



RHI MAGNESITA

RHI MAGNESITA INDIA LTD.
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13 February 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001, India
BSE Scrip Code: 534076

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051, India
NSE Symbol: RHIM

Total number of pages including covering: 9

Sub: Outcome of Board Meeting dated 13 February 2026 pursuant to regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Ma'am,

In reference to Company's letter dated 30 January 2026 with regard to intimation for convening meeting of Board of Directors of the Company and pursuant to Regulation 30 and 33 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, ('**Listing Regulations**'), we wish to inform you that the Board of Directors of the Company at the meeting held today i.e. 13 February 2026 has approved inter-alia the Unaudited Consolidated and Standalone Financial Results for the quarter and nine months ended 31 December 2025. Further, we would like to state that Price Waterhouse, Chartered Accountants LLP, Statutory Auditors of the Company have issued limited review reports on the above said financial results.

The meeting started at 2:30 p.m. and concluded at 4:23 p.m.

You are requested to kindly take note of above and oblige.

Yours Faithfully,

For **RHI Magnesita India Limited**

Sanjay Kumar
Company Secretary
(ICSI Membership No. -17021)

Annexure:

1. Limited Review Report on the unaudited standalone financial results for the quarter and nine months ended 31 December 2025.
2. Unaudited standalone financial results for the quarter and nine months ended 31 December 2025.
3. Limited Review Report on the unaudited consolidated financial results for the quarter and nine months ended 31 December 2025.
4. Unaudited consolidated financial results for the quarter and nine months ended 31 December 2025.
5. Extract of standalone and consolidated financial results for the quarter and nine months ended 31 December 2025.

Price Waterhouse Chartered Accountants LLP

Review Report

To
The Board of Directors
RHI Magnesita India Limited
Unit No. 705, 7th Floor, Lodha Supremus
Kanjurmarg Village Road, Kanjurmarg (East),
Mumbai, Maharashtra 400042

1. We have reviewed the Standalone Unaudited Financial Results of RHI Magnesita India Limited (the "Company") for the quarter ended December 31, 2025 and the year to date results for the period April 01, 2025 to December 31, 2025, which are included in the accompanying Statement of Standalone Unaudited Financial Results for the Quarter and Nine months ended December 31, 2025 (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes. The Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement.
3. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Price Waterhouse Chartered Accountants LLP
Firm Registration Number: 012754N/N500016



Anurag Khandelwal
Partner
Membership Number: 078571

UDIN: 26078571TQWSQH5707
Place: Visakhapatnam, Andhra Pradesh
Date: February 13, 2026

Price Waterhouse Chartered Accountants LLP, Building No. 8, 8th Floor, Tower - B, DLF Cyber City, Gurugram - 122 002
T: +91 (124) 6169910

Registered office and Head office: 11-A, Vishnu Digamber Marg, Sucheta Bhawan, New Delhi - 110002

Price Waterhouse (a Partnership Firm) converted into Price Waterhouse Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LLPIN AAC-5001) with effect from July 25, 2014. Post its conversion to Price Waterhouse Chartered Accountants LLP, its ICAI registration number is 012754N/N500016 (ICAI registration number before conversion was 012754N)

RHI MAGNESITA INDIA LIMITED
CIN : L28113MH2010PLC312871
Regd. Office : Unit No.705, 7th Floor, Lodha Supremus, Kanjurmarg Village Road, Kanjurmarg (East), Mumbai, Maharashtra - 400042
Phone No : +91-22-66090600; Fax No : +91-22-66090601
Email : corporate.india@rhimagnesita.com ; Website : www.rhimagnesitaindia.com
Statement of Standalone Unaudited Financial Results for the Quarter and Nine Months ended December 31, 2025

(All amount in Rs. Lakhs, unless otherwise stated)

