**RAAJMARG INFRA INVESTMENT MANAGERS PRIVATE LIMITED**
Regd. Off.: G-5 & 6, Sector-10, Dwarka, New Delhi – 110075
CIN: U66309DL2025PTC453624
Email id: info@riimpl.in; Tel.: – 011-25074100

**Date: 30th June, 2026**

| | |
|---|---|
| **Corporate Relations Department**<br>**BSE Limited**<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai - 400 001<br>**Scrip Code:** 544734 | **Listing Department,**<br>**National Stock Exchange of India Limited**<br>Exchange Plaza, C-1, Block G,<br>Bandra Kurla Complex, Bandra (East),<br>Mumbai – 400 051<br>**Scrip ID/Symbol: RIIT** |

**Sub: Notice of the First Annual Meeting of Raajmarg Infra Investment Trust ("Trust") scheduled to be held on Friday, July 24, 2026**

**Dear Sir / Madam,**

Pursuant to the provisions of Regulation 22 and 23 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 (hereinafter referred as "**SEBI InvIT Regulations**") and other applicable provisions, as amended from time to time, read with SEBI Master Circular No. SEBI/HO/DDHS-PoD2/P/CIR/2025/102 dated July 11, 2025 and subject to other applicable laws and regulations, we hereby inform that the First Annual Meeting (hereinafter referred as "**AM**") of the Unitholders of Raajmarg Infra Investment Trust is scheduled to be held on Friday, July 24, 2026, at 3:30 p.m. (IST) through Video Conferencing (**'VC'**)/ Other Audio-Visual Means (**'OAVM'**)

In this regard, the Notice convening the Meeting ("**Notice**"), is enclosed herewith and is being sent electronically to the Unitholders whose email addresses are available /registered with the Trust/ Depository Participant(s) as on Friday, June 26, 2026.

The Trust has provided the facility to cast vote(s) by electronic means, including remote e-voting and e-voting during the Meeting, on all resolution(s) as set-out in the Notice, to those Unitholders holding units of the Trust as on Friday, July 17, 2026. The remote e-voting facility shall remain open from 9:00 AM (IST) on Tuesday, July 21, 2026, until 5:00 PM (IST) on Thursday, July 23, 2026.

The Notice also contains detailed instructions regarding participation in the Meeting through VC/OAVM, remote e-voting, e-voting during the Meeting and the process for registration/updation of email addresses.

You are requested to take the above information on record.

Thanking You,
**For and on behalf of Raajmarg Infra Investment Managers Private Limited**
**(acting as Investment Manager to Raajmarg Infra Investment Trust)`**

GUNJAN RAJPAL
Digitally signed by GUNJAN RAJPAL
Date: 2026.06.30 18:36:03 +05'30'

**Gunjan Rajpal**
**Company Secretary and Compliance Officer**

**Copy to:**
**Trustee to the InvIT**
**IDBI Trusteeship Services Limited**
Ground Floor, Universal Insurance Building,
Sir Phirozshah Mehta Rd,
Fort, Mumbai, Maharashtra – 400001

RAAJMARG
InvIT

An InvIT sponsored by NHAI

# NOTICE OF FIRST ANNUAL MEETING

# RAAJMARG INFRA INVESTMENT TRUST

(An Infrastructure Investment Trust registered with the Securities and Exchange Board of India)
Registration Number IN/InvIT/25-26/0034
Principal Place of Business: G-5 & 6, Sector-10, Dwarka, New Delhi-110075
Compliance Officer: Ms. Gunjan Rajpal; Tel: +91 011 2507 4200 (3211);
Email: compliance@riimpl.in; Website: www.raajmarginfratrust.in

## NOTICE OF FIRST ANNUAL MEETING

**NOTICE** is hereby given that the First Annual Meeting ("**AM**") of the unitholders ("**Unitholders**") of Raajmarg Infra Investment Trust (the "**InvIT or Trust**") will be held on Friday, July 24, 2026, at 3:30 p.m. (IST) through Video Conferencing ('**VC**')/ Other Audio-Visual Means ('**OAVM**') without the physical presence of the Unitholders and deemed to be held at the principal place of business of the Trust, in accordance with the provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with SEBI Master Circular bearing reference no. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025 and other relevant circulars issued by SEBI in this regard, from time to time, to transact the businesses mentioned below:-

**ITEM NO. 1: TO CONSIDER AND ADOPT AUDITED STANDALONE AND CONSOLIDATED FINANCIAL STATEMENTS OF RAAJMARG INFRA INVESTMENT TRUST FOR THE FINANCIAL YEAR ENDED MARCH 31, 2026, TOGETHER WITH THE REPORT OF THE STATUTORY AUDITORS THEREON AND THE REPORT ON PERFORMANCE OF THE INVIT.**

To consider and if thought fit, to pass the following resolution(s), by way of simple majority (i.e. where the votes cast in favour of the resolution shall be more than fifty percent of the total votes cast for the resolution) in accordance with Regulation 22(3) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, ("SEBI InvIT Regulations"), as amended:

"**RESOLVED THAT** pursuant to the provisions of Regulation 22(3) and other applicable provisions of the SEBI (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time, read with applicable circulars, clarifications, notifications, rules, guidelines issued thereunder, if any, including any statutory modifications, amendments or re-enactments thereof for the time being in force, the Audited Standalone and Consolidated Financial Statements of Raajmarg Infra Investment Trust ("Trust") for the financial year ended March 31, 2026, together with the Report of the Statutory Auditors and the report on the performance of Trust be and is hereby approved and adopted.

