Date: 14th August, 2026

To,
Department of Corporate Services, BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

BSE Scrip Code: 542383

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

NSE SYMBOL: RITCO

Dear Sir / Madam,

Attached herewith is the **Press Release for the Unaudited Financial Results for Q1 FY27** of Ritco Logistics Limited.

Kindly take the same on record.

For Ritco Logistics Limited
(Authorised Signatory)

Press Release 14.08.2026

Ritco Logistics delivers a strong Q1 Performance in FY27, despite Middle East conflicts. Infrastructure Logistics & Digital Initiatives Accelerate Growth

New Delhi, 14 August 2026 – Delivered a strong performance in Q1 FY27 despite heightened geopolitical uncertainty arising from the Middle East conflict and its broader implications for the petrochemical industries, logistics and supply chain industry in India. Inspite of the impact on petrochemical industry which is the major business industry in our portfolio, PSUs were either shut down or running on half of the capacity and private companies were running at 50-70% of the capacity, the quarter's performance underscores Ritco's operational resilience, diversified sectoral presence and ability to navigate a challenging external environment while maintaining business momentum. Strong execution, disciplined operations and a diversified customer and sector mix enabled the Company to remain agile and sustain growth despite evolving global and domestic headwinds and managed to retain **CRISIL A- credit rating**.

Ritco's continued focus on digital transformation, coupled with the development of a more flexible fleet ecosystem and expansion of its multimodal network, is enhancing operational efficiency and creating new avenues for growth. With stronger sectoral presence and expanding capabilities, the company enters the remainder of FY27 with a solid foundation to build sustainable growth and further strengthen its position in the logistics industry inspite of the impact on our major business industry i.e. petrochemical industry as mentioned above.

Key Standalone Financial Highlights (₹ in Cr)

Particulars (₹ In Cr)	Q1 FY27	Q4 FY26	QoQ	Q1 FY26	YoY
Total Income	358.92	386.96	⬇-7.25%	354.27	⬆ 1.31%
Operating Income	357.02	384.58	⬇-7.17%	352.69	⬆ 1.23%
EBITDA	30.04	26.27	⬆ 14.45%	28.28	⬆ 6.22%
PBT	15.38	13.25	⬆ 16.08%	16.85	⬇-8.72%
Net Profit	11.93	10.97	⬆ 8.75%	12.46	⬇-4.25%

Notes:

- Turnover increased YoY, however, it declined slightly QoQ, primarily due to the impact of the ongoing conflict in the Middle East.
- EBITDA increased both YoY and QoQ, reflecting an improvement in overall operating performance.

- PAT increased overall, despite a marginal decline primarily due to the ₹3.67 crore increase in depreciation expense. The improvement in PAT is expected to support stronger cash-flow generation and further strengthen the company's financial position.

Key Consolidated Financial Highlights (₹ in Cr)

Particulars (₹ In Cr)	Q1 FY27	Q4 FY26	QoQ	Q1 FY26	YoY
Total Income	366.79	393.92	↓-6.89%	355.69	↑ 3.12%
Operating Income	365.12	391.83	↓-6.82%	354.33	↑ 3.05%
EBITDA	21.90	19.89	↑10.11%	25.17	↓-12.99%
PBT	6.92	6.29	↑10.02%	13.34	↓-48.13%
Net Profit	3.47	4.01	↓-13.47%	8.95	↓-61.23%

Notes:

- Turnover increased YoY, however, it declined slightly QoQ, primarily due to the impact of the ongoing conflict in the Middle East.
- EBITDA increased QoQ, however decreased YoY, due to increase of ₹6.04 crore in employee benefit expenses as we are scaling the Trucksup's business.
- PAT declined both YoY and QoQ, primarily due to an increase in depreciation and employee benefit expenses.