Particulars	Quarter ended December 31, 2025 (Unaudited)	Quarter ended September 30, 2025 (Unaudited)	Quarter ended December 31, 2024 (Unaudited)	Nine Months ended December 31, 2025 (Unaudited)	Nine Months ended December 31, 2024 (Unaudited)	Year ended March 31, 2025 (Audited)
Income						
Revenue from operations	90,347.99	86,212.85	77,431.38	257,087.76	213,640.59	289,186.01
Other income	96.38	59.83	280.97	229.08	692.87	525.54
Total income	90,444.37	86,272.68	77,712.35	257,316.84	214,333.46	289,711.55
Expenses						
Cost of materials consumed	32,871.73	35,228.19	26,478.06	101,208.19	77,139.12	105,997.58
Purchases of stock-in-trade	18,803.95	25,117.36	19,936.95	65,784.14	67,284.47	86,412.08
Changes in inventories of finished goods, stock-in-trade and work-in-progress	7,164.35	(1,015.47)	4,137.22	5,230.37	(11,908.08)	(11,380.14)
Employee benefits expense	6,491.89	6,127.12	5,665.21	18,451.82	17,611.67	24,961.99
Finance costs	182.12	157.03	408.59	481.62	995.95	1,071.77
Depreciation and amortisation expense	2,121.63	2,085.16	1,992.27	6,111.64	5,779.12	7,715.33
Other expenses	13,587.28	13,013.43	11,562.91	39,034.35	32,425.63	44,846.60
Total expenses	81,222.95	80,712.82	70,181.21	236,302.13	189,327.88	259,625.21
Profit before tax	9,221.42	5,559.86	7,531.14	21,014.71	25,005.58	30,086.34
Tax expense:						
- Current tax	2,074.78	1,155.59	1,692.61	4,573.48	6,095.52	7,550.28
- Current tax expense relating to prior years	(14.76)	-	(107.83)	(14.76)	(107.83)	(107.83)
- Deferred tax	271.42	274.93	328.87	782.64	356.88	343.60
Total tax expense	2,331.44	1,430.52	1,913.65	5,341.36	6,344.57	7,786.05
Profit for the period / year	6,889.98	4,129.34	5,617.49	15,673.35	18,661.01	22,300.29
Other Comprehensive Income						
Items that will not be reclassified to profit or loss						
- Remeasurement of the defined benefit plans	(95.89)	(10.19)	26.44	(116.27)	22.24	(40.77)
- Income tax relating to the above	24.13	2.56	(6.66)	29.26	(5.60)	10.26
Other comprehensive (loss) / income for the period / year, net of tax	(71.76)	(7.63)	19.78	(87.01)	16.64	(30.51)
Total comprehensive income for the period / year	6,818.22	4,121.71	5,637.27	15,586.34	18,677.65	22,269.78
Paid up equity share capital (Face Value of Re. 1 per share)	2,065.01	2,065.01	2,065.01	2,065.01	2,065.01	2,065.01
Other Equity						405,480.85
Basic earnings per equity share (Face value of Re. 1 each share) (Rs.) #	3.34	2.00	2.72	7.59	9.04	10.80
Diluted earnings per equity share (Face value of Re. 1 each share) (Rs.) #	3.34	2.00	2.72	7.59	9.04	10.80

#EPS is not annualised for the quarters ended December 31, 2025, September 30, 2025, December 31, 2024 and Nine months ended December 31, 2025 and December 31, 2024

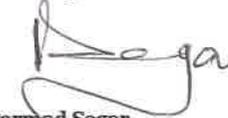


Notes to Standalone Unaudited Financial Results:

1. The above Standalone Unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 13, 2026.
 2. These Standalone Unaudited Financial Results have been prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standard) Rules, 2015 as amended and other accounting principles generally accepted in India.
 3. The Company is primarily engaged in the business of manufacturing refractories and monolithics. Based on the information reported to the chief operating decision maker (CODM) for the purpose of resource allocation and assessment of performance, there are no reportable segments in accordance with the requirement of Indian Accounting Standard (Ind AS) 108 on 'Operating Segment Reporting' notified under the Companies (Indian Accounting Standard) Rules, 2015.
 4. On July 21, 2025, the Company has made further investment in its wholly owned subsidiary i.e Intermetal Engineers (India) Private Limited (IEIPL) by way of subscription of 150 equity shares of IEIPL of Rs. 100 each, at a premium of Rs. 166,375 per share, for an amount aggregating to Rs. 249.71 lakhs, by way of a rights issue. The purpose of subscription of the equity shares was to partially finance the acquisition of Ashwath Technologies Private Limited ("Ashwath") by IEIPL and general corporate purposes.
 5. Dividend on equity shares of Rs. 2.50 per share (250% on equity shares of par value of Re. 1 per share) has been approved by the shareholders of the Company in the Annual General Meeting held on September 26, 2025.
 6. On March 04, 2025, IEIPL, entered into a Share Purchase Agreement ("SPA") with Ashwath and its existing shareholders for the acquisition of 100% equity stake in Ashwath. The transaction involves the acquisition of 10,000 fully paid-up equity shares of Rs 10 each.
- On August 01, 2025, IEIPL acquired 100% shareholding of Ashwath from its existing shareholders, consequent to this Ashwath has become a wholly owned subsidiary of IEIPL. The total transaction value, in accordance with the terms of the Share Purchase Agreement, amounted to Rs. 1,411.89 lakhs.
7. On November 21, 2025, the Government of India notified four new labour codes i.e. the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 (hereinafter referred as "New Labour Codes") consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company has assessed and accounted for the incremental impact of these changes with the best information available and guidance provided by the Institute of Chartered Accountants of India. The incremental impact of Rs. 71.05 lakhs has been recognised as "Employee benefits expense" in the Statement of Standalone Unaudited Financial Results for the Quarter and Nine Months ended December 31, 2025. The Company continues to monitor the finalisation of Central and State Rules and further clarifications from the Government and will record any additional accounting impact, as required.

Place: Visakhapatnam, Andhra Pradesh
Date: February 13, 2026

For and on behalf of the Board of Directors of
RHI Magnesita India Limited



Parmod Sagar
Chairman, Managing Director & CEO
(DIN - 06500871)



Price Waterhouse Chartered Accountants LLP

Review Report

To

The Board of Directors
RHI Magnesita India Limited
Unit No. 705, 7th Floor, Lodha Supremus
Kanjurmarg Village Road, Kanjurmarg (East),
Mumbai, Maharashtra 400042

1. We have reviewed the Consolidated Unaudited Financial Results of RHI Magnesita India Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries hereinafter referred to as the "Group"), (refer Note 3 on the Statement) for the quarter ended December 31, 2025 and the year to date results for the period April 01, 2025 to December 31, 2025, which are included in the accompanying Statement of Consolidated Unaudited Financial Results for the Quarter and Nine months ended December 31, 2025 (the "Statement"). The Statement is being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes.
2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ('SRE') 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.



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4. The Statement includes the results of the following entities:
- RHI Magnesita India Limited, the Holding Company
 - RHI Magnesita India Refractories Limited, a wholly owned subsidiary
 - Intermetal Engineers (India) Private Limited, a wholly owned subsidiary
 - Ashwath Technologies Private Limited, a wholly owned step-down subsidiary
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraphs 6 and 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The interim financial results of two subsidiaries i.e. Intermetal Engineers (India) Private Limited and Ashwath Technologies Private Limited reflect total revenues of Rs. 561.65 lakhs and Rs. 1,057.01 lakhs, total net profit after tax of Rs. 71.22 lakhs and Rs. 153.17 lakhs and total comprehensive income of Rs. 70.45 lakhs and Rs. 151.23 lakhs, for the quarter ended and for the period from April 01, 2025 to December 31, 2025, respectively, as considered in the Consolidated Unaudited Financial Results. These interim financial results have been reviewed by other auditors in accordance with SRE 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" and their reports, vide which they have issued an unmodified conclusion, have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matter.

