Reliance Infrastructure Limited
Corporate Office:
3rd Floor, North Wing
Reliance Energy Centre
Santa Cruz (East)
Mumbai 400 055
CIN : L99999MH1929PLC001530

Tel: +91 22 3303 1000
Fax:+91 22 3303 3664
www.rinfra.com

October 5, 2016

The Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Tel : 2272 2375 / 2272 2039
Fax : 2272 2037 / 39 / 41 / 3121 / 3719
BSE Scrip Code : 500390

The Asst Vice President
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
Tel : 2659 8235 / 2659 8236
Fax : 2659 8237 / 38
NSE Symbol : RELINFRA

Dear Sirs,

Sub: **Reliance Infrastructure Limited (RInfra) signs binding term sheet with Adani Transmission Limited for 100% sale of its transmission assets**

We enclose herewith a copy of the Media Release being issued by the Company on the subject matter.

Kindly bring the above to the notice of the members.

Yours faithfully
For Reliance Infrastructure Limited

Ramesh Shenoy
Company Secretary

Encl : 2 pages

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MEDIA RELEASE

RELIANCE INFRASTRUCTURE LIMITED (RINFRA) SIGNS BINDING TERM SHEET WITH ADANI TRANSMISSION LIMITED FOR 100% SALE OF ITS TRANSMISSION ASSETS

WRSSS B & C AND PKTCL PROJECTS PART OF DIVESTMENT DEAL

ENTIRE PROCEEDS TO BE UTILISED FOR DEBT REDUCTION

DEAL EPS ACCRETIVE FOR SHAREHOLDERS

PROPOSED TRANSACTION SUBJECT TO APPLICABLE APPROVALS

TRANSACTION IN LINE WITH THE STRATEGIC PLANS TO MONETISE NON-CORE BUSINESS

ASSET MONETISATION OF ROADS AND MUMBAI POWER BUSINESS ON TRACK

Mumbai, October 5, 2016: Reliance Infrastructure Limited (RInfra) today announced the signing of a binding Term Sheet with Adani Transmission Limited (ATL) for 100% stake sale of its Transmission Assets.

RInfra owns the country's first 100% private sector transmission project – Western Region System Strengthening Scheme (WRSSS) – B & C projects located in the state of Maharashtra, Gujarat, Madhya Pradesh and Karnataka. RInfra owns 74% in Parbati Koldam Transmission Company Limited (PKTCL) located in the state of Himachal Pradesh and Punjab in joint venture with Power Grid Corporation of India Limited (PGCIL). All three transmission projects are completed and revenue generating.

The entire sale proceeds shall be utilized for debt reduction.

The transaction is in line with the strategic plan of monetizing non-core business and focus on major growth areas like Defence and EPC business. Monetisation of Cement business has been completed and monetisation of Roads & Mumbai Power businesses are in advanced stage.

The proposed Transaction is subject to due diligence, definitive documentation, applicable regulatory approvals and certain other conditions. Further announcements will be made at an appropriate stage.

SBI Capital Markets Limited is acting as the financial advisors to RInfra for this transaction.

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Reliance Infrastructure Limited

Reliance Infrastructure Ltd (RInfra) is one of the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors such as Power, Roads and Metro Rail in the Infrastructure space and the Defence sector.

RInfra is also a leading utility company having presence across the value chain of power businesses i.e. Generation, Transmission, Distribution and Power Trading.

RInfra through its SPVs has executed a portfolio of infrastructure projects such as a metro rail project in Mumbai on build, own, operate and transfer (BOOT) basis; eleven road projects with total length of 1,000 kms on build, operate and transfer (BOT) basis.

RInfra also provides Engineering, Procurement and Construction (EPC) services for developing power and road projects.

The Company has recently entered into the defence sector. The Maharashtra Government has allotted land at Mihan near Nagpur for the development of India's first smart city for the defence sector known as Dhirubhai Ambani Aerospace Park (DAAP). RInfra has recently completed acquisition of Reliance Defence & Engineering Ltd, which houses India’s largest dry dock facility to build warships and other naval vessels.

For further details, contact:

Mr Braj Kishore
8080140045
Braj.Kishore@relianceada.com