

Date: October 28, 2026

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, BKC, Bandra – East,
Mumbai - 400051

Subject: Outcome of Board Meeting held on Wednesday, 28th day of October, 2026 pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref.: RITE ZONE CHEMCON INDIA LIMITED, Symbol: RITEZONE, ISIN: INE0MRA01019.

Dear Sir/Madam,

In furtherance of our intimation under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”) about the board meeting and pursuant to Regulation 30 of the SEBI LODR Regulations, read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, we would like to inform you that the Board of Directors of Rite Zone Chemcon India Limited (“Company”) in their meeting held today, i.e., Wednesday, 28th day of October, 2026, at the Registered Office of the Company at Row House 11, Beverly Park, Row House Chs. Ltd., Mira Road, Thane – 401107, have inter alia, considered, recommended, and approved the following matters:

1. Ratified the appointment of Registered Valuer to determine the fair price of the Equity Shares of the Company proposed to be issued on a preferential basis.
2. Took note of valuation report received from Registered Valuer who has determined the price of the equity shares of the Company for the proposed issue and allotment of securities on preferential basis.
3. Took note of valuation report received from Registered Valuer who has determined the fair value of share price of Cleanux Green Solution Limited (“Cleanux”).
4. Approved (a) acquisition of 51% of the share capital of Cleanux Green Solution Limited through share swap (i.e. non-cash consideration basis), for the total consideration of about INR 4,96,78,779 (Indian Rupees Four Crore Ninety-Six Lakhs Seventy-Eight Thousand Seven Hundred Seventy-Nine Only); and (b) the execution of Share Purchase and Swap Agreement (“SPSA”) to be entered between the Company, Cleanux and Cleanux’s shareholders.

Disclosure of Information pursuant to Regulation 30 read with Part A of Schedule III of SEBI LODR Regulations read with SEBI circulars issued from time to time for the above matter are enclosed as **Annexure A and B, respectively.**

RITE ZONE CHEMCON INDIA LIMITED

CIN :L24100MH2015PLC262574

Regd. Office: Row no.11, Beverly Park Row House CHSLtd., Kanakia Rd.,
Opp. N.G. Vikas Buldg. Beverly Park, Mira road East Thane-401107



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5. Approved, subject to shareholders' approval increase in the Authorised Share Capital of the Company from INR 4,28,00,000 (Indian Rupees Four Crore Twenty-Eight Lakhs Only) divided into 42,80,000 (Forty-Two Lakhs Eighty Thousand) equity shares of INR 10 (Indian Rupees Ten only) each to INR 7,28,00,000 (Indian Rupees Seven Crore Twenty-Eight Lakhs Only) divided into 72,80,000 (Seventy-Two Lakhs Eighty Thousand) equity shares of INR 10 (Indian Rupees Ten only) each, and consequently amendment in Clause V of the Company's Memorandum of Association.

Disclosure of Information pursuant to Regulation 30 read with Part A of Schedule III of SEBI LODR Regulations read with SEBI circulars issued from time to time for the above matter are enclosed as **Annexure C**.

6. Approved, subject to shareholders' and regulatory authorities approval to create, offer, issue and allot on a preferential issue basis and related matters in below manner:
 - (a) up to 20,96,151 (Twenty Lakhs Ninety-Six Thousand One Hundred Fifty-One) fully paid-up equity shares of the Company of face value of INR 10/- (Indian Rupees Ten Only) each ("Swap Shares") at INR 23.70 (Indian Rupees Twenty-Three and Seventy Paise Only) per equity share, aggregating to INR 4,96,78,779 (Indian Rupees Four Crore Ninety-Six Lakhs Seventy-Eight Thousand Seven Hundred Seventy-Nine Only) to shareholders of Cleanux for acquisition of 51% of Cleanux's share capital ("Preferential Issue 1"); and
 - (b) up to 6,73,579 (Six Lakhs Seventy-Three Thousand Five Hundred Seventy-Nine) equity shares of the Company of face value of INR 10/- (Indian Rupees Ten Only) each ('Subscription Shares') at INR 24 (Indian Rupees Twenty-Four Only) per equity share, payable in cash, aggregating up to INR 1,61,65,896 (Indian Rupees One Crore Sixty-One Lakhs Sixty-Five Thousand Eight Hundred Ninety-Six Only), to the Promoters of the Company ("Preferential Issue 2").