7. We did not review the financial information of erstwhile RHI Magnesita Seven Refractories Limited ("erstwhile RHIMSRL"), which has merged with RHI Magnesita India Refractories Limited, a wholly owned subsidiary of the Holding Company, pursuant to an order dated January 09, 2026, from the Regional Director, Ministry of Corporate Affairs, Chennai. The said financial information, which reflects total revenue of Rs. 4,260.57 lakhs and Rs. 13,432.88 lakhs, total net profit after tax of Rs. 20.86 lakhs and Rs. 177.83 lakhs and total comprehensive income of Rs. 19.02 lakhs and Rs. 175.99 lakhs, for the quarter and nine months period ended December 31, 2025, respectively, as considered in the Consolidated Unaudited Financial Results, have been reviewed by other auditors whose review report that contains an unmodified conclusion, has been furnished to us by the Management of the Holding Company and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of erstwhile RHIMSRL, is based on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of above matter.

For Price Waterhouse Chartered Accountants LLP
Firm Registration Number: 012754N/N500016


Anurag Khandelwal
Partner
Membership Number: 078571

UDIN: 26078571FWEQGD9149
Place: Visakhapatnam, Andhra Pradesh
Date: February 13, 2026

RHI MAGNESITA INDIA LIMITED

CIN : L28113MH2010PLC312871

Regd. Office : Unit No.705, 7th Floor, Lodha Supremus, Kanjurmarg Village Road, Kanjurmarg (East), Mumbai, Maharashtra - 400042

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Email : corporate.india@rhimagnesita.com ; Website : www.rhimagnesitaindia.com

Statement of Consolidated Unaudited Financial Results for the Quarter and Nine months ended December 31, 2025

(All amount in Rs. Lakhs, unless otherwise stated)

Particulars	Quarter ended December 31, 2025	Quarter ended September 30, 2025	Quarter ended December 31, 2024	Nine months ended December 31, 2025	Nine months ended December 31, 2024	Year ended March 31, 2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Income						
Revenue from operations	109,201.39	103,535.65	101,070.25	308,768.60	275,652.70	367,449.50
Other income	155.03	110.17	678.06	375.75	2,518.10	2,607.05
Total income	109,356.42	103,645.82	101,748.31	309,144.35	278,170.80	370,056.55
Expenses						
Cost of materials consumed	39,147.89	45,391.25	38,718.10	124,628.53	113,543.78	151,675.53
Purchases of stock-in-trade	19,234.12	20,815.40	17,697.50	59,730.53	61,564.77	78,413.71
Changes in inventories of finished goods, stock-in-trade and work-in-progress	7,994.59	(1,306.92)	6,791.00	6,970.39	(11,264.72)	(11,651.44)
Employee benefits expense	9,716.07	9,045.28	9,125.39	27,442.43	27,766.55	38,353.82
Finance costs	1,140.40	944.92	1,284.06	2,917.93	3,321.62	4,257.25
Depreciation and amortisation expense	4,946.96	4,930.46	5,477.81	14,585.30	15,325.85	19,992.21
Other expenses	18,821.42	18,647.90	16,224.68	54,543.76	45,429.88	62,749.66
Total expenses	101,001.45	98,468.29	95,318.54	290,818.87	255,687.73	343,790.74
Profit before tax	8,354.97	5,177.53	6,429.77	18,325.48	22,483.07	26,265.81
Tax expense:						
- Current tax	2,099.98	1,178.88	1,934.59	4,661.54	6,467.32	7,882.69
- Current tax expense relating to prior years	(14.76)	-	(110.54)	(14.76)	(110.54)	(110.54)
- Deferred tax	114.09	164.08	(148.14)	161.68	(506.78)	(1,757.62)
Total tax expense	2,199.31	1,342.96	1,675.91	4,808.46	5,850.00	6,014.53
Profit for the period / year	6,155.66	3,834.57	4,753.86	13,517.02	16,633.07	20,251.28
Other Comprehensive Income						
Items that will not be reclassified to profit or loss						
- Remeasurement of the defined benefit plans	(99.67)	(10.83)	26.22	(121.34)	21.58	(104.84)
- Income tax relating to the above	25.11	2.72	(6.60)	30.56	(5.43)	26.38
Other comprehensive (loss) / income for the period / year, net of tax	(74.56)	(8.11)	19.62	(90.78)	16.15	(78.46)
Total comprehensive income for the period / year	6,081.10	3,826.46	4,773.48	13,426.24	16,649.22	20,172.82
Paid up equity share capital (Face Value of Re. 1 per share)	2,065.01	2,065.01	2,065.01	2,065.01	2,065.01	2,065.01
Other Equity						397,796.52
Basic earnings per equity share (Face value of Re. 1 each share) (Rs.) #	2.99	1.85	2.30	6.55	8.05	9.81
Diluted earnings per equity share (Face value of Re. 1 each share) (Rs.) #	2.99	1.85	2.30	6.55	8.05	9.81