**RESOLVED FURTHER THAT** the Board of Directors and/or Key Managerial Personnel of Raajmarg Infra Investment Managers Private Limited ("the Investment Manager") be and are hereby severally authorized on behalf of the Trust to inform all concerned, in such form and manner as may be required or is necessary including delegation of all or any of these powers and to do all acts, deeds, things and matters as may be required or are necessary to give effect to this resolution or as otherwise considered in the best interest of the Trust, as it may deem fit."

**ITEM NO. 2: TO CONSIDER, APPROVE AND ADOPT THE VALUATION REPORT OF THE ASSETS OF THE RAAJMARG INFRA INVESTMENT TRUST FOR THE FINANCIAL YEAR ENDED MARCH 31, 2026**

To consider and if thought fit, to pass the following resolution(s), by way of simple majority (i.e. where the votes cast in favour of the resolution shall be more than fifty percent of the total votes cast for the resolution) in accordance with Regulation 22(3) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, ("SEBI InvIT Regulations"), as amended:

"**RESOLVED THAT** pursuant to the provisions of Regulation 10,13, 21, 22, Schedule V and other applicable provisions, if any, of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time, read with applicable circulars, notifications, rules, guidelines issued thereunder, if any, (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the Valuation Report of Raajmarg Infra Investment Trust ("Trust") as at March 31, 2026 issued by Independent Valuers of the Trust, M/s RBSA Valuation Advisors LLP, Registered Valuers (IBBI Registration No.: IBBI/RVE/05/2019/110), be and is hereby approved and adopted.

**RESOLVED FURTHER THAT** the Board of Directors and/or Key Managerial Personnel of Raajmarg Infra Investment Managers Private Limited, ("the Investment Manager") be and are hereby severally authorized on behalf of the Trust to inform all concerned, in such form and manner as may be required or is necessary, including delegation of all or any of these powers and to do all acts, deeds, things and matters as may be required or are necessary to give effect to this resolution or as otherwise considered in the best interest of the Trust, as it may deem fit."

**ITEM NO. 3: TO RATIFY, CONSIDER AND APPROVE THE APPOINTMENT AND REMUNERATION OF THE VALUER OF THE RAAJMARG INFRA INVESTMENT TRUST FOR THE FINANCIAL YEAR 2025-26 AND 2026-27**

To consider and if thought fit, to pass the following resolution(s), by way of simple majority (i.e. where the votes cast in favour of the resolution shall be more than fifty percent of the total votes cast for the resolution) in accordance with Regulation 22(3) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, ("SEBI InvIT Regulations"), as amended:

"**RESOLVED THAT** pursuant to the provisions of Regulation 10, 13, 21, 22 and other applicable provisions of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time, ("SEBI InvIT Regulations") read with circulars and guidelines issued thereunder and other applicable provisions, if any, (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), in accordance with the Policy on appointment of Auditor and Valuer ("Policy") of Raajmarg Infra Investment Trust (the "InvIT"), and in consultation with IDBI Trusteeship Services Limited ("Trustee"), the appointment of M/s RBSA Valuation Advisors LLP, Registered Valuer (IBBI Registration Number IBBI/RVE/05/2019/110), who had confirmed their eligibility to be appointed as the Valuer of the InvIT for the financial year 2025-26, at a remuneration of ₹ 22,68,000/- (Rupees Twenty Two Lakhs Sixty Eight Thousand only) (excluding applicable taxes and out of pocket expenses), be and is hereby ratified and approved.

**RESOLVED FURTHER THAT** pursuant to the provisions of Regulation 10, 13, 21, 22 and other applicable provisions of the SEBI InvIT Regulations (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), in accordance with the Policy, recommendation of the Audit Committee and Board of Directors of Investment Manager and in consultation with the Trustee of the InvIT, the appointment of M/s RBSA Valuation Advisors LLP, Registered Valuer (IBBI Registration No.: IBBI/RVE/05/2019/110), who have confirmed their eligibility to be appointed as the Valuer of the InvIT for financial year 2026-27, at a remuneration of ₹ 17,01,000 (Rupees Seventeen Lakhs and One Thousand Only) (excluding applicable taxes and out of pocket expenses incurred) if any, during the financial year 2026-27 and till the date of second Annual Meeting be and is hereby approved.