Disclosure of Information pursuant to Regulation 30 read with Part A of Schedule III of SEBI LODR Regulations read with SEBI Circulars issued from time to time for above matters is enclosed as **Annexure D**.

7. Approved Relevant Date, in terms of provisions of the SEBI (ICDR) Regulations, 2018 for the Preferential Issue 1 and Preferential Issue 2 as Friday, October 23, 2026.
8. Approved constitution of Preferential Issue Committee ("PIC") for the purpose of Preferential Issue 1 and Preferential Issue 2 and authorised PIC to deal with the matters related to the said Preferential Issue 1 and Preferential Issue 2.
9. Took note of the resignation given by Mr. Chandrakant Shah from the post of CEO - Key Managerial Personnel of the Company.
10. Considered and approved appointment of Mr. Subodh Suresh Salaskar as CEO of the Company.

Disclosure of Information pursuant to Regulation 30 read with Part A of Schedule III of SEBI LODR Regulations read with SEBI Circulars issued from time to time for above matters is enclosed as **Annexure E**.

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11. Approved the proposal to purchase the premises situated at T2, JP Imperia, Shop No. 313, Near Arch Garden, Vinay Nagar, Mira Road (East), Thane – 401107, subject to finalisation of the purchase consideration and other terms and conditions and relevant documents, subject to obtaining the approval of the shareholders and other necessary approvals, wherever required, and authorised any Director of the Company, to execute the necessary documents and complete the formalities in connection therewith.
12. Approved convening of the 1/2026-2027 Extraordinary General Meeting (“EGM”) of the Company on Monday, November 23, 2026, at 11.00 a.m. at JP North Club House, Near Vinay Nagar, Off. Kashmiri Road, Mira Bhayander Road Mira Road East, Thane - 401107, Maharashtra, India and approved notice of EGM to approve abovementioned agenda items requiring shareholders’ approval.
13. Approved appointment of Heena Jaysinghani, Advocate (M. no: MAH/2099/2025) as Scrutinizer for the voting process at the Extraordinary General Meeting.

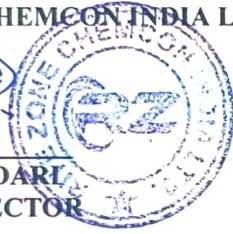
Board meeting’s commencement time: 3.00 PM and concluded time: ~~8.30~~ PM

Kindly take the same on your record and acknowledge receipt of the same.

Thanking you.

For **RITE ZONE CHEMCON INDIA LIMITED**


BHAVESH BHANDARI
MANAGING DIRECTOR
DIN: 07082054



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Annexure A

DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI MASTER CIRCULAR HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 DATED JANUARY 30, 2026, ARE AS BELOW:

I. For acquisition of Cleanux Green Solution Limited

Sr. No.	Particulars	Disclosure
1	Name of the target entity, details in brief such as size, turnover, etc.	Name of the Target Company: Cleanux Green Solution Limited ("Cleanux") Brief Details of Target Company: Cleanux is an unlisted public company engaged in municipal solid waste management, wastepaper handling and recycling, and installation of solar energy plant structures, and proposes to expand into e-waste and plastic recycling. Turnover (FY 2026): INR 29,30,97,728. Net Profit After Tax (FY 2026): INR 62,55,659. Total issued, subscribed and paid share capital: INR 4,11,01,000 (Indian Rupees Four Crore Eleven Lakhs One Thousand Only) divided into 41,10,100 (Forty-One Lakhs Ten Thousand One Hundred) equity shares of INR 10 each. Networth (FY 2026): INR 11,76,41,728.
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	No, the acquisition doesn't fall within related party transaction and none of the promoter / promoter group / group company of the Company have any interest in Cleanux.
3	Industry to which the entity being acquired belongs.	Waste management and renewable energy.
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed	The Company proposes to acquire 20,96,151 (Twenty Lakhs Ninety-Six Thousand One Hundred Fifty-One) equity shares of Cleanux, being 51% of Cleanux's paid-up equity share capital. Upon completion, Cleanux will become a subsidiary of the Company.

