Reliance Infrastructure Limited
Corporate Office:
Reliance Energy Building
Near Devidas Lane Tel Exchange
Devidas Lane, Borivali (West)
Mumbai 400 103
CIN : L99999MH1929PLC001530

Tel: +91 22 3009 9999
Fax:+91 22 3009 8852
www.rinfra.com

December 16, 2015

The Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Tel : 2272 2375 / 2272 2039
Fax : 2272 2037 / 39 / 41 / 3121 / 3719
BSE Scrip Code : 500390

The Asst Vice President
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
Tel : 2659 8235 / 2659 8236
Fax : 2659 8237 / 38
NSE Symbol : RELINFRA

Dear Sirs,

Sub: **Reliance Infra open offer for Pipavav Defence closes**

We enclose a copy of the Media Release being issued by Reliance Infrastructure Limited (RInfra) on the subject matter.

Kindly bring the above to the notice of your members.

Yours faithfully
For Reliance Infrastructure Limited

Ramesh Shenoy
Company Secretary

Encl : 2 pages

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MEDIA RELEASE

RELIANCE INFRA OPEN OFFER FOR PIPAVAV DEFENCE CLOSES

RELIANCE INFRA TO ACQUIRE SOLE MANAGEMENT CONTROL

PIPAVAV DEFENCE BOARD TO BE RECONSTITUTED AND COMPANY RENAMED AS RELIANCE DEFENCE AND ENGINEERING LTD.

Mumbai, December 16, 2015: Reliance Infrastructure Ltd. (RInfra), and its wholly owned subsidiary, Reliance Defence Systems Private Ltd. (Reliance Infra Group), today announced the closing of the open offer period for the acquisition of Pipavav Defence and Offshore Engineering Co. Ltd. (PDOC).

Upon completion of applicable formalities, RInfra will acquire sole management control of PDOC, and **the Board of PDOC will be reconstituted, together with the Company being renamed Reliance Defence and Engineering Ltd.**

The payment for validly tendered shares, subject to scrutiny and processing, will be completed by December 31, 2015.

Reliance Infrastructure Limited

Reliance Infrastructure Ltd (RInfra) is one of the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors within the infrastructure space such as Power, Roads, Metro Rail, Cement and Defence.

RInfra is also a leading utility company having presence across the value chain of power businesses i.e. Generation, Transmission, Distribution and Power Trading.

RInfra through its SPVs has executed a portfolio of infrastructure projects such as a metro rail project in Mumbai on build, own, operate and transfer (BOOT) basis; eleven road projects with total length of 1,000 kms on build, operate and transfer (BOT) basis and cement plants of total capacity of 5.6 million tonnes in Madhya Pradesh, Maharashtra and Uttar Pradesh. Two plants of 5 MPTA each at Maihar (Madhya Pradesh) and Mukatban (Yavatmal district of Maharashtra) are under execution.

RInfra also provides Engineering, Procurement and Construction (EPC) services for developing power and road projects.

The company has recently entered into the defence sector. The Maharashtra Government has allotted 290 acres of land at Mihan near Nagpur for the development of India's first smart city for the defence sector known as Dhirubhai Ambani Aerospace Park (DAAP). RInfra has also announced the proposed acquisition of Pipavav Defence and Offshore Engineering Co Ltd (PDOC), which houses India's largest dry dock facility to build warships and other naval vessels.

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Pipavav Defence and Offshore Engineering Company Limited

Pipavav Defence & Engineering Co. Ltd. (PDOC) is promoted by SKIL Infrastructure Ltd. (SKIL), the flagship company of SKIL Group, which has pioneered path breaking infrastructure projects both in India and abroad since 1990. PDOC has the largest engineering infrastructure in India, and one of the largest in the world. The Company is the first private company in India to obtain the contract and licence to build warships. The facility houses the only modular shipbuilding facility with a capacity to build fully fabricated and outfitted blocks. The fabrication facility is spread over 2.1 million sq. ft. The shipyard has a pre-erection berth of 980 meters length and 40 meters width, and 2 Goliath cranes with combined lifting capacity of 1,200 tonnes, besides outfitting berth length of 780 meters.

For further details, contact:

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