Record Quarter Q1 FY27 Highlights

- Delivered robust business traction across a broad spectrum of industries, including Steel & Metals, Polymers, Energy, FMCG, Infrastructure, Pharmaceuticals, Allied Industries and Bulk Commodities, underscoring Ritco's diversified market presence and resilient growth across multiple sectors.
- Awarded a long-term transportation contract in the petrochemical sector, covering complex multi-location movements across the country.
- Strengthened its presence across the Steel and Building Materials segments by securing multiple new contracts, expanding its footprint across pan-India operations as well as strategically important regional distribution corridors.
- Expanded its footprint in the fly ash logistics segment by securing a sizeable transportation mandate from a leading infrastructure player, reinforcing Ritco's capabilities and presence in this high-potential logistics segment.
- Leveraging digital innovation, integrated operations, and deep multimodal logistics capabilities, Ritco is strengthening its ability to deliver seamless, reliable, and scalable supply chain solutions designed to meet evolving customer needs and future market demands.

- Maintained its **CRISIL A- credit rating** despite the heightened geopolitical uncertainty and operational challenges arising from the Middle East conflict and its impact on the logistics sector. The continued rating reflects the Company's financial resilience, disciplined execution and robust business fundamentals, reinforcing confidence in its ability to navigate external headwinds while sustaining its growth trajectory.
- We are planning to raise funds in Trucksup to accelerate the business without impacting the cash flow of Ritco.

Segment Updates

Contract Logistics – Scaling Industrial & Steel Supply Chains

- Expanded its engagement across **Polymers, Steel, Infrastructure, Renewable, Electrical, Tyres and Pharmaceuticals**, deepening strategic customer relationships and broadening the scope of logistics services delivered across these high-potential sectors.
- Added new marquee customers across **FMCG and allied industries**, expanding its customer base and further strengthening the Company's diversified sectoral portfolio
- Reinforced its stronghold in the **Steel & Metals** segment by securing a long-term transportation mandate with nationwide coverage, strengthening the Company's presence across key markets.
- Gained further traction in the **Energy sector** through significant new transportation mandates from established industry players, reinforcing Ritco's growing presence in critical industrial supply chains.

3PL & Warehousing – Strong Traction across Industrial Hubs

- Secured multiple warehousing contracts to strength its 3PL and warehousing network as part of its strategic.
- The secured contracts mark another significant milestone in the Company's growing **3PL & Warehousing** business and highlights customers' confidence in Ritco's capability to deliver integrated warehousing and supply chain management solutions.
- Enhanced its capabilities to manage large-scale and complex supply chain requirements for a major PSU client, combining operational excellence, stringent regulatory compliance, and dependable service delivery to create sustained value.

Digital Transformation – Ritco's Shift to a Logi-Tech Enterprise

- **Cybersecurity Awareness & Phishing Resilience:** Employee security awareness measures were strengthened to reduce human-related security risks
- **Application Security Enhancement** Security controls were integrated into application development and deployment practices.
- **Vulnerability Exposure Reduction:** Security exposure across the technology environment was proactively reduced.
- **Security Governance & Control Review**: IT security governance was strengthened to improve oversight and regulatory readiness.

TrucksUp – Ritco's Digital Division Reports Strong Traction in Q1 FY27

TrucksUp Solutions Private Limited, the digital logistics arm of Ritco, delivered strong growth in platform adoption, FASTag throughput, and AI-led load-matching capabilities.

TrucksUp – Key Highlights & Achievements

Particulars (₹ In Cr)	Q1 FY27	Q4 FY26	QoQ	Q1 FY26	YoY
Total Income	8.21	7.43	⬆ 10.50%	1.76	⬆ 366.48%
Operating Income	8.10	7.25	⬆ 11.72%	1.63	⬆ 396.93%

Notes:

- Turnover increased by 366.48% YoY, reflecting significant growth in the company's overall business performance and indicating strong potential for continued growth and improved performance in the upcoming quarters.