**RESOLVED FURTHER THAT** the Board of Directors and/or Key Managerial Personnel of the Investment Manager be and are hereby severally authorized on behalf of the InvIT to inform all regulatory, statutory and governmental authorities, as may be required under applicable laws and in such form and manner as may be required or necessary and also to execute such agreements, letter and other writings and to do all acts, deeds, things, and matters as may be required or necessary to give effect to this resolution or as otherwise considered by the Investment Manager to be in the best interest of the InvIT, as it may deem fit."

**ITEM NO. 4: TO RATIFY, CONSIDER AND APPROVE THE APPOINTMENT AND REMUNERATION OF THE STATUTORY AUDITOR OF THE RAAJMARG INFRA INVESTMENT TRUST FOR THE FINANCIAL YEAR 2025-26 AND FINANCIAL YEAR 2026-27.**

To consider and if thought fit, to pass the following resolution(s), by way of simple majority (i.e. where the votes cast in favour of the resolution shall be more than fifty percent of the total votes cast for the resolution) in accordance with Regulation 22(3) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, ("SEBI InvIT Regulations"), as amended:

"**RESOLVED THAT** pursuant to Regulations 10, 13, 22 and other applicable provisions, if any, of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 as amended from time to time ("SEBI InvIT Regulations"), read with circulars and guidelines issued thereunder (including any statutory modification or re-enactment thereof for the time being in force), in accordance with the Policy on appointment of Auditor and Valuer ("Policy") of Raajmarg Infra Investment Trust (the "InvIT"), and in consultation with IDBI Trusteeship Services Limited ("Trustee"), the appointment of M/s. A.R. & Co., Chartered Accountants, (Firm registration no. 002744C) who had confirmed their eligibility to be appointed as the Statutory Auditors of the InvIT for the financial year 2025-26, at a remuneration of ₹ 49,500/- (Rupees Forty-Nine Thousand Five Hundred Only) (excluding applicable taxes and out of pocket expenses), be and is hereby ratified and approved."

**RESOLVED FURTHER THAT** pursuant to Regulation 10, 13, 22 and other applicable provisions, if any, of SEBI InvIT Regulations and in accordance with the Policy and upon recommendation of the Audit Committee and Board of Directors of Investment Manager and in consultation with the Trustee of the InvIT, the appointment of M/s. A.R. & Co., Chartered Accountants (Firm Registration No.- 002744C), who have confirmed their eligibility to be appointed as the Statutory Auditors of the InvIT for the financial year 2026-27, at a remuneration of ₹ 1,49,000/- (Rupees One Lakh Forty-Nine Thousand Only) per annum (excluding applicable taxes and out of pocket expenses incurred), who shall hold office till the date of the conclusion of the next annual meeting of the unitholders be and is hereby approved.

**RESOLVED FURTHER THAT** the Board of Directors and/or Key Managerial Personnel of the Investment Manager be and are hereby severally authorized on behalf of the InvIT to finalize the terms and conditions of the aforesaid appointment, in consultation with the Auditor and to inform all regulatory, statutory and governmental authorities, as may be required under applicable laws, and in such form and manner as may be required or necessary and also to execute such agreements, letter and other writings and to do all acts, deeds, things, and matters as may be required or necessary to give effect to this resolution or as otherwise considered by the Investment Manager to be in the best interest of the InvIT, as it may deem fit."

By Order of the Board
For **Raajmarg Infra Investment Managers Private Limited**
(acting as the Investment Manager to Raajmarg Infra Investment Trust)

Sd/-
**Gunjan Rajpal**
Company Secretary and Compliance Officer
New Delhi, June 24, 2026

Principal Place of Business and Contact Details of the Trust
**Raajmarg Infra Investment Trust**
G-5 & 6, Sector-10, Dwarka, New Delhi-110075
Email: compliance@riimpl.in
Website: www.raajmarginfratrust.in
Compliance Officer: Ms. Gunjan Rajpal

Registered and Corporate Office and Contact Details of the Investment Manager
**Raajmarg Infra Investment Managers Private Limited**
CIN: U66309DL2025PTC453624
Registered office: G-5 & 6, Sector-10, Dwarka,
New Delhi-110075
Tel: +91 011 25074200 (3211)
Email: compliance@riimpl.in

**Notes:**

1. Pursuant to Regulation 22(3)(a) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time ("SEBI InvIT Regulations"), vide Chapter 17 of Master Circular No. SEBI/HO/DDHS-PoD- 2/P/CIR/2025/102 dated July 11, 2025, (hereinafter referred to as the **"SEBI Master Circular"**), the Infrastructure Investment Trusts set up under the InvIT Regulations, have been permitted to conduct meetings of Unitholders through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM"). Accordingly, the Annual Meeting ("AM") of unitholders ("Unitholders") of Raajmarg Infra Investment Trust ("InvIT or Trust") is being conducted through VC/ OAVM and allows two-way teleconferencing for the ease of participation of unit holders. The principal place of business of InvIT shall be deemed to be the venue of the AM.

