RHI MAGNESITA

RHI MAGNESITA INDIA LTD.
19th & 20th Floor, DLF Square,
M-Block, Phase II, Jacaranda Marg,
DLF City, Gurugram, Haryana 122002
T +91 124 4299000
E corporate.india@rhimagnesita.com
www.rhimagnesitaindia.com

11 August 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001, India
BSE Scrip Code: 534076

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051, India
NSE Symbol: RHIM

Total number of pages including covering: 10

Sub: Outcome of Board Meeting dated 11 August 2026 pursuant to regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Ma'am,

In reference to Company's letter dated 30 July 2026 with regard to intimation for convening meeting of Board of Directors of the Company and pursuant to Regulation 30 and 33 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, ('**Listing Regulations**'), we wish to inform you that the Board of Directors of the Company at the meeting held today i.e. 11 August 2026 has approved inter-alia the Unaudited Standalone and Consolidated Financial Results for the quarter ended 30 June 2026. Further, we would like to state that Price Waterhouse, Chartered Accountants LLP, Statutory Auditors of the Company have issued limited review reports on the above said financial results.

The meeting started at 3:15 p.m. and concluded at 4:10 p.m.

You are requested to kindly take note of above and oblige.

Yours Faithfully,

For **RHI Magnesita India Limited**

Sanjay Kumar
Digitally signed by Sanjay Kumar
Date: 2026.08.11 16:17:46 +05'30'

Sanjay Kumar
Company Secretary
(ICSI Membership No. -17021)/

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Annexure:

1. Limited Review Report on the unaudited standalone financial results for the quarter ended 30 June 2026.
2. Unaudited standalone financial results for the quarter ended 30 June 2026.
3. Limited Review Report on the unaudited consolidated financial results for the quarter ended 30 June 2026.
4. Unaudited consolidated financial results for the quarter ended 30 June 2026.
5. Extract of standalone and consolidated financial results

Price Waterhouse Chartered Accountants LLP

Review Report

To
The Board of Directors
RHI Magnesita India Limited
Unit No. 705, 7th Floor, Lodha Supremus,
Kanjurmarg Village Road, Kanjurmarg (East),
Mumbai, Maharashtra, India- 400042

1. We have reviewed the Standalone Unaudited Financial Results of RHI Magnesita India Limited (the "Company") for the quarter ended June 30, 2026, which are included in the accompanying Statement of Standalone Financial Results for the Quarter ended June 30, 2026 (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes. The Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement.

3. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013, and other recognised accounting practices and policies and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Price Waterhouse Chartered Accountants LLP
Firm Registration Number: 012754N/N500016

Anurag Khandelwal

Anurag Khandelwal
Partner
Membership Number: 078571

UDIN: 26078571FYWEGF3371
Place: Gurugram
Date: August 11, 2026

RHI MAGNESITA INDIA LIMITED
CIN : L28113MH2010PLC312871
Regd. Office : Unit No.705, 7th Floor, Lodha Supremus, Kanjurmarg Village Road, Kanjurmarg (East), Mumbai, Maharashtra - 400042
Phone No : +91-22-66090600; Fax No : +91-22-66090601
Email : corporate.india@rhimagnesita.com ; Website : www.rhimagnesitaindia.com
Statement of Standalone Financial Results for the Quarter ended June 30, 2026

(All amount in Rs. Lakhs, unless otherwise stated)

