

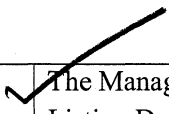


RAIN INDUSTRIES LIMITED

(Formerly Rain Commodities Limited)

RCOL/SEs/2013

Date : 11th October, 2013

The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort <u>Mumbai-400 001</u>	 The Manager Listing Department The National Stock Exchange of India Limited Bandra Kurla Complex Bandra East <u>Mumbai – 400 051</u>	The Secretary Delhi Stock Exchange Limited DSE House 3/1 ASAF ALI Road New Delhi - 110002
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Dear Sir/Madam,

Sub: Disclosure in terms of Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Take Overs) Regulations, 2011.

Ref: Scrip Code: 500339 (BSE) and Scrip Code : RAIN (NSE)

With reference to the above stated subject, we bring to your kind notice that M/s. Yeratapalli Investments Private Limited informed the Company that they have sold 4,12,962 Equity Shares (0.12%) of Rs. 2/- each (Face Value) on 10th October, 2013 and M/s. Sri Vishnavi Investments Private Limited informed the Company that they have sold 8,61,570 Equity Shares (0.26%) of Rs. 2/- each (Face Value) on 10th October, 2013. Both entities belong to promoters group.

In this connection, please find enclosed copies of disclosures made by above Companies under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Take Overs) Regulations, 2011.

This is for your information and record.

Thanking you,
Yours faithfully,
for **RAIN INDUSTRIES LIMITED**


S. VENKAT RAMANA REDDY
COMPANY SECRETARY

Encl: As above

YERATAPALLI INVESTMENTS PRIVATE LIMITED

Regd. Office: 6-3-571/2, Second Floor, Rockvista, Somajiguda, Hyderabad-500082, Andhra Pradesh, India
Phone: +91 (40) 23313667/23313666, Fax. No.66668999

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YIPL/2013

Date : 11th October, 2013

To

The Company Secretary
Rain Industries Limited,
Rain Center, 34, Srinagar Colony,
Hyderabad- 500 073,
Andhra Pradesh.

Dear Sir/ Madam,

Sub: Disclosure in terms of Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Take Overs) Regulations, 2011.

With reference to the above stated subject, we bring to your kind notice that we have sold 4,12,962 Equity Shares (0.12%) of Rs. 2/- each (Face Value) of Rain Industries Limited on 10th October, 2013.

In this connection, please find enclosed herewith the Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Take Overs) Regulations, 2011.

This is for your kind information and record.

Thanking You,

Yours faithfully,

For Yeratapalli Investments Private Limited

YSUReddy

Y. Santosh Kumar Reddy
Director

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	RAIN INDUSTRIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. YERATAPALLI INVESTMENTS PRIVATE LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED DELHI STOCK EXCHANGE LIMITED		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	4,42,140	0.13%	0.13%
b) Voting rights (VR) otherwise than by equity shares	—	—	—
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	—	—	—
Total (a+b+c)	4,42,140	0.13%	0.13%
Details of acquisition/sale			
a) Shares carrying voting rights sold	4,12,962	0.12%	0.12%
b) VRs acquired otherwise than by equity shares	—	—	—
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	—	—	—
Total (a+b+c)	4,12,962	0.12%	0.12%

For Yeratapalli Investments (P) Ltd.,

V. S. Reddy
Director

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	29,178	0.01%	0.01%
b) VRs otherwise than by equity shares	—	—	—
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	—	—	—
Total (a+b+c)	29,178	0.01%	0.01%
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Market Sale Through Stock Exchange		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10 th October, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	33,63,45,679 Equity Shares of Rs. 2/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	33,63,45,679 Equity Shares of Rs. 2/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	33,63,45,679 Equity Shares of Rs. 2/- each		

For Yeratapalli Investments (P) Ltd.,

Yeratapalli

Place: Hyderabad

Signature : _____ Director

Date: 11th October, 2013

Name of the Seller : YERATAPALLI INVESTMENTS
PRIVATE LIMITED

SRI VISHNAVI INVESTMENTS PRIVATE LIMITED

Regd. Office: 6-3-571/2, Second Floor, Rockvista, Somajiguda, Hyderabad-500082, Andhra Pradesh, India
Phone: +91 (40) 23313667/23313666, Fax. No.66668999

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SVIPL/2013

Date : 11th October, 2013

To

The Company Secretary
Rain Industries Limited,
Rain Center, 34, Srinagar Colony,
Hyderabad- 500 073,
Andhra Pradesh.

Dear Sir/ Madam,

Sub: Disclosure in terms of Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Take Overs) Regulations, 2011.

With reference to the above stated subject, we bring to your kind notice that we have sold 8,61,570 Equity Shares (0.26%) of Rs. 2/- each (Face Value) of Rain Industries Limited on 10th October, 2013.

In this connection, please find enclosed herewith the Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Take Overs) Regulations, 2011.

This is for your kind information and record.

Thanking You,

Yours faithfully,

For Sri Vishnavi Investments Private Limited



Y. Santosh Kumar Reddy
Director

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	RAIN INDUSTRIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. SRI VISHNAVI INVESTMENTS PRIVATE LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED DELHI STOCK EXCHANGE LIMITED		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	8,61,570	0.26%	0.26%
b) Voting rights (VR) otherwise than by equity shares	—	—	—
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	—	—	—
Total (a+b+c)	8,61,570	0.26%	0.26%
Details of acquisition/sale			
a) Shares carrying voting rights sold	8,61,570	0.26%	0.26%
b) VRs acquired otherwise than by equity shares	—	—	—
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	—	—	—
Total (a+b+c)	8,61,570	0.26%	0.26%

For Sri Vishnavi Investments (P) Ltd.,

Sri Reddy
Director

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) VRs otherwise than by equity shares	—	—	—
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	—	—	—
Total (a+b+c)	Nil	Nil	Nil
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Market Sale Through Stock Exchange		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10 th October, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	33,63,45,679 Equity Shares of Rs. 2/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	33,63,45,679 Equity Shares of Rs. 2/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	33,63,45,679 Equity Shares of Rs. 2/- each		

For Sri Vishnavi Investments (P) Ltd.,

Ys Reddy

Director

Place: Hyderabad

Signature : _____

Date: 11th October, 2013

Name of the Seller : SRI VISHNAVI INVESTMENTS
PRIVATE LIMITED