over the past few years (INR Cr.)



Note: Driven by strong consumer demand and strategic growth initiatives, our owned brands have achieved 37% YoY growth and are on course to reach ₹305 crore in revenue this fiscal year.

Jean Dousset Expands to New York – A Milestone in Premium Lab-Grown Diamond Luxury



Brand Legacy & Positioning

- Founded by *Jean Dousset*, great-great-grandson of Louis Cartier
- Renowned for *refined design, ethical luxury, and exceptional craftsmanship*
- Selects only the top 0.1% of lab-grown diamonds; average engagement ring ≈ \$10,000

New York Boutique Highlights

- Marks expansion into one of the world's most influential luxury markets
- Dual experience:
 - **Bespoke Creations** – Custom design consultations
 - **Curated Collections** – Ready-to-purchase fine jewellery
- Delivers *exclusivity, convenience, and a personalized luxury experience*

Growth & Strategic Vision

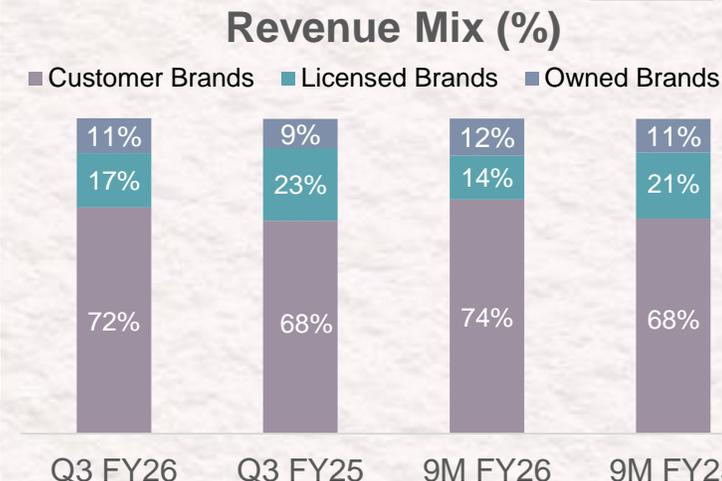
- FY 2024 Revenue: ₹85.1 Cr (+40% YoY)
- LA Flagship: ~\$3M (~₹25 Cr), contributing ~30% of total revenue
- Expansion Roadmap: 3 new boutiques in 2026 → total 5 global locations
- Driving *premium D2C growth, brand visibility, and profitability*



Q3 & 9M FY26 Operational Summary



Revenue Break-up (₹ Cr.)	Q3 FY26	Q3 FY25	Shift % Y-o-Y	9M FY26	9M FY25	Shift % Y-o-Y
Our Brands (D2C)	91.1	66.3	37.5%	219.9	158.2	39.0%
India	2.7	7.3	-63.0%	7.6	17.2	-56.1%
US	88.5	59.0	49.9%	212.4	141.0	50.6%
Licensed Brands (B2B + D2C)	141.4	163.6	-13.6%	264.4	308.6	-14.3%
Customer Brands	591.4	480.3	23.1%	1401.5	1006.9	39.2%
Revenue before discontinued operations & Bullion sales	824.0	710.1	16.0%	1885.9	1473.8	28.0%
Bullion sales	139.0	0.0		153.8	0.0	
Discontinued operations	-				92.8	
Total	962.9	710.1	35.6%	2039.6	1566.6	30.2%