Particulars	Quarter ended June 30, 2026	Quarter ended March 31, 2026	Quarter ended June 30, 2025	Year ended March 31, 2026
	(Unaudited)	(Unaudited)*	(Unaudited)	(Audited)
Income				
Revenue from operations	86,345.25	78,571.02	80,526.92	335,658.78
Other income	679.84	333.56	72.87	562.64
Total income	**87,025.09**	**78,904.58**	**80,599.79**	**336,221.42**
Expenses				
Cost of materials consumed	35,275.90	33,564.78	33,108.27	134,772.97
Purchases of stock-in-trade	20,105.15	26,184.50	21,862.83	91,968.64
Changes in inventories of finished goods, stock-in-trade and work-in-progress	(1,952.22)	(9,462.50)	(918.51)	(4,232.13)
Employee benefits expense	6,997.70	7,019.07	5,832.81	25,470.89
Finance costs	153.67	148.86	142.47	630.48
Depreciation and amortisation expense	2,074.55	2,283.05	1,904.85	8,394.69
Other expenses	13,884.54	14,124.74	12,433.64	53,159.09
Total expenses	**76,539.29**	**73,862.50**	**74,366.36**	**310,164.63**
Profit before exceptional items and tax	**10,485.80**	**5,042.08**	**6,233.43**	**26,056.79**
Exceptional item				
Impairment of investment in subsidiary (refer note 4)	-	66,092.10	-	66,092.10
Profit / (Loss) before tax	**10,485.80**	**(61,050.02)**	**6,233.43**	**(40,035.31)**
Tax expense:				
- Current tax	2,432.46	1,540.98	1,343.11	6,114.46
- Current tax expense relating to prior years	-	-	-	(14.76)
- Deferred tax	234.60	(149.06)	236.29	633.58
Total tax expense	**2,667.06**	**1,391.92**	**1,579.40**	**6,733.28**
Profit / (Loss) for the period / year	**7,818.74**	**(62,441.94)**	**4,654.03**	**(46,768.59)**
Other Comprehensive Income				
Items that will not be reclassified to profit or loss				
- Remeasurement of the defined benefit plans	(60.03)	(102.03)	(10.19)	(218.30)
- Income tax relating to the above	15.11	25.68	2.57	54.94
Other comprehensive (loss) for the period / year, net of tax	**(44.92)**	**(76.35)**	**(7.62)**	**(163.36)**
Total comprehensive income / (loss) for the period / year	**7,773.82**	**(62,518.29)**	**4,646.41**	**(46,931.95)**
Paid up equity share capital (Face Value of Re. 1 per share)	**2,065.01**	**2,065.01**	**2,065.01**	**2,065.01**
Other Equity				**353,219.67**
Basic earnings/(loss) per equity share (Face value of Re. 1 each share) (Rs.) #	3.79	(30.24)	2.25	(22.65)
Diluted earnings/(loss) per equity share (Face value of Re. 1 each share) (Rs.) #	3.79	(30.24)	2.25	(22.65)

#EPS is not annualised for the quarters ended June 30, 2026, March 31, 2026 and June 30, 2025

*Refer note 3

Price Waterhouse Chartered Accountants LLP
LLPIN AAC-5001
FRN 012754N/N500016
★ Gurugram ★

RHI Magnesita India Limited
RHI MAGNESITA

Notes to Standalone Financial Results:

1. The above Standalone Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on August 11, 2026.

2. These Standalone Financial Results have been prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standard) Rules, 2015 as amended, and other accounting principles generally accepted in India.

3. The results for the quarter ended March 31, 2026 are the balancing figures between the audited figures for the year ended March 31, 2026 and the unaudited figures for the nine months ended December 31, 2025, which was subjected to limited review.

4. During the quarter and year ended March 31, 2026, the Company on the basis of evolving market conditions and geopolitical developments has assessed the future business projections of its wholly owned subsidiary viz. RHI Magnesita India Refractories Limited ("RHIMIRL") and recognised a provision for impairment of Rs. 66,092.10 lakhs towards the carrying value of its investments and disclosed the same as an exceptional item.

5. The Company is primarily engaged in the business of manufacturing refractories and monolithics. Based on the information reported to the chief operating decision maker (CODM) for the purpose of resource allocation and assessment of performance, there are no reportable segments in accordance with the requirement of Indian Accounting Standard (Ind AS) 108 on 'Operating Segment Reporting' notified under the Companies (Indian Accounting Standard) Rules, 2015.

