Reliance
Industries Limited

June 28, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Streets
Mumbai 400 001

Scrip Code: **500325**

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Trading Symbol: "**RELIANCE**"

Dear Sirs,

Sub.: Application to the Reserve Bank of India

The Company has submitted an application to the Reserve Bank of India, in terms of Foreign Exchange Management (Cross Border Merger) Regulations, 2018, seeking its approval for certain transactions that would arise out of a proposal for amalgamation of Reliance Holdings USA Inc, a wholly owned step down subsidiary of the Company with Reliance Energy Generation and Distribution Limited (REGDL), a wholly owned subsidiary of the Company and subsequent amalgamation of REGDL with the Company.

The Board of Directors of the Company will consider the aforesaid proposal for amalgamation upon receipt of approval of the Reserve Bank of India.

Thanking you,

Yours faithfully,
For **Reliance Industries Limited**

Sandeep Deshmukh
Vice President
Corporate Secretarial

Copy to:

The Luxembourg Stock Exchange
Societe de la Bourse de Luxembourg
35A boulevard Joseph II
B P 165, L-2011 Luxembourg

Singapore Stock Exchange
2 Shenton Way, #19- 00
SGX Centre 1,
Singapore 068804

Taipei Stock Exchange
15F, No.100, Sec. 2,
Roosevolt Road,
Taipei, Taiwan, 10084