

No. RITES/SECY/NSE

Date: May 19, 2026

To लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड, एक्सचेंज प्लाजा, सी -1, ब्लॉक जी, बांद्रा - कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400051 Listing Department, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra - Kurla Complex, Bandra (E), Mumbai - 400051	To कॉर्पोरेट संबंध विभाग, बीएसई लिमिटेड, रोटुंडा बिल्डिंग, पी जे टावर्स, दलाल स्ट्रीट, फोर्ट, मुंबई - 400 001 Corporate Relationship Department, BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001
Symbol- RITES	Scrip Code- 541556

Subject: Investors Presentation on Financial Results for the 4th quarter and year ended on 31st March, 2026.

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and amendments thereof, please find enclosed herewith Investor Presentation dated May 19, 2026 on Financial Results for the 4th quarter and year ended on 31st March, 2026.

Kindly take the same on record.

Thanking you.

Yours sincerely,
For RITES Limited

Nikhil Agarwal
Company Secretary & Compliance Officer
Membership No.: A42626

Encl: As above.

Transforming to GREEN

कॉर्पोरेट कार्यालय: शिखर, प्लॉट नं. 1, सेक्टर-29, गुरुग्राम-122 001 (भारत), **Corporate Office:** Shikhar, Plot No.1, Sector-29, Gurugram-122 001 (INDIA)
पंजीकृत कार्यालय: स्कोप मीनार, लक्ष्मी नगर, दिल्ली-110 092 (भारत), **Registered Office:** SCOPE Minar, Laxmi Nagar, Delhi- 110 092 (INDIA)
दूरभाष (Tel.): (0124) 2571666, फ़ैक्स (Fax): (0124) 2571660, ई.मेल (E-mail) info@rites.com वेबसाइट (Website): www.rites.com

CIN: L74899DL1974GOI007227



Investor Presentation

Q4FY26 & FY26

19th May 2026

We Shape What Shapes Lives

Future Ready

Not just more of the same; but much more of the New!

Safe Harbor

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Content

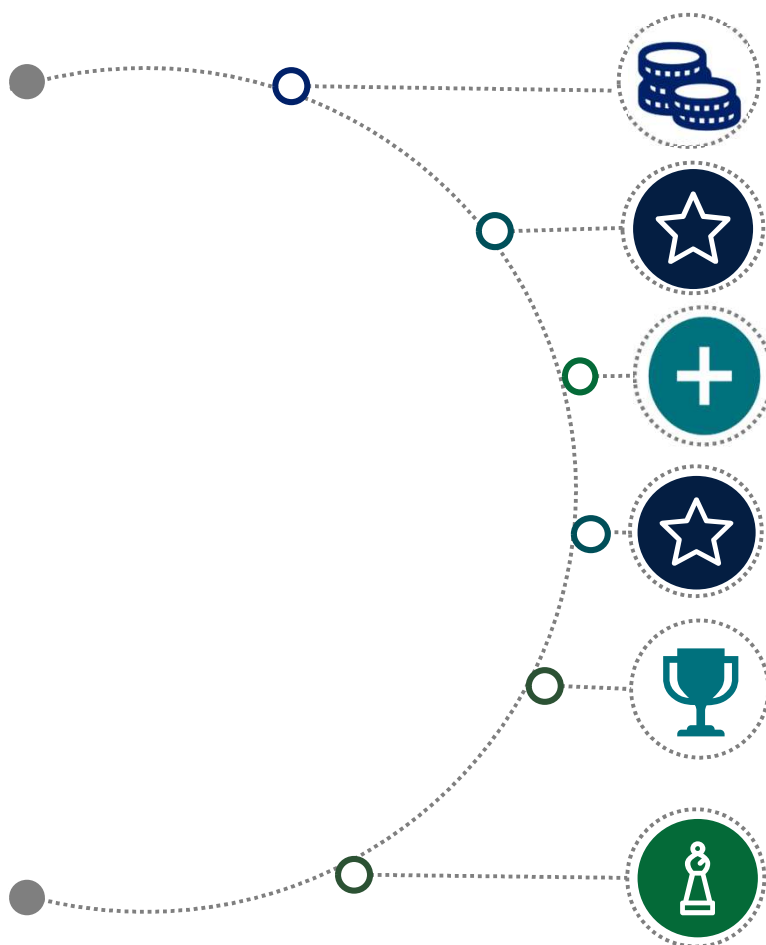
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**Round-Up
Q4FY26**

2025-26

Q4FY26 at a Glance



95.4% Dividend Payout

“BoD recommended final Dividend of ₹2.75per share

Revenue up by 27.7% (YoY)

“EBIDTA stands at Rs. 172 crore with margin of 22.4%”

One order a Day company

“Continued to securing one exports order every quarter”

Highest Ever Order book at ₹ 9416 crore

“Added `950+ crore of new orders (Incl. extension) during the Quarter”

Awards

“Assocham Achiever’s Award 2026 for strategically significant Infra project Udhampur-Srinagar-Baramulla Rail Link”

“EPC World’s Award 2026 for Outstanding contribution in Urban Infra for Ahmedabad Metro-Phase II”

