



April 12, 2023

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sirs,

Sub: Declaration under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

In terms of Regulation 31(4) of the Takeover Regulations, we, being the Promoter of Reliance Industrial Infrastructure Limited (NSE Symbol: RIL and BSE Code: 523445), the Target Company, hereby declare that we have not created any encumbrance on the equity shares of the Target Company, held by us, directly or indirectly, at any time during the financial year 2022-23.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **Reliance Industries Limited**

Savithri Parekh
Company Secretary and Compliance Officer

Copy to:
The Company Secretary
Reliance Industrial Infrastructure Limited
NKM International House, 5th Floor,
178, Backbay Reclamation, Behind LIC Yogakshema Building,
Babubhai Chinai Road, Mumbai - 400 020
Email: Amitkumar.mundhe@ril.in

The Audit Committee,
Reliance Industrial Infrastructure Limited
NKM International House, 5th Floor,
178, Backbay Reclamation, Behind LIC Yogakshema Building,
Babubhai Chinai Road, Mumbai - 400 020