

Press Release

12.02.2026

Date: 12th February, 2026

To,
Department of Corporate Services, BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

BSE Scrip Code: 542383

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

NSE SYMBOL: RITCO

Dear Sir / Madam,

Attached herewith is the **Press Release for the Unaudited Financial Results for Q3 FY26** of Ritco Logistics Limited.

Kindly take the same on record.

For Ritco Logistics Limited

(Authorised Signatory)

Ritco Logistics Delivers its Strongest-Ever Q3 Performance in FY26; 9M Revenue Crosses ₹1099 Cr; Multimodal, Steel Logistics & Digital Initiatives Accelerate Growth

New Delhi, 12 February 2026 – Ritco Logistics Limited (“Ritco Logistics” or “the Company”), an integrated logistics and supply chain partner, delivered its strongest quarterly performance in Q3 FY26 (quarter ended 31 December 2025), marking a defining phase in its evolution beyond traditional trucking.

Performance was driven by disciplined execution, high-value contract wins, deeper integration across steel and infrastructure supply chains, accelerated expansion of multimodal capabilities, and measurable strides in digitization.

With strengthened sectoral positioning, a modernized fleet architecture, and expanding multimodal corridors, Ritco Logistics enters the final stretch of FY26 with operational depth and sustained business visibility.

Key Standalone Financial Highlights (₹ in Cr)

Particulars (₹ In Cr)	Q3 FY26	Q2 FY26	QoQ	Q3 FY25	YoY	9M FY26	9M FY25	YoY
Total Income	390.44	359.87	↑ 8.49%	314.94	↑ 23.97%	1104.59	848.57	↑ 30.17%
Operating Income	388.81	358.15	↑ 8.56%	312.93	↑ 24.25%	1099.66	844.25	↑ 30.25%
EBITDA	31.16	28.70	↑ 8.57%	25.05	↑ 24.39%	88.14	68.18	↑ 29.28%
PBT	18.67	16.99	↑ 9.89%	17.58	↑ 6.20%	52.51	45.48	↑ 15.46%
Net Profit	13.79	12.67	↑ 8.84%	13.03	↑ 5.83%	38.91	33.74	↑ 15.32%

Key Consolidated Financial Highlights (₹ in Cr)

Particulars (₹ In Cr)	Q3 FY26	Q2 FY26	QoQ	Q3 FY25	YoY	9M FY26	9M FY25	YoY
Total Income	394.01	361.77	↑ 8.91%	314.43	↑ 25.31%	1111.47	848.07	↑ 31.06%
Operating Income	392.64	360.38	↑ 8.95%	312.96	↑ 25.46%	1107.36	844.28	↑ 31.16%
EBITDA	27.45	25.86	↑ 6.15%	22.73	↑ 20.77%	78.49	64.12	↑ 22.41%
PBT	14.52	13.65	↑ 6.37%	14.71	↓ -1.29%	41.52	40.88	↑ 1.57%
Net Profit	9.64	9.33	↑ 3.32%	10.16	↓ -5.12%	27.92	29.14	↓ -4.19%

Record Quarter Q3 FY26 Highlights

- Witnessed significant traction across Steel & Metals, Polymer, Energy, FMCG, Infrastructure, Pharmaceuticals, and Bulk Commodities, reinforcing Ritco's diversified sectoral presence.
- Secured a long-term, high-value transportation engagement in the polymer segment involving multi-location movements across India.
- Strengthen its footprint in the steel and metals industry with multiple contract wins covering both pan-India and regional routes.
- Expanded presence in fly ash transportation with the award of a major contract from a leading infrastructure company.
- Short-term but strategically important contract was secured in the infrastructure-linked bulk commodities segment, involving inter-state movements
- Added a new customer in the pharmaceutical and healthcare space for multi-destination movements.
- Advanced digital tools, deep operational integration, and robust multimodal capabilities, Ritco continues to deliver reliable, scalable, and future-ready logistics solutions
- Emerging Supply Chain Tech Company of the Year 2025
- Best Digital Transformation in Logistics 2025
- Fastest Growing Logistics Company 'Medium Category' 2025

Segment Updates

Contract Logistics – Scaling Industrial & Steel Supply Chains

- Strengthen its footprint in the steel and metals industry with multiple contract wins covering both pan-India.
 - Strengthened presence in **Polymer, Steel, Infrastructure, and Pharmaceuticals**.
 - Expanded the presence in **fly ash logistics** transportation with the award of a major contract from a leading infrastructure company.
 - Diversified portfolio with new wins from **FMCG giant** and other FMCG clients.
 - Strengthen its position in energy sector by securing a significant contract from leading energy sector companies.
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Multimodal – Building India’s Next Rail-Road Backbone