EBITDA Break-Up (₹ Cr.)	Q3 FY26		Q3 FY25			9MFY26		9MFY25		
	EBITDA (₹ Cr)	EBITDA (%)	EBITDA (₹ Cr)	EBITDA (%)	Shift (bps)	EBITDA (₹ Cr)	EBITDA (%)	EBITDA (₹ Cr)	EBITDA (%)	Shift (bps)
Our Brands (D2C)	10.3	11.3%	5.2	7.9%	343	24.5	11.1%	12.7	8.0%	311
India	-0.3	-11.3%	-1.5	-21.0%	970	-0.9	-12.1%	-2.9	-16.7%	464
US	10.6	12.0%	6.7	11.4%	57	25.4	12.0%	15.6	11.0%	91
Licensed Brands (B2B + D2C)	18.2	12.9%	22.1	13.5%	-60	35.2	13.3%	45.7	14.8%	-151
Customer Brands	34.5	5.8%	25.4	5.3%	54	87.3	6.2%	67.4	6.7%	-46
EBITDA before discontinued operations & Bullion sales	63.1	7.7%	52.7	7.4%	23	147.0	7.8%	125.8	8.5%	-74
Discontinued Operations	0.0	0.0%	0.0	0.0%	0			0.8		
Total	63.1	6.5%	52.7	7.4%	-88	147.0	7.2%	126.7	8.1%	-88

Consolidated Profit & Loss Statement



Particulars (₹ Crores)	Q3 FY26	Q3 FY25	Y-o-Y Change (%)	9MFY26	9MFY25	Y-o-Y Change (%)
Revenues from Operations	962.9	710.1	35.6%	2039.6	1566.6	30.2%
Other Income	2.3	1.8	32.0%	9.5	5.5	71.5%
Total Income	965.3	711.9	35.6%	2049.1	1572.1	30.3%
COGS	752.7	518.6	45.1%	1527.0	1067.4	43.1%
Gross Profit	212.6	193.3	10.0%	522.0	504.7	3.4%
Gross Margin (%)	22.0%	27.2%	-513 bps	25.5%	32.1%	-663 bps
Employee Expenses	24.5	29.5	-17.1%	77.8	93.2	-16.5%
Advertisement & Sales Promotion Expenses	60.3	51.1	18.0%	118.6	104.1	13.9%
Other Expenses	64.7	60.0	8.0%	178.6	180.7	-1.2%
Total Expenses	149.5	140.6	6.4%	375.0	378.0	-0.8%
EBITDA	63.1	52.7	19.6%	147.0	126.7	16.0%
EBITDA Margin (%)	6.5%	7.4%	-88 bps	7.2%	8.1%	-88 bps
Depreciation & Amortization	8.1	7.3	11.2%	24.5	21.8	12.4%
Finance Costs & Interest on Leases	13.0	13.5	-4.0%	35.5	39.7	-10.6%
Adjusted PBT*	42.0	32.0	31.4%	87.0	65.2	33.5%
Adjusted Tax expense	8.8	7.6	15.1%	17.4	14.2	22.2%
Adjusted PAT*	33.2	24.3	36.5%	69.6	51.0	36.6%
Reported PBT	42.0	32.0	31.4%	75.0	65.2	15.1%
Tax expense	8.8	7.6	15.1%	15.0	14.2	5.3%
Reported PAT	33.2	24.3	36.5%	60.0	51.0	17.8%

* Note: An exceptional expense of ₹12.0 crore was incurred due to the discontinuation of operations at our Bhavnagar facility.

FY2026: Strategic Priorities



Fully capitalizing on potential of License Brands through Omni-channel approach



Profitable growth in B2B segment with cost optimization and working capital efficiency



Aggressive Organic and Inorganic growth in the D2C segment



Delivering value to shareholders through profit maximization and reduced capital deployment



Conference Call Details



Q3 & 9M FY26 Earnings Conference Call

Time • 4:00 p.m. IST on Friday, February 13, 2026

Pre-registration

To enable participants to connect to the conference call without having to wait for an operator, please register at the below mentioned link:



Primary dial-in number • + 91 22 62801326 / 22 71158227

International Toll-Free

Number

- Hong Kong: 800964448
- Singapore: 8001012045
- UK: 08081011573
- USA: 18667462133

About Us

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For further information, please contact:



Jagdish Bhanderi



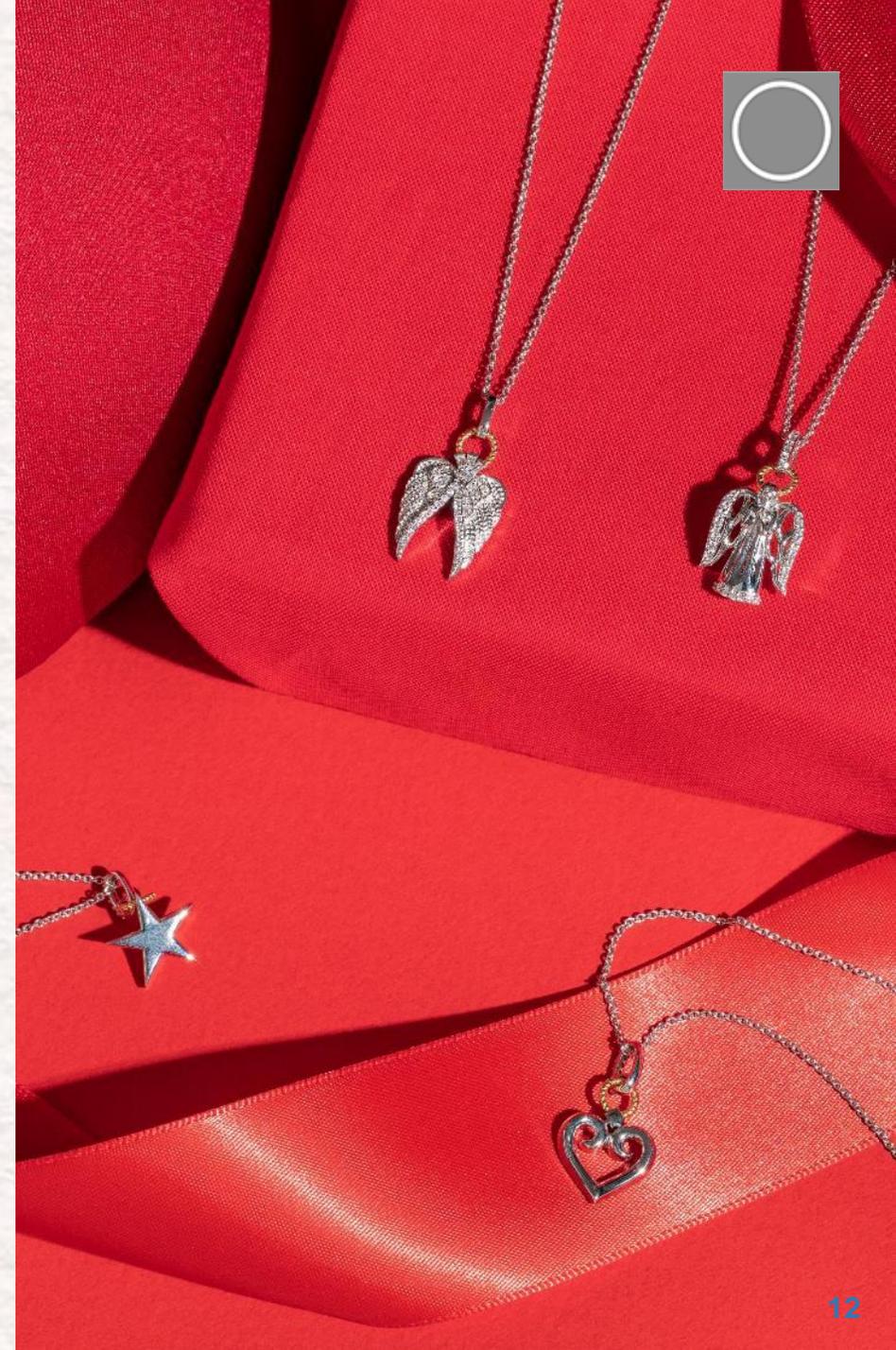
Renaissance Global Limited



Tel: 022 – 4055 1529



Email: jagdish.bhanderi@renaissanceglobal.com / investors@renaissanceglobal.com





Renaissance Global Limited

Thank You