6. Subsequent to the quarter end, on July 16, 2026, the Company jointly with Khemka Refractories Private Limited ('Khemka') incorporated a new entity named RHI Khemka Minpro Private Limited ('RHIKMPL') to undertake mineral processing activities. The Company holds a 51% equity stake, with Khemka holding the remaining 49% stake in RHIKMPL. This event has no financial impact on the Standalone Financial Results for the quarter ended June 30, 2026.

For and on behalf of the Board of Directors of
RHI Magnesita India Limited

Pankaj Malhan
Managing Director & CEO
(DIN - 08516185)

Place: Gurugram
Date: August 11, 2026

Price Waterhouse Chartered Accountants LLP
LLPIN AAC-5001
FRN 012754N/N500016
Gurugram

RHI Magnesita India Limited
RHI MAGNESITA

Price Waterhouse Chartered Accountants LLP

Review Report

To

The Board of Directors
RHI Magnesita India Limited
Unit No. 705, 7th Floor, Lodha Supremus,
Kanjurmarg Village Road, Kanjurmarg (East),
Mumbai, Maharashtra, India- 400042

1. We have reviewed the Consolidated Unaudited Financial Results of RHI Magnesita India Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries hereinafter referred to as the "Group"), (refer Note 3 on the Statement) for the quarter ended June 30, 2026, which are included in the accompanying Statement of Consolidated Financial Results for the Quarter ended June 30, 2026 (the "Statement"). The Statement is being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes.

2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ('SRE') 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

Price Waterhouse Chartered Accountants LLP LLPIN AAC-5001 FRN 012754N/N500016 Gurugram

4. The Statement includes the results of the following entities:

   - RHI Magnesita India Limited, the Holding Company
   - RHI Magnesita India Refractories Limited, a wholly owned subsidiary
   - Intermetal Engineers (India) Private Limited, a wholly owned subsidiary
   - Ashwath Technologies Private Limited, a wholly owned step-down subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The interim financial results of two subsidiaries i.e. Intermetal Engineers (India) Private Limited and Ashwath Technologies Private Limited reflect total revenues of Rs. 678.49 lakhs, total net profit after tax of Rs. 103.34 lakhs and total comprehensive income of Rs. 102.81 lakhs, for the quarter ended June 30, 2026, as considered in the Consolidated Unaudited Financial Results. These interim financial results have been reviewed by other auditors in accordance with SRE 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" and their reports, vide which they have issued an unmodified conclusion, have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion on the Statement is not modified in respect of the above matter.

For Price Waterhouse Chartered Accountants LLP
Firm Registration Number: 012754N/N500016

Anurag Khandelwal

Anurag Khandelwal
Partner
Membership Number: 078571

UDIN: 26078571YRAJET6930
Place: Gurugram
Date: August 11, 2026

RHI MAGNESITA INDIA LIMITED
CIN : L28113MH2010PLC312871
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Email : corporate.india@rhimagnesita.com ; Website : www.rhimagnesitaindia.com
Statement of Consolidated Financial Results for the Quarter ended June 30, 2026

(All amount in Rs. Lakhs, unless otherwise stated)

