



## **RITE ZONE CHEMCON INDIA LIMITED**

May 20, 2026

To  
National Stock Exchange of India Limited  
Listing Department Exchange Plaza,  
C/1, Block G, Bandra Kurla Complex,  
Bandra (E), Mumbai — 400051.

Trading Symbol: RITEZONE

Dear Sir/Madam,

Subject: Outcome of the meeting of Board of Directors pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the captioned subject, we wish to inform that the Board of Directors of the Company in its meeting held today, i.e., on Wednesday, May 20, 2026, have inter-alia considered and approved the following:

1. The standalone Audited Financial Results along with the Auditor Reports on the aforesaid Financial Results issued by the statutory Auditors of the Company for the half year and year ended on March 31, 2026.
2. The appointment of the Internal Auditor of the Company shall be considered and decided in the next meeting of the Board of Directors.

The Meeting of the Board of Directors of the Company commenced at 3:00 P.M. on Wednesday, May 20, 2026 and concluded at 12:05 A.M. on Thursday, May 21, 2026.

Yours Faithfully,  
For Rite Zone Chemcon India Limited

Bhavesh Bhandari  
Managing Director  
(DIN: 07082054)



### **RITE ZONE CHEMCON INDIA LIMITED**

CIN :L24100MH2015PLC262574

Regd.Office: Row no.11, Beverly Park Row House CHSLtd., Kanakia  
Rd., Opp. N.G. Vikas Buldg. Beverly Park, Mira road East Thane-



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**Independent Auditors' Report on Audited Half Yearly Financial Results and year to date Results of the Ritezone Chemcon India Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

To,  
The Board of Directors,  
**RITEZONE CHEMCON INDIA LIMITED**

**Opinion**

We have audited the accompanying half yearly Financial Results of **RITEZONE CHEMCON INDIA LIMITED** ("the Company") for the half year ended on March 31<sup>st</sup>, 2026 and the year to date results for the period from April 01, 2025 to March 31, 2026, prepared and being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, these financial results as well as year to date results:

- i. is presented in accordance with the requirements of Listing Regulations in this regard; and
- ii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Accounting Standards and other Accounting principles generally accepted in India of the net profit and other financial information of the Company for the half year ended on March 31, 2026 and year to date results for the period from April 01, 2025 to March 31, 2026.

**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under Section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in paragraph (a) of Auditor's Responsibilities section below. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("the ICAI") together with the ethical requirements that are relevant to our audit of the Financial Results under the provisions of the Act and

the Rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

### **Management's Responsibilities for the Financial Results**

These half yearly financial results as well as year to date financial results have been prepared on the basis of the audited financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down in the Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the financial results, the Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

### **Auditor's Responsibilities**

Our objectives are to obtain reasonable assurance about whether the Financial Results as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Financial Results, including the disclosures, and whether the Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

**Other Matter**

The Statement includes the results for the half year ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to Six months ended on September 30, 2025 which were subjected to a limited review by us, as required under the Listing Regulations.

**For KUMBHAT & CO. LLP**  
*Chartered Accountants*  
Firm Regn. No. S000162/001609S

Gaurang  
Champaklal  
Unadkat

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Gaurang Champaklal  
Unadkat  
Date: 2026.05.20  
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**Place:** Mumbai  
**Dated:** 20<sup>th</sup> May, 2026

**Gaurang C. Unadkat**  
Partner  
Mem.No. 131708  
UDIN: 26131708AVMHAT5491

**Financial Results for the period ended March 31,2026**

( Rupees in Lakhs )