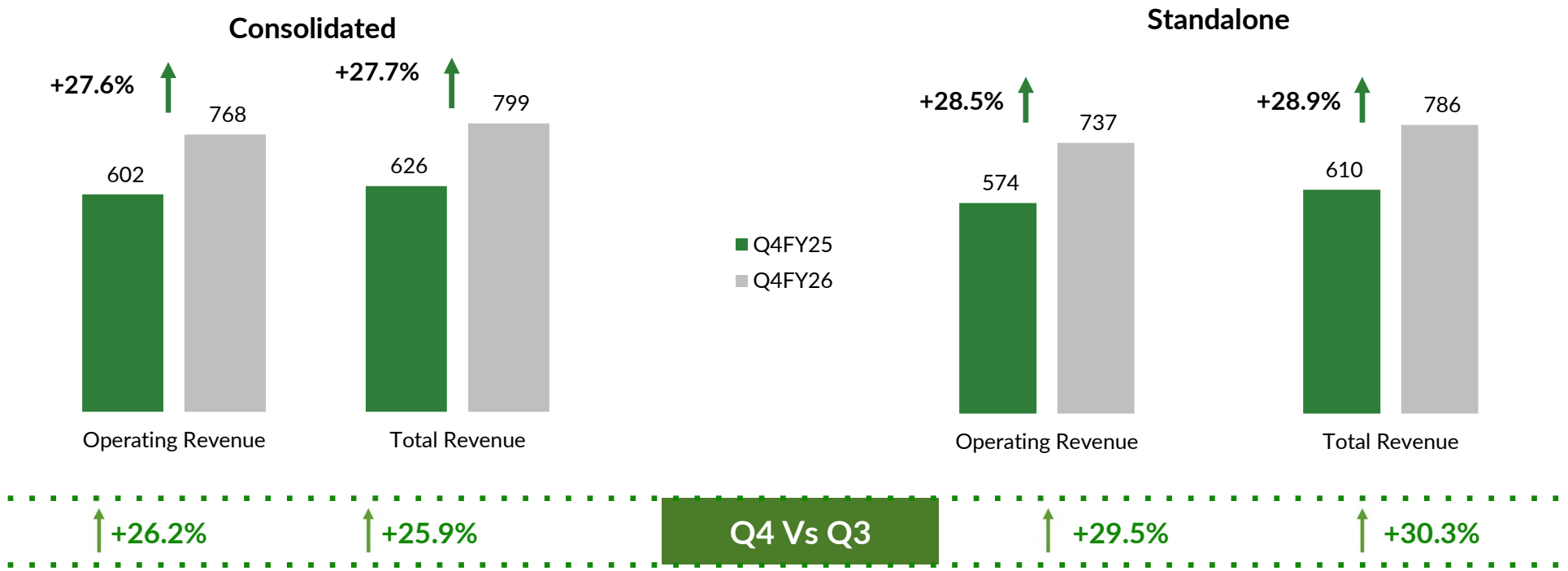
MoU

“with Steel Authority of India (SAIL) for loco lease and maintenance services “



Performance During Q4FY26

₹ in Crore



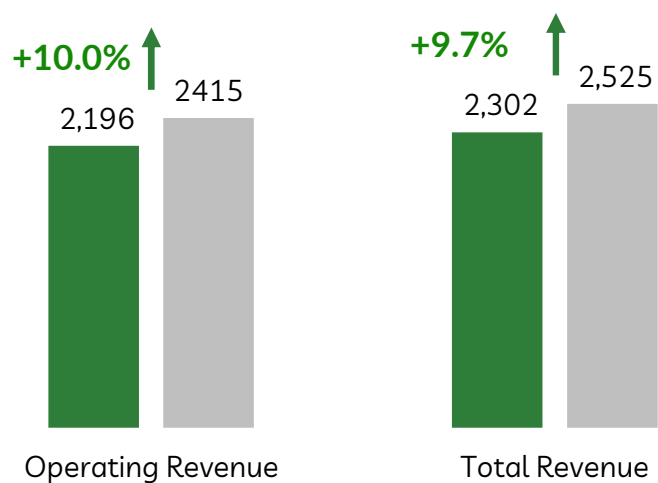
- Growth on account of better execution
- Growth in all segments except turnkey with exports showing a significant jump

Due to reclassification of reversal of provisions from other operating income to expenses, revenue have been restated in Q4FY25.

