

No. RITES/SECY/NSE

Date: May 19, 2026

To लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड, एक्सचेंज प्लाजा, सी -1, ब्लॉक जी, बांद्रा - कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400051 Listing Department, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra - Kurla Complex, Bandra (E), Mumbai - 400051	To कॉर्पोरेट संबंध विभाग, बीएसई लिमिटेड, रोटुंडा बिल्डिंग, पी जे टावर्स, दलाल स्ट्रीट, फोर्ट, मुंबई - 400 001 Corporate Relationship Department, BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001
Symbol- RITES	Scrip Code- 541556

Subject: Press Release titled "RITES FY26 Revenue ₹2525 cr; PAT ₹454 cr RITES Q4FY26 Revenue ₹799 cr; PAT ₹139 cr Recommends Final Dividend of ₹2.75/share" dated May 19, 2026.

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, please find enclosed herewith press release titled "RITES FY26 Revenue ₹2525 cr; PAT ₹454 cr RITES Q4FY26 Revenue ₹799 cr; PAT ₹139 cr Recommends Final Dividend of ₹2.75/share" dated May 19, 2026.

Kindly take the same on record.

Thanking you

Yours sincerely,
For RITES Limited

Nikhil Agarwal
Company Secretary & Compliance Officer
Membership No.: A42626

Transforming to GREEN

कॉर्पोरेट कार्यालय: शिखर, प्लॉट नं. 1, सेक्टर-29, गुरुग्राम-122 001 (भारत), **Corporate Office:** Shikhar, Plot No.1, Sector-29, Gurugram-122 001 (INDIA)
पंजीकृत कार्यालय: स्कोप मीनार, लक्ष्मी नगर, दिल्ली-110 092 (भारत), **Registered Office:** SCOPE Minar, Laxmi Nagar, Delhi- 110 092 (INDIA)
दूरभाष (Tel.): (0124) 2571666, फ़ैक्स (Fax): (0124) 2571660, ई-मेल (E-mail) info@rites.com वेबसाइट (Website): www.rites.com

CIN: L74899DL1974GOI007227

Press Release

RITES FY26 Revenue ₹2525 cr; PAT ₹454 cr **RITES Q4FY26 Revenue ₹799 cr; PAT ₹139 cr** **Recommends Final Dividend of ₹2.75/share**

Gurugram, May 19, 2026: RITES Ltd. (NSE: RITES, BSE: 541556), the leading Transport Infrastructure Consultancy and Engineering firm, today announced its standalone and consolidated financial results for the Quarter and Year ended on March 31st, 2026.

The Takeaways

- Double-digit sequential growth driven by an uptick in consultancy & export segments
- All-time high order book of ₹9416 crore, with 120+ orders worth ₹958+ crore secured in Q4
- Final Dividend of ₹2.75 per share, with total Payout Ratio of 95.4% for the year

Q4FY26 Financials (Consolidated)

- Operating Revenue at ₹768 crore, up by 27.6%
- EBITDA at ₹172 crore with Margins of 22.4%
- PAT at ₹139 crore with Margins of 17.4%

FY26 Financials (Consolidated)

- Operating Revenue stands at ₹2415 crore against ₹2196 crore in FY25
- EBITDA at ₹568 crore, up by 7.7%, with Margins at 23.5%
- PAT at ₹454 crore, up by 7.3%, with Margins at 18.0%

Commenting on the results, **Mr. Rahul Mithal, Chairman and Managing Director, RITES Limited**, said, *“In line with the roadmap laid down for FY25-26, the results reaffirm our commitment to disciplined execution across all segments with the year marking the revival of our export business earnings after a gap of about 2 years.”*

Financial Performance in Q4FY26

RITES operating revenue (consolidated), excluding other income, stands at ₹768 crore in Q4FY26 as against ₹602 crore in Q4FY25, up by 27.6%. Total revenue is ₹799 crore as against ₹626 crore in Q4FY25. EBITDA and PAT stand at ₹172 crore and ₹139 crore with margins of 22.4% and 17.4%, respectively. Year-on-year, revenue grew by 27%, driven by growth across all segments except turnkey.

Standalone

Operating revenue, excluding other income, stands at ₹737 crore in Q4FY26 against ₹574 crore in Q4FY25. Total standalone revenue is ₹786 crore against ₹610 crore in Q4FY25. EBITDA and PAT, with respective margins of 19.4% and 17.3%, stand at ₹143 crore and ₹136 crore against ₹162 crore and ₹134 crore, respectively, in Q4FY25.

Financial Performance in FY26

RITES operating revenue (consolidated), excluding other income, stands at ₹2415 crore in FY26 as against ₹2196 crore in FY25. Total revenue stands at ₹2426 crore as against ₹2222 crore in FY25. EBITDA and PAT stand at ₹568 crore and ₹454 crore against ₹527 crore and ₹424 crore, respectively, in FY25. EBITDA and PAT margins at 23.5% and 18.0%, respectively. The growth was driven by consultancy, leasing, and primarily exports, achieved through the supply of all 10 cape gauge locomotives to CFM Mozambique.

Segmental Performance (Standalone)

The Consultancy business continues to provide the highest revenue to the company and achieved the revenue of ₹334 crore with margins at 34.2% in Q4FY26. Leasing revenue stands at ₹44 crore, maintaining the margins of 37.0%. Turnkey revenue stands at ₹169 crore with margins of 2.4% and exports at ₹190 crore with a margin of 19.1%.

During the year, the Consultancy stream recorded revenue of ₹1185 crore, lease ₹172 crore, turnkey ₹602 crore and exports ₹316 crore.

Dividend

The Board of Directors has recommended the final dividend of ₹2.75 per share amounting ₹132 crore, subject to approval of shareholders in the ensuing Annual General Meeting.

Order Book

The company has secured more than 120 orders (including extension of works) worth more than ₹958 crore in Q4FY26, thereby reaching an all-time high order book of ₹9416 crore as on March 31st, 2026.

Outlook

On the growth prospects, **Mr. Mithal** said, *“With the year of business re-engineering and the subsequent year of consolidation, leading to FY25-26 as the year of growth, FY26-27 will be aimed to be the year of disruptive growth across all our streams of business.”*

About RITES Limited:

RITES Limited, a Navratna Public Sector Enterprise, is a leading player in the transport consultancy and engineering sector in India, having diversified services and geographical reach. The company has an experience spanning over 52 years and undertaken projects in over 55 countries in Asia, Africa, Latin America, South America, and Middle East region.

For more information, visit Investors column on RITES website www.rites.com or contact:

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