

16th July, 2012

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

**Fax No. 2272 3121 / 2037 / 2039 /
2041 / 2061 / 3719**

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No.C/1, G-Block,
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400 051
Fax No. 2659 8237 / 38 / 348

Scrip Code : 523445

Trading Symbol : RIL

Dear Sirs,

Sub : Unaudited Financial Results for the First Quarter ended 30th June, 2012

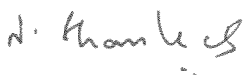
In continuation of our letter dated 6th July, 2012, pursuant to Clause 41 of the Listing Agreement, we are enclosing the Unaudited Financial Results of the Company for the First Quarter ended 30th June, 2012, duly approved by the Board of Directors of the Company, at its Meeting held today.

We also enclose, herewith a copy of the Limited Review Report of the Auditors of the Company, as required under the Listing Agreement.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For **Reliance Industrial Infrastructure Limited**



N. Shanker
Company Secretary and Compliance Officer

Encl: As above

**UNAUDITED FINANCIAL RESULTS
FOR THE FIRST QUARTER ENDED 30TH JUNE, 2012**

(Rs. in Lacs, except per share data)

Sr No	Particulars	Quarter ended		Year ended	
		30-06-2012	31-03-2012	30-06-2011	31-03-2012
		Unaudited	Audited	Unaudited	Audited
1	Income from Operations	1,693.07	1,574.09	1,556.11	6,134.29
2	Expenditure :				
	a) Employees Cost	449.62	201.69	388.05	1,159.18
	b) Stores and Spares Consumed	16.21	12.99	14.65	78.92
	c) Operating expenses	232.01	388.51	227.40	1,118.64
	d) Depreciation	252.39	160.08	157.36	633.42
	e) Other expenditure	212.59	204.64	234.28	880.75
	f) Total Expenditure { Total (a) to (e) }	1,162.82	967.91	1,021.74	3,870.91
3	Profit from Operations before Other Income and Interest and tax (1 - 2)	530.25	606.18	534.37	2,263.38
4	Other Income	216.78	232.08	197.72	890.57
5	Profit before Interest and Tax (3 + 4)	747.03	838.26	732.09	3,153.95
6	Interest and Finance charges	-	-	-	-
7	Profit from ordinary activities before tax (5 - 6)	747.03	838.26	732.09	3,153.95
8	Tax Expense				
	a) Provision for Current Tax	148.07	155.28	158.42	629.05
	b) Provision for Deferred Tax	66.65	59.40	23.62	163.70
9	Net Profit for the period (7 - 8)	532.31	623.58	550.05	2,361.20
10	Paid-up Equity Share Capital Equity Shares of Rs. 10/- each	1,510.00	1,510.00	1,510.00	1,510.00
11	Reserves excluding revaluation reserves				18,203.71
12	Basic and Diluted Earnings per share (Face Value of Rs. 10/-)	3.53	4.13	3.64	15.64
13	Public Shareholding :				
	a) Number of Shares (in lacs)	82.40	82.40	82.40	82.40
	b) Percentage of shareholding (%)	54.57%	54.57%	54.57%	54.57%
14	Promoters and promoter group Shareholding				
	a) Pledged / Encumbered	Nil	Nil	Nil	Nil
	b) Non-Encumbered				
	- Number of Shares (in lacs)	68.60	68.60	68.60	68.60
	- Percentage of Total Promoters and Promoter Group shareholding (%)	100.00%	100.00%	100.00%	100.00%
	- Percentage of Total Share Capital of the Company (%)	45.43%	45.43%	45.43%	45.43%



Notes :

1. Figures for the corresponding periods have been restated, wherever necessary, to make them comparable.
2. The Company is mainly engaged in infrastructure activity. All activities of the Company revolve around this main activity of the Company. As such, there are no separate reportable segments as per Accounting Standard on Segment Reporting (AS - 17) issued by Company (Accounting Standards) Rules, 2006.
3. The Company had revalued its plant and machinery comprising of transport facility and monitoring system for petrochemical products in earlier year. Consequent to revaluation, there is an additional charge for depreciation of Rs. 8.48 lacs for the three months ended 30th June, 2012 which has been withdrawn from Reserves. This has no impact on the profit for the three months ended 30th June, 2012.
4. There was no investors' complaint pending as on 1st April, 2012. All the 5 complaints received during the quarter ended 30th June, 2012 were resolved and no complaint was outstanding as on 30th June, 2012.
5. The Audit Committee reviewed the above results. The Board of Directors at its Meeting held on 16th July, 2012, approved the above Results and its release. The statutory auditors of the Company have carried out a Limited Review of the results for the quarter ended 30th June, 2012.

For Reliance Industrial Infrastructure Limited



Mahesh K. Kamdar
Chairman

Dated : 16th July, 2012



The Board of Directors
Reliance Industrial Infrastructure Limited
NKM International House, 5th Floor,
178 Backbay Reclamation,
Behind LIC Yogakshema Building,
Babubhai Chinai Road,
Mumbai – 400 020

We have reviewed the accompanying statement of unaudited financial results of **Reliance Industrial Infrastructure Limited** for the three month period ended June 30, 2012, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We have conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Review of Interim Financial Information Performed by the Independent Auditor of the Entity* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Chaturvedi & Shah**
Chartered Accountants
(Registration No. 101720W)



Amit Chaturvedi
Partner
Membership No.103141

Mumbai,
Dated : 16th July, 2012