- Secured a key **Multimodal Transportation Contract with infrastructure giants**.
 - Rail-based operations expanded and are operational from multiple strategic routes for enterprise clients
 - Strategically scaling its integrated logistics platform by deepening the integration of **road, rail, and coastal transportation**, aimed at driving structural cost efficiencies, improving asset utilization, and enhancing margin sustainability.
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3PL & Warehousing – Strong Traction across Industrial Hubs

- Expanding its 3PL and warehousing capabilities as part of its ongoing transformation into a comprehensive end-to-end supply chain solutions provider.
- Expanded footprints in Western India, enabling broader penetration in petrochemical and industrial supply chains
- Investing in **technology-enabled warehousing and in-plant logistics**, with a clear focus on automation, real-time visibility, and sustainable facility design

- Expanded the capabilities to manage complex supply chains at scale while delivering operational excellence, compliance, and consistent value to a leading PSU client

Fleet Expansion – Customized Fleets.

- Introduced customized fleets for infra clients
- Focus on by managing complex, high-volume, and time-sensitive movements through its dedicated FTL fleet
- Expected to significantly enhance fleet productivity and customer service levels

Digital Transformation – Ritco’s Shift to a Logi-Tech Enterprise

- Deployment of **Session Integrity Protection, Tamper Proof Audit Trails.**
- **AI enabled** tools implemented for backend optimizations to help the scalability and reliability.
- Enhancing core systems to support current and **future integrations with multiple SAAS** partners.
- **Process automation** and efficiency improvements across internal tools.
- **MFA** enhancements made to ensure smoother user experience and secured access across the platform.

TrucksUp – Ritco’s Digital Division Reports Strong Traction in Q3 FY26

TrucksUp Solutions Private Limited, the digital logistics arm of Ritco, delivered strong growth in platform adoption, FASTag throughput, and AI-led load-matching capabilities.

TrucksUp – Key Highlights & Achievements

Particulars (₹ In Cr)	Q3 FY26	Q2 FY26	QoQ
Total Income	3.92	2.26	↑ 73.45%

Operating Income	3.83	2.23	↑ 71.75%
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1. Business & Financial Traction

- Strong double-digit revenue growth in FY26 so far
- FASTag transactions on the platform surpassed the **multi-million** mark.
- Continued expansion of the user base across North, West, and Central India.

2. Product & Technology Enhancements

- Enhanced load board with verified listings and intelligent matching.
- Improved digital FASTag journey with faster processing and reduced manual intervention.
- Dedicated Large Fleet Owner (LFO) management capabilities to enable centralized oversight of vehicles, drivers, FASTag, fuel cards, insurance and many more.

3. Platform Security & Engineering

- Strengthened backend infrastructure for peak load resilience.
- TrucksUp achieved ISO/IEC 27001:2022 certification for its SaaS-based logistics aggregator platform, reinforcing the highest standards of data security and risk management
- Successfully completed Vulnerability Assessment and Penetration Testing (VAPT) for its platform to proactively identify and address potential security risks
- Expanded monitoring capabilities and scalable cloud architecture

4. Strategic Partnerships & Market Expansion

- Official contract signing and transaction rollout with **JIO BP**, supporting Smart Fuel Card expansion.
- Strengthened collaboration with **HDFC Bank** to support financial services integration.
- Partnership with **M2P and IDFC** to enhance FASTag operational capabilities and scalability.

5. Industry Recognition

- Emerging Supply Chain Tech Company of the Year 2025
- Best Digital Transformation in Logistics 2025

Management Commentary

Commenting on the performance **Mr. Man Mohan Pal Singh Chadha, Chairman, Ritco**



Logistics Ltd., said: *“Q3 FY26 reflects Ritco Logistics’ ability to consistently execute and scale in a disciplined manner. The strong business momentum achieved during the quarter, supported by meaningful contract wins across core industrial sectors, reinforces the resilience of our operating model and the growing relevance of our integrated logistics capabilities. Our continued investments in multimodal connectivity, coastal logistics, and technology-enabled warehousing are strengthening cost competitiveness, improving asset efficiency, and enhancing long-term revenue visibility. As we move*

ahead, our focus remains firmly on profitable growth, operational leverage, and sustainable value creation for all stakeholders.”.”

About Ritco Logistics Limited

Ritco Logistics Limited is one of India’s leading integrated logistics and multimodal supply chain companies, with over two decades of expertise across Contract Logistics, Multimodal Transport, Warehousing & 3PL, In-Plant Operations, Consulting, and Fleet Management.

The Company operates a wide national network, 4.5 lakh sq. ft. of warehousing space, a modern fleet, and robust digital capabilities, supported by an experienced team and strong corporate governance.

Disclaimer

This document contains forward-looking statements that are subject to risks and uncertainties. Actual results may differ materially from those expressed or implied. Ritco Logistics undertakes no obligation to update such statements publicly.