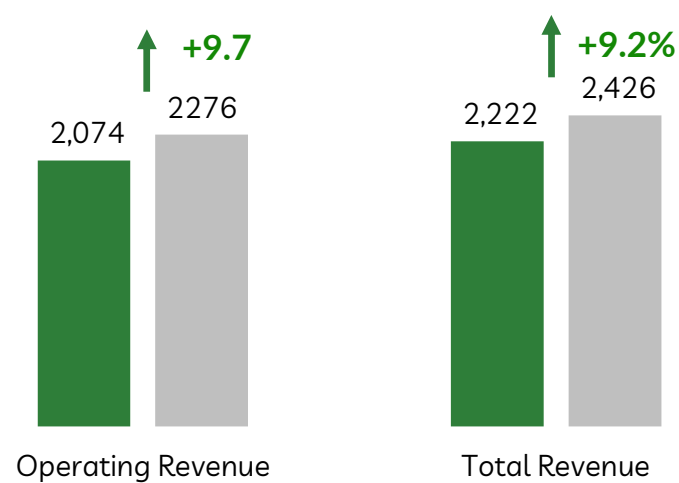
Performance During FY26

₹ in Crore

Consolidated



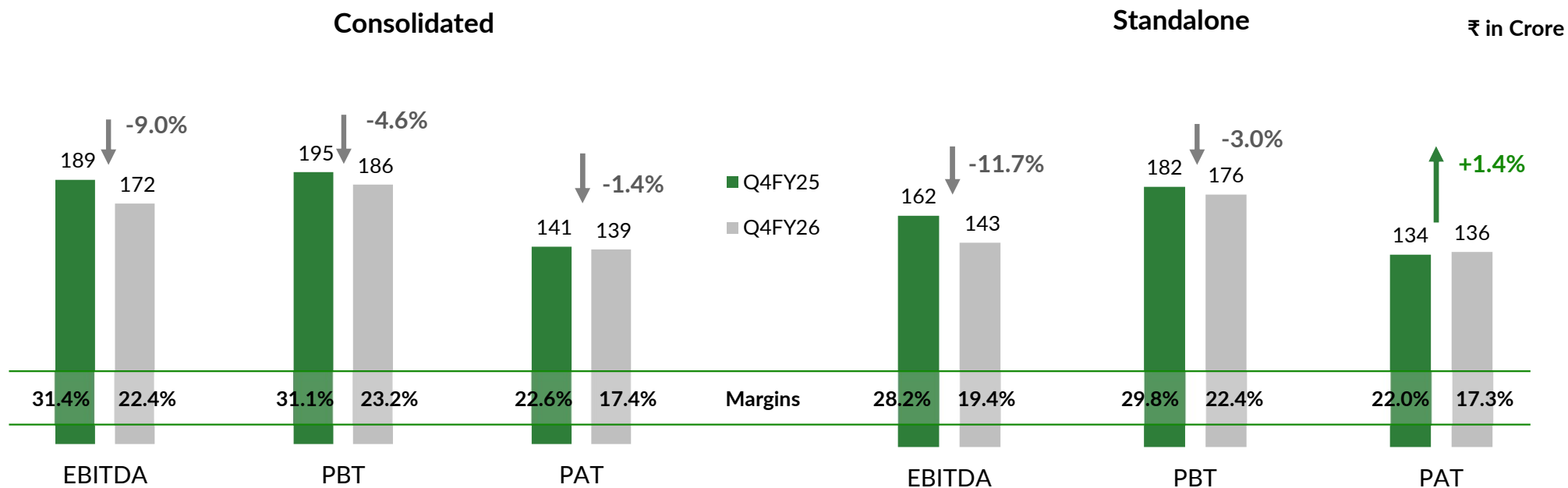
Standalone



- Growth in all segments except turnkey with significant growth in exports
- Completed the export order of 10 locomotives to Mozambique during the year.

Due to reclassification of reversal of provisions from other operating income to expenses, revenue have been restated in FY25.

Profits for Q4FY26

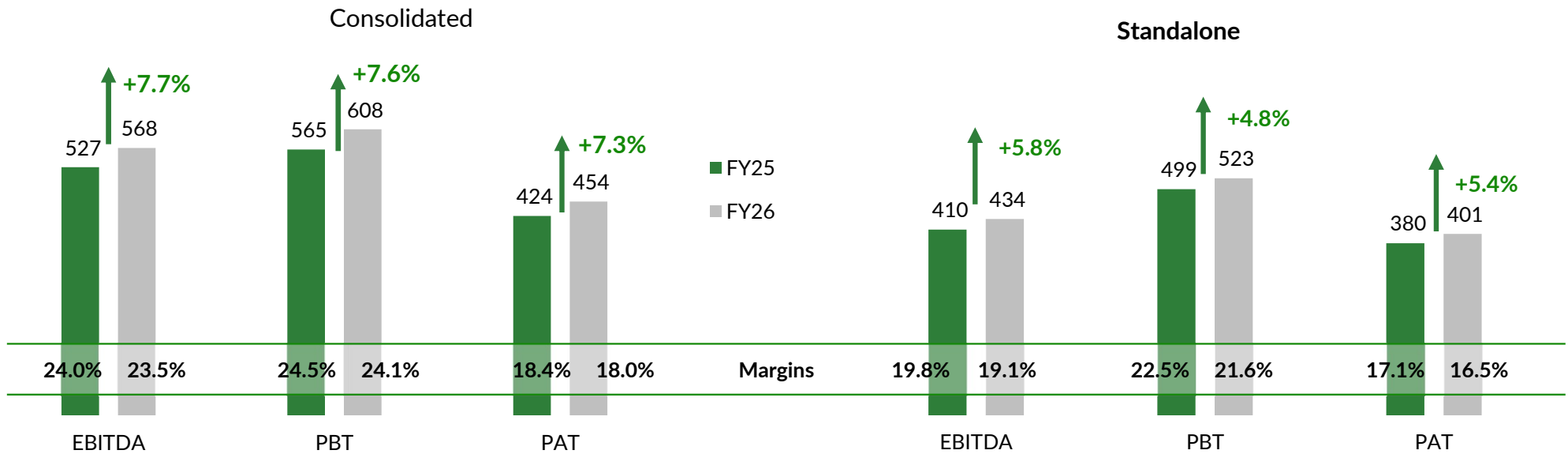


- YoY profit moderated on account of realization of deferred fee in Q4FY25
- Margins remained ranged bound.