Particulars	Quarter ended June 30, 2026	Quarter ended March 31, 2026	Quarter ended June 30, 2025	Year ended March 31, 2026
	(Unaudited)	(Unaudited)*	(Unaudited)	(Audited)
Income				
Revenue from operations	101,396.74	93,225.90	96,031.56	401,994.50
Other income	928.46	2,483.00	110.55	2,858.75
Total income	**102,325.20**	**95,708.90**	**96,142.11**	**404,853.25**
Expenses				
Cost of materials consumed	41,679.10	38,486.69	40,089.39	163,115.22
Purchases of stock-in-trade	19,820.14	26,482.64	19,681.01	86,213.17
Changes in inventories of finished goods, stock-in-trade and work-in-progress	(2,536.18)	(10,724.13)	282.72	(3,753.74)
Employee benefits expense	10,135.29	10,166.22	8,681.08	37,608.65
Finance costs	984.56	781.88	832.61	3,699.81
Depreciation and amortisation expense	4,972.63	5,116.93	4,707.88	19,702.23
Other expenses	18,528.83	20,077.42	17,074.44	74,621.18
Total expenses	**93,584.37**	**90,387.65**	**91,349.13**	**381,206.52**
Profit before exceptional item and tax	**8,740.83**	**5,321.25**	**4,792.98**	**23,646.73**
Exceptional item				
Impairment loss of Goodwill (refer note 5)	-	55,624.03	-	55,624.03
Profit / (Loss) before tax	**8,740.83**	**(50,302.78)**	**4,792.98**	**(31,977.30)**
Tax expense:				
- Current tax	2,452.83	1,540.46	1,382.68	6,202.00
- Current tax expense relating to prior years	-	(0.44)	-	(15.20)
- Deferred tax	(172.78)	(32.00)	(116.49)	129.68
Total tax expense	**2,280.05**	**1,508.02**	**1,266.19**	**6,316.48**
Profit / (Loss) for the period / year	**6,460.78**	**(51,810.80)**	**3,526.79**	**(38,293.78)**
Other Comprehensive Income				
Items that will not be reclassified to profit or loss				
- Remeasurement of the defined benefit plans	(71.71)	(137.68)	(10.84)	(259.02)
- Income tax relating to the above	18.05	34.63	2.73	65.19
Other comprehensive (loss) for the period / year, net of tax	**(53.66)**	**(103.05)**	**(8.11)**	**(193.83)**
Total comprehensive income / (loss) for the period / year	**6,407.12**	**(51,913.85)**	**3,518.68**	**(38,487.61)**
Paid up equity share capital (Face Value of Re. 1 per share)	**2,065.01**	**2,065.01**	**2,065.01**	**2,065.01**
Other Equity				**353,979.68**
Basic earnings/(loss) per equity share (Face value of Re. 1 each share) (Rs.) #	3.13	(25.09)	1.71	(18.54)
Diluted earnings/(loss) per equity share (Face value of Re. 1 each share) (Rs.) #	3.13	(25.09)	1.71	(18.54)

EPS is not annualised for the quarters ended June 30, 2026, March 31, 2026 and June 30, 2025
*Refer note 3

Price Waterhouse Chartered Accountants LLP LLPIN AAC-5001 FRN 012754N/N500016 Gurugram

RHI Magnesita India Limited RHI MAGNESITA

Notes to Consolidated Financial Results:

1. The above Consolidated Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on August 11, 2026.

2. These Consolidated Financial Results have been prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standard) Rules, 2015 as amended and other accounting principles generally accepted in India.

3. The results for the quarter ended March 31, 2026 are the balancing figures between the audited figures for the year ended March 31, 2026 and the unaudited figures for the nine months ended December 31, 2025, which was subjected to limited review.

4. The Consolidated Financial Results include financial results of RHI Magnesita India Limited (the 'Company' / 'Holding Company') and its wholly owned subsidiaries RHI Magnesita India Refractories Limited ('RHIMIRL'), Intermetal Engineers (India) Private Limited ('IEIPL') and Ashwath Technologies Private Limited ('Ashwath') together referred as "the Group". The Company does not have any associate and joint venture during the quarter ended June 30, 2026.

5. During the quarter and year ended March 31, 2026, the Group on the basis of evolving market conditions and geopolitical developments has assessed the future business projections of RHIMIRL and recognised a provision for impairment of Rs. 55,624.03 lakhs towards the carrying value of its goodwill and disclosed the same as an exceptional item.

