RENAISSANCE GLOBAL LIMITED
CIN.: L36911MH1989PLC054498
REGD. OFFICE / UNIT I : PLOT NO. 36A & 37, SEEPZ, ANDHERI (E), MUMBAI 400 096.
TEL. : 022-4055 1200 | FAX : 022-2829 2146 | WEB: www.renaissanceglobal.com

Ref. No.: RGL/S&L/2026/181

November 6, 2026

BSE Limited Listing Department Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001 **Scrip code: 532923**	**National Stock Exchange of India Ltd.** Exchange Plaza, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 **Symbol: RGL**

Sub.: Press Release on results for Q2 & H1 FY27.

Dear Sir

We are enclosing herewith Press Release on results for Q2 FY27 to highlight the performance of the Company for the Second quarter ended September 30, 2026.

We request you to kindly upload the same under the suitable section of your website.

Thanking you,

Yours faithfully,
For **Renaissance Global Limited**

Vishal Ashokrao Dhokar
Digitally signed by Vishal Ashokrao Dhokar
Date: 2026.11.06 12:29:48 +05'30'

CS Vishal Dhokar
Company Secretary & Compliance Officer

Encl.: As Above

Accelerating D2C Growth and Enhancing Profitability

H1 FY27 Growth: Revenue 25%, EBITDA 21%, PAT 92%

Mumbai, 6th November 2026: Renaissance Global Limited, a leading global jewellery manufacturer and retailer, announced its Financial Results for the Quarter and Half Year Ended September 30, 2026.

Financial Highlights – H1 FY27

Revenue from Operations	EBITDA	Profit After Tax
₹ 1329 Cr	₹ 101 Cr	₹ 51 Cr
▲ +25% YoY	▲ +21% YoY	▲ +92% YoY

Particulars (₹ Cr)	Q2 FY27	Q2 FY26	YoY	H1 FY27	H1 FY26	YoY
Revenue excluding bullion	639.3	531.6	20.3%	1329.2	1061.9	25.2%
Bullion sales	54.9	14.8		145.5	14.8	
Revenue from operations	694.2	546.4	27.1%	1,474.7	1,076.7	37.0%
EBITDA	51.5	43.1	19.4%	101.2	84.0	20.5%
EBITDA margin, ex-bullion	*8.1%*	*8.1%*		*7.6%*	*7.9%*	
Profit before tax	32.0	23.7	35.1%	61.7	33.0	86.9%
PBT margin, ex-bullion	*5.0%*	*4.4%*		*4.6%*	*3.1%*	
Profit after tax	25.8	20.2	27.8%	51.5	26.8	91.9%
PAT margin, ex-bullion	*4.0%*	*3.8%*		*3.8%*	*2.5%*	
EPS, ₹	2.5	1.8	38.2%	4.9	2.4	102.8%

Key Highlights H1 FY27:

- **Owned Business Delivered Strong Growth:** Revenue grew 33% YoY, while EBITDA surged 57%, reflecting improving scale and profitability
- **Retail Expansion:** Currently operating 4 Jean Dousset stores, with a target to expand the network to 8 stores by FY27
- **Working Capital Efficiency**: Reduced the working capital cycle by 54 days year-on-year, reflecting improved capital efficiency
- **Strong Cash Flow Generation:** Cash from Operations stood at ₹143 crore in H1 FY27, compared with an outflow of ₹83 crore in H1 FY26, marking a significant ₹226 crore turnaround
- **Robust Free Cash Flow:** Generated H1 FY27 Free Cash Flow of ₹103 crore, after interest payments of ₹24 crore and capital expenditure of ₹17 crore
- **Record TTM Operating Cash Flow**: TTM Cash from Operations reached ₹280 crore, surpassing the previous peak of ₹229 crore recorded in FY23
- **Strong TTM Free Cash Flow:** TTM Free Cash Flow stood at ₹204 crore, reflecting sustained cash generation
- **Significant Debt Reduction:** Net debt declined by ₹144 crore year-on-year to ₹199 crore
- **Improved Leverage Position:** Net Debt-to-Equity improved to 0.12x from 0.23x in the previous year, reflecting a stronger balance sheet

Commenting on the performance, Mr. Sumit Shah – Chairman and Global CEO, Renaissance Global Limited said:

"*Our direct-to-consumer brands, With Clarity and Jean Dousset, are now the fastest-growing and most profitable part of the group. In Q2, owned-brand revenue grew 39% and their EBITDA 67%. Jean Dousset has four boutiques trading and will reach eight by the end of the financial year.*

We are funding this growth wholly from our internal accurals. Our working-capital cycle is 53 days shorter than a year ago, and net debt is ₹144 crore lower than last September. Registered a strong cash generation momentum, with H1 FY27 operating cash flow of ₹143 crore and free cash flow of ₹103 crore, driving TTM cash from operations to a record ₹280 crore and free cash flow to ₹204 crore.

Revenue excluding bullion grew 20% and profit after tax 28% in the quarter. With the brands scaling, four boutique openings ahead and a lighter balance sheet, we are well positioned for a strong holiday quarter."

About Renaissance Global Limited (Renaissance)

Renaissance Global Limited, (Renaissance) (BSE: 532923, NSE: RGL), is a global branded jewellery player. Renaissance designs, manufactures, and supplies branded jewellery across key high-potential markets in USA, Canada, UK & Asia. The product portfolio encompasses Owned Brands, Licensed Brands & Customer Brands segments, with strong focus on overall branded Jewellery division. The Company has a growing portfolio of brands under licensed and owned segments. It holds synergistic licensing agreements with large global brands, such as Disney, Hallmark and starwars. Under its owned segment, it has a portfolio of brands such as Jean Dousset, WithClarity, Irasva, Jewelili and Everyday Elegance. Over the years, Renaissance has successfully expanded its branded product portfolio, backed by strong conceptualization, design, and manufacturing capabilities. On the distribution side, the Company operates through both B2B and D2C models. Since 2020, Renaissance has launched online stores through 6 D2C websites to market & supply licensed brands & owned brands.

Company

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Safe Harbor

Certain statements in this communication may be 'forward-looking statements within the meaning of applicable laws and regulations. These forward-looking statements involve several risks, uncertainties, and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. Important developments that could affect the Company's operations include changes in the industry structure, significant changes in the political and economic environment in India and overseas, tax laws, import duties, litigation, and labour relations. Renaissance Global Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.