



14th April, 2012

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

**Fax No. 2272 3121 / 2037 / 2039 /
2041 / 2061 / 3719**

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No.C/1, G-Block,
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400 051
Fax No. 2659 8237 / 38

Scrip Code : 523445

Trading Symbol : RILL

Dear Sirs,

**Sub : Audited Financial Results for the quarter / year ended 31st March, 2012.
Closure of Register of Members and Transfer Books of the Company**

In continuation to our letter dated 6th April, 2012, we wish to inform you that, at its Meeting held today, the Board of Directors approved the Audited Financial Results of the Company for the quarter / year ended 31st March, 2012.

The Board, pursuant to Clause 20A of the Listing agreement, recommended a Dividend of Rs.3.50 per Equity Share of Rs.10/- each on the Paid-up Capital of Rs.15.10 crores.

Pursuant to Clause 20 of the Listing Agreement, the dividend on Equity Shares, if declared by the Members at the Twenty Fourth Annual General Meeting of the Company, scheduled to be held on 5th July, 2012, will be paid / dispatched on 6th July, 2012.

Pursuant to Clause 16 of the Listing agreement, the Register of Members and Transfer Books of the Company will remain closed from 30th May, 2012 to 5th June, 2012 (both days inclusive) to determine the names of the members who will be entitled to receive dividend on the equity shares of the Company for the financial year ended 31st March, 2012.

Pursuant to Clauses 20 and 41 of the Listing Agreement, we enclose a Statement showing Audited Financial Results of the Company.

We would request you to kindly bring the above information to the notice of your members.

Thanking you,

Yours faithfully,
For Reliance Industrial Infrastructure Limited

N. Shanker

N. Shanker
Company Secretary and Compliance Officer

Encl: As above

Page 1 of 3



**AUDITED FINANCIAL RESULTS
FOR THE FORTH QUARTER / YEAR ENDED 31ST MARCH, 2012**

(₹ in Lacs, except per share data)

Sr No	Particulars	Quarter ended			Year ended	
		31.03.12	31.12.11	31.03.11	31.03.12	31.03.11
1	Income from Operations	1,574.09	1,515.35	1,804.39	6,134.29	5,602.04
2	Expenditure :					
	a) Employees Cost	201.69	287.99	389.21	1,159.18	1,183.88
	Interest income and interest and tax (1 - 2)	606.18	573.96	40.53	2,263.38	1,673.56
4	Other Income	232.08	223.15	323.60	890.57	1,457.77
5	Profit before Interest and Tax (3 + 4)	838.26	799.11	363.75	3,153.95	2,531.35
6	Interest and Finance charges	-	-	-	-	-
7	Profit from ordinary activities before tax (5 - 6)	838.26	799.11	363.75	3,153.95	2,531.35
8	Tax Expense					
	a) Provision for Current Tax	155.28	161.10	(3.92)	629.05	573.78
	b) Provision for Deferred Tax	59.40	38.72	(67.21)	163.70	(280.84)
9	Net Profit for the period (7 - 8)	623.58	599.29	434.88	2,361.20	2,238.41
10	Paid-up Equity Share Capital Equity Shares of ₹ 10/- each	1,510.00	1,510.00	1,510.00	1,510.00	1,510.00
11	Reserves excluding revaluation reserves				18,203.71	16,456.75
12	Basic and Diluted Earnings per share (Face Value of ₹ 10/-)	4.13	3.97	2.88	15.64	14.82
13	Public Shareholding :					
	a) Number of Shares (in lacs)	82.40	82.40	82.40	82.40	82.40
	b) Percentage of shareholding (%)	54.57%	54.57%	54.57%	54.57%	54.57%
14	Promoters and promoter group Shareholding					
	a) Pledged / Encumbered	Nil	Nil	Nil	Nil	Nil
	b) Non-Encumbered					
	- Number of Shares (in lacs)	68.60	68.60	68.60	68.60	68.60
	- Percentage of Total Promoters and Promoter Group shareholding (%)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Total Share Capital of the Company (%)	45.43%	45.43%	45.43%	45.43%	45.43%

**Notes :**

1. Figures for the corresponding periods have been restated, wherever necessary, to make them comparable. Figures for the quarter ended 31st March, 2012 are the balancing figures between audited figures in respect of full financial year ended 31st March, 2012 and the published figures up to the third quarter ended 31st December, 2011.
2. The Company is mainly engaged in infrastructure activity. All activities of the Company revolve around this main activity of the Company. As such, there are no separate reportable segments as per Accounting Standard on Segment Reporting (AS - 17) issued by Company (Accounting Standards) Rules, 2006.
3. The Company had revalued its plant and machinery comprising of transport facility and monitoring system for petrochemical products in earlier year. Consequent to revaluation, there is an additional charge for depreciation of ₹ 42.90 lacs for the twelve months ended 31.03.2012 which has been withdrawn from Reserves. This has no impact on the profit for the twelve months ended 31.03.2012.
4. The Board of Directors has recommended, subject to the approval of shareholders, a dividend of ₹ 3.50 per share aggregating to ₹ 614.24 lacs, including dividend distribution tax.
5. The Board of Directors has approved an appropriation of ₹ 2000 lacs to General Reserves.
6. There was no investors' complaint pending as on 1st January, 2012. All the 3 complaints received during the quarter ended 31st March, 2012 were resolved and no complaint was outstanding as on 31st March, 2012.
7. The Audit Committee reviewed the above results. The Board of Directors at its Meeting held on 14th April, 2012, approved the above Results and its release.

For Reliance Industrial Infrastructure Limited

A handwritten signature in dark ink, appearing to read "Mahesh K. Kamdar".

Mahesh K. Kamdar
Chairman

Dated : 14th April, 2012

A small, stylized handwritten mark or signature, possibly a checkmark or a small letter.