6. The Group is primarily engaged in the business of manufacturing refractories and monolithics. Based on the information reported to the chief operating decision maker (CODM) for the purpose of resource allocation and assessment of performance, there are no reportable segments in accordance with the requirement of Indian Accounting Standard (Ind AS) 108 on 'Operating Segment Reporting' notified under the Companies (Indian Accounting Standard) Rules, 2015.

7. Subsequent to the quarter end, on July 16, 2026, the Company jointly with Khemka Refractories Private Limited ('Khemka') incorporated a new entity named RHI Khemka Minpro Private Limited ('RHKMPL') to undertake mineral processing activities. The Company holds a 51% equity stake, with Khemka holding the remaining 49% stake in RHKMPL. This event has no financial impact on the Consolidated Financial Results for the quarter ended June 30, 2026.

For and on behalf of the Board of Directors of
RHI Magnesita India Limited

Pankaj Malhan
Managing Director & CEO
(DIN - 08516185)

Place: Gurugram
Date: August 11, 2026

Price Waterhouse Chartered Accountants LLP
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Extract of Standalone and Consolidated Financial Results for the Quarter ended June 30, 2026

(All amount in Rs. Lakhs, unless otherwise stated)

Sl. No.	Particulars	Standalone				Consolidated			
		Quarter ended June 30, 2026	Quarter ended March 31, 2026	Quarter ended June 30, 2025	Year ended March 31, 2026	Quarter ended June 30, 2026	Quarter ended March 31, 2026	Quarter ended June 30, 2025	Year ended March 31, 2026
		(Unaudited)	(Unaudited) #	(Unaudited)	(Audited)	(Unaudited)	(Unaudited) #	(Unaudited)	(Audited)
1	Revenue from operations	86,345.25	78,571.02	80,526.92	335,658.78	101,396.74	93,225.90	96,031.56	401,994.50
2	Net profit for the period/year (before tax and exceptional item##)	10,485.80	5,042.08	6,233.43	26,056.79	8,740.83	5,321.25	4,792.98	23,646.73
3	Exceptional item ##	-	66,092.10	-	66,092.10	-	55,624.03	-	55,624.03
4	Net profit/(loss) for the period/year (after tax and exceptional item##)	7,818.74	(62,441.94)	4,654.03	(46,768.59)	6,460.78	(51,810.80)	3,526.79	(38,293.78)
5	Total Comprehensive Income/(Loss) for the period/year [Comprising Profit/(Loss) for the period/year (after tax) and Other Comprehensive Income (after tax)]	7,773.82	(62,518.29)	4,646.41	(46,931.95)	6,407.12	(51,913.85)	3,518.68	(38,487.61)
6	Equity share capital (Face value Re. 1/- per share)	2,065.01	2,065.01	2,065.01	2,065.01	2,065.01	2,065.01	2,065.01	2,065.01
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet				353,219.67				353,979.68
8	Basic and Diluted earnings/(loss) per equity share (Face value of Re. 1 each share) (Rs.) ###	3.79	(30.24)	2.25	(22.65)	3.13	(25.09)	1.71	(18.54)

Notes to financial results:

1 The above is an extract of the detailed format of quarterly financial results filed with the stock exchanges under regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly financial results is available on the Stock Exchange websites: www.bseindia.com and www.nseindia.com, and on the Company's website: www.rhimagnesitaindia.com. The same can be accessed by scanning the QR code provided below.

2 # The results for the quarter ended March 31, 2026 are the balancing figures between the audited figures for the year ended March 31, 2026 and the unaudited figures for the nine months ended December 31, 2025, which was subjected to limited review.

3 ## Exception item adjusted in the Statement of Profit and Loss in accordance with Ind-AS Rules.

4 ### EPS is not annualised for the quarters ended June 30, 2026, March 31, 2026 and June 30, 2025.

For and on behalf of the Board of Directors of
RHI Magnesita India Limited

Pankaj Malhan
Managing Director & CEO
(DIN - 08516185)

Place: Gurugram
Date: August 11, 2026