Reliance Infrastructure Limited
Corporate Office:
3rd Floor, North Wing
Reliance Energy Centre
Santa Cruz (East)
Mumbai 400 055
CIN : L75100MH1929PLC001530

Tel: +91 22 3303 1000
Fax:+91 22 3303 3664
www.rinfra.com

May 24, 2017

The Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE Scrip Code : 500390

The Asst Vice President
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Symbol : RELINFRA

Dear Sirs,

Sub: **Reliance InvIT Fund receives the final observation letter from SEBI for its proposed IPO**

We enclose a copy of the Media Release being issued by Reliance Infrastructure Limited, intimating that Reliance InvIT Fund has received the final observation letter from the Securities and Exchange Board of India (SEBI) for its issue up to Rs.25,000 million with an option to retain over-subscription up to 25% of the issue size.

Kindly bring the above to the notice of your members.

Yours faithfully
For Reliance Infrastructure Limited

Ramesh Shenoy
Company Secretary

Encl : 1 page

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MEDIA RELEASE

RELIANCE INVIT FUND RECEIVES THE FINAL OBSERVATION LETTER FROM SEBI FOR ITS PROPOSED IPO

PROPOSED ISSUE SIZE IS Rs.25,000 MILLION WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO 25% OF THE ISSUE SIZE

Mumbai, May 24, 2017: Reliance Infrastructure InvIT Fund (RInfra InvIT) has received the final observation letter from the Securities and Exchange Board of India (SEBI) for its proposed Initial Public Offering (IPO) of units representing an undivided beneficial interest in the Trust. The proposed issue size is Rs.25,000 million with an option to retain oversubscription upto 25% of the issue size.

Reliance Nippon Life Asset Management Limited is the investment manager to the InvIT. Axis Capital, DSP Merrill Lynch, and UBS Securities are acting as Global Coordinators and Book Running Lead Managers. SBI Capital Markets and Yes Securities are acting as Book Running Lead Managers.

Reliance Infrastructure Limited
http://www.rinfra.com

Reliance Infrastructure Ltd (RInfra) is one of the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors such as Power, Roads and Metro Rail in the Infrastructure space and the Defence sector.

RInfra is also a leading utility company having presence across the value chain of power businesses i.e. Generation, Transmission, Distribution and Power Trading. RInfra through its SPVs has executed a portfolio of infrastructure projects such as a metro rail project in Mumbai on build, own, operate and transfer (BOOT) basis; eleven road projects with total length of about 1,000 kms on build, operate and transfer (BOT) basis. RInfra also provides Engineering, Procurement and Construction (EPC) services for developing power and road projects.

The Company has entered into the defence sector. The Maharashtra Government has allotted land at Mihan near Nagpur for the development of India's first smart city for the defence sector known as Dhirubhai Ambani Aerospace Park (DAAP). RInfra associate Reliance Defence & Engineering Ltd, houses India’s largest dry dock facility to build warships and other naval vessels.

https://twitter.com/rinfraofficial https://www.facebook.com/relianceinfrastructure/

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