RAAJMARG INFRA INVESTMENT MANAGERS PRIVATE LIMITED
Regd. Off.: G-5 & 6, Sector-10, Dwarka, New Delhi – 110075
CIN: U66309DL2025PTC453624
Email id: info@riimpl.in; Tel.: – 011-25074100

Date: July 24, 2026

Corporate Relations Department **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 **Scrip Code: 544734**	**Listing Department,** **National Stock Exchange of India Limited** Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 **Scrip ID/Symbol: RIIT**

Sub: Proceedings of the First Annual Meeting of Raajmarg Infra Investment Trust held on Friday, July 24, 2026.

Dear Sir / Madam,

We, Raajmarg Infra Investment Managers Private Limited, as the Investment Manager of Raajmarg Infra Investment Trust ("**Trust**"), hereby submit the Proceedings of the First Annual Meeting ("**AM**") of the Unitholders of Raajmarg Infra Investment Trust, held on Friday, July 24, 2026, in accordance with Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 ("**SEBI InvIT Regulations**") as amended from time to time, read with SEBI Master Circular No. SEBI/HO/DDHS-PoD2/P/CIR/2025/102 dated July 11, 2025 and subject to other applicable laws and regulations.

In this regard, please find annexed the Summary of proceedings of the AM.

The above information is also available on the website of Raajmarg Infra Investment Trust i.e. https://raajmarginfratrust.in/.

You are requested to take the above information on record.

Thanking You,

For and on behalf of Raajmarg Infra Investment Managers Private Limited
(acting as Investment Manager to Raajmarg Infra Investment Trust)
GUNJAN RAJPAL
Digitally signed by GUNJAN RAJPAL
Date: 2026.07.24 20:06:01 +05'30'
Gunjan Rajpal
Company Secretary and Compliance Officer

Copy to:
Trustee to the InvIT
IDBI Trusteeship Services Limited
Ground Floor, Universal Insurance Building,
Sir Phirozshah Mehta Rd,
Fort, Mumbai, Maharashtra – 400001

Summary of proceedings of the Annual Meeting

The 1st Annual Meeting (**"AM"**) of Raajmarg Infra Investment Trust ("**Trust**") was held on Friday, July 24, 2026, through Video Conference ("VC") / Other Audio-Visual Means ("OAVM") without the physical presence of the Unitholders at a common venue, in compliance with the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 ("**SEBI InvIT Regulations**") and SEBI Master Circular bearing reference no. SEBI/HO/DDHS-PoD2/P/CIR/2025/102 dated July 11, 2025 read with circulars issued in this regard from time to time issued by the Securities and Exchange Board of India (the "**SEBI Circulars**").

Directors, KMPs and Management Team present:

1. Mr. Giridhar Aramane, Chairman & Independent Director and Chairman of Stakeholders' Relationship Committee and Risk Management Committee and member of Audit Committee and Nomination and Remuneration Committee.

2. Ms. Annie George Mathew, Independent Director and Chairperson of Audit Committee and member of Nomination and Remuneration Committee and Stakeholders' Relationship Committee.

3. Mr. Dip Kishore Sen, Independent Director and Chairman of Nomination and Remuneration Committee and member of Audit Committee, Stakeholders' Relationship Committee and Risk Management Committee.

4. Mr. N.R.V.V.M.K. Rajendra Kumar, Managing Director & CEO and member of Audit Committee and Risk Management Committee.

5. Mr. Himanshu Gulliani, Nominee Director and member of Nomination and Remuneration Committee, Stakeholders' Relationship Committee and Risk Management Committee.

6. Mr. Anil Agarwal, Nominee Director

7. Mr. Mridul Dubey, Chief Financial Officer

8. Ms. Gunjan Rajpal, Company Secretary & Compliance Officer

9. Mr. Alok Kumar, Senior Technical Officer & Head (SPV)

10. Mr. Niranjan Vipradas, VP (Admin. & Operations)

Invitees Present:

1. Ms. Frany Karaniya, IDBI Trusteeship Services Limited, Trustee to the Trust

2. Mr. Azam Ansari, M/s A.R. & Co., Statutory Auditors

3. Mr. Ravishu Shah, M/s RBSA Valuation Advisors LLP, Valuer

4. Mr. Puneet, M/s Puneet & Associates, Company Secretaries, Scrutinizer for the Meeting

Twelve (12) Unitholders, representing 10,09,62,119 units, attended the Meeting through electronic mode.

