

16th April, 2014

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Fax No. 2272 3121 / 2037 / 2039 /
2041 / 2061 / 3719

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, G-Block,
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400 051

Fax No. 2659 8237 / 38

Scrip Code : 523445

Trading Symbol - RIIL

Dear Sirs,

**Sub : Audited Financial Results for the quarter / year ended 31st March, 2014.
Closure of Register of Members and Share Transfer Books of the Company.**

In continuation of our letter dated 7th April, 2014, we wish to inform you that, at its Meeting held today, the Board of Directors approved the Audited Financial Results of the Company for the quarter / year ended 31st March, 2014.

The Board has recommended a Dividend of Rs.3.50 per Equity Share of Rs.10/- each on the Paid-up Capital of Rs.15.10 crore.

The dividend on Equity Shares, if declared by the Members at the Twenty Sixth Annual General Meeting of the Company, scheduled to be held on 2nd July, 2014, will be paid / dispatched on 3rd July, 2014.

The Register of Members and Share Transfer Books of the Company will remain closed from Wednesday, 28th May, 2014 to Tuesday, 3rd June, 2014 (both days inclusive) to determine the names of the members who will be entitled to receive dividend on the equity shares of the Company for the financial year ended 31st March, 2014.

Pursuant to Clauses 20 and 41 of the Listing Agreement, we enclose a Statement showing Audited Financial Results of the Company.

We would request you to kindly bring the above information to the notice of your members.

Thanking you,

Yours faithfully,

For Reliance Industrial Infrastructure Limited



N. Shanker
Company Secretary

Encl: As above

**AUDITED FINANCIAL RESULTS
FOR THE QUARTER / YEAR ENDED 31ST MARCH, 2014**

(₹ in lakh, except per share data)

Sr No	Particulars	Quarter ended			Year ended	
		31-03-14	31-12-13	31-03-13	31-03-14	31-03-13
1	Income from Operations	2,280.69	2,084.90	2,332.46	8,483.20	8,026.51
2	Expenses :					
a)	Employee benefits expense	253.09	309.70	239.73	1,411.61	1,319.60
b)	Stores and Spares Consumed	24.34	40.24	37.91	129.62	120.57
c)	Operating expenses	342.46	286.94	479.90	1,264.67	1,214.11
d)	Depreciation	283.00	259.34	221.24	1,023.92	1,015.11
e)	Other expenses	497.45	485.16	717.46	2,004.88	1,713.34
	Total Expenses (Total a to e)	1,400.34	1,381.38	1,696.24	5,834.70	5,382.73
3	Profit from Operations before other income and finance costs (1 - 2)	880.35	703.52	636.22	2,648.50	2,643.78
4	Other Income	165.39	179.51	213.05	711.55	895.38
5	Profit from ordinary activities before finance costs (3 + 4)	1,045.74	883.03	849.27	3,360.05	3,539.16
6	Finance Costs	-	-	-	-	-
7	Profit from ordinary activities before tax (5 - 6)	1,045.74	883.03	849.27	3,360.05	3,539.16
8	Tax Expense					
a)	Provision for Current Tax	205.10	175.84	170.22	633.94	710.00
b)	Provision for Deferred Tax	170.88	98.00	12.15	312.13	391.12
9	Net Profit for the period (7 - 8)	669.76	609.19	666.90	2,413.98	2,438.04
10	Paid-up Equity Share Capital Equity Shares of ₹ 10/- each	1,510.00	1,510.00	1,510.00	1,510.00	1,510.00
11	Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year				21,774.93	19,979.28
12	Earnings per share (Face Value of ₹ 10/-)					
a)	Basic	4.44	4.03	4.42	15.99	16.15
b)	Diluted	4.44	4.03	4.42	15.99	16.15
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding :					
a)	Number of Shares (in lakh)	82.40	82.40	82.40	82.40	82.40
b)	Percentage of shareholding (%)	54.57%	54.57%	54.57%	54.57%	54.57%
2	Promoters and Promoter Group Shareholding					
a)	Pledged / Encumbered	Nil	Nil	Nil	Nil	Nil
b)	Non-Encumbered					
-	Number of Shares (in lakh)	68.60	68.60	68.60	68.60	68.60
-	Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%
-	Percentage of shares (as a % of the total share capital of the company)	45.43%	45.43%	45.43%	45.43%	45.43%



Reliance

Industrial Infrastructure
Limited

Sr No	Particulars	3 months ended 31-03-2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received during the quarter	4
	Disposed of during the quarter	4
	Remaining unresolved at the end of the quarter	0

STATEMENT OF ASSETS AND LIABILITIES

(₹ in lakh)

Sr No	Particulars	As at 31st March, 2014		As at 31st March 2013	
A	EQUITY AND LIABILITIES				
1	Shareholders' Funds				
	(a) Share Capital	15 10.00		15 10.00	
	(b) Reserves and Surplus	234 55.21		216 86.56	
	Sub-total - Shareholders' Funds		249 65.21		231 96.56
2	Non - Current Liabilities				
	(a) Deferred Tax Liability (net)	29 31.30		26 19.17	
	Sub-total - Non-Current Liabilities		29 31.30		26 19.17
3	Current Liabilities				
	(a) Trade Payables	16 19.23		12 55.03	
	(b) Other Current Liabilities	10 38.14		23 20.81	
	(c) Short-Term Provisions	7 34.77		7 83.77	
	Sub-total - Current Liabilities		33 92.14		43 59.61
	TOTAL - EQUITY AND LIABILITIES		312 88.65		301 75.34
B	ASSETS				
1	Non - Current Assets				
	(a) Fixed Assets	125 23.35		104 31.94	
	(b) Non-Current Investments	87 17.43		6 77.37	
	(c) Long-Term Loans and Advances	25 84.28		113 73.43	
	Sub-total - Non-Current Assets		238 25.06		224 82.74
2	Current Assets				
	(a) Current Investments	33 10.00		28 75.00	
	(b) Inventories	1 04.29		1 12.61	
	(c) Trade Receivables	18 11.40		19 39.72	
	(d) Cash and Bank Balances	1 03.11		2 69.49	
	(e) Short-Term Loans and Advances	21 34.79		24 95.78	
	Sub-total - Current Assets		74 63.59		76 92.60
	TOTAL - ASSETS		312 88.65		301 75.34

Notes :

- Figures for the corresponding periods have been restated, wherever necessary, to make them comparable. The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year.
- The Company is mainly engaged in infrastructure activity. All activities of the Company revolve around this main activity of the Company. As such, there are no separate reportable segments as per Accounting Standard on Segment Reporting (AS - 17) issued by Company (Accounting Standards) Rules, 2008.
- The Company had revalued its plant and machinery comprising of transport facility and monitoring system for petrochemical products in earlier years. Consequent to revaluation, there is an additional charge for depreciation of ₹ 27.01 lakh for the twelve months ended 31st March, 2014 which has been withdrawn from Reserves. This has no impact on the profit for the twelve months ended 31st March, 2014.
- The Board of Directors has recommended, subject to approval of the shareholders, a dividend of ₹ 3.50 per share, aggregating to ₹ 618 lakhs including dividend distribution tax.
- The Board of Directors has approved an appropriation of ₹ 1000 lakhs to General Reserve.
- The Audit Committee reviewed the above results. The Board of Directors at its Meeting held on 16th April, 2014, approved the above results and its release.

For Reliance Industrial Infrastructure Limited



Mahesh K. Kamdar
Chairman

Dated : 16th April, 2014

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