*EBITDA = PBT + Interest + Depreciation + Amortization - Other Income

Profits for FY26

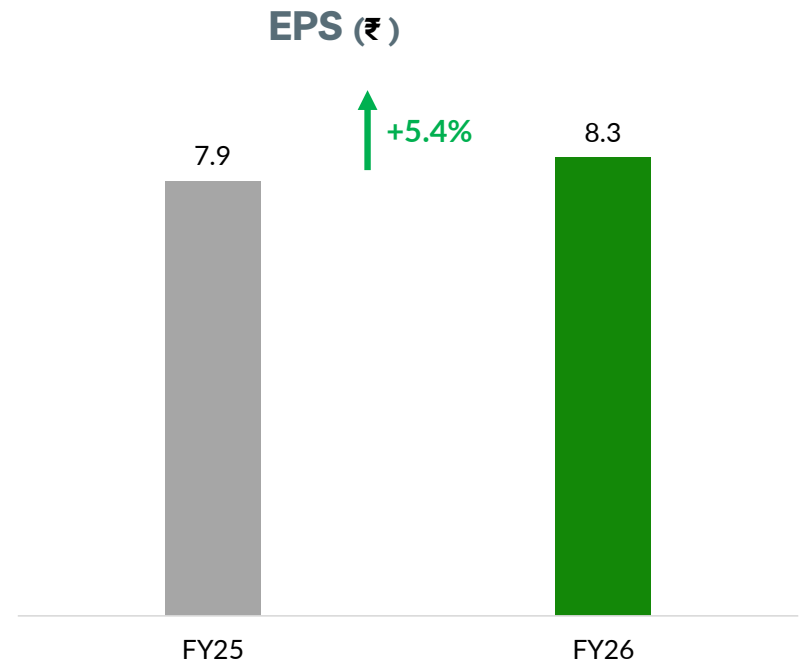
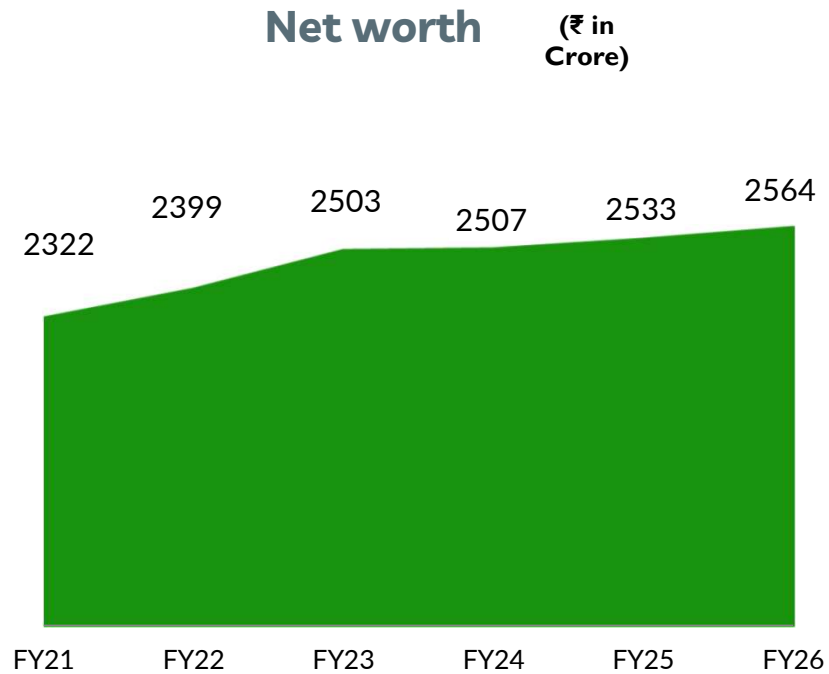
₹ in Crore



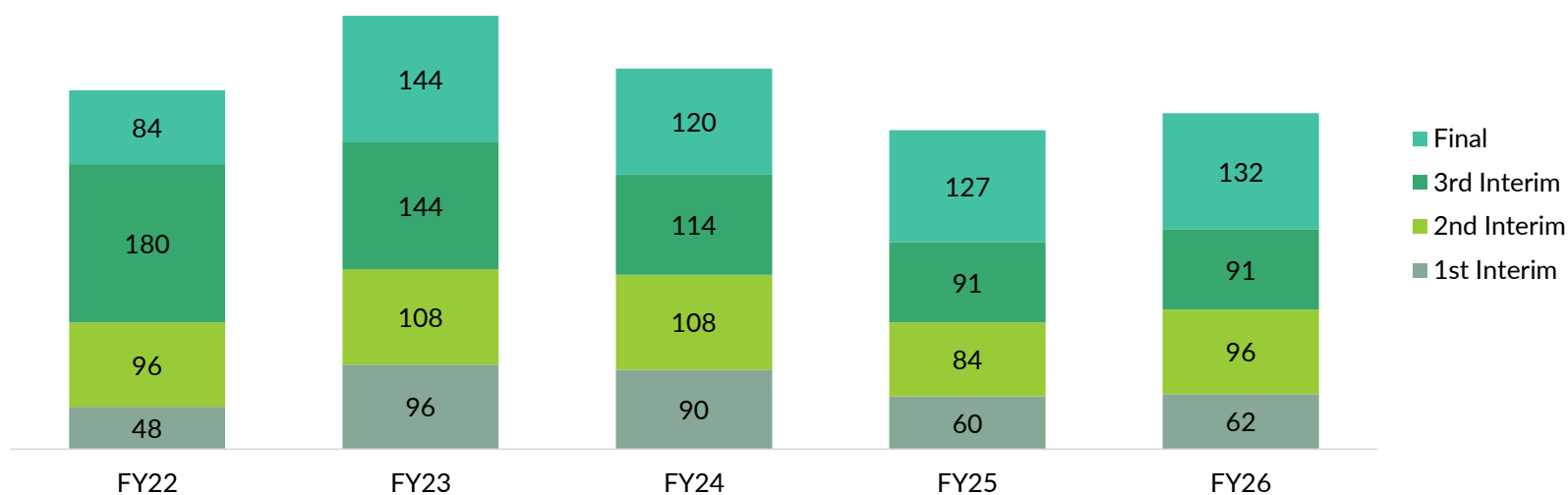
- Increase in profits on account of increase in revenue in all segments except turnkey
- Margins remained range bound