2. As this meeting is being conducted through VC/OAVM, physical attendance of Unitholders has been dispensed with. Accordingly, the facility for appointment of proxies by the Unitholders will not be available for the AM and hence the Proxy Form and Attendance Slip, including route map, are not annexed to this Notice.

3. Institutional / Corporate Unitholders (i.e. other than individuals / HUF, NRI, etc.) are required to send a scanned copy (PDF/JPG Format) of its Board or governing body Resolution/ Authorization etc., authorizing its representative to attend the AM on its behalf and to vote either through remote e-voting or during the AM. The said Resolution/ Authorization should be sent electronically through the concerned unitholder's registered email address to the Scrutinizer at info@cspuneet.com with a copy marked to compliance@riimpl.in not less than 48 hours before the commencement of the AM.

4. The AM Notice is being sent to Unitholders on their registered email IDs with the Registrar & Share Transfer Agent ("RTA") as on the cut-off date, i.e., Friday, June 26, 2026, except for those Unitholders whose email IDs are not registered, updated or available with the RTA.

5. The explanatory statement stating all material facts and the reason for the proposed resolutions is annexed herewith.

6. The Investment Manager, on behalf of the InvIT, has engaged the services of M/s. KFin Technologies Limited, the Registrar and Transfer Agent of the InvIT for the purpose of providing a remote e-voting for participation in the AM through VC/OAVM facility and e-voting during the AM.

7. The Unitholders shall vote through electronic mode as per the instructions for voting provided in this Notice. The Trust is providing a remote e-voting facility to the Unitholders for the resolutions listed in the Notice. The detailed instructions for remote e-voting are listed in "**Annexure- A**" to this Notice.

8. Only those Unitholders who will be present in the AM either through the VC/OAVM facility and have not cast their vote on resolutions through remote e-voting and are otherwise not barred from doing so, may cast their vote during the AM through the e-voting system at the AM. The detailed instructions for e-voting at the AM forms part of the Notes to this Notice as "**Annexure- B**".

9. Only those Unitholders whose names are recorded in the Register of Unitholder or Register of Beneficial Owners maintained by the Depositories as of the close of business hours on the cut-off date, i.e. Friday, 17th July, 2026, will be entitled to cast their votes.

10. The Board of Directors has appointed Mr. Puneet (Membership no. – F9056; CP no. – 10597) Proprietor, Puneet & Associates, Company Secretaries, as the Scrutinizer to scrutinize the remote e-voting process in a fair and transparent manner. The Scrutinizer's decision on the validity of the vote shall be final.

11. The remote e-voting facility will be available during the following period:

| | |
|---|---|
| Commencement of remote e-voting | From 9.00 a.m. (IST) on Tuesday, July 21, 2026 |
| End of remote e-voting | Upto 5.00 p.m. (IST) on Thursday, July 23, 2026 |

12. Unitholders who have cast their vote by remote e-voting prior to the AM may also participate in the AM through the VC/ OAVM facility, but they shall not be entitled to cast their vote again during the AM.

13. The voting rights of Unitholders shall be in proportion to their Units of the Unit Capital of the InvIT as on the cut-off date, i.e. Friday, July 17, 2026.

14. Wherever required or possible, Unitholders are requested to address all correspondence to the RTA by email at evoting@kfintech.com or to the Compliance Officer and Company Secretary of the InvIT at compliance@riimpl.in.

15. In line with the aforementioned SEBI Circular, the Notice calling the AM is being sent only through electronic mode to those Unitholders whose email addresses are registered /available with the Depositories and the Notice can also be accessed from the website of the Trust www.raajmarginfratrust.in as well as on Stock exchanges on which the Units of the InvIT are listed and also disseminated on the website of NSDL and CDSL.

16. All documents referred to in the accompanying explanatory statement are available for inspection upto the date of the AM on the website of the Trust at the following weblink: www.raajmarginfratrust.in.

17. Unitholders can join the AM in the VC/OAVM mode 30 minutes before the scheduled commencement time or after the commencement of the AM by following the procedure mentioned in the Notice. The facility for

participation in the AM through VC/OAVM will be made available to all Unitholders. The detailed instructions for joining the AM through VC/OAVM form part of the Notes to this Notice as **“Annexure- C”**.

18. The recorded transcript of the meeting shall be maintained in safe custody of the Investment Manager and shall be uploaded on the website of Trust shortly, after the conclusion of the meeting.

19. Unitholders can access the platform to attend the AM through VC/OAVM at https://emeetings.kfintech.com by using their remote e-Voting credentials. The link for the AM will be available in the Unitholder/ Members login where the “EVENT” and the “Name of the Entity” can be selected. Please note that the Unitholders who have not registered their e-mail address or do not have the User-ID and Password for e-Voting or have forgotten the User-ID and Password may retrieve the same by following the remote e-Voting instructions mentioned in this Notice. Further, Unitholders can also use the OTP- based login for logging into the e-Voting system.