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	entity).	Objects and impact of acquisition: - Diversification into the environmental and renewable energy sector. - Access to an existing operating platform of Cleanux, where, a management team and a governance structure are in place, including a board with qualified directors. Acquiring it allows the Company to enter the sector faster and with less execution risk than setting up a new business. - Growth and value creation for shareholders, where the waste management and solar sectors offer long-term growth and recurring revenue. They are expected to diversify the Company's revenue base, reduce its dependence on the construction cycle, and strengthen its environmental, social and governance (ESG) profile.
5	Brief details of any governmental or regulatory approvals required for the acquisition.	Except Shareholder and Stock Exchanges approval, no other government or regulatory approval is required.
6	Indicative time period for completion of the acquisition.	The acquisition and allotment of swap shares shall be completed within 15 days either from the date of approval of the shareholders of the Company or approval from the stock exchange, whichever is later.
7	Consideration - whether cash consideration or share swap or any other form and details of the same.	Share Swap: An aggregate up to 20,96,151 (Twenty Lakhs Ninety-Six Thousand One Hundred Fifty-One) equity shares of Cleanux, constituting 51% of total share capital of Cleanux shall be acquired by the Company from shareholders of Cleanux via issue and allotment up to 20,96,151 (Twenty Lakhs Ninety-Six Thousand One Hundred Fifty-One) fully paid-up equity shares of the Company of face value of INR 10/- (Indian Rupees Ten Only) each at INR 23.70 (Indian Rupees Twenty-Three and Seventy Paise Only) per share, aggregating up to INR 4,96,78,779 (Indian Rupees Four Crore Ninety-Six Lakhs Seventy-Eight Thousand Seven Hundred Seventy-Nine Only) to shareholders of Cleanux.
8	Cost of acquisition and/or the price at which the shares are acquired.	The cost of acquisition shall be INR 23.70 (Indian Rupees Twenty-Three and Seventy Paise Only) per share for 20,96,151 (Twenty Lakhs Ninety-Six Thousand One Hundred Fifty-One) fully paid-up equity shares, aggregating to INR 4,96,78,779 (Indian Rupees Four Crore Ninety-Six Lakhs Seventy-Eight Thousand Seven Hundred Seventy-Nine Only)
9	Percentage of shareholding / control acquired and / or number	The Company has agreed to acquire 20,96,151 (Twenty Lakhs Ninety-Six Thousand One Hundred Fifty-One) equity

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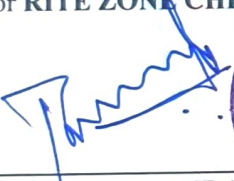
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	of shares acquired.	shares of Cleanux, constituting 51% of total share capital of Cleanux.
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	Brief background about the entity acquired in terms of products/line of business acquired: Cleanux is an unlisted public company engaged in municipal solid waste management, wastepaper handling and recycling, and installation of solar energy plant structures, and proposes to expand into e-waste and plastic recycling. Date of incorporation: March 04, 2022. History of last 3 years standalone turnover: Year (FY 2024) – INR 18,15,66,317 Year (FY 2025) – INR 60,35,86,662 Year (FY 2026) – INR 29,30,97,728 Country in which the acquired entity has presence: India. Any other significant information: No other significant information.

For **RITE ZONE CHEMCON INDIA LIMITED**


BHAVESH BHANDARI
MANAGING DIRECTOR
DIN: 07082054



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Annexure B

DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI MASTER CIRCULAR HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 DATED JANUARY 30, 2026, ARE AS BELOW:

Sr. No.	Particulars	Details
1	Name(s) of parties with whom the agreement is entered	Cleanux Green Solution Limited (“ Cleanux ”)
2	Purpose of entering into the agreement	To acquire 20,96,151 (Twenty Lakhs Ninety-Six Thousand One Hundred Fifty-One) equity shares of Cleanux, being 51% in share capital of Cleanux Green Solution Limited (“ Cleanux ”).
3	Shareholding, if any, in the entity with whom the agreement is executed	Not Applicable
4	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	There will be dilution in the shareholding of the existing shareholders of Cleanux, and Rite Zone Chemcon India Limited (“ Company ”) shall be holding company of Cleanux.
5	Whether the said parties are related to promoter/promoter group/group companies in any manner. If yes, nature of relationship	No
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”	No
7	In case of issuance of shares to the parties, details of issue price, class of shares issued	Share Swap: An aggregate up to 20,96,151 (Twenty Lakhs Ninety-Six Thousand One Hundred Fifty-One) equity shares of Cleanux, constitute 51% of total share capital of Cleanux shall be acquired by the Company from shareholders of Cleanux via issue and allotment up to 20,96,151 (Twenty Lakhs Ninety-Six Thousand One Hundred Fifty-One) fully paid-up equity shares of the Company of face value of INR 10/- (Indian Rupees Ten Only) each at INR 23.70 (Indian Rupees Twenty-Three and Seventy Paise Only) per share, aggregating up to INR 4,96,78,779 (Indian Rupees Four Crore Ninety-Six Lakhs Seventy-Eight Thousand Seven Hundred Seventy-Nine Only) to shareholders of Cleanux.

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8	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not Applicable
9	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) name of parties to the agreement; b) nature of the agreement; c) date of execution of the agreement; d) details of amendment and impact thereof or reasons of termination and impact thereof	Not Applicable

For **RITE ZONE CHEMCON INDIA LIMITED**



BHAVESH BHANDARI
MANAGING DIRECTOR
DIN: 07082054

RITE ZONE
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Annexure C

DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI MASTER CIRCULAR HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 DATED JANUARY 30, 2026, ARE AS BELOW:

Amendments to Memorandum of Association of the Company, in brief:

The Board of Directors of the Company, at its meeting held on October 28, 2026, subject to the approval of the shareholders, has decided to amend Clause V (Capital Clause) of the Memorandum of Association of the Company.

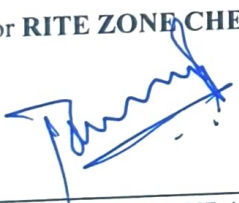
The existing Authorised Share Capital of the Company is INR 4,28,00,000 (Indian Rupees Four Crore Twenty-Eight Lakhs Only) divided into 42,80,000 (Forty-Two Lakhs Eighty Thousand) Equity Shares of INR 10 (Indian Rupees Ten only) each.

The Company proposes to increase its authorised share capital from INR 4,28,00,000 (Indian Rupees Four Crore Twenty-Eight Lakhs Only) divided into 42,80,000 (Forty-Two Lakhs Eighty Thousand) equity shares of INR 10 (Indian Rupees Ten only) each to INR 7,28,00,000 (Indian Rupees Seven Crore Twenty-Eight Lakhs Only) divided into 72,80,000 (Seventy-Two Lakhs Eighty Thousand) Equity shares of INR 10 (Indian Rupees Ten only) each, to facilitate Preferential Issue 1 and Preferential Issue 2 and other future fund-raising requirements.

The proposed increase in the authorised share capital will require a consequential amendment to Clause V of the Memorandum of Association. Pursuant to Sections 13 and 61 of the Companies Act, 2013, alteration of the Capital Clause requires approval of the members.

Accordingly, the proposed Clause V of the Memorandum of Association, upon increase in the authorised share capital, shall read as follows: "The Authorised Share Capital of the Company is INR 7,28,00,000 (Indian Rupees Seven Crore Twenty-Eight Lakhs Only) divided into 72,80,000 (Seventy-Two Lakhs Eighty Thousand) Equity shares of INR 10 (Indian Rupees Ten only) each."

For **RITE ZONE CHEMCON INDIA LIMITED**



BHAVESH BHANDARI
MANAGING DIRECTOR
DIN: 07082054

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Annexure D

DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI MASTER CIRCULAR HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 DATED JANUARY 30, 2026, ARE AS BELOW:

I. For issue and allotment of equity shares for acquisition of 51% of share capital of Cleanux Green Solution Limited ("Cleanux"):

