



March 06, 2026

Refex Industries Limited 2 nd Floor, No. 313, Refex Towers, Sterling Road Signal, Valluvar Kottam High Road, Nungambakkam, Chennai – 600034, Tamil Nadu	National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G Block, Bandra –Kurla Complex Bandra (E), Mumbai – 400051 Symbol: REFEX	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Maharashtra Scrip Code: 532884
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Subject: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s)/ Madam,

We are enclosing herewith the disclosure in respect of acquisition of 1,00,000 (0.07%) equity shares by Refex Holding Private Limited (**"RHPL"**), one of the promoters of Refex Industries Limited, as required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above document on record and acknowledge.

Thanking you.

Yours faithfully,

For **Refex Holding Private Limited**

Ankit Poddar

Company Secretary

ACS-25443

Refex Holding Private Limited

(Formerly Sherisha Technologies Private Limited)

A refex group company

CIN: U70200TN2010PTC074345

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – A: Details of Acquisition

1. Name of the Target Company (TC)	Refex Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Refex Holding Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	7,65,23,085	55.78	51.46
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	79,45,000	0.00	5.36
Total (a+b+c+d)	8,44,68,085	55.78	56.82
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired/ sold	1,00,000	0.07	0.00
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold			
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
Total (a+b+c+d)	1,00,000	0.07	0.00
<u>After the acquisition, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	7,66,23,085	55.85	51.52
b) Shares encumbered with the acquirer (pledge/lien/non-disposal undertaking/others)			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	79,45,000	0.00	5.34
Total (a+b+c+d)	8,45,68,085	55.85	56.86
6. Mode of acquisition	Open Market		

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(e.g. open market / public Shares in nature of encumbrance issue / rights issue / preferential allotment / inter-se transfer etc.)	
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 05, 2026
8. Equity share capital /total voting capital of the TC before the said acquisition/-sale	₹27,43,98,782 divided into 13,71,99,391 equity shares of ₹2/- each
9. Equity share capital/ total voting capital of the TC after the said acquisition/-sale	₹27,43,98,782 divided into 13,71,99,391 equity shares of ₹2/- each
10. Total diluted share/voting capital of the TC after the said acquisition/sale	29,63,38,782 divided into 14,81,69,391 equity shares of ₹2/- each

For Refex Holding Private Limited

Ankit Poddar
Company Secretary
ACS-25443

Place: Chennai

Date: March 06, 2026

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI Listing Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding warrants.

Part – B: Details of Promoters, their shareholding in Refex Industries Limited as on March 06, 2026

Details of Promoters, their shareholding in Refex Industries Limited as on March 06, 2026					
S. No.	Name of the Promoter/ Promoter Group along with PACs	Details of Shares Held		Diluted Shareholding	
		Number of Shares held	%age of paid-up share capital	Number of Diluted Shares	%age of diluted paid- up share capital
1.	Refex Holding Private Limited	7,66,23,085	55.85	7,66,23,085	51.52
2.	Mrs. Ugamdevi Jain	00	0.00	26,50,000	1.78
3.	Mrs. Dimple Jain	00	0.00	26,50,000	1.78
4.	Mr. Yash Jain	00	0.00	26,45,000	1.78
5.	Mr. Tarachand Jain	00	0.00	00	0.00
6.	Mr. Anil Jain	00	0.00	00	0.00
	TOTAL	7,66,23,085	55.85	8,45,68,085	56.86

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