*EBITDA = PBT + Interest + Depreciation + Amortization - Other Income

Value Generation for Investors (Standalone)



Dividend AppORTIONED



Dividend Payout of 95.4% for FY26 on 12 months PAT (including final dividend for FY26)

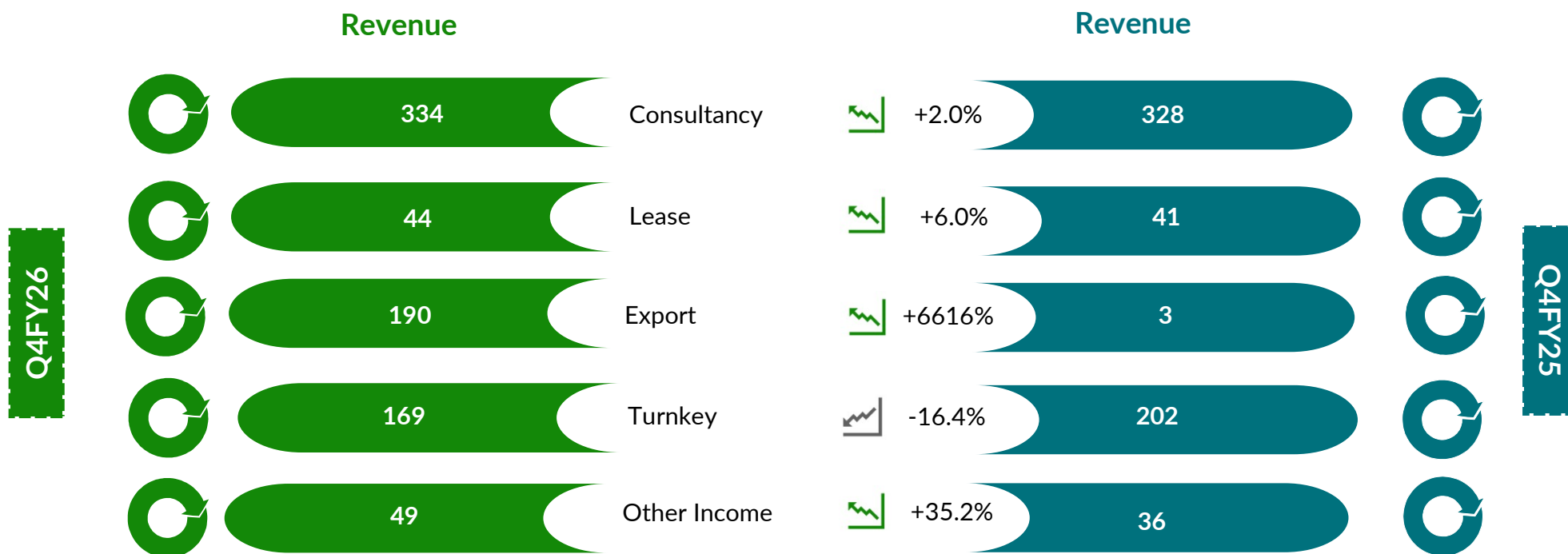
₹132 crore (₹2.75 per share) of Final dividend for FY26 has been recommended and will be paid in FY27, subject to approval of shareholders.



**Segmental
Performance**

Segmental Revenue – Q4FY26 (Standalone)

₹ in Crore



- Better execution/utilization led to increase in consultancy and leasing revenue
- Exports saw supply of 6 locomotive to Mozambique
- Other Income increased due to Exchange gain and growth in dividend income.

Due to reclassification of reversal of provisions from other operating income to expenses, segmental revenue have been restated for Q4FY25.

Segmental Profits – Q4FY26 (Standalone)

