Reliance Infrastructure Limited
Corporate Office:
Reliance Energy Building
Near Devidas Lane Tel Exchange
Devidas Lane, Borivali (West)
Mumbai 400 103
CIN : L99999MH1929PLC001530

Tel: +91 22 3009 9999
Fax:+91 22 3009 8852
www.rinfra.com

February 4, 2016

The Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Tel : 2272 2375 / 2272 2039
Fax : 2272 2037 / 39 / 41 / 3121 / 3719
BSE Scrip Code : 500390

The Asst Vice President
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
Tel : 2659 8235 / 2659 8236
Fax : 2659 8237 / 38
NSE Symbol : RELINFRA

Dear Sirs,

Sub: **Reliance Infrastructure Ltd signs final Binding Agreement with Birla Corporation Ltd for 100% sale of its cement plant of 5.08 MTPA**

We enclose a copy of the Media Release being issued by Reliance Infrastructure Limited on the subject matter.

Kindly bring the above to the notice of your members.

Yours faithfully
For Reliance Infrastructure Limited

Ramesh Shenoy
Company Secretary

Encl : 2 pages

Reliance Infrastructure Limited
Corporate Office:
Reliance Energy Building
Near Devidas Lane Tel Exchange
Devidas Lane, Borivali (West)
Mumbai 400 103
CIN : L99999MH1929PLC001530

Tel: +91 22 3009 9999
Fax:+91 22 3009 8852
www.rinfra.com

MEDIA RELEASE

RELIANCE INFRASTRUCTURE LTD SIGNS FINAL BINDING AGREEMENT WITH BIRLA CORPORATION LTD FOR 100% SALE OF ITS CEMENT PLANT OF 5.08 MTPA

DEAL VALUES CEMENT BUSINESS AT Rs. 4,800 CRORE; AT $ 140 / TONNE

PROCEEDS TO BE UTILISED FOR DEBT REDUCTION

DEAL EPS ACCRETIVE FOR SHAREHOLDERS

TRANSACTION SUBJECT TO APPLICABLE APPROVALS

Mumbai, February 04, 2016: Reliance Infrastructure Limited (RInfra) today announced the signing of Share Purchase Agreement with Birla Corporation Limited, the flagship Company of the M P Birla Group in relation to 100% sale of its subsidiary Reliance Cement Company Private Limited (RCCPL).

RCCPL has an integrated cement capacity of 5.08 Mtpa at Maihar, Madhya Pradesh and Kundanganj, Uttar Pradesh and a grinding unit of 0.5 Mtpa at Butibori, Maharashtra.

Under this transaction Birla Corporation Limited will acquire the 100% shareholding of RInfra in RCCPL. The transaction is subject to approval of the Competition Commission of India and other applicable regulatory approvals.

SBI Capital Markets Limited acted as the financial advisors to R Infra for this transaction.

Reliance Infrastructure Limited

Reliance Infrastructure Ltd (RInfra) is one of the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors within the infrastructure space such as Power, Roads, Metro Rail, Cement and Defence.

RInfra is also a leading utility company having presence across the value chain of power businesses i.e. Generation, Transmission, Distribution and Power Trading.

RInfra through its SPVs has executed a portfolio of infrastructure projects such as a metro rail project in Mumbai on build, own, operate and transfer (BOOT) basis; eleven road projects with total length of 1,000 kms on build, operate and transfer (BOT) basis.

Reliance Infrastructure Limited
Corporate Office:
Reliance Energy Building
Near Devidas Lane Tel Exchange
Devidas Lane, Borivali (West)
Mumbai 400 103
CIN : L99999MH1929PLC001530

Tel: +91 22 3009 9999
Fax:+91 22 3009 8852
www.rinfra.com

RInfra also provides Engineering, Procurement and Construction (EPC) services for developing power and road projects.

RInfra has recently entered into the defence sector. The Maharashtra Government has allotted 290 acres of land at Mihan near Nagpur for the development of India's first smart city for the defence sector known as Dhirubhai Ambani Aerospace Park (DAAP). RInfra has recently completed acquisition of Pipavav Defence and Offshore Engineering Co Ltd (PDOC), which houses India's largest dry dock facility to build warships and other naval vessels.

Birla Corporation Limited

Birla Corporation Limited, established in 1919, is part of the MP Birla Group with presence across cement and jute; cement constitutes over 90% of the company's revenues. With a total operational cement capacity of ~10 mtpa, it has units in Rajasthan, Madhya Pradesh, Uttar Pradesh and West Bengal.

For further details, contact:

Mr Daljeet S Singh
09312014099
Daljeet.S.Singh@relianceada.com