



May 31, 2020

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

Dear Sirs,

Sub: Declaration under regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

We, Reliance Industries Limited (RIL), being the Promoter of Reliance Industrial Infrastructure Limited (the Target Company), hereby declare with regard to our shareholding in the Target Company, that we, along with persons acting in concert (not applicable), have not made any encumbrance on the shares of the Target Company, directly or indirectly, at any time during the financial year 2019-20.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Reliance Industries Limited

A handwritten signature in blue ink, appearing to read "Savithri".

Savithri Parekh
Joint Company Secretary and Compliance Officer

Copy to:

1. Audit Committee of the Board of Directors of Reliance Industrial Infrastructure Limited
NKM International House, 5th Floor,
178, Backbay Reclamation, Behind LIC Yogakshema Building,
Babubhai Chinai Road, Mumbai - 400 020
2. The Company Secretary
Reliance Industrial Infrastructure Limited
NKM International House, 5th Floor,
178, Backbay Reclamation, Behind LIC Yogakshema Building,
Babubhai Chinai Road, Mumbai - 400 020