

November 2, 2015



To,
The Managing Director
RattanIndia Infrastructure Limited
M-62 & 63, First Floor,
Connaught Place, New Delhi – 110 001

Motilal Oswal Investment Advisors Pvt. Ltd.
Regd. Office : Motilal Oswal Tower, 12th Floor,
Rahimtullah Sayani Road, Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400025.
Tel.: +91 22 3980 4380 Fax: +91 22 3980 4315
CIN: U67190MH2006PTC160583

Dear Sir,

Sub: Public Announcement for the Open offer for acquisition of up to 35,93,90,094 fully paid up equity shares of the face value of ₹ 2 (Rupees Two only) each from the Public Shareholders of RattanIndia Infrastructure Limited (the "Target Company") by Laurel Energetics Private Limited and Arbutus Consultancy LLP ("Acquirers") and PACs

With regard to the captioned open offer and the Public Announcement dated October 28, 2015, we would like to bring to your attention that in the table titled "**Details of Acquirers/ PACs**" it was inadvertently mentioned that the promoter of PAC1, Yantra Energetics Private Limited was Spire Constructions Private Limited ("SCPL"). It may please be noted that the promoter of PAC1 is Nettle Constructions Private Limited.

Yours sincerely,

For Motilal Oswal Investment Advisors Private Limited

Nisha Shah



Authorised Signatory

Name: Nisha Shah

Designation: Director

Particulars	Acquirer1	Acquirer2	PAC 1	PAC 2	PAC 3	PAC 4	Total
Name of Acquirer(s)/ PAC(s)	Laurel Energetics Private Limited	Arbutus Consultancy LLP	Yantra Energetics Private Limited	Spire Constructions Private Limited	Nettle Constructions Private Limited	Mr. Rajiv Rattan	Not Applicable
Address	60, 2 nd Floor, Vasant Marg, Vasant Vihar, New Delhi-110057	60, 2 nd Floor, Vasant Marg, Vasant Vihar, New Delhi-110057	60, 2 nd Floor, Vasant Marg, Vasant Vihar, New Delhi-110057	60, 2 nd Floor, Vasant Marg, Vasant Vihar, New Delhi-110057	60, 2 nd Floor, Vasant Marg, Vasant Vihar, New Delhi-110057	60, 2 nd Floor, Vasant Marg, Vasant Vihar, New Delhi-110057	Not Applicable
Name(s) of persons in control / promoters of Acquirers/ PACs where Acquirers/ PACs are company	Nettle Constructions Private Limited ("NCPL"). Promoter of NCPL is Mr. Rajiv Rattan and Mrs. Anjali Nashier	Mr. Rajiv Rattan and Mrs. Anjali Nashier, as Designated Partners	Nettle Constructions Private Limited ("NCPL"). Promoter of NCPL is Mr. Rajiv Rattan and Mrs. Anjali Nashier	Mr. Rajiv Rattan and Mrs. Anjali Nashier	Mr. Rajiv Rattan and Mrs. Anjali Nashier	Not Applicable	Not Applicable
Name of the group, if any, to which the Acquirer/ PAC belongs to	RattanIndia Group (Promoter Group)	RattanIndia Group (Promoter Group)	RattanIndia Group (Promoter Group)	RattanIndia Group (Promoter Group)	RattanIndia Group (Promoter Group)	RattanIndia Group (Promoter Group)	Not Applicable
Pre-transaction shareholding → Number → % of total share capital	54,33,38,386 39.31%	Nil	10,47,65,484 7.58%	Nil	Nil	17,70,000 0.13%	64,98,73,870 47.01%
Proposed shareholding after the acquisition of shares (including Offer Shares) which triggered the Open Offer *							100,95,63,964 73.04%
Any other interest in the Target Company Acquirers and PACs belong to the Promoter and Promoter Group of the Target Company. Rajiv Rattan (PAC4) is also the promoter and Chairman of the board of directors of the Target Company.							

100%