Sr.No	Particulars	Half year ended on			Year ended on	
		March 31,2026 Audited	Sept. 30,2025 Unaudited	March 31,2025 Audited	March 31,2026 Audited	March 31,2025 Audited
1	Revenue from Operations	1379.34	1175.09	1193.97	2554.43	2619.97
2	Other Income	19.30	8.11	18.88	27.41	22.22
3	<b>Total Revenue (1+2)</b>	<b>1398.64</b>	<b>1183.20</b>	<b>1212.85</b>	<b>2581.84</b>	<b>2642.19</b>
4	<b>Expenses:</b>					
	Cost of material consumed	1050.97	913.43	904.69	1964.40	2010.90
	Changes in inventories	0.20	-2.00	4.57	-1.81	-3.73
	Employee Benefit Expenses	55.51	59.08	61.06	114.59	118.21
	Finance costs	7.39	3.92	3.71	11.30	6.60
	Depreciation and amortization expenses	12.95	12.12	13.54	25.07	25.23
	Other expenses	241.63	169.96	186.61	411.59	371.72
	<b>Total expenses</b>	<b>1368.65</b>	<b>1156.49</b>	<b>1174.18</b>	<b>2525.14</b>	<b>2528.93</b>
5	<b>Profit before extraordinary items and tax</b>	<b>29.99</b>	<b>26.71</b>	<b>38.67</b>	<b>56.69</b>	<b>113.25</b>
6	Extraordinary items	-	-	-	-	-
	Prior Period Expenses	-	-	-	-	-
7	<b>Profit before tax</b>	<b>29.99</b>	<b>26.71</b>	<b>38.67</b>	<b>56.69</b>	<b>113.25</b>
8	<b>Tax expense:</b>					
	Current tax	14.19	9.09	9.95	23.29	28.46
	Deferred tax	-0.58	-0.14	1.07	-0.72	-4.53
	For earlier years	-	-	-	-	0.00
	<b>Total tax expenses</b>	<b>13.61</b>	<b>8.96</b>	<b>11.02</b>	<b>22.57</b>	<b>23.94</b>
9	<b>Profit for the period (5-6)</b>	<b>16.38</b>	<b>17.75</b>	<b>27.64</b>	<b>34.13</b>	<b>89.32</b>
10	<b>Earnings per share</b>					
	Basic	0.39	0.42	0.65	0.81	2.11
	Dilluted	0.39	0.42	0.65	0.81	2.11

**Notes:**

1.The above results were reviewed and recommended by the Audit Committee, at its meeting held on **20th May, 2026**, for approval by the Board and these results were approved and taken on record at the meeting of the Board of Directors of the Company held on that date. The Statutory Auditors have expressed an unqualified opinion.

2.

2.The Company is listed on the SME platform of the National Stock Exchange of India Limited and the provisions of the IND AS as per rule 4 of the Companies (Indian Accounting Standards) Rules, 2015, Reconciliation of Profit and Loss and Reconciliation of Equity does not apply to the company and hence not reported.

3.Segment Reporting : The company is in the business of construction chemicals and concrete products. Therefore disclosures under Accounting Standard 17- Primary Segment Reporting is not applicable.Secondary segmental reporting on the basis of the geographical location of the customers is as below :

(Rupees in lakhs)

Sr.No	Particulars	Half year ended on			Year ended on	
		March 31,2026 Audited	Sept. 30,2025 Unaudited	March 31,2025 Audited	March 31,2026 Audited	March 31,2025 Audited
1	India	1379.34	1175.09	1193.97	2554.43	2619.97
2	South Asian Countries	-	-	-	-	-
3	Rest of the World	-	-	-	-	-
	<b>Total</b>	<b>1379.34</b>	<b>1175.09</b>	<b>1193.97</b>	<b>2554.43</b>	<b>2619.97</b>

4.The information presented above is extracted from the Audited Standalone Financial Statements for the financial year ended 31st March, 2026, and are prepared in accordance with the Accounting Standards as issued by the Institute of Chartered Accountants of India and as specified in Section 133 of the Companies Act, 2013 and the relevant rules thereof.

5.The figures for the half year ended on 31st March, 2026 are the balancing figures between the audited figures in respect of the full financial year 2025-26 and the half year ended unaudited figures upto 30th September, 2025.

6. The above financial results are available on the website of the company i.e. [www.ritezone.in](http://www.ritezone.in) and on the website of emerge platform of National Stock Exchange i.e. [www.nseindia.com](http://www.nseindia.com)

7.Figures for previous half year/ year have been regrouped wherever necessary.

