

April 08, 2024

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1, G Block  
Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051

Dear Sirs,


**Sub: Declaration under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")**

In terms of Regulation 31(4) of the Takeover Regulations, we, being the Promoter of Reliance Industrial Infrastructure Limited (NSE Symbol: RIIL and BSE Code: 523445), the Target Company, hereby declare that we have not created any encumbrance on the equity shares of the Target Company, held by us, directly or indirectly, at any time during the financial year 2023-24.

Kindly take the same on record.

Thanking you,

Yours faithfully,  
For Reliance Industries Limited



Savithri Parekh  
Company Secretary and  
Compliance Officer



Copy to:

The Company Secretary  
Reliance Industrial Infrastructure Limited  
NKM International House, 5<sup>th</sup> Floor,  
178, Backbay Reclamation, Behind LIC Yogakshema Building,  
Babubhai Chinai Road, Mumbai - 400 020.

The Audit Committee,  
Reliance Industrial Infrastructure Limited  
NKM International House, 5<sup>th</sup> Floor,  
178, Backbay Reclamation, Behind LIC Yogakshema Building,  
Babubhai Chinai Road, Mumbai - 400 020.