20. The Results declared along with Scrutiniser’s Report(s) will be available on the website of Raajmarg Infra Investment Trust www.raajmarginfratrust.in and on Service Provider’s website evoting@kfintech.com within two (2) days of passing of the resolutions and communication of the same to the BSE Limited and the National Stock Exchange of India Limited.

21. Unitholders who have not registered their email address so far are requested to register their email address for receiving all communication including annual reports, notices, etc. from the Investment Manager, on behalf of the Trust, electronically by sending an email to the RTA at evoting@kfintech.com or to the Compliance Officer at compliance@riimpl.in .

22. **PROCEDURE TO RAISE QUESTIONS/ SEEK CLARIFICATIONS WITH RESPECT TO THE NOTICE:**

    For the smooth conduct of proceedings of the AM, unitholders are encouraged to express their views/ send their queries in advance, mentioning their name demat account number, e-mail ID and mobile number to compliance@riimpl.in. Only questions /queries received by the Investment Manager on or before 05:00 p.m. on Tuesday, July 21, 2026, shall be considered and the Investment Manager will appropriately respond to the queries at the AM.

RAAJMARG InvIT

RAAJMARG INFRA INVESTMENT TRUST

# ANNEXURE – A

## THE INSTRUCTIONS FOR UNITHOLDERS FOR REMOTE E-VOTING ARE AS UNDER:

As per the SEBI circular dated December 9, 2020, individual Unitholders holding securities in demat mode can register directly with the Depository or have the option to access various E-voting Service Providers (ESP) portals directly from their demat accounts.

**Details of the process and manner of e-voting are provided below:**

**Step 1:** Access to Depositories' e-voting system in case of Individual Unitholders holding units in demat mode.

### 1) Login method for remote e-voting for Individual Unitholders holding units in demat mode

| Individual Unitholders holding units in demat mode with NSDL | Individual Unitholders holding units in demat mode with CDSL |
|---|---|
| **1. Existing IDeAS Users:**<br>(i) Visit URL: https://eservices.nsdl.com.<br>(ii) Click on the "Beneficial Owner" icon under the "Login" section in the "IDeAS" section.<br>(iii) On the new page, enter your User ID and Password. Post successful authentication, click on "Access to e-voting".<br>(iv) Click on the company name or e-voting service provider, and you will be redirected to the e-voting service provider's website for casting a vote during the remote e-voting period. | **1. Users who have opted for Easi/ Easiest**<br>(i) Visit URL: https://web.cdslindia.com/myeasitoken/Home/Login Or URL: www.cdslindia.com<br>(ii) Click on New System Myeasi.<br>(iii) Login with your registered User ID and Password.<br>(iv) The user will see the e-voting Menu. The Menu will have links to ESP, i.e. KFintech e-voting portal.<br>(v) Click on the e-voting service provider name to cast your vote. |
| **2. Users not registered for IDeAS e-Services**<br>(i) To register, click on link: https://eservices.nsdl.com<br>(ii) Select "Register Online for IDeAS".<br>(iii) Proceed with completing the required fields.<br>(iv) Follow the steps given in point no. 1 above. | **2. User not registered for Easi/Easiest**<br>(i) The option to register is available at https://web.cdslindia.com/myeasitoken/<br>(ii) Proceed with completing the required fields.<br>(iii) Follow the steps given in point no. 1 above. |
| **3. Users may alternatively vote by directly accessing the e-voting website of NSDL**<br>Open URL:https://www.evoting.nsdl.com/<br>(i) Click on the icon "Login", which is available under the 'Shareholder/ Member' section.<br>(ii) A new screen will open. You will need to enter your User ID (i.e., your 16-digit demat account number held with NSDL), Password/OTP, and a Verification Code as shown on the screen.<br>(iii) After successful authentication, you will be prompted to select the name of the company and the e-voting Service Provider, i.e., KFintech.<br>(iv) Upon successful selection, you will be redirected to the KFintech e-voting page to cast your vote during the remote e-voting period. | **3. Users may alternatively vote by directly accessing the e-voting website of CDSL**<br>Visit URL: www.cdslindia.com<br>(i) Provide your Demat Account Number and PAN Number.<br>(ii) The system will authenticate the user by sending an OTP to the registered mobile number and email as recorded in the Demat Account.<br>(iii) After successful authentication, the user will be provided links for the respective ESP, i.e., KFintech, where the Voting is in progress. |

**Important note:**

Unitholders who are unable to retrieve their User ID or Password are advised to use the "Forget User ID" and "Forget Password" options available on the above-mentioned websites.

