

**Reliance Capital Limited**

Registered Office:  
Kamala Mills Compound  
Trade World, B Wing, 7<sup>th</sup> Floor  
S. B. Marg, Lower Parel  
Mumbai - 400 013

Tel. : +91 022 4158 4000  
Fax : +91 022 2490 5125  
E-mail : rcl.investor@relianceada.com  
Website : www.reliancecapital.co.in  
CIN : L65910MH1986PLC165645

April 13, 2023

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

**The Audit Committee of Directors****Reliance Home Finance Limited**

The Ruby, 11th Floor, North-West Wing  
Plot No. 29, Senapati Bapat Marg  
Dadar (West), Mumbai 400 028

Dear Sir(s),

**Sub.: Disclosure/Declaration in terms of Regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

The Company on December 2, 2021 intimated the Exchanges that the Reserve Bank of India filed applications for initiation of corporate insolvency resolution process ("CIRP") against the Company and therefore, as per the Insolvency and Bankruptcy Code, 2016 ("Code") read with the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication Authority) Rules, 2019 ("FSP Insolvency Rules"), an interim moratorium had commenced on and from the date of filing of the application till its admission or rejection.

Further, the Company on December 7, 2021, intimated the Exchanges that CIRP has been initiated against the Company as per the provisions of the Code read with the FSP Insolvency Rules with effect from December 6, 2021.

Pursuant to Regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we as Promoter hereby declare that we have not made any encumbrance on shares of Reliance Home Finance Limited, directly or indirectly, other than those already been disclosed during the financial year ended March 31, 2023, pursuant to applicable regulations.

Kindly acknowledge receipt.

Thanking you.

Yours faithfully,

For **Reliance Capital Limited**

**Atul Tandon**

**Company Secretary & Compliance Officer**