₹ in Crore

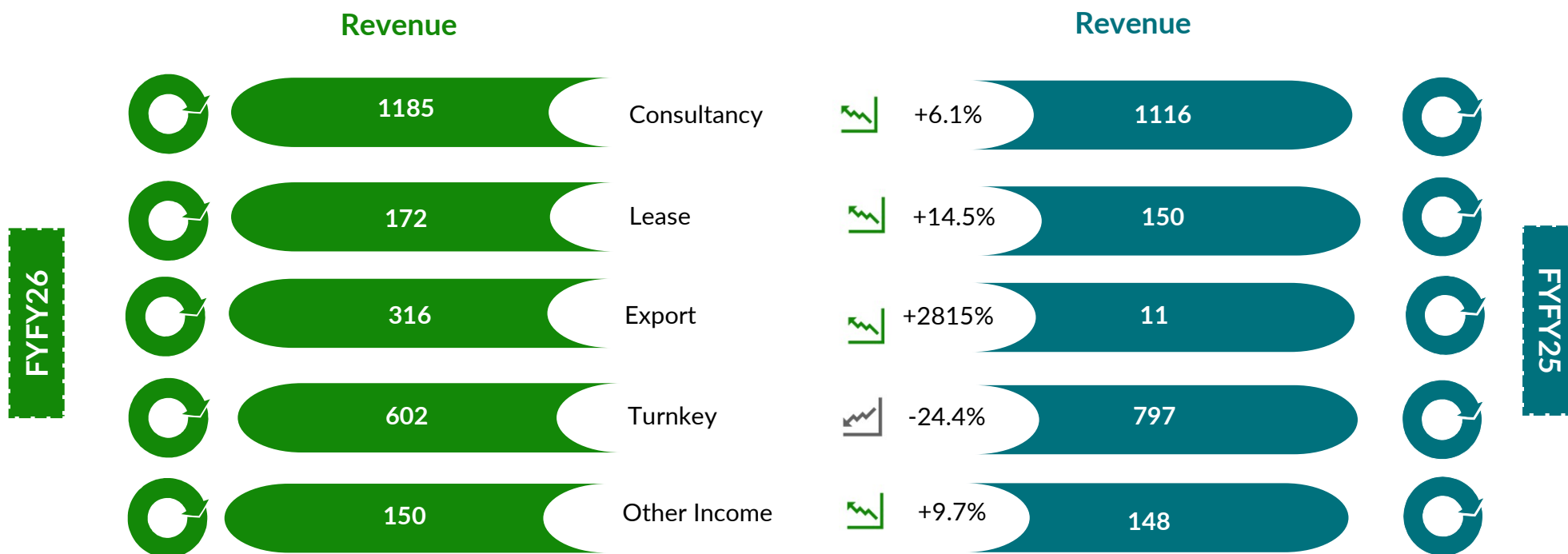


- Margins remained range bound and with-in the stipulated range.
- In Q4FY25, consultancy margins were high on account of realization of deferred fee for which cost was already incurred
- Other Income increased due to Exchange gain and higher dividend from subsidiary & JV.

*Expenses of ₹43 crore (Q4FY26) & ₹ 31 crore (Q4FY25) are un-allocable expenses.

Segmental Revenue – FY26 (Standalone)

₹ in Crore

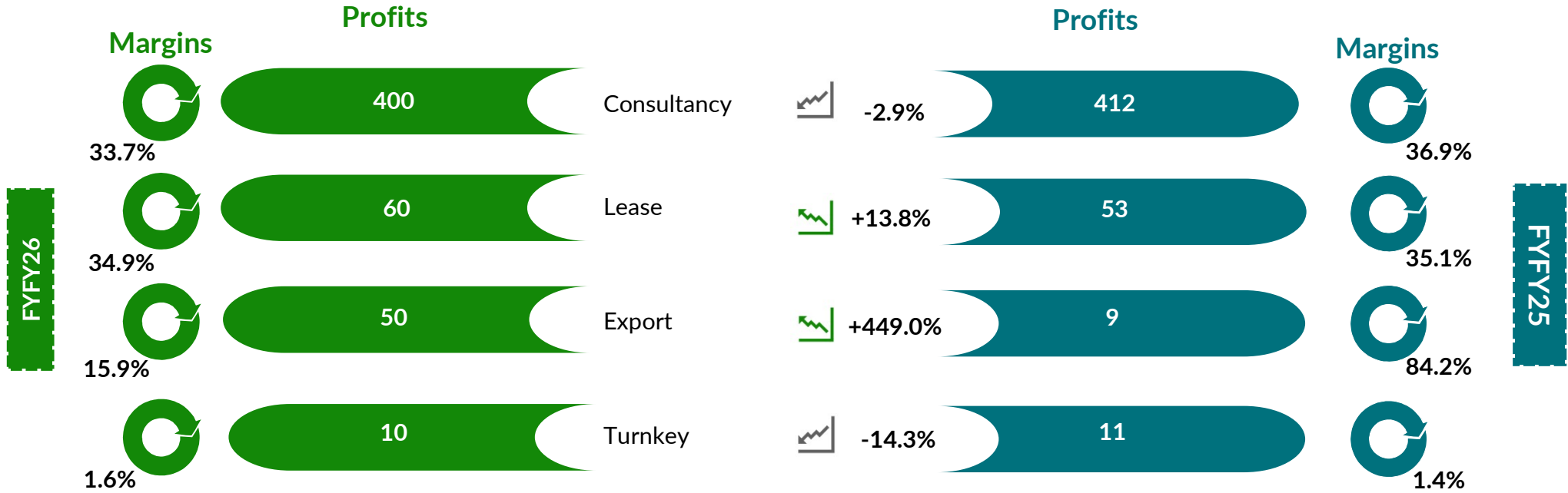


- Better execution/utilization led to increase in consultancy, exports and leasing revenue
- Exports jump on account of completion of supply of 10 locomotives to CFM Mozambique

Due to reclassification of reversal of provisions from other operating income to expenses, segmental revenue have been restated for FY25.

Segmental Profits – FY26 (Standalone)