Ms. Gunjan Rajpal, Compliance Officer of the Trust, welcomed the Unitholders and informed that, in accordance with the applicable SEBI Circulars, the Meeting was being held through Video Conferencing in compliance with the SEBI (Infrastructure Investment Trusts) Regulations, 2014, as amended ("SEBI InvIT Regulations") and the applicable SEBI Master Circular. She further informed that, as the Meeting was being conducted through virtual mode, the requirement of physical attendance had been dispensed with.

It was further informed that the electronic copy of the Notice convening the Meeting and the Annual Report of the Trust for the financial year ended March 31, 2026, including the Auditors' Report, the audited standalone and consolidated financial statements and other related documents, had been circulated electronically within the prescribed statutory timelines to all Unitholders whose email addresses were registered with the Depositories. She further informed the Unitholders that an Addendum to the Notice had also been circulated electronically on Saturday, July 18, 2026. The said Addendum formed an integral part of the Notice and was considered along with the original Notice.

It was further informed that the statutory documents referred to in the Notice are available for inspection electronically. Any Unitholder wishing to inspect the documents may write to the Compliance Officer at compliance@riimpl.in.

Thereafter, the Compliance Officer introduced the members of the Board of Directors of the Investment Manager and requested them to elect one among themselves as the Chairman of the Meeting. The Directors present elected Mr. Giridhar Aramane, Chairman and Independent Director of the Investment Manager, to chair the Meeting.

The Compliance Officer confirmed that the requisite quorum for the Meeting was present and introduced the invitees of the Meeting. She further informed that Ms. Annie George Mathew, Chairperson of the Audit Committee, Mr. Giridhar Aramane, Chairman of the Stakeholders' Relationship Committee and Mr. Dip Kishore Sen, Chairman of the Nomination and Remuneration Committee, were also present at the Meeting.

Thereafter, the Chairman addressed the Unitholders. The Managing Director & CEO presented an overview of the operational and business performance of the Trust, followed by the Chief Financial Officer, who presented the financial highlights of the Trust for the financial year 2025–26.

The Compliance Officer informed that the facility for submission of queries by Unitholders was made available from the date of circulation of the Notice, i.e., June 30, 2026, until July 21, 2026, through the designated e-mail address mentioned in the Notice and the queries received from the Unitholders have been suitably responded. It was also informed that if a Unitholder has any further query, they may write to the Compliance Officer at compliance@riimpl.in and the same shall be responded to at the earliest.

The unitholders were informed that the Auditors Report on the Standalone and Consolidated Financial Statements of the Trust for the Financial Year ended March 31, 2026 does not contain any qualification, reservation, adverse remark or disclaimer. Accordingly, with the permission of the Chair and the Unitholders, the Notice convening this Meeting and the Auditor's Report were taken as read.

The following ordinary resolutions were proposed for consideration and approval of the unitholders:

ITEM NO.	Resolutions
1.	To consider and adopt Audited Standalone and Consolidated Financial Statements of Raajmarg Infra Investment Trust for the financial year ended March 31, 2026, together with the report of the statutory auditors thereon and the report on performance of the InvIT.
2.	To consider, approve and adopt the valuation report of the assets of the Raajmarg Infrastructure Investment Trust for the financial year ended 31st March, 2026
3.	To ratify, consider and approve the appointment and remuneration of the valuer of the Raajmarg Infra Investment Trust for the financial year 2025-26 and 2026-27.
4.	To Ratify, Consider and Approve the appointment and remuneration of the Statutory Auditor of the Raajmarg Infra Investment Trust.

The Unitholders were further informed that, upon completion of the electronic voting process, the Scrutinizer would compile the voting results and submit the Scrutinizer's Combined Report to the Investment Manager. Based on the Scrutinizer's Report, the Investment Manager would announce the combined results of the remote e-voting and electronic voting conducted during the Annual Meeting to the Stock Exchanges and publish the same on the website of the Trust and the Registrar and Transfer Agent (RTA) within the prescribed timelines.

After completion of the proceedings, the Chairman, on behalf of the Trust, thanked the Unitholders, the members of the Board and the other invitees for attending and participating in the Meeting and authorised the Compliance Officer to accept, acknowledge, and countersign the Scrutinizer's report in connection with the meeting and declare the voting results in accordance with the requirements prescribed under the applicable laws.

The Meeting commenced at 3:30 p.m. (IST) and concluded at 4:17 p.m. (IST), including 15 minutes provided for e-voting during the Annual Meeting.

Thanking You,

For and on behalf of Raajmarg Infra Investment Managers Private Limited
(acting as Investment Manager to Raajmarg Infra Investment Trust)

GUNJAN RAJPAL
Digitally signed by GUNJAN RAJPAL
Date: 2026.07.24 20:07:51 +05'30'

Gunjan Rajpal
Company Secretary and Compliance Officer