For and on behalf of The Board of Directors

Place: Mumbai  
Date: 20th, May 2026

Bhavesh Bhandari  
Chairman & Managing Director  
DIN : 07082054

**Ritezone Chemcon India Limited**

Registered Office: Row House 11, Beverly Park, Row House Chs Ltd, Mira Road E, Thane, Maharashtra, 401107

CIN : U24100MH2015PLC262574

**Statement of Assets and Liabilities as at March 31,2026**

(Rupees in lakhs)

	Particulars	As at March 31,2026 Audited	As at March 31,2025 Audited
<b>A.</b>	<b>Equity and Liabilities</b>		
1	<b>Shareholders' funds</b>		
	(a) Share Capital	423.03	423.03
	(b) Reserves and Surplus	1119.44	1085.31
		<b>1542.47</b>	<b>1508.34</b>
2	<b>Non-current liabilities</b>		
	(a) Long term borrowings	78.70	85.92
	(b) Other long term liabilities	12.12	9.58
		<b>90.82</b>	<b>95.50</b>
3	<b>Current liabilities</b>		
	(a) Short term borrowings	80.70	9.86
	(b) Trade payables	503.82	485.07
	(c) Other curent liabilities	22.39	24.67
	(d) Short term provisions	23.77	28.76
		<b>630.69</b>	<b>548.36</b>
	<b>Total - Equity and Liabilities</b>	<b>2263.97</b>	<b>2152.20</b>
<b>B.</b>	<b>Assets</b>		
1	<b>Non Current Assets</b>		
	(a) Fixed Assets		
	(i) Tangible Assets	173.44	183.88
	(ii) Intangible Assets	-	-
	(iii) Capital work in progress	-	-
		<b>173.44</b>	<b>183.88</b>
	(b) Non Current Investment	245.01	236.52
	(c) Deffered Tax Assets(Net)	9.29	8.56
	(d) other non current assets	6.88	15.84
		<b>434.62</b>	<b>444.80</b>
2	<b>Current Assets</b>		
	(a) Inventories	9.03	7.23
	(b) Trade receivables	1319.38	1267.88
	(c) Cash and cash equivalents	44.89	9.09
	(d) Short term loans and advances	38.23	44.80
	(e) Other Current Assets	417.82	378.40
		<b>1829.35</b>	<b>1707.40</b>
	<b>Total - Assets</b>	<b>2263.97</b>	<b>2152.20</b>

For and on behalf of Board of Directors

Place: Mumbai  
Date: 20th May, 2026

**Bhavesh Bhandari**  
Chairman & Managing Director  
DIN : 07082054

**Rite Zone Chemcon India Ltd.**  
**Cash Flow Statement For the year ended on March 31, 2026**

(Rupees in lakhs)

	31st March, 2026	31st March, 2025
	Amt in Rs.	Amt in Rs.
<b>Cash flow from operating activities</b>		
<b>Profit/(loss) before tax</b>	<b>56.69</b>	<b>113.25</b>
Non-cash adjustments to reconcile profit before tax to net cash flows		
Depreciation	25.07	25.23
Finance Cost	11.30	6.60
<b>Operating profit/(loss) before working capital changes</b>	<b>93.07</b>	<b>145.09</b>
<b>Movements in working capital:</b>		
Increase/(decrease) in short term borrowings	70.85	1.43
Increase/(decrease) in trade payables	18.75	56.21
Increase/(decrease) in other current liabilities	-2.28	-11.06
Increase/(decrease) in short term provision	-4.99	24.02
Decrease/(increase) in Inventories	-1.81	-3.73
Decrease/(increase) in trade receivables	-51.50	-167.30
Decrease/(increase) in short-term loans and advances	6.57	-29.23
Decrease/(increase) in other Current Assets	-39.42	7.47
<b>Cash generated from Operations</b>	<b>89.24</b>	<b>22.89</b>
Direct taxes paid	-23.29	-28.46
<b>Net Cash from Operating Activities (A)</b>	<b>65.95</b>	<b>-5.57</b>
<b>Cash flows from investing activities</b>		
Sale/(Purchase) of Fixed Assets	-14.63	-31.02
Purchase of Other Investments	-8.50	8.91
<b>Net cash flow from/(used in) investing activities (B)</b>	<b>-23.12</b>	<b>-22.12</b>
<b>Cash flow from financing activities</b>		
Acceptance / (Repayment) of Loan	-7.22	14.14
Increase/(decrease) in long term provision	2.54	2.62
Decrease/(increase) in Other Non-current Assets	8.96	-0.01
Increase in share capital	-	-
Increase in Security Premium	-	-
Bonus Shares issues	-	-
Finance Cost	-11.30	-6.60
<b>Net cash flow from/(used in) financing activities (C)</b>	<b>-7.03</b>	<b>10.14</b>
Net increase/(decrease) in cash and cash equivalents (A+B+C)	35.80	-17.54
Cash and cash equivalents at the beginning of the year	9.09	26.63
Cash and cash equivalents at the end of the year	44.89	9.09
<b>Net increase/ (decrease) in cash and bank balance</b>	<b>35.80</b>	<b>-17.54</b>