₹ in Crore

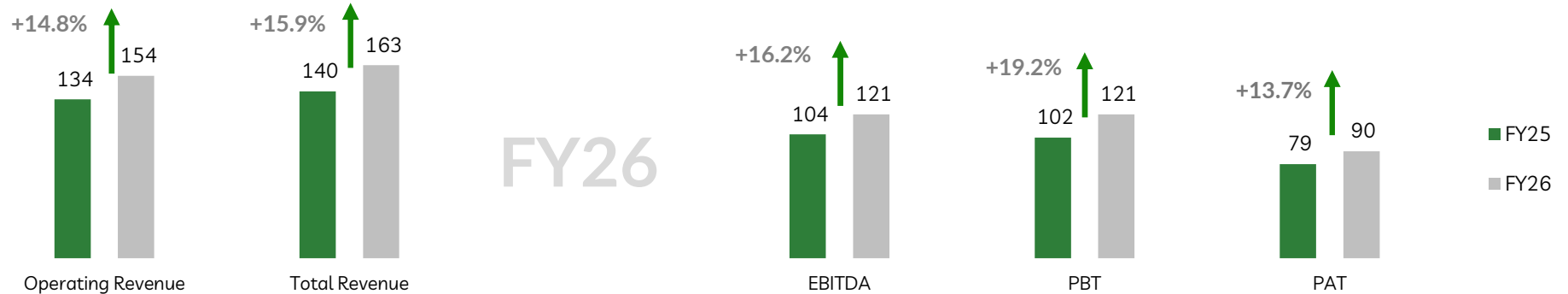
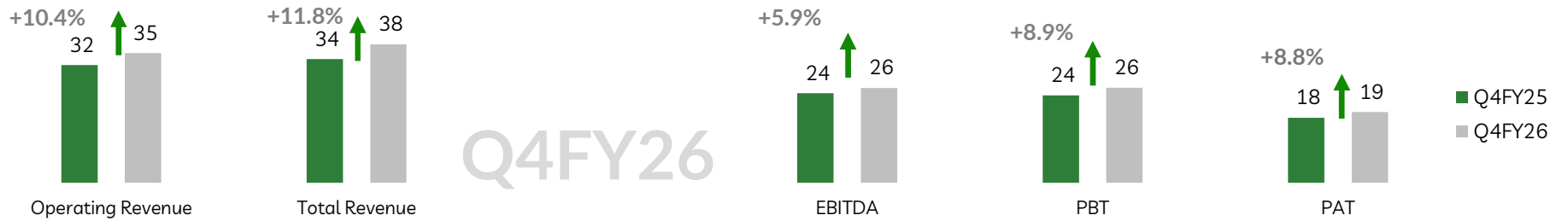


- Margins remained range bound, however are within the guided range

*Expenses of ₹ 147 Crore (FY26) & ₹ 134 crore (FY25) are un-allocable expenses.

REMC Ltd Performance

₹ in Crore



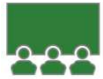
- Consultancy revenue jumped on account of fee from completion of 1000MW RTC tenders
- Profits increase with better consultancy revenue from power procurement & consultancy fee

*EBITDA = PBT + Interest + Depreciation + Amortization - Other Income



**Employee
Productivity**

Employee Productivity



Senior Management with an avg. experience of 30+ years



Experts in Engineering, Science, Finance, Economics etc.



80%+ skilled engineers/ professionals



Low attrition rate of 2.76%*



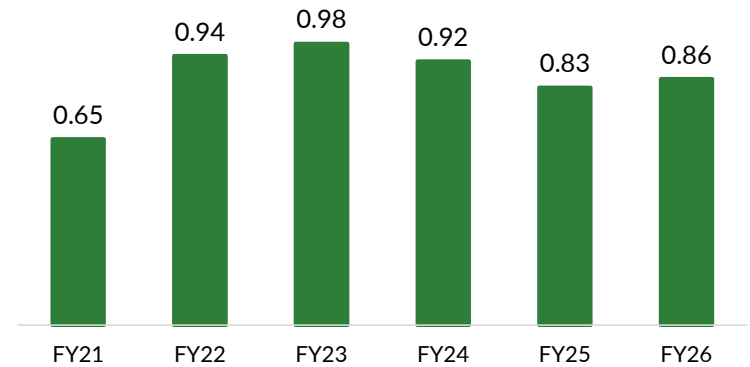
Mix of Regular, Deputation, Contract, Advisor, Consultant & Young Professionals

Status	No. of Employees		
	31.03.2026	31.12.2025	31.03.2025
Regular	1721	1742	1755
Deputation	44	44	38
Contract	1404	1083	921
Total	3169	2869	2714

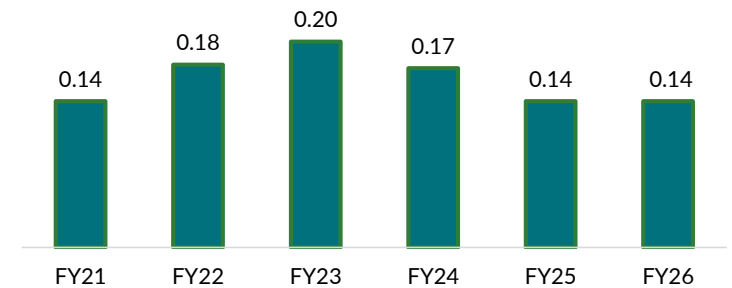
* For regular employees

Revenue per Employee

₹ in Crore



Profit after Tax per Employee



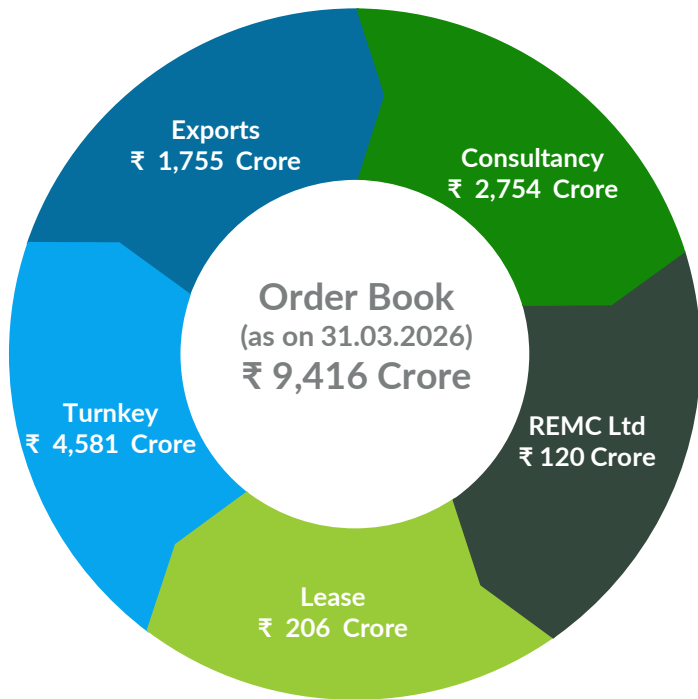
*Revenue and Profit per employee is on standalone basis, based on the average (quarterly) number of employees



