



RIR POWER ELECTRONICS LIMITED

CIN: L31109MH1969PLC014322

☎ 022 - 4002 2261

Registered/Corporate Office: B-139/141, Solaris 1, Saki Vihar Road, Powai, Andheri (E), Mumbai-400072. MH

Ref. RIR/SEC/13951/2026

27th October, 2026

Bombay Stock Exchange Limited
Corporate Relationship Department,
1st Floor, Rotunda Building,
P. J. Towers, Dalal Street,
Mumbai-400001
BSE SCRIP Code : 517035

The Manager - Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, G-Block,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400051
NSE Symbol : RIR

Subject.: Submission of Press/ Earnings Release for Q2 FY27 Results

Dear Sir/Madam,

With reference to the above subject, please find enclosed herewith Press/ Earnings Release on the subject “RIR Power Electronics Limited Announces Q2 FY27 Results.”

Kindly take the same on record.

Thanking you.

Yours faithfully,

For RIR POWER ELECTRONICS LIMITED

Bhavin
Premji
Rambhia
Digitally signed
by Bhavin Premji
Rambhia
Date: 2026.10.27
13:44:14 +05'30'

BHAVIN P RAMBHIA
COMPANY SECRETARY

Encl : a/a

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ISO 9001 Certified
Cert # 1811301811
An ISO 9001:2015
Company



CB-036-MS



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Earnings Release | Q2 FY 2026

RIR Power Electronics Limited Announces Q2 FY27 Results

Mumbai, October 27, 2026: RIR Power Electronics Limited (BSE: 517035, NSE: RIR) announced its unaudited standalone financial results for the quarter ended 30th September 2026 (Q2 FY27).

Financial Performance on standalone basis for Q2 FY27 (Amount in ₹ crore, except EPS)

Period	Q2 FY27	Q2 FY26	YoY%	Q1 FY27	QoQ%
Revenue	33.98	25.64	32.51%	27.16	25.10%
Adjusted EBITDA *	5.66	4.36	29.67%	4.71	20.22%
Adjusted EBITDA Margin *	16.65%	17.01%	- 36 bps	17.32%	- 67 bps
PAT	4.45	3.15	41.2%	3.14	41.72%
PAT Margin	12.50%	11.97%	+ 53 bps	11.23%	+ 127 bps
Basic EPS per share (Not annualized) (in ₹)	0.56	0.47	18.92%	0.39	41.73%

*Adjusted EBITDA is before considering ESOP expenses of ₹ 1.03 crs in Q2 FY27 and ₹ 0.72 crs in Q1 FY27

Latest Strategic Developments

- With respect to the upcoming facility in Odisha, the project will be executed in two phases, where phase one consists of Epitaxy & Packaging and phase 2 is the fabrication. The clean room construction and infrastructure for sourcing the power supply through 33kV lines has already been completed in Q1 this year.
- Furthermore in this quarter the erection and installation of state-of-the-art Silicon Carbide (SiC) Epitaxial Wafer manufacturing reactors is completed. This development marks a significant milestone in the company's plans to establish India's first vertically integrated SiC semiconductor production facility in Odisha, strengthening its commitment to developing advanced semiconductor manufacturing capabilities in India. The readiness of this facility was also witnessed by senior officials of the Odisha state government in September this year.
- The Bhubaneswar facility is expected to commence commercial production upon completion of the remaining statutory and regulatory formalities. The key equipment required for the SiC epitaxial wafer manufacturing process has been installed, while essential power connections, utilities and other supporting infrastructure have been commissioned and are in place. The completion of these critical infrastructure elements represents an important step towards operationalising the facility thereby delivering India's first SiC Epitaxial wafers for domestic and global markets.
- RIR's focus on new product development for Railway and Power sectors will continue to sustain the current growth trajectory.



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Management Comments:

Dr. Harshad Mehta, Non-Executive Chairman, said, “Our Q2 FY27 performance reflects steady progress in terms of operational revenue and profitability. Beyond our financial performance, the installation of SiC epitaxial wafer manufacturing reactors at our Odisha facility marks an important step towards advancing India’s semiconductor capabilities and strengthening the Make in India initiative. Our focus on serving the railway, defence and satellite technology sectors reflects our commitment to building indigenous capabilities in strategically important industries. The government’s continued support and enabling policy environment are further encouraging progress in these areas. With comfortable liquidity and a strengthening balance sheet, we remain focused on developing new products and creating sustainable, long-term value for our stakeholders.”

Mr. N Ramesh Kumar, Managing Director and Chief Executive Officer, said, “Our Q2 FY2027 results are encouraging, with revenue from operations growing 32.5% year-on-year while Profit After Tax (PAT) rose 41.2% to ₹4.44 crore. The expansion in PAT margin from 11.97% to 12.50% is another positive indicator of our progress, particularly amid the ongoing geopolitical uncertainties and cost pressures. We remain committed to building on this performance and pursuing steady, sustainable growth in the years ahead. With regards to our Bhubaneswar facility, we have completed the erection and installation of the Epitaxial Wafer manufacturing reactors, the readiness of which was also witnessed by senior officials of the Odisha state government in September this year. Overall we are on schedule and we are awaiting for a few statutory and regulatory formalities before commencing operation sometime in Q3 this year.”

About [RIR Power Electronics Limited](#) :

RIR Power Electronics Limited (BSE: 517035, NSE: RIR) is a global pioneer in high-power semiconductor solutions, driving innovation and energy efficiency. Its portfolio of high-performance semiconductor devices, assemblies, and energy management systems enables customers to address the evolving demands of modern energy systems. The company's innovative products and solutions empower energy performance at the highest level in both existing and emerging applications. Trusted worldwide for reliability and performance, RIR stands at the forefront of sustainable energy innovation, powering progress, one breakthrough at a time. For more information, visit RIR website at www.rirpowersemi.com.

Contact details:

Investor relations	
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