



**VINAY SRIVASTAVA**  
IRSME  
Executive Director (PSU)



सत्यमेव जयते



एक कदम स्वच्छता की ओर

भारत सरकार  
रेल मंत्रालय  
रेलवे बोर्ड, रेल भवन  
नई दिल्ली-110001  
GOVERNMENT OF INDIA  
MINISTRY OF RAILWAYS  
RAILWAY BOARD, RAIL BHAVAN  
NEW DELHI-110001

Date: 01 .04.2021

To,  
Listing Department,  
National Stock Exchange of India Limited.  
'Exchange Plaza', C-1, Block G,  
Bandra - Kurla Complex, Bandra (E),  
Mumbai - 400 051

To,  
Corporate Relationship Department,  
BSE Limited, Rotunda Building,  
P J Towers, Dalal Street,  
Fort, Mumbai - 400 001

To,  
Audit Committee through Company Secretary,  
RITES Limited, RITES Bhawan No.1,  
Sector -29, Gurgaon -122001

Dear Sir/ Mam,

**SUB:DISCLOSURE OF ENCUMBERED SHARES UNDER 31(5) SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Pursuant to the Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, this is to confirm that no encumbrance on the shares of the RITES Limited held by the President of India through Ministry of Railways has been created during the financial year 2020-2021.

This is for your information and record.

Yours Sincerely,

**On behalf of the President of India  
Ministry of Railways, Government of India**

(Vinay Srivastava)  
Executive Director/ PSU  
Ministry of Railways.



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**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of Shareholding**

1. Name of the Target Company (TC)	RITES LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited The Bombay Stock Exchange, Mumbai		
3. Particulars of the shareholder(s) :			
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	-		
or			
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	President of India		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 <sup>st</sup> of the year, holding of:			
a) Shares	17,35,04,773	72.20%	72.20%
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
<b>Total</b>	<b>17,35,04,773</b>	<b>72.20%</b>	<b>72.20%</b>

Signature of the Authorised Signatory:

Place: Delhi

Date: 01.04.2021

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.