Order Book

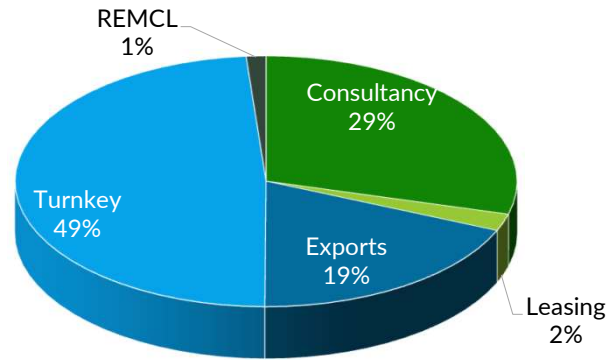
Order Book

Order Book
as on 31.03.2026

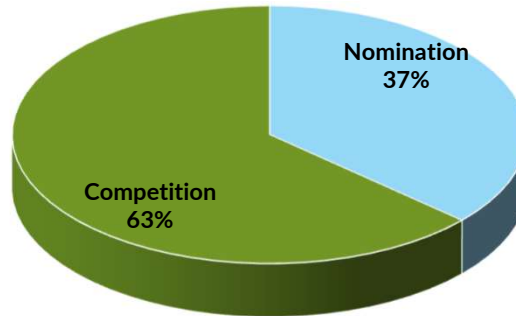


Order Book Split
as on 31.03.2026

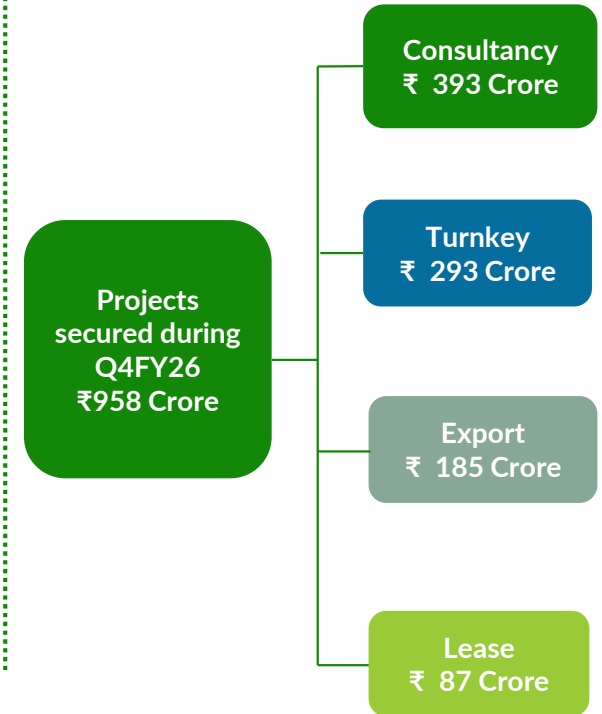
Segment Break-up



Nomination vs Competition



Projects Secured Spilt
(New & extensions*)
(During Q4FY26)



*REMCL's orders book is annualised based on the last quarter's procurement contracts and wind power generation

Major Projects Secured – Q4FY26

₹ in Crore

Secured **120+** projects/contracts including extensions of **₹ 958 crore** during the quarter

	Project Scope	Amt.	Client	Expected Completion Yr
Exports	Supply of New Cape Gauge Diesel Electric Locomotives with provision for Preventive Maintenance Services including consumable at site	186	International Coal Ventures private ltd. Mozambique	2028
Consultancy	Comprehensive maintenance Service contract of dedicated test track between Gudha and Thathana Mithri stations of Jodhpur Division, Rajasthan	106	North Western Railway	2031
	Project Management Consultant service in connection with Construction of a proposed 4 lane extra dosed bridge over river Muri-Ganga including approaches connecting Kachuberia (Sagar Island) with Kakdwip in the district of South 24 Parganas, West Bengal	45	Public Works (Roads) Directorate, Govt. of West Bengal	2027
	Independent Quality Audit of KIIFB Projects, Kerala (Extn)	18	The Kerala Infrastructure Investment Fund Board	2027
Leasing	Consultancy Services for Preparation of Techno Economic Feasibility Report (TEFR) for the Development of Mega Shipbuilding Facility at Veera-Deendayal Port Authority	16	Deendayal Port Authority, Gujrat	2026
	Lease of 5 locomotives at Bokaro	22	SAIL	2027
Turnkey	Railway Electrification work of Mysuru- Hassan-Mangaluru including Hassan- Arsikere from South Western Railway (extn)	235	South Western Railway	2027



Future Ready

Not just more of the same; but much more of the New!

Get in touch : info@rites.com

Stay Updated :

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We Shape What Shapes Lives

