

ATSL/CO/19-20/8358

March 02, 2020

|                                                                                                                                                                          |                                                                                             |
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| <b>National Stock Exchange of India Limited</b><br>Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1,<br>G Block, Bandra - Kurla Complex<br>Bandra (E), Mumbai 400 051 | <b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers,<br>Dalal Street, Fort,<br>Mumbai – 400 001 |
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**Re.: Reliance Home Finance Limited – Pledge shares in favor of Axis Trustee Services Limited (as Pledgee)**

Dear Sir,

We write in our capacity as Pledgee.

In this connection, pursuant to Regulation 29(2) of SEBI (SAST) Regulations 2011, we submit the enclosed disclosure in respect of the equity shares of Reliance Home Finance Limited pursuant to pledge of shares in our favor. We wish to clarify that we don't hold any beneficial interest in the shares and the shares have been pledged/release in our capacity of pledgee pursuant to Regulation 29 of SEBI (SAST) Regulations 2011.

We request you to take the same on record and acknowledge the same.

Yours faithfully,

**For Axis Trustee Services Limited**

  
**Authorised Signatory**

Encl.: As above



**CC: Reliance Home Finance Limited**

Reliance Centre, 6th floor, South Wing,  
Off. Western Express Highway,  
Santacruz (East), Mumbai 400055

**Corporate Identity Number:** U74999MH2008PLC182264 | **MSME Registered UAN:** MH19E0033585

**Registered Office:**

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025

**Corporate Office:**

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028  
Tel No: 022-62300451 Fax No.: 022-6230 0700 Website: [www.axistrustee.com](http://www.axistrustee.com)



**AXIS TRUSTEE**

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**PART A**

|                                                                                                                                                                                        |                                                         |                                                         |                                                       |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|---------------------------------------------------------|-------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                        | Reliance Home Finance Limited                           |                                                         |                                                       |
| Name(s) of the acquirer/pledgee and Persons Acting in Concert (PAC) with the acquirer/pledgee                                                                                          | Axis Trustee Services Limited (ATSL) acting as Pledgee  |                                                         |                                                       |
| Whether the acquirer/pledgee belongs to Promoter/Promoter group                                                                                                                        | No                                                      |                                                         |                                                       |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                     | National Stock Exchange of India Limited<br>BSE Limited |                                                         |                                                       |
| Details of the acquisition / disposal as follows                                                                                                                                       | Number                                                  | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC |
| <b>Before the acquisition / disposal under consideration, holding of:</b>                                                                                                              |                                                         |                                                         |                                                       |
| a) Shares carrying voting rights                                                                                                                                                       | Nil                                                     | Nil                                                     | Nil                                                   |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)                                                                                                   | 3,67,00,000                                             | 7.57                                                    | 7.57                                                  |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                         | Nil                                                     | Nil                                                     | Nil                                                   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)               | Nil                                                     | Nil                                                     | Nil                                                   |
| e) Total (a + b + c + d)                                                                                                                                                               | 3,67,00,000                                             | 7.57                                                    | 7.57                                                  |
| <b>Details of acquisition/disposal</b>                                                                                                                                                 |                                                         |                                                         |                                                       |
| a) Shares carrying voting rights acquired/sold                                                                                                                                         | 1,52,14,623                                             | 3.14                                                    | 3.14                                                  |
| b) VRs acquired/sold otherwise than by shares                                                                                                                                          | Nil                                                     | Nil                                                     | Nil                                                   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil                                                     | Nil                                                     | Nil                                                   |
| d) Shares invoked by the pledgee (Invocation of Pledge Shares)                                                                                                                         | Nil                                                     | Nil                                                     | Nil                                                   |
| e) Total (a + b + c +/- d)                                                                                                                                                             | 1,52,14,623                                             | 3.14                                                    | 3.14                                                  |



|                                                                                                                                                                                            |                                                                                                                |       |       |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|-------|-------|
| <b>After the acquisition/disposal, holding of:</b>                                                                                                                                         |                                                                                                                |       |       |
| a) Shares carrying voting rights                                                                                                                                                           | Nil                                                                                                            | Nil   | Nil   |
| b) Shares encumbered with acquirer/pledgee                                                                                                                                                 | 5,19,14,623                                                                                                    | 10.70 | 10.70 |
| c) VRs otherwise than by shares                                                                                                                                                            | Nil                                                                                                            | Nil   | Nil   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil                                                                                                            | Nil   | Nil   |
| e) Total (a+b+c+d)                                                                                                                                                                         | 5,19,14,623                                                                                                    | 10.70 | 10.70 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                                 | Pledge of Shares                                                                                               |       |       |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                 | *February 26, 2020 –Pledge of 1,52,14,623                                                                      |       |       |
| Equity share capital / total voting capital of the TC before the said acquisition/ sale                                                                                                    | Rs.4,85,05,88,180 as per shareholding pattern for quarter ended December 31, 2019 published on stock exchange. |       |       |
| Equity share capital/ total voting capital of the TC after the said acquisition/ sale                                                                                                      | Rs.4,85,05,88,180 as per shareholding pattern for quarter ended December 31, 2019 published on stock exchange. |       |       |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                    | Rs.4,85,05,88,180 as per shareholding pattern for quarter ended December 31, 2019 published on stock exchange. |       |       |

\* The Pledge was initiated on February 26, 2020, however the Pledge was confirmed on February 27, 2020.

Yours faithfully,  
For **Axis Trustee Services Limited**

  
**Authorised Signatory**



Place: Mumbai  
Date: March 02, 2020

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Yours faithfully,  
For **Axis Trustee Services Limited**



**Authorised Signatory**

Place: Mumbai

Date: March 02, 2020