Sr. No.	Particulars	Disclosure																														
1	Type of securities proposed to be issued (viz. Equity shares, convertibles etc.).	Equity Shares																														
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.).	Preferential Allotment for consideration other than cash (share swap).																														
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately).	Up to 20,96,151 (Twenty Lakhs Ninety-Six Thousand One Hundred Fifty-One) fully paid-up equity shares of the Company of face value of INR 10/- (Indian Rupees Ten Only) each (“Swap Shares”) at INR 23.70 (Indian Rupees Twenty-Three and Seventy Paise Only) per equity share, aggregating to INR 4,96,78,779 (Indian Rupees Four Crore Ninety-Six Lakhs Seventy-Eight Thousand Seven Hundred Seventy-Nine Only) to shareholders of Cleanux Green Solution Limited (“Cleanux”) for acquisition of 51% of Cleanux’s share capital.																														
4	In case of Preferential Issue, the listed entity shall disclose the following additional details to the stock exchange(s):																															
(i)	Names of the Investor(s)	<table><tr><th>Sr. No.</th><th>Name of the Investor</th><th>Category</th></tr><tr><td>1</td><td>Vishal S Maheshwari</td><td>Non-Promoter</td></tr><tr><td>2</td><td>Abhay Gautam</td><td>Non-Promoter</td></tr><tr><td>3</td><td>Ashok Kumar Bilgaiyan</td><td>Non-Promoter</td></tr><tr><td>4</td><td>Sarita Maheshwari</td><td>Non-Promoter</td></tr><tr><td>5</td><td>Vinod Kumar Maheshwari</td><td>Non-Promoter</td></tr><tr><td>6</td><td>Shri Narain Laddha</td><td>Non-Promoter</td></tr><tr><td>7</td><td>Deepa Maheshwari</td><td>Non-Promoter</td></tr><tr><td>8</td><td>Vrinda V Maheshwari</td><td>Non-Promoter</td></tr><tr><td>9</td><td>Shweta Maheshwari</td><td>Non-Promoter</td></tr></table>	Sr. No.	Name of the Investor	Category	1	Vishal S Maheshwari	Non-Promoter	2	Abhay Gautam	Non-Promoter	3	Ashok Kumar Bilgaiyan	Non-Promoter	4	Sarita Maheshwari	Non-Promoter	5	Vinod Kumar Maheshwari	Non-Promoter	6	Shri Narain Laddha	Non-Promoter	7	Deepa Maheshwari	Non-Promoter	8	Vrinda V Maheshwari	Non-Promoter	9	Shweta Maheshwari	Non-Promoter
Sr. No.	Name of the Investor	Category																														
1	Vishal S Maheshwari	Non-Promoter																														
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8	Vrinda V Maheshwari	Non-Promoter																														
9	Shweta Maheshwari	Non-Promoter																														
(ii)	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles) and number of investors.	<table><tr><td>Outcome of the subscription post allotment of above-mentioned Equity Shares.*</td><td>70,00,000 (Seventy Lakhs) Equity Shares of face value of INR 10 (Indian Rupees Ten Only) each, amounting to INR 7,00,00,000 (Indian Rupees Seven Crore Only).</td></tr></table>	Outcome of the subscription post allotment of above-mentioned Equity Shares.*	70,00,000 (Seventy Lakhs) Equity Shares of face value of INR 10 (Indian Rupees Ten Only) each, amounting to INR 7,00,00,000 (Indian Rupees Seven Crore Only).																												
Outcome of the subscription post allotment of above-mentioned Equity Shares.*	70,00,000 (Seventy Lakhs) Equity Shares of face value of INR 10 (Indian Rupees Ten Only) each, amounting to INR 7,00,00,000 (Indian Rupees Seven Crore Only).																															

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		Issue price / allotted price (in case of convertibles)	Issue price is INR 23.70 (Indian Rupees Twenty-Three and Seventy Paise Only) based on the valuation report issued by Independent Registered Valuer vide its report dated October 28, 2026.
		Number of investors	9 (Nine).
(iii)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable	
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable	

* Includes the pre-issue paid-up capital and 20,96,151 equity shares (Swap Shares) and 6,73,579 equity shares (Subscription Shares) proposed to be issued.