The helpdesk for Individual Unitholders holding units in demat mode for any technical issues related to logging in through Depository, i.e., CDSL and NSDL, is as under:

| Login type | Helpdesk details |
|---|---|
| Individual Unitholders holding securities in Demat mode with **CDSL** | Unitholders experiencing technical issues with their login can contact the CDSL helpdesk by sending a request to helpdesk.evoting@cdslindia.com or by calling 022-23058738 and 22-23058542-43. |
| Individual Unitholders holding securities in Demat mode with **NSDL** | Unitholders experiencing technical issues with login can contact the NSDL helpdesk by sending a request to evoting@nsdl.co.in or by calling the toll-free number. 1800 1020 990 and 1800 22 44 30. |

**Step 2:** Access to the KFintech e-voting system Non-Individual Unitholders holding units in demat mode.

### Login method for Non-individual Unitholders in demat mode

**A. Unitholders whose email IDs are registered with the Depositories/Depository Participant(s)** will receive an email from KFintech, which will include details of the E-Voting Event Number (EVEN), USER ID, and password. They will have to follow the following process:

| | |
|---|---|
| (i) | Launch the internet browser by typing the URL: https://evoting.kfintech.com/ |
| (ii) | Enter the login credentials (i.e., User ID and Password). In the case of a Demat account, the User ID will be your DP ID and Client ID. However, if you are already registered with KFintech for e-voting, you can use your existing User ID and password to cast the vote. |
| (iii) | After entering these details appropriately, click on "Log in". |
| (iv) | You will now reach the password change menu, where you are required to change your password mandatorily. The new password shall comprise a minimum of 8 characters, with at least one uppercase (A-Z), one lowercase (a), one numeric value (0-9), and a unique character (@, #, $, etc.). The system will prompt you to change your password and update your contact details, such as your mobile number, email address, and other relevant information, during your first login. You may also enter a secret question and answer of your choice to retrieve your password in case you forget it. It is strongly recommended that you do not share your password with any other person and that you take utmost care to keep your password confidential. |
| (v) | You need to log in again with the new credentials. |
| (vi) | After a successful login, the system will prompt you to select "EVEN," i.e., "**RAAJMARG INFRA INVESTMENT TRUST**," and click on "Submit." |
| (vii) | On the voting page, enter the number of units (which represents the number of votes) as on the Cut-off Date under "FOR/ AGAINST", or you may partially enter any number in "FOR" and partially "AGAINST" but the total number in "FOR/ AGAINST" taken together shall not exceed your total unitholding as mentioned herein above. You may also choose the option "ABSTAIN". If the Unitholder does not indicate either "FOR" or "AGAINST", it will be treated as "ABSTAIN", and the units held will not be counted under either head. |
| (viii) | Unitholders holding multiple folios or demat accounts shall choose the voting process separately for each folio or demat account. |

**B. Individual Unitholders holding securities in demat mode with NSDL/ CDSL have forgotten the password:**

Unitholders who are unable to retrieve their User ID or Password are advised to use the 'Forget User ID' and 'Forget Password' options available on the Depository or depository participant's website mentioned above.

- It is strongly recommended that you keep your password confidential and do not share it with anyone.
- During the voting period, Unitholders can log in any number of times until they have voted on the resolution(s) for a particular “EVEN”.

## ANNEXURE-B

### INSTRUCTIONS FOR UNITHOLDERS FOR VOTING DURING THE ANNUAL MEETING SESSION:

1. For e-voting during the AM, both individual and non-individual Unitholders must access https://emeetings.kfintech.com/ using the login credentials (i.e., the User ID and password mentioned herein).

2. E-voting during the AM is integrated with the VC platform, and no separate login is required. The Unitholders will be guided through the process during the AM.

3. The e-voting window shall be activated upon instruction from the Chairperson during the AM.

4. Unitholders attending the AM through VC who have not cast their vote on the resolutions via remote e-voting and who are otherwise not barred from doing so shall be eligible to cast their vote through the e-voting system available during the AM.

5. Unitholders who have not yet registered their email addresses are requested to do so to receive all communication, including annual reports and notices, from the Investment Manager on behalf of Raajmarg Infra Investment Trust, InvIT, electronically by contacting their respective Depository Participant.

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|---|---|
| Name, address and contact details of Registrar and Transfer Agent and e-voting service provider | **Mr. SV Raju**<br>Deputy Vice President – KFin Technologies Limited, Tower B, Plot 31-32, Financial District, Nanakramguda Serilingampally, Mandal, Hyderabad – 500 032.<br>Email id: evoting@kfintech.com<br>KFin's toll-free no. 1800 309 4001 |

## ANNEXURE-C

### INSTRUCTIONS FOR UNITHOLDERS FOR ATTENDING THE AM THROUGH VC/ OAVM ARE AS UNDER:

1. Unitholders will be provided with a facility to attend the AM via Video Conference (VC) or Other Audio-Visual Means (OAVM) through the KFin platform. They can access it at https://emeetings.kfintech.com/ using the login credentials (i.e., the User ID and password mentioned here).

2. After a successful login, you can see the camera icon next to the AM event of Raajmarg Infra Investment Trust, which needs to be selected.

3. Please note that Unitholders who do not have the User ID and Password for e-voting or have forgotten them may retrieve them by following the remote e-voting instructions mentioned in Annexure A to avoid a last-minute rush.