TrucksUp continued its strong growth momentum in Q1 FY 2026–27 (April-June 2026), with a clear focus on expanding its digital offerings, strengthening industry partnerships and creating greater value for fleet owners and transporters. The quarter witnessed continued traction across financial services such as FASTag, fuel cards and insurance, alongside deeper engagement with key players across the transportation and mobility ecosystem.

The platform also saw wider adoption of its load board and TU-Max solutions, helping TrucksUp strengthen its presence across markets and serve a growing network of fleet owners and transporters. These developments reflect the company's continued focus on making technology-driven solutions more accessible, efficient and relevant for the commercial transportation sector.

As part of its ongoing efforts to strengthen its ecosystem and market position, TrucksUp further expanded its enterprise partnerships by joining hands with Adroit and Lawyered, marking another step towards building a more robust and comprehensive platform for the transportation industry.

1. FASTag – Digital Toll Management

- Q1 marked the launch and rapid growth of the TrucksUp FASTag service. The platform issued 16,426 FASTags during the quarter (April-June), with FASTag GMV crossing ₹ 68.64+ crore.
- The service enables fleet owners to check FASTag details and raise FASTag-related requests through a fully digital, end-to-end process, eliminating the need for offline steps and manual follow-ups.

2. Fuel Cards – Structured Fuel Management

- TrucksUp strengthened its fuel card ecosystem during Q1, cumulatively issuing 4,610 fuel cards and onboarding more than 12,000 customers onto digital fuel payment systems, with fuel card GMV reaching ₹12 crore.

3. Load Board – Connecting Supply & Demand

- TrucksUp Load Board recorded strong activity during Q1, generating ₹1.33 crore in transaction value, while the Services vertical contributed an additional ₹4.41 lakh.
- The platform continued to strengthen the connection between truck owners and brokers through its Add Load and Find Load offerings, enabling truck owners to post available capacity and brokers to discover verified loads through a streamlined digital experience.
- The Load Board remained active across TrucksUp expanded national network of 17,000+ PIN codes, covering metro cities, tier-2 and tier-3 markets, and rural logistics clusters, strengthening last-mile connectivity and supporting scalable nationwide expansion.

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Management Commentary

Commenting on the performance **Mr. Man Mohan Pal Singh Chadha, Chairman, Ritco Logistics Ltd** said: " Ritco Logistics has delivered a strong performance in Q1 FY27, demonstrating the resilience, agility and strength of our business model. The quarter was particularly significant as the logistics industry navigated a challenging global environment, marked by heightened geopolitical tensions arising from the Middle East conflict and its impact on trade flows, freight movement and operating conditions across the logistics sector.

Despite these external headwinds, Ritco remained focused on disciplined execution, operational excellence and customer-centric growth. Our ability to deliver strong results in this environment reflects the strength of our diversified sectoral presence, resilient customer relationships and integrated logistics capabilities. During the quarter, we continued to expand our presence across Steel & Metals, Infrastructure, Energy, Polymers, FMCG, Pharmaceuticals and other key sectors, while strengthening our multimodal transportation and warehousing capabilities.

The resilience demonstrated during the quarter gives us confidence in our ability to navigate an evolving operating environment while pursuing sustainable and profitable growth. As we progress through FY27, our priorities remain clear: deepen customer partnerships, expand our sectoral and geographic presence, enhance operational productivity and continue building a technology-enabled, future-ready logistics platform."

About Ritco Logistics Limited

Ritco Logistics Limited is one of India's leading integrated logistics and multimodal supply chain companies, with over two decades of expertise across Contract Logistics, Multimodal Transport, Warehousing & 3PL, In-Plant Operations, Consulting, and Fleet Management.

The Company operates a wide national network, 4.5 lakh sq. ft. of warehousing space, a modern fleet, and robust digital capabilities, supported by an experienced team and strong corporate governance.

Disclaimer

This document contains forward-looking statements that are subject to risks and uncertainties. Actual results may differ materially from those expressed or implied. Ritco Logistics undertakes no obligation to update such statements publicly.