#EPS is not annualised for the quarters ended December 31, 2025, September 30, 2025, December 31, 2024, Nine months ended December 31, 2025 and December 31, 2024



Notes to Consolidated Unaudited Financial Results:

1. The above Consolidated Unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on February 13, 2026.
2. These Consolidated Unaudited Financial Results have been prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standard) Rules, 2015 as amended and other accounting principles generally accepted in India.
3. The Consolidated Unaudited Financial Results include financial results of RHI Magnesita India Limited (the 'Company' / 'Holding Company') and its wholly owned subsidiaries RHI Magnesita India Refractories Limited ('RHIMIRL'), Intermetal Engineers (India) Private Limited ('IEIPL') and Ashwath Technologies Private Limited ('Ashwath') together referred as "the Group". The Company does not have any Associate and joint venture during the quarter and nine months ended December 31, 2025.
4. The Group is primarily engaged in the business of manufacturing refractories and monolithics. Based on the information reported to the chief operating decision maker (CODM) for the purpose of resource allocation and assessment of performance, there are no reportable segments in accordance with the requirement of Indian Accounting Standard (Ind AS) 108 on 'Operating Segment Reporting' notified under the Companies (Indian Accounting Standard) Rules, 2015.
5. On July 21, 2025, the Holding Company has made further investment in IEIPL, by way of subscription of 150 equity shares of IEIPL of Rs. 100 each, at a premium of Rs. 166,375 per share, for an amount aggregating to Rs. 249.71 lakhs, by way of a rights issue. The purpose of subscription of the equity shares was to partially finance the acquisition of Ashwath by IEIPL and general corporate purposes.
6. Dividend on equity shares of Re. 2.50 per share (250% on equity shares of par value of Re. 1 per share) has been approved by the shareholders of the Company in the Annual General Meeting held on September 26, 2025.
7. On March 04, 2025, IEIPL, entered into a Share Purchase Agreement ("SPA") with Ashwath and its existing shareholders for the acquisition of 100% equity stake in Ashwath. The transaction involves the acquisition of 10,000 fully paid-up equity shares of Rs 10 each.
On August 01 2025, IEIPL acquired 100% shareholding of Ashwath from its existing shareholders, consequent to this Ashwath has become a wholly owned subsidiary of IEIPL. The total transaction value, in accordance with the terms of the Share Purchase Agreement, amounted to Rs. 1,411.89 lakhs.
8. On November 21, 2025, the Government of India notified four new labour codes i.e. the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 (hereinafter referred as "New Labour Codes") consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Group has assessed and accounted for the incremental impact of these changes with the best information available and guidance provided by the Institute of Chartered Accountants of India. The incremental impact of Rs. 554.18 lakhs has been recognised as "Employee benefits expense" in the Statement of Consolidated Unaudited Financial Results for the Quarter and Nine months ended December 31, 2025. The Group continues to monitor the finalisation of Central and State Rules and further clarifications from the Government and will record any additional accounting impact, as required.
9. Pursuant to an order dated January 09, 2026, issued by the Regional Director, Ministry of Corporate Affairs, Chennai, the scheme of merger ("the Scheme") of RHI Magnesita Seven Refractories Limited ("Transferor Company"), erstwhile wholly owned subsidiary of the Company, with RHI Magnesita India Refractories Limited ("Transferee Company"), wholly owned subsidiary of the Company, has been approved. As per the Scheme, the appointed date is April 01, 2025, and the scheme has become effective from February 02, 2026, being the date of filing of the certified copy of the order with the Registrar of Companies. As both the Transferor Company and the Transferee Company were wholly owned subsidiaries under the Company's control, their financial results were already included in the Company's consolidated financial results before the merger. As a result, the merger has no effect on the Company's Consolidated Unaudited Financial Results for the quarter and nine-month period ended December 31, 2025.