4. Unitholders may join the AM through laptops, smartphones, tablets and iPads for a better experience. It is recommended to use the Internet at a high speed to minimise disturbances during the meeting and to use the latest version of Chrome, Safari, Internet Explorer 11, Microsoft Edge, or Firefox. Please note that participants connecting from mobile devices, tablets, or laptops via mobile hotspots may experience audio and/or video loss due to fluctuations in their respective networks. It is, therefore, recommended for a better experience that a stable Wi-Fi or LAN connection be used to mitigate any glitches.

5. Unitholders are encouraged to submit their questions regarding the financial statements or any other matter to be placed at the AM in advance at compliance@riimpl.in from their registered email address, mentioning their name, DP ID, Client ID, and mobile number, compliance@riimpl.in on or before 5.00 p.m. (IST) on Tuesday, July 21, 2026. The Trust shall suitably reply to such questions by the Unitholders.

6. Unitholders who require technical assistance before or during the AM to access and participate in the AM may contact Mr. S.V. Raju, Corporate Registry, KFin Technologies Limited, at the following contact number. 040-7961 5205, Toll-Free no. 1800 3094 001, or email: evoting@kfintech.com.

## EXPLANATORY STATEMENT

The following statement sets out the material facts and reasons for the proposed resolutions stated in the accompanying notice above:

### ITEM NO. 3:

**TO RATIFY, CONSIDER AND APPROVE THE APPOINTMENT AND REMUNERATION OF THE VALUER OF THE RAAJMARG INFRA INVESTMENT TRUST FOR THE FINANCIAL YEAR 2025-26 AND FINANCIAL YEAR 2026-27.**

In terms of Regulations 10, 13, 21 and 22 of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 ("**SEBI InvIT Regulations**"), every Infrastructure Investment Trust is required to appoint an independent valuer for undertaking valuation of the assets of the InvIT in accordance with the SEBI InvIT Regulations and applicable circulars issued by SEBI.

Pursuant to the Policy on Appointment of Auditor and Valuer ("**Policy**") of Raajmarg Infra Investment Trust ("**Trust**") and in consultation with the Trustee, the Investment Manager had appointed M/s RBSA Valuation Advisors LLP (IBBI Registration Number: IBBI/RV-E/05/2019/110) as the Valuer of the InvIT for the financial year 2025-26. The remuneration paid to M/s RBSA Valuation Advisors LLP for the financial year 2025-26 was 22,68,000/- (Rupees Twenty Two Lakhs Sixty Eight Thousand only) (excluding applicable taxes and out of pocket expenses).

Now, it is further proposed to appoint M/s RBSA Valuation Advisors LLP as the valuer of the InvIT for the financial year 2026-27 who has confirmed that it satisfies the eligibility criteria prescribed under the SEBI InvIT Regulations and is eligible to act as the Valuer of the InvIT.

In accordance with the applicable provisions of the SEBI InvIT Regulations and the Policy, the Audit Committee and Board of Directors of Investment Manager on 24th June, 2026 in consultation with IDBI Trusteeship Services Limited (in its capacity as the trustee to the Trust) has recommended the appointment of M/s RBSA Valuation Advisors LLP, Registered Valuer (IBBI Registration No.: IBBI/RVE/05/2019/110), as Valuer of the Trust for the financial year 2026-27 who shall hold office till the date of Second Annual Meeting, at a remuneration of ₹ 17,01,000/- (Rupees Seventeen Lakh and One Thousand Only) (excluding applicable taxes and out of pocket expenses).

The proposed remuneration is based on knowledge, expertise, industry experience, time and efforts required to be put in by the Valuer during their association with Trust. The proposed remuneration is in line with the industry benchmarks.

A brief profile of M/s RBSA Valuation Advisors LLP, Registered Valuer is as follows:

RBSA Valuation Advisors LLP ("RBSA") is one of India's leading independent valuation and transaction advisory firms, with a legacy of over five decades. Established in 1971, RBSA has developed extensive expertise in valuation, financial advisory, investment banking, restructuring, risk consulting and transaction support services. The firm is a Registered Valuer Entity (RVE), a Recognized Insolvency Professional Entity (IPE) and a SEBI-registered Category I Merchant Banker.

RBSA provides valuation services across a wide range of asset classes including infrastructure assets, businesses, securities and financial assets, real estate, plant and machinery, brands and intangible assets. The firm has advised leading corporates, financial institutions, government bodies, investment funds and infrastructure platforms in India and across international markets.

With a team of over 250 professionals and offices across India, the Middle East and Singapore, RBSA has served clients in more than 30 countries and is consistently recognized among the leading advisory firms in the valuation and transaction advisory space.

The valuation services rendered by the Valuer are critical for determination of the valuation of the Trust's assets and ensuring compliance with the valuation requirements prescribed under the InvIT Regulations.

Accordingly, the approval of the Unitholders is sought by way of simple majority (i.e. where the votes cast in favour of the resolution shall be more than fifty percent of the total votes cast for the resolution as set out in the accompanying Notice.

None of the Director(s) and Key Managerial Personnel of Investment Manager and/or Trustee or their respective relatives are concerned or interested, financially or otherwise, are interested in the aforesaid resolution.

