



SEC / JSWEL

4th March, 2025

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Scrip Code: 533148	National Stock Exchange of India Limited “Exchange Plaza” Bandra - Kurla Complex, Bandra (E) Mumbai - 400 051 Scrip Code: JSWENERGY- EQ
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Subject: Allotment of Non-Convertible Debentures

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Madam / Sir,

Pursuant to Regulation 30 of the Listing Regulations and further to our disclosure dated 28th January, 2025, regarding an approval of the Board of Directors of the Company for raising of funds upto Rs. 3,000 crores through, inter-alia, the issuance of rated and listed Non-Convertible Debentures (NCDs) on a private placement basis and authorizing the Finance Committee to decide on all matters relating to the proposed issuance of the NCDs, please note that the Finance Committee, at its meeting held on 4th March, 2025, approved the allotment of 1,20,000 unsecured, rated, listed, taxable, redeemable NCDs of Rs. 1,00,000 (Rupees One Lakh) each, aggregating to Rs. 1200,00,00,000 (Rupees One Thousand Two Hundred Crores only).

The details are as follows:

Particulars	Terms
Type of Securities	1,20,000 unsecured, rated, listed, taxable, redeemable, non-convertible debentures bearing a face value of Rs. 1,00,000 each
Type of Issuance	Private placement
Issue Size	Rs. 1200,00,00,000
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited
Tenure of the instrument	Tranche 1 – 3 years Tranche 2 – 5 years



Particulars	Terms												
Date of allotment	4 th March, 2025												
Date of maturity	Tranche 1 – 3 rd March, 2028 Tranche 2 – 4 th March, 2030												
Coupon / Interest Rate	Tranche 1 – 8.75% Tranche 2 – 8.80%												
Schedule of payment of coupon / interest	<table border="1"><thead><tr><th>Tranche 1</th><th>Tranche 2</th></tr></thead><tbody><tr><td>4th March, 2026</td><td>4th March, 2026</td></tr><tr><td>4th March, 2027</td><td>4th March, 2027</td></tr><tr><td>3rd March, 2028</td><td>6th March, 2028</td></tr><tr><td></td><td>5th March, 2029</td></tr><tr><td></td><td>4th March, 2030</td></tr></tbody></table>	Tranche 1	Tranche 2	4 th March, 2026	4 th March, 2026	4 th March, 2027	4 th March, 2027	3 rd March, 2028	6 th March, 2028		5 th March, 2029		4 th March, 2030
Tranche 1	Tranche 2												
4 th March, 2026	4 th March, 2026												
4 th March, 2027	4 th March, 2027												
3 rd March, 2028	6 th March, 2028												
	5 th March, 2029												
	4 th March, 2030												
Schedule of payment of principal	Redemption date – Tranche 1 – 3 rd March, 2028 Tranche 2 – 4 th March, 2030												
Charge / security, if any, created over the asset	None, as the non-convertible debentures are unsecured												
Special right / interest / privileges attached to the instrument and changes thereof	Nil												
Delay in payment of interest / principal amount for a period of more than three months from the due date or defaults in payment of interest / principal	NA												
Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	NA												
Details of redemption of debentures	At Par												

Yours faithfully,

For JSW Energy Limited

Monica Chopra
Company Secretary