**For and on behalf of Board of Directors**

Place:- Mumbai  
Date: 20th, May 2026

**Bhavesh Bhandari**  
**Chairman & Managing Director**  
DIN : 07082054

**STATEMENT OF FUNDS UTILIZED**

Pursuant to Regulation 32(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (hereinafter referred to as '**listing regulations**'), given below is the statement of utilization of funds of M/s. **Rite Zone Chemcon India Limited** having their office at Row House 11, Beverly Park, Row House CHS Ltd., Mira Road (E), Thane, Maharashtra-401107 for the period ended 31<sup>st</sup> March, 2026.

Object of the IPO proceeds from the initial public offer (IPO) as disclosed in the Company's prospectus dated October 21, 2022			
(Amount in lakhs)			
Objects as stated in the prospectus	Projected Utilization of proceeds as per prospectus	Actual Utilization of proceeds upto 31/03/2026	Pending for Utilization of proceeds upto 31/03/2026
Working Capital requirements	675.00	675.00	Nil
General Corporate Purpose	50.00	50.00	Nil
Issue Expenses	171.40	171.40	Nil
<b>Total</b>	<b>896.40</b>	<b>896.40</b>	<b>Nil</b>

We have verified the above details from the Initial Public Offer documents dated October 21, 2022 and books of accounts and other relevant records furnished to us by the Company.

For **KUMBHAT & CO LLP**  
*Chartered Accountants*  
**Firm Regn. No. S000162/ 001609S**

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Champaklal  
Unadkat

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Unadkat  
Date: 2026.05.20  
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**CA Gaurang Unadkat**  
Partner  
Mem. No. 131708  
UDIN: 26131708JKFQML1448

**Place:** Mumbai  
**Date:** 20<sup>th</sup> May, 2026

Date: May 20, 2026

To,  
The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block  
Bandra Kurla Complex, Bandra – East  
Mumbai- 400051.

Dear Sir/Madam,

**Sub: Declaration pursuant to Regulation 33(3)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended**

I, Arti Bhavesh Bhandari, Chief Financial Officer of Rite Zone Chemcon India Limited having its Registered Office at Row House 11, Beverly Park, Row House Chs Ltd, Mira Road Thane – 401107 hereby declare that the Statutory Auditors of the Company, M/s. Kumbhat & Company have issued an Audit Report with unmodified opinion on the annual Audited Financial Results of the Company (Standalone) for the year ended on March 31, 2026. This declaration is given in compliance with Regulation 33(3)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Request you kindly take this declaration on your records.

Yours sincerely,

For Rite Zone Chemcon India Limited



Arti Bhavesh Bhandari  
Chief Financial Officer



**RITE ZONE CHEMCON INDIA LIMITED**

CIN :L24100MH2015PLC262574

Regd. Office: Row no.11, Beverly Park Row House CHSLtd., Kanakia Rd.,  
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