### ITEM NO.:4

**TO RATIFY, CONSIDER AND APPROVE THE APPOINTMENT AND REMUNERATION OF THE STATUTORY AUDITOR OF THE RAAJMARG INFRA INVESTMENT TRUST FOR THE FINANCIAL YEAR 2025-26 AND FINANCIAL YEAR 2026-27.**

Pursuant to the provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time ("SEBI InvIT Regulations"), and the Policy on Appointment of Auditor and Valuer ("Policy") of Raajmarg Infra Investment Trust ("InvIT"), the Audit Committee and the Board of Directors of the Investment Manager have considered and recommended the appointment of M/s. A.R. & Co., Chartered Accountants (Firm Registration No. 002744C), as the Statutory Auditors of the InvIT for the financial year 2025-26 at a remuneration of ₹ 49,500/- (Rupees Forty-Nine Thousand Five Hundred Only) (excluding applicable taxes and out of pocket expenses).

Now, it is further proposed to appoint M/s A.R. & Co., Chartered Accountants as the Statutory Auditors of the InvIT for the financial year 2026-27 who has confirmed that it satisfies the eligibility criteria prescribed under the SEBI InvIT Regulations and is eligible to act as the Statutory Auditors of the InvIT.

In accordance with the applicable provisions of the SEBI InvIT Regulations and the Policy, the Audit Committee and Board of Directors of Investment Manager on 24th June, 2026 in consultation with IDBI Trusteeship Services Limited (in its capacity as the trustee to the Trust) has recommended the appointment of M/s. A.R. & Co., Chartered Accountants (Firm Registration No. 002744C), as Statutory Auditors of the Trust for the financial year 2026-27 who shall hold office till the date of Second Annual Meeting, at a remuneration of ₹ 1,49,000/- (Rupees One Lakh Forty-Nine Thousand Only) per annum (excluding applicable taxes and out of pocket expenses).

The Board believes that the firm's extensive experience in auditing infrastructure entities and InvIT structures, coupled with its professional expertise and resources, will enable it to effectively discharge the responsibilities of Statutory Auditor of the InvIT.

**Brief profile of M/s. A.R. & Co. is as follows:**

M/s. A.R. & Co. is a peer-reviewed firm of Chartered Accountants established in 1981 with over 44 years of experience in the areas of statutory audit, internal audit, assurance, forensic audit and due diligence services. The firm has extensive experience in auditing infrastructure sector entities, public sector undertakings, financial institutions and infrastructure investment structures. The firm is currently acting as the Statutory Auditor of National Highway Infra Trust (NHIT), an infrastructure investment trust sponsored by NHAI, and has been associated with NHIT since its listing. The firm also serves as the statutory auditor of multiple NHIT special purpose vehicles.

The firm has served as Central Statutory Auditor of several prominent public sector entities and financial institutions including Central Bank of India, Life Insurance Corporation of India, GAIL (India) Limited, NTPC Limited, Power Grid Corporation of India Limited and ONGC Videsh Limited.

Accordingly, the approval of the Unitholders is sought by way of simple majority (i.e. where the votes cast in favour of the resolution shall be more than fifty percent of the total votes cast for the resolution as set out in the accompanying Notice.

None of the Director(s) and Key Managerial Personnel of Investment Manager and/or Trustee or their respective relatives are concerned or interested, financially or otherwise, are interested in the aforesaid resolution.

## INFORMATION AT GLANCE

| Particulars | Details |
|---|---|
| **Time and Date of AM** | Friday, July 24, 2026 at 03:30 P.M. (IST) |
| **Mode** | Video Conferencing and other audio-visuals means Participation through video conferencing. |
| **Helpline number for VC participation** | Contact No. - 1800 309 4001<br>Email ID - evoting@kfintech.com |
| **Cut-off date for e-voting** | Friday, July 17, 2026 |
| **E-voting start time and date** | From 9.00 a.m. (IST) on Tuesday, July 21, 2026 |
| **E-voting end time and date** | Upto 5.00 p.m. (IST) on Thursday, July 23, 2026 |
| **EVEN No.** | 9851 |
| **Last date of sending questions/queries with respect to notice** | Tuesday, July 21, 2026 |
| **Name, address and contact details of Registrar and Transfer Agent and evoting service provider** | **Mr. SV Raju**<br>Designation: Vice President<br>KFin Technlogies Limited,<br>Tower B, Plot 31-32, Financial District, Nanakramguda Serilingampally, Mandal, Hyderabad – 500 032.<br>Contact No – 1800 309 4001<br>Email ID - evoting@kfintech.com |
| **Website of the InvIT and stock exchanges where notice of Ordinary Unitholders meeting are available** | A copy of this notice is available on the website of Raajmarg Infra Investment Trust at https://raajmarginfratrust.in It may also be accessed from the relevant section of the websites of the stock exchanges, i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively. The AM Notice will also be available on the website of Kfin Technologies Limited at evoting@kfintech.com. |