II. For issue and allotment of equity shares for cash:

Sr. No.	Particulars	Disclosure									
1	Type of securities proposed to be issued (viz. Equity shares, convertibles etc.).	Equity Shares									
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.).	Preferential Allotment to Promoters.									
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately).	Up to 6,73,579 (Six Lakhs Seventy-Three Thousand Five Hundred Seventy-Nine) equity shares of the Company of face value of INR 10/- (Indian Rupees Ten Only) each ('Subscription Shares') at INR 24 (Indian Rupees Twenty-Four Only) per equity share, payable in cash ('Share Issue Price'), aggregating up to INR 1,61,65,896 (Indian Rupees One Crore Sixty-One Lakhs Sixty-Five Thousand Eight Hundred Ninety-Six Only).									
4	In case of Preferential Issue, the listed entity shall disclose the following additional details to the stock exchange(s):										
(i)	Names of the Investor(s)	<table><tr><th>Sr. No.</th><th>Name of the Investor</th><th>Category</th></tr><tr><td>1</td><td>Bhavesh Bhandari</td><td>Promoter</td></tr><tr><td>2</td><td>Arti Bhandari</td><td>Promoter</td></tr></table>	Sr. No.	Name of the Investor	Category	1	Bhavesh Bhandari	Promoter	2	Arti Bhandari	Promoter
Sr. No.	Name of the Investor	Category									
1	Bhavesh Bhandari	Promoter									
2	Arti Bhandari	Promoter									
(ii)	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles) and number of investors.	<table><tr><td>Outcome of the subscription post allotment of above-mentioned Equity Shares.*</td><td>70,00,000 (Seventy Lakhs) Equity Shares of face value of INR 10 (Indian Rupees Ten Only) each, amounting to INR 7,00,00,000 (Indian Rupees Seven Crore Only).</td></tr></table>	Outcome of the subscription post allotment of above-mentioned Equity Shares.*	70,00,000 (Seventy Lakhs) Equity Shares of face value of INR 10 (Indian Rupees Ten Only) each, amounting to INR 7,00,00,000 (Indian Rupees Seven Crore Only).							
Outcome of the subscription post allotment of above-mentioned Equity Shares.*	70,00,000 (Seventy Lakhs) Equity Shares of face value of INR 10 (Indian Rupees Ten Only) each, amounting to INR 7,00,00,000 (Indian Rupees Seven Crore Only).										

RITE ZONE CHEMCON INDIA LIMITED

CIN : L24100MH2015PLC262574

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RITE ZONE CHEMCON INDIA LIMITED

		Issue price / allotted price (in case of convertibles)	Issue price is INR 24 (Indian Rupees Twenty-Four Only) based on the valuation report issued by Independent Registered Valuer vide its report dated October 28, 2026.
(iii)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Number of investors	2 (Two).
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable	

* Includes the pre-issue paid-up capital and 20,96,151 equity shares (Swap Shares) and 6,73,579 equity shares (Subscription Shares) proposed to be issued.

For **RITE ZONE CHEMCON INDIA LIMITED**



BHAVESH BHANDARI
MANAGING DIRECTOR
DIN: 07082054

RITE ZONE
CHEMCON INDIA LTD

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Annexure E

DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI MASTER CIRCULAR HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 DATED JANUARY 30, 2026, ARE AS BELOW:

Sr. No.	Particulars	Details
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Appointment of Mr. Subodh Suresh Salaskar as Chief Executive Officer (CEO) of the Company.
2.	Date of appointment/re-appointment/cessation, as applicable, and term of appointment/re-appointment	Appointed with effect from October 28, 2026, for a term of 1 (One) year, on the terms and conditions approved by the Board of Directors.
3.	Brief profile (in case of appointment)	Mr. Subodh Suresh Salaskar holds a Bachelor of Science degree in Chemistry from G.N. Khalsa College, Mumbai. He has practical exposure to the implementation and execution of road and bridge works under the Public Works Department framework in the Konkan region and Dapoli, as well as civil construction, repair and maintenance activities in South Mumbai. His experience includes project coordination, site-level execution, team coordination and work management. He possesses skills in communication, problem-solving, decision-making and coordination of project activities.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable, as the appointment is as Chief Executive Officer and not as a Director.
5.	Information as required under the applicable NSE circulars concerning appointment of directors/KMPs, as applicable	Not Applicable

For **RITE ZONE CHEMCON INDIA LIMITED**




BHAVESH BHANDARI
MANAGING DIRECTOR
DIN: 07082054

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