Place : Visakhapatnam, Andhra Pradesh
Date: February 13, 2026

For and on behalf of the Board of Directors of
RHI Magnesita India Limited


Parmod Sagar
Chairman, Managing Director & CEO
(DIN - 06500871)



RHI MAGNESITA INDIA LIMITED

CIN : L28113MH2010PLC312871

Regd. Office : Unit No.705, 7th Floor, Lodha Supremus, Kanjurmarg Village Road, Kanjurmarg (East), Mumbai, Maharashtra - 400042

Phone No : +91-22-66090600; Fax No : +91-22-66090601

Email : corporate.india@rhimagnesita.com ; Website : www.rhimagnesitaindia.com

Extract of Standalone and Consolidated Unaudited Financial Results for the Quarter and Nine months ended December 31, 2025

(All amount in Rs. Lakhs, unless otherwise stated)

Sl. No.	Particulars	Standalone				Consolidated			
		Quarter ended December 31, 2025	Nine Months ended December 31, 2025	Quarter ended December 31, 2024	Year ended March 31, 2025	Quarter ended December 31, 2025	Nine months ended December 31, 2025	Quarter ended December 31, 2024	Year ended March 31, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from operations	90,347.99	257,087.76	77,431.38	289,186.01	109,201.39	308,768.60	101,070.25	367,449.50
2	Net Profit for the period/year (before Tax, Exceptional and Extraordinary item#)	9,221.42	21,014.71	7,531.14	30,086.34	8,354.97	18,325.48	6,429.77	26,265.81
3	Net Profit for the period/year (after Tax, Exceptional and Extraordinary item#)	6,889.98	15,673.35	5,617.49	22,300.29	6,155.66	13,517.02	4,753.86	20,251.28
4	Total Comprehensive Income for the period/year [Comprising Profit for the period/year (after tax) and Other Comprehensive Income (after tax)]	6,818.22	15,586.34	5,637.27	22,269.78	6,081.10	13,426.24	4,773.48	20,172.82
5	Equity share capital (Face value Re. 1/- per share)	2,065.01	2,065.01	2,065.01	2,065.01	2,065.01	2,065.01	2,065.01	2,065.01
6	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year				405,480.85				397,796.52
7	Basic and Diluted earnings per equity share (Face value of Re: 1 each share) (Rs.) ##	3.34	7.59	2.72	10.80	2.99	6.55	2.30	9.81

Notes to Unaudited financial results:

- The above is an extract of the detailed format of quarterly financial results filed with the stock exchanges under regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly financial results is available on the Stock Exchange websites: www.bseindia.com and www.nseindia.com, and on the Company's website: www.rhimagnesitaindia.com. The same can be accessed by scanning the QR code provided below.
- * The Company does not have any exceptional and extraordinary item to report for the above periods.
- ## EPS is not annualised for the quarters ended December 31, 2025, December 31, 2024 and Nine months ended December 31, 2025

Place: Visakhapatnam, Andhra Pradesh

Date: February 13, 2026



For and on behalf of the Board of Directors of
RHI Magnesita India Limited

(Signature)

Parmod Sagar
Chairman, Managing Director & CEO
(DIN - 06500871)

