RAAJMARG INFRA INVESTMENT MANAGERS PRIVATE LIMITED
Regd. Off.: G-5 & 6, Sector-10, Dwarka, New Delhi – 110075
CIN: U66309DL2025PTC453624
Email id: info@riimpl.in; Tel.: – 011-25074100

Date: November 28, 2026

Corporate Relations Department **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 **Scrip Code: 544734**	**Listing Department,** **National Stock Exchange of India Limited** Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 **Scrip ID/Symbol: RIIT**

Subject: Outcome of meeting of the Board of Directors of Raajmarg Infra Investment Managers Private Limited (acting as Investment Manager of Raajmarg Infra Investment Trust) held on Saturday, November 28, 2026.

Dear Sir / Madam,

Further to our intimation dated November 25, 2026 and pursuant to applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, (hereinafter referred as "SEBI InvIT Regulations"), as amended from time to time, read with circulars and guidelines issued thereunder, we wish to inform that the Board of Directors of Raajmarg Infra Investment Managers Private Limited ("IM") , acting in the capacity of Investment Manager to Raajmarg Infra Investment Trust ("Trust" or "InvIT"), at its meeting held on Saturday, November 28, 2026, have considered and approved, inter-alia the following matter(s):

1. Acquisition of the road assets offered by National Highways Authority of India, sponsor under Asset Monetisation Programme, for an aggregate consideration not exceeding ₹ 22,000 crores, subject to approval of Unitholders.

2. Raising of capital for an aggregate amount not exceeding ₹ 13,000 Crores by way of a follow-on offer or any other permitted means through an issuance of units, subject to approval of Unitholders.

3. Increase in Aggregate Consolidated Borrowings Limit of the Trust up to 49% of the value of the InvIT Assets, subject to approval of Unitholders.

4. Raising of debt or avail borrowings for an aggregate amount not exceeding ₹ 11,000 Crores from banks, financial institutions, debenture holders, or other lenders, which shall be within the borrowing limits as prescribed under the InvIT Regulations in accordance with applicable laws.

5. Convening of the First Extra-Ordinary Meeting ("EOM") of the Trust, on Sunday, 20th Day of December 2026, at 11:00 a.m. (IST) through Video Conferencing ('VC')/ Other Audio-Visual Means ('OAVM') without the physical presence of the Unitholders for the following items:

   a. To grant approval for entering into transaction for acquisition of assets from related party.
   b. To approve the acquisition of assets from National Highways Authority of India.

c. To raise capital by way of a follow-on offer or any other permitted means through an issuance of units.
d. To consider and approve the increase in aggregate consolidated borrowings limit of Raajmarg Infra Investment Trust and matters related thereto.

The meeting of the Board of the Investment Manager commenced at 12:50 P.M. (IST) and concluded at 01:20 P.M. (IST).

The above information is also available on the website of Raajmarg Infra Investment Trust i.e. https://www.raajmarginfratrust.in/.

You are requested to take the above information on your record.

Thanking you,
Yours sincerely,
For Raajmarg Infra Investment Managers Private Limited
(acting as Investment Manager to Raajmarg Infra Investment Trust)

GUNJAN RAJPAL
Digitally signed by GUNJAN RAJPAL
Date: 2026.11.28 17:01:39 +05'30'

Gunjan Rajpal
Company Secretary and Compliance Officer

Copy to:
Trustee to the Raajmarg Infra Investment Trust
IDBI Trusteeship Services Limited
Ground Floor, Universal Insurance Building,
Sir Phirozshah Mehta Rd,
Fort, Mumbai, Maharashtra – 400001